

**Objection Deadline: December 28, 2023 at 12:00 p.m. (Prevailing Eastern Time)**

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
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New York, New York 10006  
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*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF TENTH MONTHLY STATEMENT OF  
CLEARY GOTTLIEB STEEN & HAMILTON LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS  
FOR THE PERIOD FROM OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	October 1, 2023 through October 31, 2023
Amount of compensation requested:	\$3,667,943.5
Less 20% holdback:	\$2,934,354.8
Amount of expenses requested:	\$8,929.78
Total compensation (net of holdback):	\$2,943,284.58

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this Tenth monthly statement (the “Tenth Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period October 1, 2023 through October 31, 2023 (the “Tenth Monthly Period”). By this Tenth Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$2,943,284.58 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Tenth Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Tenth Monthly Period in accordance with such services.

### **SERVICES RENDERED**

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Tenth Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Tenth Monthly Period is approximately \$947.26.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Tenth Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Tenth Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Tenth Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Tenth Monthly Period.

#### **NOTICE OF OBJECTION PROCEDURES**

6. Notice of this Tenth Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49<sup>th</sup> Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Tenth Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **December 28 at 12:00 PM (Prevailing Eastern Time)** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Tenth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Tenth Monthly Statement and the expenses identified in this Tenth Monthly Statement.

9. To the extent an objection to this Tenth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Tenth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: December 13, 2023  
New York, New York

/s/ Sean A. O’Neal  
Sean A. O’Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT A**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Fee Summary for October 1, 2023 to October 31, 2023

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Abelev, Aleksandr	Litigation Technology Specialist	Litigation Technology	N/A	\$370.00	0.50	\$185.00
Amorim, Eduardo D. S. C.	Associate	Litigation	2018	\$1,155.00	1.40	\$1,617.00
Baldwin, William E.	Associate	Litigation	2021	\$1,105.00	0.40	\$442.00
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1,780.00	193.80	\$344,964.00
Barreto, Brenda	Project Attorney	Litigation	2006	\$505.00	36.70	\$18,533.50
Beriss, Maren	Assistant Managing Clerk	MAO	N/A	\$370.00	2.60	\$962.00
Boiko, Peter	Managing Clerk	MAO	N/A	\$430.00	1.80	\$774.00
Borneo, Catherine A.	Associate	Tax	1992	\$1,180.00	0.90	\$1,062.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$965.00	53.20	\$51,338.00
Carter, Rodnika	Law Clerk	Bankruptcy	N/A	\$710.00	54.90	\$38,979.00
Cavallini, Isabella	Litigation Paralegal	Paralegals	N/A	\$370.00	0.70	\$259.00
Chan, Clara	Research Librarian	Library	N/A	\$480.00	1.00	\$480.00
Chan, Mandy	Corporate Paralegal	Paralegals	N/A	\$370.00	0.20	\$74.00
Cheung, Su	Managing Clerk	MAO	N/A	\$430.00	0.60	\$258.00
Christian, Denise M.	Discovery Attorney	Litigation	1999	\$505.00	58.70	\$29,643.50
Cinnamon, Michael	Associate	Litigation	2018	\$1,180.00	51.10	\$60,298.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Coelho Reverendo Vidal, Marina	International Lawyer	Bankruptcy	2016	\$710.00	24.20	\$17,182.00
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,180.00	4.00	\$4,720.00
Dassin, Lev L.	Partner	Litigation	1991	\$1,930.00	54.60	\$105,378.00
Dowling, Ideal	Corporate Paralegal	Paralegals	N/A	\$430.00	0.50	\$215.00
Dyer-Kennedy, Jade	Litigation Paralegal	Paralegals	N/A	\$430.00	25.10	\$10,793.00
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$965.00	200.90	\$193,868.50
Finnegan-Kennel, Mathilde E.	Research Librarian	Library	N/A	\$480.00	0.80	\$384.00
Forbes, Alexandra L.	Associate	Litigation	2021	\$1,045.00	33.50	\$35,007.50
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$430.00	43.60	\$18,748.00
Gariboldi, Adrian	Associate	Litigation	2023	\$845.00	106.10	\$89,654.50
Gayadin, Umadai	Litigation Paralegal	Paralegal	N/A	\$370.00	3.90	\$1,443.00
Gayle, Karalenne	Contract Attorney	Litigation	1988	\$300.00	21.20	\$6,360.00
Gonzalez, Katie	Associate	Litigation	2018	\$1,180.00	0.30	\$354.00
Hailey, Kara A.	Counsel	Bankruptcy	1999	\$1,485.00	23.30	\$34,600.50
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,280.00	24.10	\$30,848.00
Hatch, Miranda	Associate	Bankruptcy	2023	\$845.00	74.30	\$62,783.50
Heiland, Karl	Associate	Tax	2019	\$1,155.00	29.40	\$33,957.00
Hurley, Rodger	Project Attorney	Litigation	2001	\$505.00	38.40	\$19,392.00
Julson Barahona, Isa	Associate	M & A	2017	\$1,180.00	1.10	\$1,298.00
Kane-Weiss, Sheilah M.	Practice Development Lawyer	Practice Development	2001	\$1,180.00	0.50	\$590.00
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,155.00	41.80	\$48,279.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Kowiak, Michael J.	Associate	Litigation	2023	\$845.00	3.20	\$2,704.00
Lang, Patrick W.	Litigation Technology	Practice Support	N/A	\$250.00	0.80	\$200.00
Lenox, Bradley	Associate	Bankruptcy	2020	\$1,105.00	59.00	\$65,195.00
Levander, Samuel L.	Associate	Litigation	2015	\$1,180.00	19.00	\$22,420.00
Levine, Alan M.	Partner	ERISA	1997	\$2,135.00	1.60	\$3,416.00
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$710.00	40.70	\$28,897.00
Libberton, Sara	Assistant Managing Clerk	MAO	N/A	\$370.00	4.60	\$1,702.00
Linch, Maureen E.	Partner	Tax	2009	\$1,735.00	1.00	\$1,735.00
Lopez, David C.	Partner	Financial Transactions	1990	\$1,930.00	2.20	\$4,246.00
Lynch, Thomas	Associate	Litigation	2020	\$1,105.00	130.50	\$144,202.50
MacAdam, Katherine	Associate	Litigation	2022	\$965.00	6.30	\$6,079.50
Maisel, Nicholas	Associate	Litigation	2022	\$965.00	11.30	\$10,904.50
Massey, Jack A.	Associate	Litigation	2018	\$1,155.00	100.50	\$116,077.50
McRae, William L.	Partner	Tax	1998	\$2,135.00	11.20	\$23,912.00
Minott, Richard	Associate	Bankruptcy	2021	\$1,045.00	76.20	\$79,629.00
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$965.00	19.10	\$18,431.50
Morrow, Emily S.	Associate	Litigation	2021	\$1,045.00	69.30	\$72,418.50
Olukotun, Janice I.	Assistant Managing Clerk	MAO	N/A	\$370.00	11.40	\$4,218.00
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,820.00	191.50	\$348,530.00
Orteza, Audrey	Discovery Attorney	Litigation	2022	\$505.00	37.30	\$18,836.50
Rathi, Mohit	Associate	Litigation	2022	\$965.00	65.90	\$63,593.50

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,105.00	128.30	\$141,771.50
Richey, Brett	Associate	Litigation	2022	\$965.00	34.50	\$33,292.50
Rivas-Marrero, David	Contract Attorney	Litigation		\$300.00	31.60	\$9,480.00
Rocks, Sandra M.	Counsel Emerita	Bankruptcy	1981	\$1,485.00	0.30	\$445.50
Rohlfs, Stephanie M.	Associate	Financial Transactions	2014	\$1,180.00	3.80	\$4,484.00
Ross, Katharine	Associate	Litigation	2022	\$965.00	77.60	\$74,884.00
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$370.00	1.60	\$592.00
Rozan, Benazir	Bankruptcy and Enforcement Coordinator	Paralegals	N/A	\$495.00	5.00	\$2,475.00
Saba, Andrew	Associate	Litigation	2020	\$1,105.00	101.10	\$111,715.50
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,190.00	19.00	\$22,610.00
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$430.00	56.00	\$24,080.00
Schulman, Michael A.	Associate	Litigation	2019	\$1,155.00	7.70	\$8,893.50
Schwartz, David Z.	Associate	Bankruptcy	2017	\$1,180.00	140.70	\$166,026.00
Simmons, Clayton I.	Partner	Financial Transactions	2014	\$1,505.00	0.80	\$1,204.00
Sivaram, Anirudh	Associate	Financial Transactions	2021	\$1,045.00	11.10	\$11,599.50
Swiderski, Lukasz	Associate	M & A	2021	\$1,045.00	4.80	\$5,016.00
Tung, Gemma	Litigation Paralegal	Paralegals	N/A	\$370.00	38.40	\$14,208.00
VanLare, Jane	Partner	Bankruptcy	2008	\$1,730.00	106.70	\$184,591.00
Vaughan Vines, Janel A.	Discovery Attorney	Litigation	2010	\$505.00	91.10	\$46,005.50
Weaver, Andrew	Counsel	Litigation	2003	\$1,485.00	125.40	\$186,219.00



Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,155.00	119.10	\$137,560.50
Wildner, Andreas	Associate	Finance	2023	\$925.00	9.00	\$8,325.00
Wolfe, Timothy	Law Clerk	Bankruptcy	N/A	\$710.00	68.20	\$48,422.00
Woll, Laura	Contract Attorney	Litigation	2006	\$375.00	14.60	\$5,475.00
Woolcott, Heather C.	Litigation Knowledge Management Specialist	Litigation Resources	N/A	\$780.00	0.80	\$624.00
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,730.00	66.40	\$114,872.00
<b>Totals</b>						<b>\$3,667,943.50</b>

**EXHIBIT B**

**Fee Summary by Project Category for October 1, 2023 to October 31, 2023**

<b>Matter</b>	<b>Matter Description</b>	<b>Total</b>
24872.004	FTX UCC	\$0.00
24872.005	General	\$13,034.00
24872.006	Case Administration	\$165,453.00
24872.007	Business Operations	\$16,774.50
24872.008	Cash Management	\$0.00
24872.009	Employee Matters	\$11,074.50
24872.010	Lender Communications	\$59,866.00
24872.011	Supplier/Vendor Issues	\$5,539.00
24872.012	Creditors Committee Matters	\$52,064.00
24872.013	Claims Administration and Objections	\$72,071.00
24872.014	Plan of Reorganization and Disclosure Statement	\$835,840.00
24872.015	Tax	\$39,788.50
24872.016	Regulatory	\$405,537.00
24872.017	Investigation	\$0.00
24872.018	Singapore proceeding	\$867.00
24872.019	Post-Petition Governance	\$57,288.00
24872.020	Litigation	\$390,298.50
24872.022	Asset Analysis & Recovery	\$51,810.00
24872.023	Fee and Employment Application (Retention applications)	\$41,296.00
24872.024	GAP Specific Matters	\$1,388,816.50

24872.025	GGH Specific Matters	\$910.00
24872.026	Cash Cloud	\$16,933.00
24872.027	Merger & Acquisition	\$1,909.50
24872.028	DCG Loans	\$40,773.50
<b>TOTAL</b>		<b>\$3,667,943.50</b>

**EXHIBIT C**

**Summary of Expenses for October 1, 2023 to October 31, 2023**

<b>Expense Category</b>	<b>Total Expenses</b>
Catering	\$178.56
Court Fees	(\$780.00)
Delivery Services / Courier	\$134.11
Meals	\$1,171.75
Professional Services	\$771.50
Transcripts	\$4,185.65
Transportation	\$3,268.21
<b>Grand Total Expenses</b>	<b>\$8,929.78</b>

**EXHIBIT D**

**Billing Reports for October 1, 2023 to October 31, 2023**

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza  
New York, NY 10006-1470

Genesis Global Holdco, LLC  
175 Greenwich Street  
Floor 38  
New York, NY 10007

December 13, 2023

Attn: Arianna Pretto-Sakmann  
GENERAL (005)

\$ 13,034.00

CASE ADMINISTRATION (006)

165,453.00

Business Operations (007)

16,774.50

Employee Matters (009)

11,074.50

Lender Communications (010)

59,866.00

Supplier/Vendor Issues (011)

5,539.00

Creditors Committee Matters (012)

52,064.00

Claims Administration and Objections (013)

72,071.00

Plan of Reorganization and Disclosure Statement (014)

835,840.00

Tax (015)

39,788.50

Regulatory (016)

405,537.00

Singapore Proceeding (018)

867.00

Post-Petition Governance (019)

57,288.00

Litigation (020)

390,298.50

Asset Analysis & Recovery (022)

51,810.00

Fee and Employment Application (Retention applications) (023)

41,296.00

GAP-Specific Matters (024)

1,388,816.50

GGH-Specific Matters (025)

910.00

Cash Cloud (026)

16,933.00

M&A (027)

1,909.50

DCG Loans (028)

40,773.50

Ancillary Charges

Conference Expenses	\$ 178.56
Delivery Charges	134.11
Document Production	771.50
Filing Fees	(780.00)
Staff Late Work	3,444.82
Travel Expenses	995.14
J & J Court Transcribers, Inc	157.95
Magna Legal Services LLC	2,848.50
Veritext New York Reporting Co	1,179.20

Total Ancillary Charges:

8,929.78

Total Amount Due:

\$ 3,676,873.28



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.004 FTX UCC

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	4.50	1,820.00	\$	8,190.00
VanLare, J.	2.80	1,730.00	\$	4,844.00
Total:	7.30		\$	13,034.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/03/23	10/3 call with senior management	0.50
O'Neal, S.A.	10/03/23	Update calls with D. Islim (Genesis)	0.40
VanLare, J.	10/03/23	10/3 call with senior management	0.50
O'Neal, S.A.	10/04/23	Meeting with D. Islim (Genesis) regarding next steps in restructuring.	1.00
O'Neal, S.A.	10/10/23	Senior management call regarding workstream updates.	0.40
VanLare, J.	10/10/23	Senior management call.	0.40
O'Neal, S.A.	10/12/23	Senior leadership team meeting.	0.30
VanLare, J.	10/12/23	Senior working group call re 10/12	0.30
O'Neal, S.A.	10/17/23	Senior management team meeting for 10/17	0.30
O'Neal, S.A.	10/26/23	Senior leadership meeting	0.60
VanLare, J.	10/26/23	Senior working call for 10/26	0.60
O'Neal, S.A.	10/31/23	Senior management call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis), J. Sciametta (Genesis), M. DiYanni (Genesis) and J.VanLare	1.00
VanLare, J.	10/31/23	Senior management call with S. O'Neal, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis), J. Sciametta (A&M), M. DiYanni (Moelis)	1.00
		MATTER TOTAL:	7.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	4.30	1,780.00	\$	7,654.00
O'Neal, S.A.	13.50	1,820.00	\$	24,570.00
VanLare, J.	17.30	1,730.00	\$	29,929.00
<u>Counsel</u>				
Hammer, B.M.	0.30	1,280.00	\$	384.00
Weaver, A.	2.60	1,485.00	\$	3,861.00
<u>Associate</u>				
Bremer, S.	4.00	965.00	\$	3,860.00
Fike, D.	2.70	965.00	\$	2,605.50
Hatch, M.	9.60	845.00	\$	8,112.00
Kim, H.R.	2.70	1,155.00	\$	3,118.50
Kowiak, M.J.	1.10	845.00	\$	929.50
Lenox, B.	2.00	1,105.00	\$	2,210.00
Levander, S.L.	1.10	1,180.00	\$	1,298.00
Lynch, T.	0.60	1,105.00	\$	663.00
Massey, J.A.	2.90	1,155.00	\$	3,349.50
Minott, R.	6.10	1,045.00	\$	6,374.50
Ribeiro, C.	10.60	1,105.00	\$	11,713.00
Ross, K.	11.00	965.00	\$	10,615.00
Saba, A.	0.20	1,105.00	\$	221.00
Schwartz, D.Z.	2.80	1,180.00	\$	3,304.00
Weinberg, M.	3.10	1,155.00	\$	3,580.50
<u>Associate Not Admitted</u>				
Carter, R.	14.40	710.00	\$	10,224.00
Wolfe, T.	15.60	710.00	\$	11,076.00
<u>Paralegal</u>				
Dyer-Kennedy, J.	2.90	430.00	\$	1,247.00
Gallagher, A.	17.20	430.00	\$	7,396.00
Saran, S.	5.80	430.00	\$	2,494.00
Tung, G.	3.90	370.00	\$	1,443.00
<u>Non-Legal</u>				
Beriss, M.	1.00	370.00	\$	370.00
Boiko, P.	1.00	430.00	\$	430.00
Cheung, S.Y.	0.30	430.00	\$	129.00
Cyr, B.J.	0.50	1,180.00	\$	590.00
Libberton, S.I.	1.50	370.00	\$	555.00
Olukotun, J.I.	2.00	370.00	\$	740.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Royce, M.E.	1.10	370.00	\$	407.00
Total:	165.70		\$	165,453.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/01/23	Catch-up call with J. VanLare (.5)	0.50
O'Neal, S.A.	10/01/23	Emails to J. VanLare, L. Barefoot, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, J. Massey re various case updates and next steps.	0.30
VanLare, J.	10/01/23	Catch-up call with S. O'Neal (.5)	0.50
Barefoot, L.A.	10/02/23	Review/revise draft workstreams update for A.Pretto-Sakmann (Genesis) as of 10.2.	0.20
O'Neal, S.A.	10/02/23	Update call with D. Islim (Genesis).	0.50
O'Neal, S.A.	10/02/23	Morning call with D. Islim (Genesis) re creditor meetings.	0.20
O'Neal, S.A.	10/02/23	Call with J. VanLare re case updates.	0.20
O'Neal, S.A.	10/02/23	Markup summary of workstreams for A. Pretto-Sakmann (Genesis) and special committee.	0.10
VanLare, J.	10/02/23	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.40
VanLare, J.	10/02/23	Call with S. O'Neal re letter to DCG (.2); reviewed correspondence from S. O'Neal re same (.2)	0.40
Tung, G.	10/02/23	Preparing document for filing per C. Ribeiro	0.40
Olukotun, J.I.	10/02/23	Docket in CourtAlert.	0.20
Olukotun, J.I.	10/02/23	Docket in CourtAlert.	0.20
Olukotun, J.I.	10/02/23	Docket in CourtAlert.	0.20
Barefoot, L.A.	10/03/23	Correspondence with M. Hatch, T. Wolfe re draft agenda for 10.6 hearing.	0.10
O'Neal, S.A.	10/03/23	Call with J. Saferstein (Weil) re next steps.	0.10
VanLare, J.	10/03/23	Call with A&M team re case updates for 10/3	0.10
Fike, D.	10/03/23	Correspond with M. Hatch and C. Ribeiro re 10.6 hearing agenda	0.10
Hatch, M.	10/03/23	Prepared Binders for court	0.20
Hatch, M.	10/03/23	Finalizing 10.6 Agenda	0.20

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	10/03/23	Call with T. Wolfe re hearing agenda	0.20
Ribeiro, C.	10/03/23	Call with J. VanLare, J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re chapter 11 case updates as of October 3	0.10
Schwartz, D.Z.	10/03/23	Review 10/3 case updates correspondence to client.	0.30
Wolfe, T.	10/03/23	Meeting with M. Hatch re: agenda for 10/6 hearing.	0.20
Wolfe, T.	10/03/23	Draft agenda for 10/6 hearing.	0.50
Gallagher, A.	10/03/23	Prepared hearing binders for mailing per M. Hatch	1.00
Gallagher, A.	10/03/23	Prepared 10.6 Hearing Binder per M. Hatch	1.20
Gallagher, A.	10/03/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	10/03/23	Researching hearing info for D. Fike.	0.30
Cyr, B.J.	10/03/23	Coordinate filing of motion to enter into lease (.1); confer with H. Kim and S. Bremer re: same (.1)	0.20
Olukotun, J.I.	10/03/23	Docket in CourtAlert	0.10
Barefoot, L.A.	10/04/23	Review final agenda for 10.6 hearing.	0.10
Hatch, M.	10/04/23	Edited agenda for 10.6 Hearing	0.40
Saba, A.	10/04/23	Call with D. Fike, E. Morrow, S. Saran, J. Dyer-Kennedy, A. Gallagher and G. Tung re Depo Prep Paralegal Coordination	0.20
Weinberg, M.	10/04/23	Correspondence with K. Ross re draft plan exclusivity motion.	0.20
Gallagher, A.	10/04/23	Compiled updates to Genesis docket per M. Hatch	0.50
Beriss, M.	10/04/23	Creating docket.	0.30
Cyr, B.J.	10/04/23	Coordinate filing of agenda for 10.6 hearing; confer with M. Hatch re: same	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/05/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
O'Neal, S.A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
VanLare, J.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
Weaver, A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Bremer, S.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Fike, D.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S.	0.60



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NAME	DATE	DESCRIPTION	HOURS
		Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	
Hatch, M.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
Kim, H.R.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Kowiak, M.J.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	0.60
Lynch, T.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	0.60
Massey, J.A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
Ribeiro, C.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot,	0.60

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NAME	DATE	DESCRIPTION	HOURS
		J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	
Ross, K.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	0.60
Schwartz, D.Z.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Weinberg, M.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Carter, R.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Wolfe, T.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, R. Carter and	0.60

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NAME	DATE	DESCRIPTION	HOURS
		A. Gallagher regarding workstream updates as of 10-5.	
Gallagher, A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe and R. Carter regarding workstream updates as of 10-5	0.60
Gallagher, A.	10/05/23	Compiled precedents per M. Hatch	2.00
Gallagher, A.	10/05/23	Compiled updates to Genesis docket per M. Hatch	0.20
Libberton, S.I.	10/05/23	Docketing in CourtAlert.	0.10
Olukotun, J.I.	10/05/23	Create daily monitor for 2:23-cv-1580 and circulate docket to team.	0.10
Royce, M.E.	10/05/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/06/23	Call with D. Islim (Genesis) re FTX decision, AHG proposal and other matters.	0.40
O'Neal, S.A.	10/06/23	Correspondence with Moelis and A&M teams regarding AHG proposal.	0.10
VanLare, J.	10/06/23	Court conference on Rule 2004 motion and various scheduling aspects of 3AC litigation.	1.40
VanLare, J.	10/06/23	Call with H. Kim, C. Ribeiro, L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), and M. Fitts (A&M) re chapter 11 case updates as of October 6, 2023	0.30
Kim, H.R.	10/06/23	Call with J. VanLare, C. Ribeiro, L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), and M. Fitts (A&M) re chapter 11 case updates as of October 6, 2023	0.30
Ribeiro, C.	10/06/23	Call with J. VanLare, H. Kim, L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), and M. Fitts (A&M) re chapter 11	0.30

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NAME	DATE	DESCRIPTION	HOURS
		case updates as of October 6, 2023	
Libberton, S.I.	10/06/23	Docketing in CourtAlert.	0.30
O'Neal, S.A.	10/07/23	Correspondence with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott regarding various workstreams.	0.50
VanLare, J.	10/07/23	Email to H Kim re Notice to creditors re protocol, data breach	0.30
O'Neal, S.A.	10/08/23	Correspondence with Cleary team re various issues.	0.30
Barefoot, L.A.	10/09/23	Revise draft Cleary workstreams update of 10.9 for A.Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	10/09/23	Call with D. Islim (Genesis) regarding case updates.	0.60
O'Neal, S.A.	10/09/23	Mark-up weekly work streams email to clients and special committee.	0.10
VanLare, J.	10/09/23	Drafted the Cleary workstreams email to A. Pretto-Sakmann (Genesis)	0.50
VanLare, J.	10/09/23	Reviewed notice to creditors	0.20
Hammer, B.M.	10/09/23	Correspondence re Cleary workstreams.	0.30
Hatch, M.	10/09/23	Coordinating sending unredacted filings	0.60
Dyer-Kennedy, J.	10/09/23	Coordinated listserv creation per R. Carter	0.50
Gallagher, A.	10/09/23	Compiled updates to Genesis docket per M. Hatch	0.30
Gallagher, A.	10/09/23	Coordinated hearing binder delivery per M. Hatch	2.00
Tung, G.	10/09/23	Coordinating court mailing per M. Hatch	0.80
Tung, G.	10/09/23	Creating deposition material chart per A. Saba	1.00
Libberton, S.I.	10/09/23	Docketing in CourtAlert.	0.10
Royce, M.E.	10/09/23	Contact transcript vendor regarding Genesis hearing transcript.	0.20
Royce, M.E.	10/09/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/10/23	Call with D. Islim (Genesis) re ad hoc group	0.40

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		and related issues.	
O'Neal, S.A.	10/10/23	Correspondence with Cleary team re various workstreams.	0.50
VanLare, J.	10/10/23	Email to H. Kim re Notice to creditors and Kroll	0.10
VanLare, J.	10/10/23	Call with H. Kim, C. Ribeiro, L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 10, 2023 (partial)	0.10
Kim, H.R.	10/10/23	Call with J. VanLare (partial), C. Ribeiro, L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 10, 2023	0.40
Ribeiro, C.	10/10/23	Call with J. VanLare (partial), H. Kim, L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 10, 2023	0.40
Dyer-Kennedy, J.	10/10/23	Correspondence with R. Carter regarding workstream listserv creation	0.30
Gallagher, A.	10/10/23	Compiled updates to Genesis docket per M. Hatch	0.20
Libberton, S.I.	10/10/23	Docketing in CourtAlert.	0.10
Barefoot, L.A.	10/11/23	Weekly meeting with S. O'Neal (partial), J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (0.5).	0.50
O'Neal, S.A.	10/11/23	Weekly meeting with L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (partial attendance)	
O'Neal, S.A.	10/11/23	Call with D. Islim (Genesis) re recent developments.	0.20
VanLare, J.	10/11/23	Call with D. Islim (Genesis) re contract transfer.	0.10
VanLare, J.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11. (partial attendance)	0.50
Weaver, A.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Bremer, S.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Fike, D.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Hatch, M.	10/11/23	Weekly meeting with S. O'Neal (partial), L.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (0.5).	
Hatch, M.	10/11/23	Reviewed proposed order for 9019 motion.	0.70
Kim, H.R.	10/11/23	Reviewing information security breach	0.60
Kowiak, M.J.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Lenox, B.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Levander, S.L.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Massey, J.A.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (.5).	0.50

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Minott, R.	10/11/23	Correspondence with H. Kim, C. Ribeiro, M. Hatch, T. Wolfe, K. Ross re ongoing chapter 11 workstreams	0.60
Minott, R.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Ribeiro, C.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Ross, K.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Ross, K.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11	0.50
Schwartz, D.Z.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Weinberg, M.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K.	0.50



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NAME	DATE	DESCRIPTION	HOURS
		Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	
Carter, R.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe and A. Gallagher regarding workstream updates as of 10-11.	0.50
Wolfe, T.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Gallagher, A.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe and R. Carter regarding workstream updates as of 10-11	0.50
Gallagher, A.	10/11/23	Compiled updates to Genesis docket per M. Hatch	0.30
Cheung, S.Y.	10/11/23	Supervise filing of October 12, 2023 Agenda	0.10
Libberton, S.I.	10/11/23	Docketing in CourtAlert.	0.30
Royce, M.E.	10/11/23	File Notice of Agenda in USBC/SDNY: Genesis Global Holdco, LLC (0.1); confer S. Cheung re the same (0.1)	0.20
Royce, M.E.	10/11/23	Circulate Genesis Hearing Transcript to team.	0.10
Barefoot, L.A.	10/12/23	Attend premotion conference re motion to Quash deposition notice re A. Pretto-Sakmann.	0.60

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/12/23	Correspondence with D. Islim (Genesis) re case issues.	0.30
O'Neal, S.A.	10/12/23	Morning call with D. Islim (Genesis) re next steps.	0.20
Kim, H.R.	10/12/23	Reviewing contract rejection order.	0.30
Kim, H.R.	10/12/23	Reviewing information re: data breach	0.10
O'Neal, S.A.	10/13/23	Early morning update call with D. Islim (Genesis).	0.40
O'Neal, S.A.	10/13/23	Correspondence with Cleary team re various workstreams.	0.40
VanLare, J.	10/13/23	Reviewed Kroll notice	0.40
Kim, H.R.	10/13/23	Call with C. Ribeiro, L. Cherrone (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of Oct 13, 2023	0.30
Minott, R.	10/13/23	Call with H. Kim re workstreams (.2); correspondence re same (.1)	0.30
Ribeiro, C.	10/13/23	Call with H. Kim, L. Cherrone (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of Oct 13, 2023	0.30
Beriss, M.	10/13/23	Filing Notice of Motion in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1), confer P. Boiko (0.1).	0.20
O'Neal, S.A.	10/15/23	Call with D. Islim (Genesis) regarding case updates.	0.10
VanLare, J.	10/15/23	Drafted Cleary workstreams email for A. Pretto-Sakmann (Genesis).	0.30
Barefoot, L.A.	10/16/23	Revise draft workstream updates of 10.16 for A.Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	10/16/23	Call with D. Islim (Genesis) regarding next steps	0.10
Dyer-Kennedy, J.	10/16/23	Correspondence with S. Saran, G. Tung, and A. Gallagher regarding docusign coordination	0.30

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NAME	DATE	DESCRIPTION	HOURS
		per M. Cinnamon.	
Saran, S.	10/16/23	Attended deposition document pull meeting per T. Lynch.	0.50
O'Neal, S.A.	10/17/23	Call with A&M and Moelis teams, with D. Islim, re model updates (5), follow up discussion with D. Islim re same (.2)	0.70
VanLare, J.	10/17/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 17, 2023	0.40
Ribeiro, C.	10/17/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 17, 2023	0.40
Wolfe, T.	10/17/23	Research case law on preclusion (1.30); draft summary of research (0.60); correspond with J. Massey, K. Ross re: same (0.30); correspond with L. Barefoot, J. Massey and K. Ross re: same (0.20).	2.40
Saran, S.	10/17/23	Meeting with S. Levander regarding affidavit review	0.30
Barefoot, L.A.	10/18/23	Correspondence R. Carter re agenda for 10.26 hearing.	0.10
O'Neal, S.A.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.60
VanLare, J.	10/18/23	Weekly meeting with S. O'Neal (partial), A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Carter and G. Tung regarding workstream updates as of 10-18 (0.8).	
Weaver, A.	10/18/23	Partial weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.5).	0.50
Bremer, S.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.80
Fike, D.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.70
Hatch, M.	10/18/23	Call with K. Ross, T. Wolfe and R. Carter re binders	0.60
Hatch, M.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.8).	0.80
Lenox, B.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	
Levander, S.L.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.60
Massey, J.A.	10/18/23	Correspondence with M. Hatch re: agenda for 10/26 hearing (.2)	0.20
Massey, J.A.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.8).	0.80
Minott, R.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.80
Ribeiro, C.	10/18/23	Correspond with J. VanLare, S. O'Neal, S. Cascante re counterparty payments	0.10
Ross, K.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and	0.80

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NAME	DATE	DESCRIPTION	HOURS
		G. Tung regarding workstream updates as of 10-18	
Ross, K.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, B. Lenox re claims updates 10/18 (0.4); call with D. Fike, B. Lenox re claims workstream updates 10/18 (0.3)	0.70
Ross, K.	10/18/23	Meeting with M. Hatch, T. Wolfe and R. Carter re Binder assembly for 10/24 hearing	0.50
Schwartz, D.Z.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.7); correspond to M. Hatch re 10/24 agenda (0.1).	0.80
Weinberg, M.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.50
Carter, R.	10/18/23	Assemble binder for 10/24 hearing.	3.10
Carter, R.	10/18/23	Meeting with K. Ross, M. Hatch, and T. Wolfe re Binder assembly for 10/24 hearing.	0.50
Carter, R.	10/18/23	Weekly meeting with S. O'Neal , J. VanLare, A. Weaver, D. Schwartz, S. Levander , M. Weinberg, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike , K. Ross, S. Bremer, M. Hatch, T. Wolfe, and G. Tung regarding workstream updates as of 10-18.	0.80
Carter, R.	10/18/23	Revise binder for 10/26 hearing.	0.80
Wolfe, T.	10/18/23	Research case law re: arbitration (1.80); analyze case law re: same (0.90); summarize	3.30

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NAME	DATE	DESCRIPTION	HOURS
		case law research (0.40); correspond with J. Massey, K. Ross and L. Barefoot re: same (0.20).	
Wolfe, T.	10/18/23	Meeting with K. Ross, M. Hatch, and R. Carter re Binder assembly for 10/24 hearing.	0.50
Wolfe, T.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz, (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.80
Saran, S.	10/18/23	Reviewing and taking notes at Crowell's office regarding Genesis employee affidavit.	5.00
Ribeiro, C.	10/19/23	Review CNO procedures	0.20
Ribeiro, C.	10/19/23	Call with J. Herz (A&O) re case updates and insurance policies	0.10
Ross, K.	10/19/23	Call with D. Schwartz re 10/24 hearing preparation (.1); correspondence with J. Massey re adjournment of adv. pro. pretrial conference (.1); correspondence with T. Wolfe and R. Carter re preparation of hearing binder (.3); review hearing binder index (.4); revise hearing agenda draft (1.0); revise hearing binder index (.5)	2.40
Schwartz, D.Z.	10/19/23	Call with K. Ross re 10/24 hearing preparation.	0.10
Carter, R.	10/19/23	Prepare binder and agenda for 10/24 hearing.	4.30
Wolfe, T.	10/19/23	Prepare materials for 10.24 hearing (0.90); correspond with R. Carter, K. Ross, and G. Tung re: same (0.40).	1.30
Wolfe, T.	10/19/23	Draft 10.24 hearing agenda.	0.50
Wolfe, T.	10/19/23	Review materials for 10/24 hearing (0.20); correspond with G. Tung re: same (0.10)	0.30
Gallagher, A.	10/19/23	Compiled updates to Genesis docket per M.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Hatch	
Gallagher, A.	10/19/23	Prepared 10.26 Hearing Binder per R. Carter	2.00
Tung, G.	10/19/23	Preparing materials for 10.24 hearing per R. Carter	0.90
Cyr, B.J.	10/19/23	Confer with R. Zutshi, A. Weaver, and S. Levander re: case assignment procedures in NY Supreme Court Commercial Division	0.20
Barefoot, L.A.	10/20/23	Revise draft agenda for 10.24 hearing.	0.10
O'Neal, S.A.	10/20/23	Calls with D. Islim re various case management issues	0.50
O'Neal, S.A.	10/20/23	Corresponded with K. Ross and C. Ribeiro re notices of adjournment	0.20
Ribeiro, C.	10/20/23	Call with S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), J. Sciametta (A&M), D. Walker (A&M) re chapter 11 case updates as of Oct. 10, 2023	0.30
Ribeiro, C.	10/20/23	Call with K. Ross re agendas and binders	0.10
Ribeiro, C.	10/20/23	Draft certificate of no objection (0.2); revise agenda and assist with filing and binder prep (1.6); correspond with L. Ebanks (Chambers) re CNO and adjournment request (0.2); call with C. Azarro (Chambers) re binders (0.1)	2.10
Ross, K.	10/20/23	Meeting with K. Ross, T. Wolfe and R. Carter re Agenda revisions for 10/24 hearing (.5); revise agenda (1.0); revise hearing binder (1.0); correspond with R. Carter, T. Wolfe, C. Ribeiro re same (.5); coordinate filing of hearing agenda (.5); correspond with L. Barefoot, J. VanLare, S. O'Neal re hearing binder (.2)	3.70
Carter, R.	10/20/23	Meeting with K. Ross and T. Wolfe re Agenda revisions for 10/24 hearing.	0.50
Carter, R.	10/20/23	Revise binder and index for 10/24 hearing	2.10
Wolfe, T.	10/20/23	Revise materials for 10.24 hearing (0.5); correspond with K. Ross, R. Carter re: same	0.70



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NAME	DATE	DESCRIPTION	HOURS
		(0.20).	
Wolfe, T.	10/20/23	Finalize materials for 10.24 hearing (0.60); incorporate comments from L. Barefoot re: same (0.20); incorporate comments from K. Ross, C. Ribeiro re: same (0.40); correspond with S. Saran re: filing agenda (0.10).	1.30
Wolfe, T.	10/20/23	Meeting with K. Ross, R. Carter re: agenda revisions for 10/24 hearing.	0.50
Wolfe, T.	10/20/23	Coordination production of materials for 10/24 hearing (0.4); correspond with A. Gallagher, J. Dyer-Kennedy re: same (0.2); review final print version of 10/24 hearing materials (0.3).	0.90
Dyer-Kennedy, J.	10/20/23	Circulated docket items for hearing binders per T. Wolfe	0.30
Dyer-Kennedy, J.	10/20/23	Correspondence with S. Saran and A. Gallagher regarding binders for 10/26 hearing	0.50
Gallagher, A.	10/20/23	Prepared revisions to 10/26 hearing binder per K. Ross	3.50
O'Neal, S.A.	10/21/23	Correspondence with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, M. Hatch, R. Minott regarding various workstreams.	0.50
O'Neal, S.A.	10/21/23	Strategy call with B. Klein (Moelis).	0.40
O'Neal, S.A.	10/21/23	Call with J. VanLare regarding strategy.	0.10
VanLare, J.	10/21/23	Call with S. O'Neal re update (.1)	0.10
Barefoot, L.A.	10/22/23	Review and revise draft workstream update as of 10.22.	0.20
O'Neal, S.A.	10/22/23	Markup weekly update for A. Pretto-Sakmann (Genesis) and Special Committee	0.10
VanLare, J.	10/22/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) regarding Cleary workstreams (.2)	0.20
Bremer, S.	10/22/23	Prepare for 10.24 hearing.	0.10
Barefoot, L.A.	10/23/23	Review/revise agenda for 10.24 hearing (0.1); correspondence with M. Hatch re hybrid	0.20

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		hearing given chambers conference (0.1).	
O'Neal, S.A.	10/23/23	Correspondence with J. VanLare re case updates	0.10
O'Neal, S.A.	10/23/23	Calls with Chambers re Chambers conference	0.10
VanLare, J.	10/23/23	Call with G. Zipes (UST)	0.20
VanLare, J.	10/23/23	Call with S. Bremer re hearing preparation	0.20
VanLare, J.	10/23/23	Reviewed notice to creditors re communication	0.20
Bremer, S.	10/23/23	Prepare for presentation at 10/24 hearing (1.0); draft notice of appearance (.2).	1.20
Hatch, M.	10/23/23	Drafted second amended agenda for 10/24 hearing	0.60
Hatch, M.	10/23/23	Reviewed data breach summary	1.10
Hatch, M.	10/23/23	10.24 Hearing prep	0.40
Ribeiro, C.	10/23/23	Review second amended agenda	0.10
Ross, K.	10/23/23	Correspondence with M. Hatch and D. Flke re amended agenda	0.10
Schwartz, D.Z.	10/23/23	Review 10/23 workstream updates (0.2); review 10/24 hearing agenda (0.1).	0.30
Dyer-Kennedy, J.	10/23/23	Correspondence with S. Saran, G. Tung, A. Gallagher and M. Hatch regarding disclosure and filing logistics	1.00
Tung, G.	10/23/23	Coordinating printing and delivery of supplemental declaration per M. Hatch	0.80
Cheung, S.Y.	10/23/23	Supervise filing of Amended Agenda; confer with S.Libberton re the same.	0.10
Cheung, S.Y.	10/23/23	Supervise filing of Third Amended Agenda; confer with S.Libberton re the same.	0.10
Libberton, S.I.	10/23/23	File amended hearing notice, correspond with S. Cheung re: same.	0.20
Libberton, S.I.	10/23/23	File 2nd amended hearing notice, correspond with S. Cheung re: same.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Libberton, S.I.	10/23/23	File 3rd amended hearing notice, correspond with S. Cheung re: same.	0.20
Olukotun, J.I.	10/23/23	File Notice of Appearance in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.50
Royce, M.E.	10/23/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	10/24/23	Call with S. O'Neal and K. Ross re 10/24 hearing and proposed exclusivity order.	0.10
O'Neal, S.A.	10/24/23	Call with J. Vanlare re case matters	0.20
O'Neal, S.A.	10/24/23	Call with Chambers re Chambers conference	0.10
O'Neal, S.A.	10/24/23	Post hearing call with D. Islim (Genesis) re results of hearing	0.20
VanLare, J.	10/24/23	Attended court hearing (3.1); reviewed next steps from hearing re plan (1.4) call with J. Sciametta (A&M) re same (.2); call with S. O'Neal re same (.2)	4.90
Bremer, S.	10/24/23	Prepare order to enter into lease for chambers.	0.20
Bremer, S.	10/24/23	Participate in 10.24.23 hearing.	0.50
Ribeiro, C.	10/24/23	Present Mediator Fee Application at October 24 hearing	0.40
Ross, K.	10/24/23	Call with S. O'Neal, L. Barefoot re 10/24 hearing and proposed exclusivity order (.1); revise exclusivity extension order (.3)	0.40
Wolfe, T.	10/24/23	Compile filings for 10/24 hearing to send to chambers (0.20); correspond with chambers on proposed orders (0.10).	0.30
Gallagher, A.	10/24/23	Compiled 10/24 hearing materials per C. Ribeiro	0.30
Gallagher, A.	10/24/23	Compiled updates to Genesis docket per M. Hatch	0.30
Barefoot, L.A.	10/25/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25.	0.80

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O'Neal, S.A.	10/25/23	Call with D. Islim (Genesis) re various case developments.	0.20
O'Neal, S.A.	10/25/23	Weekly meeting with L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25 (partial attendance)	0.60
VanLare, J.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
VanLare, J.	10/25/23	Call with C. Ribeiro, D. Walker (A&M), R. Smith (A&M), J. Sciametta (A&M), P. Kinealy (A&M), S. Cascante (A&M), L. Cherrone (A&M) re chapter 11 case updates as of 10/25	0.50
VanLare, J.	10/25/23	Correspondence to M. Hatch re creditor notice	0.20
Weaver, A.	10/25/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25 (partial attendance)	0.50
Weaver, A.	10/25/23	Call with L. Dassin, R. Zutshi, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) regarding regulator complaint.	0.50
Fike, D.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Hatch, M.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	10/25/23	Reviewing data from Kroll data leak	0.80
Hatch, M.	10/25/23	reviewing redacted filings for sending to the court	0.80
Lenox, B.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25.	0.80
Massey, J.A.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Minott, R.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Ribeiro, C.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Ribeiro, C.	10/25/23	Call with J. VanLare, D. Walker (A&M), R. Smith (A&M), J. Sciametta (A&M), P. Kinealy (A&M), S. Cascante (A&M), L. Cherrone (A&M) re chapter 11 case updates as of 10/25	0.50
Ross, K.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Carter, R.	10/25/23	Weekly meeting with S. O'Neal , L. Barefoot, J. VanLare, A. Weaver, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, and A. Gallagher re	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 10-25.	
Wolfe, T.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, and R. Carter re workstream updates as of 10-25	0.80
Gallagher, A.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe and R. Carter re workstream updates as of 10-25	0.80
Royce, M.E.	10/25/23	Circulate Oct. 24 Genesis Hearing transcript to team.	0.10
O'Neal, S.A.	10/26/23	Call with D. Islim (Genesis) re various case matters	0.70
Minott, R.	10/26/23	Preliminary review of MOR and coin report	1.00
Ribeiro, C.	10/26/23	Review second OCP report (0.4); draft notice (0.4); correspond with L. Barefoot, D. Walker (A&M) re same and other reporting requirements (0.1)	0.90
Ribeiro, C.	10/26/23	Review Oct 24 transcript (0.1); meeting with S. O'Neal re Oct. 24 hearing (0.3); call with B. Cyr re transcript error (0.1); correspondence re same (0.1)	0.60
Weinberg, M.	10/26/23	Reviewed draft September MORs.	0.20
Olukotun, J.I.	10/26/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	10/27/23	Correspondence with T. Wolfe, J. Vanlare re updates to Kroll noticing website.	0.10
VanLare, J.	10/27/23	Reviewed Summary from C. Ribeiro re MOR, 426 and other workstreams	0.30
Ribeiro, C.	10/27/23	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) re chapter 11 case updates as of Oct. 27, 2023	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	10/27/23	Compile notes from call with A&M and correspond with J. VanLare re same	0.60
Ribeiro, C.	10/27/23	Review 426 report	0.30
Wolfe, T.	10/27/23	Coordinate docket website updates with Kroll.	0.20
Gallagher, A.	10/27/23	Compiled updates to Genesis docket per M. Hatch	0.30
Olukotun, J.I.	10/27/23	Docket in CourtAlert.	0.10
Royce, M.E.	10/27/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/28/23	Call with D. Islim (Genesis) re case updates	0.10
VanLare, J.	10/29/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.50
VanLare, J.	10/29/23	Reviewed email from M. Weinberg re response to US Trustee	0.20
Weinberg, M.	10/29/23	Reviewed draft September MORs.	0.20
Barefoot, L.A.	10/30/23	Review/revise draft 10.30 workstreams update for A.Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	10/30/23	Calls with D. Islim (Genesis) re various case admin issues	0.20
VanLare, J.	10/30/23	Reviewed email M. Hatch re claims (.1); reviewed draft MOR and form 426 prior to filing (.6); call with C. Ribeiro re form 426 (.1)	0.80
Bremer, S.	10/30/23	Call with H. Kim re workstreams as of 10.30.	0.10
Hatch, M.	10/30/23	Call with H. Kim re case updates	0.20
Hatch, M.	10/30/23	Call with B. Richey, A. Gariboldi, S. Saran, A. Gallagher and G. Tung regarding bankruptcy and investigation paralegal coordination	0.10
Minott, R.	10/30/23	Preparing MORs for filing	2.10
Ribeiro, C.	10/30/23	Call with H. Kim re chapter 11 case updates as of 10/30	0.50
Schwartz, D.Z.	10/30/23	Review September MOR.	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/30/23	Reviewed draft September MORs (0.4); correspondence with R. Minott and D. Walker (A&M) re same (0.3); coordinated with R. Minott to finalize same (0.2).	0.90
Carter, R.	10/30/23	Meeting with S. Bremer, M. Hatch, and T. Wolfe re Binder and agenda for 11/7 hearing.	0.40
Gallagher, A.	10/30/23	Compiled updates to Genesis docket per M. Hatch	0.20
Boiko, P.	10/30/23	E-file Notice of Second Report of Ordinary Course Professional Charges; confer with C. Ribeiro re same.	0.20
Boiko, P.	10/30/23	E-file Notice of Filing of Cash and Coin Report; confer with R. Minott re same.	0.20
Boiko, P.	10/30/23	E-file Periodic Report (Official Form 426); confer with C. Ribeiro re same.	0.20
Boiko, P.	10/30/23	E-file monthly operating reports for 23-10063, 23-10064, and 23-10065; confer with R. Minott re same.	0.40
Olukotun, J.I.	10/30/23	Docket in CourtAlert.	0.20
Royce, M.E.	10/30/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/31/23	Calll with D. Islim (Genesis) re various matters	0.40
O'Neal, S.A.	10/31/23	Review and comment on weekly workstreams; email to A. Pretto-Sakmann (Genesis) and special committee	0.10
O'Neal, S.A.	10/31/23	Call with J. VanLare re workstreams	0.10
VanLare, J.	10/31/23	Call with M. Weinberg, C. Ribeiro, G. Zipes (UST), B. Teich (UST), T. Tiantian (UST) re disclosure statement	0.50
VanLare, J.	10/31/23	call with S.O'Neal re workstreams	0.10
VanLare, J.	10/31/23	Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis)	0.20
Kim, H.R.	10/31/23	Call with C. Ribeiro, P. Kinealy (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter	0.10



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		11 case updates as of 10/31	
Ribeiro, C.	10/31/23	Call with H. Kim, P. Kinealy (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter 11 case updates as of 10/31	0.10
Gallagher, A.	10/31/23	Compiled updates to Genesis docket per M. Hatch	0.50
Beriss, M.	10/31/23	filing Notice Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Olukotun, J.I.	10/31/23	File Notice of Presentments: Genesis Global Holdco, confer B. Cyr.	0.30
		MATTER TOTAL:	165.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	1.20	1,730.00	\$	2,076.00
<u>Associate</u>				
Bremer, S.	4.70	965.00	\$	4,535.50
Julson Barahona, I.A.	0.80	1,180.00	\$	944.00
Kim, H.R.	3.40	1,155.00	\$	3,927.00
Kowiak, M.J.	0.80	845.00	\$	676.00
Ribeiro, C.	0.10	1,105.00	\$	110.50
Swiderski, L.	3.90	1,045.00	\$	4,075.50
<u>Paralegal</u>				
Gallagher, A.	1.00	430.00	\$	430.00
Total:	15.90		\$	16,774.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/02/23	Revised lease motion	0.20
Bremer, S.	10/02/23	Revise motion to enter into new lease.	1.50
Bremer, S.	10/02/23	Correspondence re motion to enter into new lease with J. VanLare and H. Kim.	0.30
Kim, H.R.	10/02/23	Reviewing lease motion	1.10
Kim, H.R.	10/02/23	Reviewing declaration for lease motion	0.90
Kim, H.R.	10/02/23	Reviewing UCC comments to lease motion	0.20
VanLare, J.	10/03/23	Reviewed draft lease declaration (.5); reviewed draft motion and prepared for filing (.3)	0.80
Bremer, S.	10/03/23	Revise motion to enter into lease.	1.80
Bremer, S.	10/03/23	Revise declaration for motion to enter into lease.	1.00
Kim, H.R.	10/03/23	Reviewing motion to enter into new lease	0.70
Gallagher, A.	10/03/23	Prepared bluebook edits to Lease Motion per S. Bremer	1.00
Kowiak, M.J.	10/05/23	Prepare correspondence (including attachments) to J. Van Lare, J. Massey regarding cancellation of certain client entities	0.60
Kowiak, M.J.	10/05/23	Revise materials related to cancellation of certain entities	0.10
Swiderski, L.	10/06/23	Revise wind-down MSA	1.60
Swiderski, L.	10/10/23	Email correspondence w/ I. Julson Barahona re. wind-down MSA	0.10
Kim, H.R.	10/11/23	Reviewing presentation re: wind down	0.50
Ribeiro, C.	10/12/23	Review Insurance policies	0.10
Kowiak, M.J.	10/16/23	Revise documents related to entity cancellation.	0.10
Swiderski, L.	10/17/23	Finalize draft of MSA winddown agreement (.3); and email w/ I. Julson Barahona re same (.2)	0.50
Julson Barahona, I.A.	10/18/23	Review and revise draft MSA.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	10/19/23	Revise winddown MSA	0.70
Swiderski, L.	10/20/23	Revise/finalize draft of winddown MSA and draft schedules to be populated and correspond with Genesis and AM teams	1.00
VanLare, J.	10/27/23	Correspondence with C. Kourtis (Genesis) re winddown	0.20
Bremer, S.	10/31/23	Correspondence with client re motion to enter into new lease.	0.10
		MATTER TOTAL:	15.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.60	1,780.00	\$ 1,068.00
Levine, A.M.	1.60	2,135.00	\$ 3,416.00
O'Neal, S.A.	1.10	1,820.00	\$ 2,002.00
VanLare, J.	1.90	1,730.00	\$ 3,287.00
<u>Counsel</u>			
Weaver, A.	0.20	1,485.00	\$ 297.00
<u>Associate</u>			
Kim, H.R.	0.20	1,155.00	\$ 231.00
Ribeiro, C.	0.70	1,105.00	\$ 773.50
Total:	6.30		\$ 11,074.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/02/23	Correspondence to A. Levine re employee issues	0.20
VanLare, J.	10/02/23	Call w J. Sciametta (A&M) re employees (.1); reviewed correspondence from D. Islim (Genesis) re employees (.2); call with D. Islim (Genesis) re employees (.5)	0.80
VanLare, J.	10/03/23	Call with D. Islim (Genesis) re employees	0.10
O'Neal, S.A.	10/04/23	Correspondence regarding former employee request for information.	0.10
O'Neal, S.A.	10/04/23	Correspondence with A Levine and others regarding employee issues.	0.10
VanLare, J.	10/04/23	Reviewed email from L. Swiderski re employees	0.20
Kim, H.R.	10/09/23	Correspondence with A. Levine re: employee matters	0.20
VanLare, J.	10/11/23	Call with L. Cherrone (A&M), D. Islim (Genesis) re employees	0.60
Ribeiro, C.	10/12/23	Call with R. Zutshi re indemnification and insurance policies	0.10
O'Neal, S.A.	10/17/23	Call with J. Gallagher (employee counsel) (.5), prepare for same (.1), follow up correspondence with J. Sciametta (A&M) (.1)	0.70
Barefoot, L.A.	10/20/23	Review / revise draft separation agreement (0.2); correspondence A. Levine, A. Pretto-Sakmann (Genesis) re same (0.2); correspondence A. Saenz, counsel for former board member re request for board minutes (0.1).	0.50
Levine, A.M.	10/20/23	Review of and revisions to Separation Agreement.	0.40
O'Neal, S.A.	10/20/23	Correspondence with C. Ribeiro re D&O indemnity issues	0.10
Ribeiro, C.	10/20/23	Correspond with L. Barefoot re A&O issue	0.30
Barefoot, L.A.	10/23/23	Correspondence with C. Ribeiro and S. O'Neal re inquiry from OCP for individual	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		officer	
Ribeiro, C.	10/23/23	Correspondence with J. Herz (A&O), E. Sisson (A&O), L. Barefoot, and S. O'Neal re independent counsel and indemnification	0.10
Ribeiro, C.	10/23/23	Call with J. Herz (A&O), E. Sisson (A&O) re case updates and indemnification obligations	0.20
O'Neal, S.A.	10/25/23	Correspondence with L. Dassin, A. Weaver, and L. Barefoot re employee indemnification issues	0.10
Weaver, A.	10/25/23	Correspondence with L. Dassin, R. Zutshi, S. O'Neal, L. Barefoot regarding indemnification requests from a former employee.	0.20
Levine, A.M.	10/26/23	Call with D. Islim (Genesis) and C. Maletta (Genesis) re employee matters	0.40
Levine, A.M.	10/29/23	Telephone call with D. Islim (Genesis) and C. Maletta (Genesis) re employee issues.	0.30
Levine, A.M.	10/30/23	Telephone call with D. Islim (Genesis) and C. Maletta (Genesis) re employee matter.	0.50
		MATTER TOTAL:	6.30



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.40	1,780.00	\$ 712.00
O'Neal, S.A.	21.40	1,820.00	\$ 38,948.00
VanLare, J.	0.60	1,730.00	\$ 1,038.00
<u>Associate</u>			
Bremer, S.	0.10	965.00	\$ 96.50
Hatch, M.	11.30	845.00	\$ 9,548.50
Kim, H.R.	3.40	1,155.00	\$ 3,927.00
Minott, R.	2.50	1,045.00	\$ 2,612.50
Ribeiro, C.	2.70	1,105.00	\$ 2,983.50
Total:	42.40		\$ 59,866.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/01/23	Correspondence with counterparty counsel re debt term sheet issues.	0.10
O'Neal, S.A.	10/02/23	Correspondence with B. Rosen (Proskauer) re case updates.	0.10
Bremer, S.	10/02/23	Review letter to ad hoc group from S. O'Neal.	0.10
Hatch, M.	10/02/23	Call with M. Meises (W&C), J. VanLare and H. Kim re creditor communication protocol	0.40
Kim, H.R.	10/02/23	Call with M. Meises (W&C), J. VanLare and M. Hatch re creditor communication protocol	0.40
Kim, H.R.	10/02/23	Reviewing letter correspondence from creditor groups	0.30
Ribeiro, C.	10/02/23	Draft letter to AHG (0.8); review Sept 18 transcript (0.6)	1.40
O'Neal, S.A.	10/03/23	Call with B. Rosen (Proskauer) re proposal and next steps.	0.20
O'Neal, S.A.	10/03/23	Correspondence with AHG, UCC and counterparty counsel re payment of \$75 mm under PRA.	0.10
O'Neal, S.A.	10/03/23	Call with A. Frelinghuysen (Hughes Hubbard) re settlement and next step (0.5). Correspondence with A. Frelinghuysen (Hughes Hubbard) re debt term sheet (0.2).	0.70
Ribeiro, C.	10/03/23	Review counterparty Earn updates (0.2); correspond with S. O'Neal re same (0.1)	0.30
O'Neal, S.A.	10/04/23	Call and correspondence with and A. Frielinghausen (Hughes Hubbard) re plan and commitment.	0.30
O'Neal, S.A.	10/05/23	Call and correspondence with B. Rosen (Proskauer).	0.40
Hatch, M.	10/05/23	Drafted creditor communication protocol	2.90
Kim, H.R.	10/05/23	Review creditor communication protocol	0.60
O'Neal, S.A.	10/06/23	Review ad hoc committee materials regarding revised settlement.	0.50
O'Neal, S.A.	10/06/23	Work on letter to Proskauer re fees.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/06/23	Call with B. Rosen (Proskauer) regarding AHG proposal and next steps.	0.50
Hatch, M.	10/06/23	Drafted creditor communication protocol	1.90
Kim, H.R.	10/06/23	Reviewing creditor communication protocol	0.10
Ribeiro, C.	10/06/23	Revise letter to ad hoc group (0.5); call with S. O'Neal re same (0.1)	0.60
O'Neal, S.A.	10/08/23	Call with A. Frelinghuysen (Hughes Hubbard) re AHG proposal.	0.10
Hatch, M.	10/09/23	Reviewed lender communication protocol	0.20
Barefoot, L.A.	10/10/23	Correspondence D.Schwartz, K.Ross, B.Lenox, D.Fike re Gemini master claim reconciliation (0.2); review materials from T.Helfrick (HHR) re same (0.2).	0.40
O'Neal, S.A.	10/10/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) regarding next steps.	0.50
O'Neal, S.A.	10/10/23	Call with M. Nuvelstijn (Bitvavo ) and D. Islim (Genesis) re next steps.	0.50
Hatch, M.	10/10/23	Updated creditor communication protoocol	1.90
Minott, R.	10/10/23	Correspondence with Gemini creditors re case updates	0.30
O'Neal, S.A.	10/11/23	Draft letter to ad hoc group responding to October 6 email.	2.00
O'Neal, S.A.	10/11/23	Correspondence with B. Rosen (Proskauer) re no deal plan and related matters.	0.30
VanLare, J.	10/11/23	Revised letter to creditors (.2)	0.20
Kim, H.R.	10/11/23	Reviewing creditor protocol	1.00
Minott, R.	10/11/23	Respond to creditor communications	0.90
Ribeiro, C.	10/11/23	Review letter to ad hoc group (0.3); correspond with S. O'Neal re same (0.1)	0.40
O'Neal, S.A.	10/12/23	Finalize letter to ad hoc group re creditor choice plan.	1.50
O'Neal, S.A.	10/12/23	Correspondence with B. Rosen (Proskauer) re	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		PSA and related matters.	
Kim, H.R.	10/12/23	Reviewing letter response to Ad Hoc Group	1.00
O'Neal, S.A.	10/13/23	Review summary of proposed creditor choice plan revisions for AHG consideration (0.6). Send same to M. Nuvelstijn (Bitvavo) (0.1).	0.70
O'Neal, S.A.	10/13/23	Correspondence with J. Sciametta (A&M) re distribution model and Nuvelstijn discussions.	0.10
O'Neal, S.A.	10/13/23	Call with M. Nuvelstijn (Bitvavo) and S. Reisman (Katten), with D. Islim (Genesis), re creditor choice plan.	1.10
O'Neal, S.A.	10/14/23	Correspondence with S. Reisman (Katten) and Bitvavo re plan discussions.	0.20
O'Neal, S.A.	10/15/23	Call with S. Reisman (Katten) and M. Nuvelstijn (Bitvavo).	0.30
O'Neal, S.A.	10/16/23	Correspondence with B. Rosen (Proskauer).	0.20
O'Neal, S.A.	10/16/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) regarding Plan.	0.80
O'Neal, S.A.	10/16/23	Comment on weekly workstreams summary for A. Pretto-Sakmann (Genesis) and Special Committee	0.10
Hatch, M.	10/16/23	Revised creditor protocol.	0.60
O'Neal, S.A.	10/17/23	Correspondence with B. Rosen (Proskauer) re Plan	0.40
Minott, R.	10/17/23	Correspondence with creditors re case updates	0.60
O'Neal, S.A.	10/18/23	Correspondence with Bitvavo re creditors choice plan	0.40
O'Neal, S.A.	10/18/23	Call with Bitvavo re Plan	0.60
O'Neal, S.A.	10/18/23	Call with A. Frelinghuysen (HH) re various plan matters	0.20
Hatch, M.	10/18/23	Reviewing Kroll data file	0.40
Hatch, M.	10/18/23	Drafting creditor protocol	0.40
O'Neal, S.A.	10/19/23	Calls with A. Frelinghuysen (Hughes Hubbard) re Plan and NYAG issues	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/19/23	Call with M. Nuvelstijn (Bitvavo), S. Rochester and M. Weinberg re Plan and related matters	0.70
O'Neal, S.A.	10/19/23	Correspondence with A. Frelinghuysen (Hughes Hubbard) re Plan and debt terms	0.10
O'Neal, S.A.	10/20/23	Call with Bitvavo and counsel (S. Rochester), with M. Weinberg	0.40
O'Neal, S.A.	10/21/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) regarding next steps on Plan (.7), call with P. Abelson (.1)	0.80
O'Neal, S.A.	10/21/23	Call with A. Frelinghuysen (Hughes Hubbard) regarding Gemini comments to plan.	0.90
O'Neal, S.A.	10/22/23	Call with K. Aulet (Brown Rudnick) regarding model (.1); correspondence with L. Cherrone (A&M), J. Sciametta (A&M) and B. Hammer regarding same (.1); review model from Brown Rudnick (.1)	0.30
O'Neal, S.A.	10/23/23	Correspondence with B. Rosen (Proskauer) re various matters	0.20
O'Neal, S.A.	10/24/23	Correspond with B. Rosen (Proskauer) re plan, DS and distribution principles	0.50
Minott, R.	10/24/23	correspondence with GGC creditors re claims and case updates	0.30
O'Neal, S.A.	10/25/23	Call with A. Frelinghuysen (Hughes Hubbard) re various issues on Plan	0.60
O'Neal, S.A.	10/25/23	Correspond with A. Frielinghausen (Hughes Hubbard), B. Rosen (Proskauer) and others re Plan and disclosure statement as filed	0.20
O'Neal, S.A.	10/25/23	Call with M. Weinberg and counterparty teams to discuss Plan process.	0.50
Hatch, M.	10/25/23	revise creditor protocol	1.50
O'Neal, S.A.	10/26/23	Review UCC proposal to address AHG concerns (.2), correspond with Proskauer, W&C, BRG and A&M re same (.2)	0.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	10/26/23	Creditor calls	0.40
O'Neal, S.A.	10/27/23	Comment on summary of counterparty defenses per Proskauer request	0.10
Hatch, M.	10/27/23	Updating creditor protocol	0.20
O'Neal, S.A.	10/28/23	Call with B. Rosen (Proskauer), J. Sazant (Proskauer), C. Shore (W&C), P. Abelson (W&C), A. Parra Criste (W&C), J. VanLare re Ad Hoc Group offer to counterparty and DCG	0.70
O'Neal, S.A.	10/28/23	Correspond with J. Sciametta (A&M) and B. Rosen (Proskauer) re model	0.10
VanLare, J.	10/28/23	Reviewed creditor notice	0.40
O'Neal, S.A.	10/29/23	Call with P. Abelson (W&C) re AHG offer (.1) correspond with J. Saferstein re same (.1)	0.20
O'Neal, S.A.	10/30/23	Call with B. Rosen (Proskauer) re issues	0.10
O'Neal, S.A.	10/30/23	Correspond with B. Rosen (Proskauer) re model	0.10
O'Neal, S.A.	10/30/23	Call with Anson Frelinghuysen (HH) re plan and DS	0.20
Hatch, M.	10/30/23	Updating creditor protocol	0.70
Hatch, M.	10/31/23	Updated creditor protocol	0.20
		MATTER TOTAL:	42.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.40	1,780.00	\$ 712.00
VanLare, J.	0.30	1,730.00	\$ 519.00
<u>Associate</u>			
Fike, D.	0.10	965.00	\$ 96.50
Kim, H.R.	0.10	1,155.00	\$ 115.50
Lenox, B.	0.10	1,105.00	\$ 110.50
Ribeiro, C.	3.50	1,105.00	\$ 3,867.50
Schwartz, D.Z.	0.10	1,180.00	\$ 118.00
Total:	4.60		\$ 5,539.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/02/23	Correspondence OCP counsel for officer, A.Pretto-Sakmann (Genesis) re OCP invoices.	0.10
Ribeiro, C.	10/05/23	Correspondence with J. VanLare, J. Sciametta (A&M), S. Cascante (A&M) re debtor vendors.	0.30
Ribeiro, C.	10/05/23	Correspond with D. Fike re OCP procedures	0.10
Schwartz, D.Z.	10/05/23	Correspond to D. Fike re OCP question.	0.10
VanLare, J.	10/07/23	Reviewed vendor list	0.20
VanLare, J.	10/10/23	Reviewed email from A. Chan (Genesis) re vendors	0.10
Ribeiro, C.	10/10/23	Revise BlockFi local counsel engagement letter	1.10
Ribeiro, C.	10/11/23	Further revisions Blockfi local counsel engagement letter	0.40
Kim, H.R.	10/13/23	Correspondence re: OCP invoice	0.10
Ribeiro, C.	10/16/23	Correspond with D. Walker (A&M) regarding OCP report.	0.10
Barefoot, L.A.	10/17/23	Correspondence C.Ribeiro, A.Pretto-Sakmann re OCP invoice (0.1)	0.10
Lenox, B.	10/17/23	Correspond to ordinary course expert re: invoices.	0.10
Fike, D.	10/26/23	Correspond with local NJ counsel re OCP documents	0.10
Ribeiro, C.	10/26/23	Correspond with L. Barefoot, M. Fitts (A&M), S. Cascante (A&M), A. Pretto-Sakmann (Genesis) re MJM Limited invoice	0.10
Barefoot, L.A.	10/27/23	Correspondence with C. Ribeiro re OCP reporting due 10/30.	0.10
Ribeiro, C.	10/27/23	Prepare OCP report	0.70
Barefoot, L.A.	10/29/23	Correspondence with C. Ribeiro, OCPs for individual officers re OCP report.	0.10
Ribeiro, C.	10/30/23	Correspondence re 426 and OCP report	0.70
		MATTER TOTAL:	4.60



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	3.70	1,780.00	\$ 6,586.00
McRae, W.L.	0.40	2,135.00	\$ 854.00
O'Neal, S.A.	14.50	1,820.00	\$ 26,390.00
VanLare, J.	6.00	1,730.00	\$ 10,380.00
<u>Associate</u>			
Kim, H.R.	2.80	1,155.00	\$ 3,234.00
Weinberg, M.	4.00	1,155.00	\$ 4,620.00
Total:	31.40		\$ 52,064.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/02/23	Call with P. Abelson (W&C) re updates to documents.	0.10
VanLare, J.	10/02/23	Call with M. Meises (W&C), K. Hoori, M. Hatch re creditor protocol, data breach	0.50
Barefoot, L.A.	10/03/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23.	0.90
O'Neal, S.A.	10/03/23	Call with L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23	0.80
O'Neal, S.A.	10/03/23	Call with P. Abelson (W&C) re ad hoc group discussions.	0.20
VanLare, J.	10/03/23	Call with S. O'Neal (partial), L. Barefoot, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23	1.00
Kim, H.R.	10/03/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23	
Weinberg, M.	10/03/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23.	0.90
McRae, W.L.	10/04/23	Call with S. Fryman (W&C).	0.40
Barefoot, L.A.	10/05/23	Conference call C. West (W&C) re update on 3AC matters as of 10.5.	0.30
O'Neal, S.A.	10/05/23	Calls with P. Abelson (W&C) re ad hoc group developments.	0.90
O'Neal, S.A.	10/06/23	Call with P. Abelson (W&C) regarding exclusivity, AHG proposal and next steps.	0.70
VanLare, J.	10/07/23	Reviewed diligence request from Committee professionals.	0.30
O'Neal, S.A.	10/08/23	Call with P. Abelson (W&C) regarding next steps.	0.20
O'Neal, S.A.	10/09/23	Call with P. Abelson (W&C) regarding AHG proposal.	0.50
O'Neal, S.A.	10/09/23	Follow up call with P. Abelson (W&C).	0.10
Barefoot, L.A.	10/10/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23.	0.90

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/10/23	Call with P. Abelson (W&C) re UCC matters and next steps.	0.30
O'Neal, S.A.	10/10/23	Call with L. Barefoot, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23 (0.9)	0.90
VanLare, J.	10/10/23	Call with S. O'Neal, L. Barefoot, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23	0.90
Kim, H.R.	10/10/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23	0.90
Weinberg, M.	10/10/23	Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis),	0.90

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NAME	DATE	DESCRIPTION	HOURS
		B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23.	
O'Neal, S.A.	10/11/23	Call with P. Abelson (W&C) re updates and next steps.	0.20
O'Neal, S.A.	10/12/23	Call with P. Abelson (W&C) re creditor choice plan and related issues.	0.40
O'Neal, S.A.	10/12/23	Late evening call with P. Abelson (W&C) re debt documents and next steps.	0.40
VanLare, J.	10/13/23	Call with M. Meises (W&C) re plan and disclosure statement	0.30
O'Neal, S.A.	10/14/23	Call with P. Abelson (W&C) regarding creditor choice plan.	0.20
O'Neal, S.A.	10/15/23	Call with P. Abelson (W&C) regarding case updates.	0.30
O'Neal, S.A.	10/16/23	Correspondence with P. Abelson (W&C) regarding Plan and related issues.	0.50
Barefoot, L.A.	10/17/23	Correspondence P. Abelson (W&C), R. Zutshi, A. Weaver re subpoena matter.	0.10
O'Neal, S.A.	10/17/23	Weekly status call as of 10/17 with UCC advisors, including J. Sciametta, L. Cherrone, P. Abelson, West, M. Meises, Parra Criste, Strom, HL, BRG, Moelis	1.20
O'Neal, S.A.	10/17/23	Call with P. Abelson (W&C) re UCC developments	0.30
VanLare, J.	10/17/23	Call with committee professionals re updates as of 10/17	1.20
Weinberg, M.	10/17/23	Weekly call with Committee advisors as of 10-17 with S. O'Neal, J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), M. Meises (W&C), A. Parra-Criste (W&C), P. Strom (W&C), and HL, BRG and Moelis teams.	1.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/19/23	Calls and correspondence with P. Abelson (W&C) re Plan and related matters	1.00
O'Neal, S.A.	10/20/23	Calls and correspondence with P. Abelson (W&C) re Plan and related strategy	0.50
O'Neal, S.A.	10/20/23	Additional call with P. Abelson and C. Shore (W&C) re Plan considerations and strategy	0.70
O'Neal, S.A.	10/21/23	Correspondence with K. Aulet (Brown Rudnick).	0.10
O'Neal, S.A.	10/21/23	Update call with P. Abelson (W&C)	0.10
O'Neal, S.A.	10/22/23	Call with P. Abelson (W&C) regarding Plan issues and related strategy.	0.30
O'Neal, S.A.	10/22/23	Call with P. Abelson (W&C) regarding committee decision re 3AC.	0.10
O'Neal, S.A.	10/22/23	Correspondence with C. Shore and P. Abelson (W&C) at White & Case re Plan timing and similar issues.	0.30
O'Neal, S.A.	10/23/23	Call with P. Abelson (W&C) re case issues	0.40
O'Neal, S.A.	10/24/23	Call with P. Abelson (W&C) re case developments.	0.10
O'Neal, S.A.	10/24/23	Pre-hearing call with P. Abelson (W&C) and C. Shore (W&C) re exclusivity (.2); correspondence with P. Abelson (W&C) and C. Shore (W&C) re same (.1)	0.30
VanLare, J.	10/24/23	Call with S. O'Neal and P. Abelson (W&C) re filings	0.20
O'Neal, S.A.	10/25/23	Call with P. Abelson (W&C) re recent developments	0.20
O'Neal, S.A.	10/27/23	Call with P. Abelson (W&C) and C. Shore (W&C) about Ad Hoc Group deal	0.30
Barefoot, L.A.	10/31/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone	1.00

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		(A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	
Barefoot, L.A.	10/31/23	Conference call with P. Abelson (W&C), J. Sciametta (A&M), L. Cherrone (A&M), A. Parra Criste (W&C), C. Goodrich (BRG), E. Hengel (BRG), J. Vanlare, S. O'Neal, re treatment of preference claims in plan	0.50
O'Neal, S.A.	10/31/23	Call with L. Barefoot, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	1.00
O'Neal, S.A.	10/31/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), J. Sciametta (A&M), L. Cherrone (A&M), L. Barefoot, J. VanLare re preference claims	0.60
O'Neal, S.A.	10/31/23	Calls with P. Abelson (W&C) re various Plan and PRA related matters	0.30
VanLare, J.	10/31/23	Call with S. O'Neal, L. Barefoot, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	1.00



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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/31/23	Call re preferences with P. Abelson (W&C), L. Cherrone (A&M), S. O'Neal, A. Parre-Criste (W&C), L. Barefoot, J. Sciametta (A&M)	0.60
Kim, H.R.	10/31/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	1.00
Weinberg, M.	10/31/23	Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23.	1.00
MATTER TOTAL:			31.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	8.70	1,780.00	\$ 15,486.00
O'Neal, S.A.	0.20	1,820.00	\$ 364.00
VanLare, J.	1.50	1,730.00	\$ 2,595.00
<u>Counsel</u>			
Hammer, B.M.	0.30	1,280.00	\$ 384.00
Weaver, A.	0.20	1,485.00	\$ 297.00
<u>Associate</u>			
Fike, D.	15.90	965.00	\$ 15,343.50
Lenox, B.	8.20	1,105.00	\$ 9,061.00
Mitchell, A.F.	2.40	965.00	\$ 2,316.00
Ross, K.	8.10	965.00	\$ 7,816.50
Schwartz, D.Z.	15.50	1,180.00	\$ 18,290.00
<u>Non-Legal</u>			
Cyr, B.J.	0.10	1,180.00	\$ 118.00
Total:	61.10		\$ 72,071.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/01/23	Call with S.O'Neal, J.Vanlare, A.Weaver regarding claims and negotiations.	0.20
O'Neal, S.A.	10/01/23	Call with J. VanLare, L. Barefoot, A. Weaver regarding claims and negotiations. (0.2).	0.20
VanLare, J.	10/01/23	Call with S O'Neal, L Barefoot, A Weaver regarding claims and negotiations. (0.2 hrs)	0.20
Weaver, A.	10/01/23	Call with S O'Neal, J VanLare, L Barefoot, regarding claims and negotiations.	0.20
Barefoot, L.A.	10/02/23	Review J.Pogorzelski (A&M) analysis re late filed claims (0.2); correspondence with D.Schwartz, K.Ross, D.Fike re same (0.1); correspondence with T.Helfrick (HHR), D.Schwartz, K.Ross re claim reconciliation (0.2).	0.50
Fike, D.	10/02/23	Draft late filed claims omnibus objection	3.50
Ross, K.	10/02/23	Review late claims data from A&M (.3); correspond with D. Schwartz re same (.1); correspond with T. Helfrick (HH) re same (.1)	0.50
Schwartz, D.Z.	10/02/23	Review late claims (0.2); correspond to K. Ross, D. Fike re claims objection updates 10/2 (0.3).	0.50
Ross, K.	10/03/23	Review T. Helfrick (HH) question re claims data (.1); corresp. w/ D. Schwartz re same (.1);	0.20
Schwartz, D.Z.	10/03/23	Correspond to D. Fike, K. Ross re 10/3 claims workstream updates.	0.30
Barefoot, L.A.	10/04/23	Call with D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4 (partial attendance).	0.10
Fike, D.	10/04/23	Call with L. Barefoot (partial), D. Schwartz, K. Ross, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4	0.20
Ross, K.	10/04/23	Review modification claims spreadsheet from A&M (.3); correspond with D. Schwartz re	0.60

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		same (.1); call with L. Barefoot (partial), D. Schwartz, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4 (.2)	
Schwartz, D.Z.	10/04/23	Call with L. Barefoot (partial), K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4 (0.2); Correspond to K. Ross, D. Fike re claims workstream updates 10/4 (0.3).	0.50
Schwartz, D.Z.	10/05/23	Review claims workstream updates 10/5.	0.30
Schwartz, D.Z.	10/06/23	Correspond to D. Fike, K. Ross re 10/6 updates on claims.	0.20
Fike, D.	10/09/23	Draft late filed omnibus objection	2.50
Ross, K.	10/10/23	Draft modify/allow omnibus claims objection	1.00
Ross, K.	10/10/23	Correspondence with P. Kinealy (A&M) re claims data	0.10
Schwartz, D.Z.	10/10/23	Correspond to D. Fike, K. Ross, B. Lenox re omnibus objections (0.2); review omnibus objections (0.3).	0.50
Fike, D.	10/11/23	Correspondence with B. Lenox and K. Ross re claims objection workstream next steps	0.20
Fike, D.	10/11/23	Call with K. Ross, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10.13	0.30
Lenox, B.	10/11/23	Correspondence with D. Fike re: late-filed claim objection.	0.10
Ross, K.	10/11/23	Call with D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10.13	0.20
Fike, D.	10/12/23	Correspondence with D. Schwartz, B. Lenox and K. Ross re claims objection workstream updates	0.30
Fike, D.	10/12/23	Correspondence with B. Lenox and P. Kinealy (A&M) re claims objection	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		workstream updates	
Lenox, B.	10/12/23	Correspond to K. Ross re: claims.	0.10
Schwartz, D.Z.	10/12/23	Correspond to K. Ross, D. Fike, B. Lenox re claims objections.	0.30
Barefoot, L.A.	10/16/23	Call with A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), D. Islim (Genesis), S. Reisman (Katten), S. Rochester (Katten), M. Nuvelstijn (Bitvavo) regarding Bitvavo claim.	0.30
Barefoot, L.A.	10/16/23	Correspondence J.Sciametta (A&M), A.Mitchell, S.O'Neal re large secured creditor claim reconciliation (0.2); correspondence D.Walker (A&M), J.Vanlare, J.Sciametta (A&M), L.Cherrone (A&M), S.Cascante (A&M) regarding claims estimates (0.1).	0.30
Lenox, B.	10/16/23	Review draft late filed claims objection.	0.90
Mitchell, A.F.	10/16/23	Call with L. Barefoot, L. Cherrone (A&M), J. Sciametta (A&M), D. Islim (Genesis), S. Reisman (Katten), S. Rochester (Katten), M. Nuvelstijn (Bitvavo) regarding Bitvavo claim (.3); preparation for call (.1).	0.40
Schwartz, D.Z.	10/16/23	Correspond to D. Fike, B. Lenox, K. Ross regarding claims updates 10/16.	0.20
Barefoot, L.A.	10/17/23	Correspondence D.Fike, P.Kinealy (A&M), D.Walker (A&M), J.Pogorzelski (A&M), D.Schwartz re Gemini claim reconciliation.	0.10
VanLare, J.	10/17/23	Call with B. Hammer, A. Mitchell re: collateral treatment and claim status.	0.10
Hammer, B.M.	10/17/23	Call with A. Mitchell re: collateral treatment and claim status.	0.20
Hammer, B.M.	10/17/23	Call with J. VanLare, A. Mitchell re: collateral treatment and claim status.	0.10
Fike, D.	10/17/23	Revise late filed omnibus objection	0.40
Fike, D.	10/17/23	Review claims objections workstream next steps	0.50
Mitchell, A.F.	10/17/23	Correspondence with B. Hammer, J. VanLare,	0.60

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		& S. O'Neal re: collateral treatment and claim status (.3); Call with J. VanLare, B. Hammer, re: collateral treatment and claim status (.1); Call with B. Hammer re: collateral treatment and claim status (.2).	
Mitchell, A.F.	10/17/23	Review of collateral treatment and claim status.	0.30
Schwartz, D.Z.	10/17/23	Review claims updates 10/17 (0.3); correspond to K. Ross, D. Fike, B. Lenox re claims analysis 10/17 (0.2).	0.50
Barefoot, L.A.	10/18/23	Correspondence C.Ribeiro, D.Schwartz, K.Ross, J.Vanlare re claims estimate questions for DS exhibits (0.2); correspondence D.Walker (A&M) re secured creditor interest calculations (0.1).	0.30
Fike, D.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, K. Ross, B. Lenox re claims updates 10/18	0.40
Fike, D.	10/18/23	Call with D. Schwartz, K. Ross, B. Lenox re claims workstream updates 10/18	0.30
Lenox, B.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, K. Ross, B. Lenox re claims updates 10/18 (0.4); call with D. Fike, K. Ross, B. Lenox re claims workstream updates 10/18 (0.3);	0.70
Ross, K.	10/18/23	Review claims data from A&M re wrong debtor claims (.1); correspondence with D. Schwartz and D. Fike re same (.1)	0.20
Schwartz, D.Z.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, K. Ross, B. Lenox re claims updates 10/18 (0.4); call with D. Fike, K. Ross, B. Lenox re claims workstream updates 10/18 (0.3); correspond to D. Fike, K. Ross, B. Lenox re claims analysis 10/18 (0.3); analyze claims re updates 10/18 (0.3).	1.30
Barefoot, L.A.	10/19/23	Correspondence D.Fike, D.Schwartz re Gemini master claim reconciliation (0.1);	0.30

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NAME	DATE	DESCRIPTION	HOURS
		correspondence P.Kinealy (A&M), D.Schwartz, D.Fike, K.Ross, J.Pogorzelski (A&M) re modify/late filed claims (0.2).	
VanLare, J.	10/19/23	Call with A&M, D. Schwartz re claims (.3)	0.30
Fike, D.	10/19/23	Correspondence with A&M re claims objection workstream next steps for 10/19	0.10
Fike, D.	10/19/23	Correspondence with L. Barefoot re Gemini claim reconciliation	0.40
Ross, K.	10/19/23	Draft follow up questions for A&M team re claims workstream (.4); further review A&M claims analysis (.2); correspondence with P. Kinealy (A&M) re same (.1)	0.70
Schwartz, D.Z.	10/19/23	Correspond to B. Lenox, K. Ross, D. Fike re claims updates 10/19.	0.20
Schwartz, D.Z.	10/20/23	Correspond to D. Fike, K. Ross, B. Lenox re claims updates 10/20.	0.10
Barefoot, L.A.	10/23/23	Correspondence with J. Vanlare, D. Schwartz, and C. Ribeiro re claim treatment (0.2); correspondence with D. Fike and D. Schwartz re Gemini master reconciliation (0.1); correspondence with A. Mitchell and A. Sullivan (Genesis) re secured creditor claims data (0.2); review A. Mitchell research re same (0.4); correspondence with D. Walker (A&M), D. Schwartz, D. Fike and K. Ross re claims reconciliation as of 10.23 (0.3); review A&M materials re interest calcs on secured creditor claim (0.2); correspondence with D. Walker (A&M), S. Reisman (Katten), J. Sciametta (A&M) and L. Cherrone (A&M) re same (0.2); review claims objection materials from J. Pogorzelski (A&M) (0.4).	2.00
Fike, D.	10/23/23	Revise late-filed objection re edits from B. Lenox	0.50
Lenox, B.	10/23/23	Call with L. Barefoot, D. Schwartz, K. Ross and D. Fike re claims workstream updates for 10/23	0.50

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MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Ross, K.	10/23/23	Call with L. Barefoot, D. Schwartz, B. Lenox, and D. Fike re claims workstream updates for 10/23	0.50
Ross, K.	10/23/23	Correspondence with B. Lenox and D. Schwartz re claims objection workstream status	0.10
Schwartz, D.Z.	10/23/23	Call with L. Barefoot, B. Lenox, K. Ross and D. Fike re claims workstream updates for 10/23 (.5); correspond to L. Barefoot, K. Ross, B. Lenox, D. Fike, A. Mitchell re claims analysis 10/23 (0.6); review claims re potential objections 10/23 (0.4).	1.50
Barefoot, L.A.	10/24/23	Correspondence with C. Ribeiro, D. Schwartz, J. Vanlare, and R. Minott re governmental claims	0.10
Schwartz, D.Z.	10/24/23	Correspondence with B. Lenox, L. Barefoot, D. Fike, K. Ross re 10/24 claims analysis updates (0.7); review claims analysis from A&M re 10/24 updates (0.7).	1.40
Barefoot, L.A.	10/25/23	Call with D. Schwartz, B. Lenox, D. Fike, K. Ross, J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25.	0.60
Barefoot, L.A.	10/25/23	Review claim objection materials from A&M (0.6); correspondence with J. Pogorzelski (A&M) and D. Fike re same (0.2); correspondence with B. Lenox, D. Schwartz re conflict process for claims objections (0.1).	0.90
Fike, D.	10/25/23	Meeting with D. Schwartz re claims objection workstream next steps for 10/25	0.20
Fike, D.	10/25/23	Correspondence with D. Schwartz re substantive claims objection next steps for 10/25	0.10
Fike, D.	10/25/23	Call with L. Barefoot, D. Schwartz, B. Lenox and K. Ross (partial), J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25	0.60



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/25/23	Call with D. Schwartz re: claims workstream update as of 10/25	0.20
Lenox, B.	10/25/23	Correspondence with K. Ross re: claims workstream updates as of 10/25.	0.10
Lenox, B.	10/25/23	Correspondence with D. Schwartz re: claims objections workstream update as of 10/25.	0.10
Lenox, B.	10/25/23	Prepare summary of likely claims objections.	1.60
Lenox, B.	10/25/23	Call with L. Barefoot, D. Schwartz, D. Fike and K. Ross (partial), J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25	0.60
Lenox, B.	10/25/23	Correspond with L. Barefoot re: potential conflicts.	0.20
Lenox, B.	10/25/23	Correspondence with D. Schwartz re: substantive vs. non-substantive claims objections.	0.20
Ross, K.	10/25/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25 (.5); call w/ B. Lenox re modify/allow claims objection (.1)	0.60
Schwartz, D.Z.	10/25/23	Call with L. Barefoot, B. Lenox, D. Fike and K. Ross (partial), J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25 (.6); Call with B. Lenox re: claims workstream update as of 10/15 (.2); correspond to B. Lenox, D. Fike, L. Barefoot, K. Ross re claims workstream updates 10/25 (0.5); analyze claims 10/25 re objection (0.4); research potential bases for claims objection (0.4).	2.10
Barefoot, L.A.	10/26/23	Review analysis from L. Cherrone (A&M) re secured creditor preference transactions (0.3); correspond with J. Vanlare, L. Cherrone (A&M) re same (0.1).	0.40
Fike, D.	10/26/23	Call with D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for	0.60

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		10/26	
Lenox, B.	10/26/23	Call with D. Schwartz, K. Ross and D. Fike re claims objection workstream updates for 10/26	0.60
Ross, K.	10/26/23	Call with D. Schwartz, B. Lenox, and D. Fike re claims objection workstream updates for 10/26	0.60
Schwartz, D.Z.	10/26/23	Call with B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 10/26 (0.6); revise claims task list 10/26 (0.3); analysis re claims objection 10/26 (0.5); Meeting with D. Fike re claims objection workstream next steps for 10/25 (.2).	1.60
VanLare, J.	10/27/23	Call with L. Cherrone (A&M) re claims by a creditor (.4); correspondence to S. O'Neal re same (.2)	0.60
Fike, D.	10/27/23	Correspond with K. Ross re claims objections next steps	0.10
Ross, K.	10/27/23	Revise omni claims objections (1); draft second modify and allow omni objection (1.2); correspond with D. Fike re status of claims workstream (.1)	2.30
Schwartz, D.Z.	10/27/23	Correspond to B. Lenox, K. Ross, and D. Fike re 10/27 claims workstream updates.	0.50
Barefoot, L.A.	10/29/23	Correspondence J.Vanlare re secured creditor offset.	0.10
VanLare, J.	10/29/23	Correspondence re potential settlement with creditor	0.30
Ross, K.	10/29/23	Further revise omni claims objections (.2); draft summary of status of same for claims team (.3)	0.50
Barefoot, L.A.	10/30/23	Review proposed 3AC comments to plan from N.Taousse (Latham).	0.30
Barefoot, L.A.	10/30/23	Correspondence with D. Islim (Genesis), S. O'Neal re secured creditor claim reconciliation (0.2); correspondence with A.	1.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Sullivan (Genesis), A. Mitchell re same (0.2); correspondence with J. Sciametta (A&M), L. Cherrone (A&M), A. Mitchell re same (0.1); correspondence with secured creditor, S. O'Neal, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M) re call on same (0.1); correspondence with D. Fike, J. Podgorzelski (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re proofs of claim (0.1); correspondence with A. Mitchell, J. Vaughan Vines re searches for margin calls for secured creditor (0.2); further correspondence with A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M) re secured creditor claim reconciliation (0.2).	
Schwartz, D.Z.	10/30/23	Correspond to B. Lenox, D. Fike re claims objections updates 10.30.	0.50
Barefoot, L.A.	10/31/23	Call with A. Mitchell re: loan information and related setoff rights.	0.10
Barefoot, L.A.	10/31/23	Call with A. Mitchell & L. Cherrone (A&M) re: loan information and related setoff rights.	0.20
Barefoot, L.A.	10/31/23	Call with A. Mitchell, L. Cherrone (A&M), & individual creditor re: loan information and related setoff rights.	0.20
Barefoot, L.A.	10/31/23	Correspondence with A. Mitchell, L. Cherrone (A&M) re secured creditor offset reconciliation (0.2); review A&M materials re same in prep for call (0.2); correspondence with D. Fike, B. Lenox, P. Kinealy (A&M) re omnibus objections (0.1); correspondence with J. Vaughn Vines, A. Sullivan (Genesis), A. Mitchell re margin calls for secured creditor (0.1).	0.60
Fike, D.	10/31/23	Review CMO and claims procedures order re service requirements for omnibus objections (.2); correspond with D. Schwartz and B. Lenox re same (.2)	0.40
Fike, D.	10/31/23	Call with D. Schwartz and B. Lenox re claims objection workstream updates for 10/31	0.60

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/31/23	Correspond with Kroll re notice of service required for omnibus claims objection (.5); Correspond with A&M re claims objection exhibits (.3)	0.80
Fike, D.	10/31/23	Revise duplicate omnibus objection	2.70
Lenox, B.	10/31/23	Call with D. Schwartz and D. Fike re claims objection workstream updates for 10/31.	0.60
Lenox, B.	10/31/23	Correspondence to P. Wertz (A&M) re potential conflicts.	0.30
Lenox, B.	10/31/23	Revise modify debtor claims objection.	1.40
Mitchell, A.F.	10/31/23	Call with L. Barefoot re: loan information and related setoff rights (.1); Call with A. Mitchell & L. Cherrone (A&M) re: loan information and related setoff rights (.2); review of loan information and related setoff rights (.6).	0.90
Mitchell, A.F.	10/31/23	Call with L. Barefoot, L. Cherrone (A&M), individual creditor re: loan information and related setoff rights.	0.20
Schwartz, D.Z.	10/31/23	Call with B. Lenox and D. Fike re claims objection workstream updates for 10/31 (.6); review fifth omnibus claim objection (0.6); review fourth omnibus claim objection (0.6); correspond to team re 10/31 claims objections updates (0.8); review claims re objection (0.4).	3.00
Cyr, B.J.	10/31/23	Coordinate filing and service of stipulated proposed orders extending tolling period of claims by NY and TX; confer with T. Wolfe and J. Olukotun re: same.	0.10
		MATTER TOTAL:	61.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	15.30	1,780.00	\$ 27,234.00
Lopez, D.C.	1.10	1,930.00	\$ 2,123.00
McRae, W.L.	1.10	2,135.00	\$ 2,348.50
O'Neal, S.A.	65.40	1,820.00	\$ 119,028.00
VanLare, J.	57.70	1,730.00	\$ 99,821.00
Zutshi, R.N.	0.90	1,730.00	\$ 1,557.00
<u>Counsel</u>			
Hailey, K.A.	20.70	1,485.00	\$ 30,739.50
Hammer, B.M.	22.90	1,280.00	\$ 29,312.00
Weaver, A.	2.70	1,485.00	\$ 4,009.50
<u>Associate</u>			
Borneo, C.A.	0.90	1,180.00	\$ 1,062.00
Bremer, S.	31.60	965.00	\$ 30,494.00
Forbes, A.L.	22.40	1,045.00	\$ 23,408.00
Hatch, M.	47.90	845.00	\$ 40,475.50
Heiland, K.	17.20	1,155.00	\$ 19,866.00
Kim, H.R.	16.30	1,155.00	\$ 18,826.50
Levander, S.L.	9.20	1,180.00	\$ 10,856.00
Massey, J.A.	2.00	1,155.00	\$ 2,310.00
Minott, R.	63.50	1,045.00	\$ 66,357.50
Mitchell, A.F.	11.10	965.00	\$ 10,711.50
Morrow, E.S.	6.50	1,045.00	\$ 6,792.50
Rathi, M.	7.50	965.00	\$ 7,237.50
Ribeiro, C.	77.90	1,105.00	\$ 86,079.50
Rohlf, S.M.	2.20	1,180.00	\$ 2,596.00
Ross, K.	34.70	965.00	\$ 33,485.50
Schwartz, D.Z.	9.60	1,180.00	\$ 11,328.00
Sivaram, A.	11.10	1,045.00	\$ 11,599.50
Weinberg, M.	97.80	1,155.00	\$ 112,959.00
<u>Associate Not Admitted</u>			
Wolfe, T.	20.60	710.00	\$ 14,626.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	2.30	430.00	\$ 989.00
Gallagher, A.	8.90	430.00	\$ 3,827.00
Saran, S.	0.80	430.00	\$ 344.00
Tung, G.	4.30	370.00	\$ 1,591.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Non-Legal</u>			
Cyr, B.J.	1.00	1,180.00	\$ 1,180.00
Libberton, S.I.	0.20	370.00	\$ 74.00
Olukotun, J.I.	1.60	370.00	\$ 592.00
Total:	696.90		\$ 835,840.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/01/23	Call with B Geer (HL), M DiYanni (Moelis), P Abelson (W&C), J Hill (BRG), J Sciametta (A&M), M Meises (W&C), J VanLare, S O'Neal, A Weaver and others regarding matters and plan of reorganization filing.	0.50
Barefoot, L.A.	10/01/23	Correspondence S.O'Neal re notice of DS hearing.	0.10
Barefoot, L.A.	10/01/23	Call with S.O'Neal, A.Weaver, J.Vanlare, J.Sciametta (A&M) regarding plan and DS filing (0.1); review S.O'Neal update of 10.1 to T.Conheeneey (special Comm), P.Aronzon (Special comm) re exclusivity and competing proposals (0.1).	0.20
O'Neal, S.A.	10/01/23	Correspondence with A&M, Moelis and Cleary teams re timing and next steps.	0.20
O'Neal, S.A.	10/01/23	Call with B. Geer (HL), M. DiYanni (Moelis), P. Abelson (W&C), J. Hill (BRG), J. Sciametta (A&M), M Meises (W&C), L. Barefoot, J. VanLare,, A. Weaver and others regarding matters and plan of reorganization filing (0.5).	0.50
O'Neal, S.A.	10/01/23	Call with L. Barefoot, A. Weaver, J. VanLare, J. Sciametta (A&M) regarding plan and disclosure statement filing (0.1).	0.10
O'Neal, S.A.	10/01/23	Review and comment on plan issues list.	0.10
VanLare, J.	10/01/23	Call with B Geer (HL), M DiYanni (Moelis), P Abelson (W&C), J Hill (BRG), J Sciametta (A&M), M Meises (W&C), L Barefoot, S O'Neal, A Weaver and others regarding matters and plan of reorganization filing. (0.5 hrs)	0.50
VanLare, J.	10/01/23	Call with S O'Neal, L Barefoot, A Weaver, J Sciametta (A&M) regarding plan and disclosure statement filing. (0.1 hrs)	0.10
VanLare, J.	10/01/23	Reviewed correspondence from S. O'neal re plan (.2)	0.20
Weaver, A.	10/01/23	Call with B Geer (HL), M DiYanni (Moelis),	0.50

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NAME	DATE	DESCRIPTION	HOURS
		P Abelson (W&C), J Hill (BRG), J Sciametta (A&M), M Meises (W&C), L Barefoot, J VanLare, S O'Neal, A Weaver and others regarding matters and plan of reorganization filing.	
Weaver, A.	10/01/23	Call with S O'Neal, L Barefoot, J VanLare, J Sciametta (A&M) regarding plan and disclosure statement filing.	0.10
Weinberg, M.	10/01/23	Revised draft DCG settlement agreement (1.8); summarized open issues re same (0.5); correspondence with S. O'Neal, B. Hammer, and K. Witchger re same (0.5); correspondence with A&M team re same (0.2).	3.00
Barefoot, L.A.	10/02/23	Review S.O'Neal email re use of redacted version of AHG letter in exclusivity and comms with Weil Gotshal.	0.30
Lopez, D.C.	10/02/23	Review of revised disclosure of plan description and plan and make edits and send to S. Rohlf.	0.50
Lopez, D.C.	10/02/23	Follow up email to S Rohlf with final edits to plan description.	0.30
McRae, W.L.	10/02/23	Call with S. O'Neal (partial), K. Heiland, M. Weinberg and S. Bremer regarding tax issues with respect to DCG settlement agreement and amended plan.	0.50
McRae, W.L.	10/02/23	Discussion of consolidation point with K. Heiland (.3); and reviewed authorities on the topic (.3)	0.60
O'Neal, S.A.	10/02/23	Attend portion of daily bankruptcy plan meeting as of 10/02.	0.40
O'Neal, S.A.	10/02/23	Call with J. Saferstein (Weil) re case updates.	0.50
O'Neal, S.A.	10/02/23	Call with W. McRae, K. Heiland, M. Weinberg and S. Bremer re tax issues with respect to DCG settlement agreement and amended plan (partial attendance).	0.40



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/02/23	Call with M. Weinberg, and S. Bremer re amended plan and DCG settlement agreement.	0.90
O'Neal, S.A.	10/02/23	Call with S. Levander, M. Rathi, J. Vanlare, J. Sciametta (A&M) and L. Cherrone (A&M) re distribution of coin	0.50
VanLare, J.	10/02/23	Revised disclosure statement	0.90
VanLare, J.	10/02/23	Call with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer, and M. Hatch regarding plan workstream updates as of 10-2	0.50
VanLare, J.	10/02/23	Call with A&M team, S. O'Neal, S. Levander, M. Rathi re regulatory and plan issues	0.40
Hailey, K.A.	10/02/23	(Review DCG markup to term sheet (1); Correspondence with B.Barnwell (Moelis) and A.Sivaram re: same (.3)	1.30
Bremer, S.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 10-2	0.50
Bremer, S.	10/02/23	Call with S. O'Neal (partial), W. McRae, K.Heiland, M. Weinberg re DCG settlement agreement and amended plan.	0.50
Bremer, S.	10/02/23	Revise events of chapter 11 section of disclosure statement.	0.30
Bremer, S.	10/02/23	Review S. O'Neal comments on DCG settlement documents.	0.30
Bremer, S.	10/02/23	Call with S. O'Neal, M. Weinberg re DCG settlement term sheet and amended plan.	0.90
Hatch, M.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross and S. Bremer (partial) regarding plan workstream updates as of 10-2	0.70
Hatch, M.	10/02/23	Work to update disclosure statement	0.70
Heiland, K.	10/02/23	Call with S. O'Neal (partial), W. McRae, M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg and S. Bremer re tax issues with respect to DCG settlement agreement and amended plan.	
Heiland, K.	10/02/23	Correspondence with CGSH bankruptcy team re settlement agreement call.	0.10
Kim, H.R.	10/02/23	Reviewing and commenting on disclosure statement	0.50
Kim, H.R.	10/02/23	Reviewing and commenting on debt term sheet	0.10
Kim, H.R.	10/02/23	Call with A. Sivaram re: debt term sheet	0.20
Kim, H.R.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), C. Ribeiro, K. Ross, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-2	0.70
Morrow, E.S.	10/02/23	Legal and factual research regarding Plan of Reorganization	0.90
Rathi, M.	10/02/23	Call with S. O'Neal, J. VanLare, S. Levander, L. Cherrone (A&M), J. Sciametta (A&M) re: plan distributions	0.40
Rathi, M.	10/02/23	Bankruptcy research re: distributions	1.80
Ribeiro, C.	10/02/23	Meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, S. Bremer, M. Hatch re status of plan related workstreams	0.70
Rohlfs, S.M.	10/02/23	Comments to plan.	0.30
Rohlfs, S.M.	10/02/23	Implement comments to Disclosure Statement	0.30
Ross, K.	10/02/23	Review prior exclusivity motion draft (.2); draft exclusivity motion (.5); correspond with M. Weinberg re same (.1)	0.80
Ross, K.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-2	0.70
Sivaram, A.	10/02/23	Emails to Moelis team re: price cap	0.30
Sivaram, A.	10/02/23	Call with H. Kim re: Genesis debt term sheet	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/02/23	Further revised draft amended plan (2.7); correspondence with S. O'Neal re same (0.4); correspondence with Weil and W&C teams re draft DCG settlement agreement (0.3); correspondence with B. Hammer re same (0.2).	3.60
Weinberg, M.	10/02/23	Call with F. Siddiqui (Weil) to discuss comments to amended plan.	0.20
Weinberg, M.	10/02/23	Call with S. O'Neal (partial), W. McRae, K. Heiland, and S. Bremer re tax issues with respect to DCG settlement agreement and amended plan.	0.50
Weinberg, M.	10/02/23	Call with J. VanLare, S. O'Neal (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-2.	0.50
Weinberg, M.	10/02/23	Call with S. O'Neal and S. Bremer re amended plan and DCG settlement agreement.	0.90
Barefoot, L.A.	10/03/23	Call with S. O'Neal, M. Weinberg and S. Bremer re amended chapter 11 plan.	0.30
O'Neal, S.A.	10/03/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3 (partial attendance)	0.40
O'Neal, S.A.	10/03/23	Meeting with L. Barefoot, M. Weinberg and S. Bremer re amended plan provisions	0.30
VanLare, J.	10/03/23	Reviewed draft disclosure statement	0.40
VanLare, J.	10/03/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Hailey, K.A.	10/03/23	Email with A.Sivaram re: term sheet; (.6) Review of term sheet (.3)	0.90
Weaver, A.	10/03/23	Review of comments to disclosure statement language covering special committee	0.30

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NAME	DATE	DESCRIPTION	HOURS
		investigation.	
Bremer, S.	10/03/23	Research legal issues relating to the plan.	0.20
Bremer, S.	10/03/23	Call with S. O'Neal, L. Barefoot, and M. Weinberg re amended chapter 11 plan.	0.20
Bremer, S.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 10-3.	0.50
Forbes, A.L.	10/03/23	Revise disclosure statement section on special committee investigation.	0.30
Hatch, M.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross and S. Bremer regarding plan workstream updates as of 10-3	0.50
Kim, H.R.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Morrow, E.S.	10/03/23	Draft and circulate analysis regarding Plan of confirmation	0.20
Morrow, E.S.	10/03/23	Organize research regarding legal analysis re: confirmation plans	0.20
Ribeiro, C.	10/03/23	Correspond with A. Pretto-Sakmann (Genesis) re DS objections and lender correspondence	0.30
Ribeiro, C.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Ross, K.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Ross, K.	10/03/23	Drafting exclusivity motion	0.90
Weinberg, M.	10/03/23	Call with S. O'Neal, L. Barefoot, and S.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Bremer re amended chapter 11 plan.	
Weinberg, M.	10/03/23	Reviewed draft financial projections (0.5); correspondence with C. Ribeiro re same (0.2); revised draft DCG settlement agreement (0.5); correspondence with S. O'Neal and K. Heiland re same (0.4).	1.60
Barefoot, L.A.	10/04/23	Teleconference with B.Hammer re potential Gemini disputes.	0.30
Barefoot, L.A.	10/04/23	Review correspondence with A.Pretto- Sakmann (Genesis), S.O'Neal, J.Sciametta (A&M) re indemnification.	0.10
O'Neal, S.A.	10/04/23	Call with K. Ross re exclusivity motion.	0.10
Hailey, K.A.	10/04/23	Review DCG materials (.7); Emails re: TS drafting (.2)	0.90
Hammer, B.M.	10/04/23	Teleconference with L.Barefoot re potential Gemini disputes.	0.30
Bremer, S.	10/04/23	Research for the plan.	1.30
Bremer, S.	10/04/23	Draft issues list of W&C amended plan mark- up.	1.00
Bremer, S.	10/04/23	Call with M. Weinberg, H. Kim, K. Ross, and M. Hatch regarding plan workstream updates as of 10-4 .	0.40
Forbes, A.L.	10/04/23	Revise disclosure statement section on causes of action.	0.50
Hatch, M.	10/04/23	Call with M. Weinberg, H. Kim, K. Ross and S. Bremer regarding plan workstream updates as of 10-4	0.40
Kim, H.R.	10/04/23	Call with M. Weinberg, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-4	0.40
Kim, H.R.	10/04/23	Call with M. Weinberg and K. Ross re plan exclusivity motion.	0.30
Morrow, E.S.	10/04/23	Attend call with S. Levander and S. O'Neal regarding regulatory treatment of plan provisions	1.00

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	10/04/23	Factual and legal research regarding confirmation of plans of reorganization	0.90
Morrow, E.S.	10/04/23	Legal and factual research regarding confirmation of plans of reorganization	1.20
Morrow, E.S.	10/04/23	Draft analysis regarding plans of reorganization	0.30
Rohlf, S.M.	10/04/23	Revisions plan and disclosure statement.	0.40
Ross, K.	10/04/23	Call with M. Weinberg, H. Kim, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-4 (.4); call with H. Kim, M. Weinberg and K. Ross re plan exclusivity motion (.3); draft exclusivity motion (3.3); revise exclusivity declaration per H. Kim (.4); revise exclusivity motion (.8)	5.20
Weinberg, M.	10/04/23	Call with H. Kim and K. Ross re plan exclusivity motion.	0.30
Weinberg, M.	10/04/23	Call with H. Kim, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-4.	0.40
Weinberg, M.	10/04/23	Reviewed W&C markup to draft amended plan (0.7); correspondence with S. Bremer re same (0.3); reviewed draft issues list re W&C markup of plan (0.5); revised same (0.6); reviewed W&C comments on draft DCG settlement agreement (0.4); correspondence with A. Parra-Criste (W&C) re same (0.2).	2.70
Wolfe, T.	10/04/23	Review H. Kim comments on P. Aronzon (Special Committee) declaration re: plan (0.20); revise P. Aronzon (Special Committee) declaration re: plan (0.90).	1.10
Barefoot, L.A.	10/05/23	Review update from S.O'Neal to T.Conheeney (Special Committee), P.Aronzon (Special Committee) re exclusivity and DCG matters.	0.10
O'Neal, S.A.	10/05/23	Call with M. DiYanni (Moelis) regarding rebalancing, distributions and related issues.	0.60

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/05/23	Call with W. Uptegrove, T. Scheuer, M. DiYanni, B. Tichenor, J. VanLare, S. Levander regarding distributions.	1.00
O'Neal, S.A.	10/05/23	Call with J. Vanlare, C. Ribeiro, L. Cherrone (A&M), M. DiYanni (Moelis), regarding distribution model.	0.30
O'Neal, S.A.	10/05/23	Correspondence with Cleary bankruptcy team regarding plan documents.	0.30
O'Neal, S.A.	10/05/23	Work on exclusivity extension motion including correspondence with K. Ross and mark-ups.	1.20
O'Neal, S.A.	10/05/23	Attend portion of daily bankruptcy team meeting re plan documents with M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch as of 10/5.	0.20
VanLare, J.	10/05/23	Call with W. Uptegrove (SEC), T. Scheuer (SEC), M. DiYanni (Moelis), B. Tichenor (Moelis), S. O'Neal, S. Levander regarding distributions (partial) (.7)	0.70
VanLare, J.	10/05/23	Revised draft disclosure statement (.6)	0.60
VanLare, J.	10/05/23	Call with S. O'Neal, C. Ribeiro, L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis) re distribution model (0.3)	0.30
VanLare, J.	10/05/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5 (partial) (0.3)	0.30
VanLare, J.	10/05/23	Reviewed draft exclusivity motion (.4)	0.40
Bremer, S.	10/05/23	Correspondence with K. Heiland and B. McRae re amended plan.	0.40
Bremer, S.	10/05/23	Revise the disclosure statement.	0.20
Bremer, S.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross (partial), and M. Hatch regarding plan workstream updates as of 10-5 .	0.40

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NAME	DATE	DESCRIPTION	HOURS
Forbes, A.L.	10/05/23	Analyze precedent disclosure statements and correspondence with S. O'Neal on same.	1.10
Hatch, M.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross (partial) and S. Bremer regarding plan workstream updates as of 10-5 (0.4)	0.40
Hatch, M.	10/05/23	Updated disclosure statement	2.70
Heiland, K.	10/05/23	Review, update amended chapter 11 plan.	2.40
Heiland, K.	10/05/23	U.S. tax analysis of revised chapter 11 plan distributions.	1.50
Kim, H.R.	10/05/23	Reviewing considerations re: solicitation	0.50
Kim, H.R.	10/05/23	Call with L. Cherrone (A&M) re: plan	0.20
Kim, H.R.	10/05/23	Reviewing disclosure statement	0.60
Kim, H.R.	10/05/23	Reviewing securities law considerations re: plan	0.70
Kim, H.R.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, C. Ribeiro, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5	0.40
Levander, S.L.	10/05/23	Call with W. Uptegrove, T. Scheuer, M. DiYanni, B. Tichenor, S. O'Neal, J. VanLare regarding distributions	1.00
Levander, S.L.	10/05/23	Analysis re SEC objections	0.60
Morrow, E.S.	10/05/23	Call with S. Levander and T. Arbon re: Plan of reorganization	0.50
Morrow, E.S.	10/05/23	Legal research regarding Plan of reorganization	1.00
Morrow, E.S.	10/05/23	Legal research re: plan of reorganization	0.30
Ribeiro, C.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5	0.40
Ribeiro, C.	10/05/23	Call with S. O'Neal, J. VanLare, L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni	0.30



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NAME	DATE	DESCRIPTION	HOURS
		(Moelis) re distribution model	
Ribeiro, C.	10/05/23	Revise financial projections (0.4); correspond with J. VanLare, M. Weinberg re same (0.2)	0.60
Ross, K.	10/05/23	Call with S. O'Neal re exclusivity motion (.1); respond to S. O'Neal questions re exclusivity motion (.5); revise exclusivity motion per S. O'Neal comments (2.1)	2.70
Ross, K.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-5	0.40
Schwartz, D.Z.	10/05/23	Review plan updates 10/5.	0.20
Weinberg, M.	10/05/23	Call with J. VanLare, S. O'Neal (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3.	0.50
Weinberg, M.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), H. Kim, C. Ribeiro, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5.	0.40
Weinberg, M.	10/05/23	Further correspondence with A. Parra-Criste (W&C) re comments to draft DCG settlement agreement (0.5); correspondence with W. McRae, L. Cherrone (A&M) and S. Bremer re W&C markup of amended plan (0.6); correspondence with D. Walker (A&M) re draft schedules to DCG settlement agreement (0.2); correspondence with S. O'Neal re plan negotiations (0.3); revised draft amended plan (0.4).	2.00
Barefoot, L.A.	10/06/23	Call with S.O'Neal re exclusivity motion.	0.10
Barefoot, L.A.	10/06/23	Revise draft exclusivity motion reply (0.7); correspondence K.Ross, S.O'Neal re same (0.2).	0.90
Lopez, D.C.	10/06/23	Emails with S Rohlfs and J Karpf re "affiliate" analysis and delegending question.	0.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/06/23	Call with L.Barefoot re exclusivity motion	0.10
O'Neal, S.A.	10/06/23	Review exclusivity motion, including mark-ups (2); Correspondence with K. Ross re: same (.5).	2.50
O'Neal, S.A.	10/06/23	Correspondence with J. Saferstein (Weil) regarding next steps.	0.20
O'Neal, S.A.	10/06/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	0.50
VanLare, J.	10/06/23	Reviewed revised exclusivity motion	0.30
VanLare, J.	10/06/23	Call with S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	0.50
Hailey, K.A.	10/06/23	Review revised term sheet (1); emails with A.Sivaram and S.O'Neal re: same (.5)	1.50
Weaver, A.	10/06/23	Review of models of investigation disclosures and related reports.	0.50
Bremer, S.	10/06/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, and M. Hatch regarding plan workstream updates as of 10-6.	0.50
Bremer, S.	10/06/23	Revise plan sections of the disclosure statement.	1.20
Forbes, A.L.	10/06/23	Review global settlement in precedent case (.5); and correspondence with S. O'Neal on same (.5).	1.00
Hatch, M.	10/06/23	Updating disclosure statement	0.40
Hatch, M.	10/06/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro and S. Bremer regarding plan workstream updates as of 10-6	0.50
Hatch, M.	10/06/23	Further updates to disclosure statement based on plan changes	0.40
Heiland, K.	10/06/23	Revise updated draft plan.	2.00
Kim, H.R.	10/06/23	Call with J. VanLare, S. O'Neal, M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	
Kim, H.R.	10/06/23	Reviewing amended plan documents from ad hoc group	0.50
Kim, H.R.	10/06/23	Reviewing solicitation materials	0.20
Ribeiro, C.	10/06/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	0.50
Rohlf, S.M.	10/06/23	Correspondence re: affiliate analysis for GBTC sales.	0.80
Ross, K.	10/06/23	Call w/ S. O'Neal re exclusivity motion (.8); further revise exclusivity motion (1.0); correspondence w/ S. O'Neal re same (.2); correspondence w/ B. Cyr re filing of exclusivity motion (.2); review L. Barefoot and W&C comments to same (.2); correspondence w/ S. Saran re exhibit preparation (.2); coordinate filing of exclusivity motion (1.4)	4.00
Sivaram, A.	10/06/23	Review of AHG term sheet	0.30
Weinberg, M.	10/06/23	Call with J. VanLare, S. O'Neal, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6.	0.50
Weinberg, M.	10/06/23	Correspondence with S. O'Neal re plan negotiations (0.4); reviewed AHG statement re draft amended plan (0.3); revised draft DCG settlement agreement (1.5); revised amended plan (0.4).	2.60
Dyer-Kennedy, J.	10/06/23	Correspondence with K. Ross and M. Hatch regarding Motion to Extend Exclusivity	0.50
Gallagher, A.	10/06/23	Prepared Third Exclusivity Motion for filing per K. Ross	3.00
Cyr, B.J.	10/06/23	Coordinate filing of motion to extend exclusivity period (0.1); confer with K. Ross re: same (0.1)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/07/23	Review correspondence T.Conheeney (special committee), S.O'Neal re AHG negotiations.	0.10
O'Neal, S.A.	10/07/23	Conference with B. Hammer regarding plan of distribution.	0.50
VanLare, J.	10/07/23	Correspondence from S. O'Neal re updates to negotiations	0.30
VanLare, J.	10/07/23	Reviewed disclosure statement revisions	0.10
Hammer, B.M.	10/07/23	Conference with S. O'Neal re plan of distribution.	0.50
Forbes, A.L.	10/07/23	Review precedent bankruptcy settlement (0.4) correspondence on same (0.2)	0.60
Kim, H.R.	10/07/23	Reviewing disclosure statement	0.20
Ribeiro, C.	10/07/23	Revise disclosure statement	0.10
Rohlf, S.M.	10/07/23	Review Moelis summary of affiliate analysis for GBTC sales.	0.20
Weinberg, M.	10/07/23	Further revised amended plan.	0.70
VanLare, J.	10/08/23	Revised disclosure statement	0.20
Hailey, K.A.	10/08/23	Emails with A.Sivaram re: issues list and review of term sheets re: same.	0.50
Sivaram, A.	10/08/23	Review comparison of AHG term sheet to previous AHG term sheet and W&C term sheet (1.4); email re: same to K. Hailey (0.4)	1.80
Weinberg, M.	10/08/23	Reviewed draft issues list re amended chapter 11 plan (0.5); correspondence with S. O'Neal re AHG proposal (0.1).	0.60
Barefoot, L.A.	10/09/23	Review update from S.O'Neal to T.Conheeney (Special Committee), P.Aronzon (Special Committee) re toggle plan.	0.10
O'Neal, S.A.	10/09/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
VanLare, J.	10/09/23	Reviewed draft risk factors in the disclosure	0.70

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NAME	DATE	DESCRIPTION	HOURS
		statement (.5); reviewed litigation related portions of disclosure statement (.2)	
VanLare, J.	10/09/23	Call with S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9 (0.4)	0.40
Hailey, K.A.	10/09/23	Emails w/ A.Sivaram re: term sheets (0.50); Review of term sheets and related documents (1.10); Emails w/ S.O'Neal re: updates (.20)	1.80
Bremer, S.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, K. Ross, and M. Hatch regarding plan workstream updates as of 10-9	0.30
Forbes, A.L.	10/09/23	Correspondence re: draft disclosure statement language on risk factors.	0.30
Hatch, M.	10/09/23	Updated risk factors section of disclosure statement	0.50
Kim, H.R.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
Minott, R.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
Minott, R.	10/09/23	Review case update correspondences with AHG and Brown Rudnick group re Plan	0.80
Minott, R.	10/09/23	Review DCG settlement agreement and term sheet	1.30
Ribeiro, C.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
Ross, K.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan	0.40

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 10-9	
Weinberg, M.	10/09/23	Correspondence with K. Hailey and A. Sivaram to discuss draft DCG settlement documents (0.3); reviewed draft DCG credit facilities term sheet (0.5).	0.80
Weinberg, M.	10/09/23	Call with J. VanLare, S. O'Neal, H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9.	0.40
O'Neal, S.A.	10/10/23	Call with M. DiYanni (Moelis) regarding AHG proposal.	0.20
O'Neal, S.A.	10/10/23	Call with D. Islim (Genesis) regarding next steps and toggle plan issues.	0.20
O'Neal, S.A.	10/10/23	Comment on disclosure statement risk factor regarding DCG litigation (0.1). Markup special committee investigation section of disclosure statement (0.9).	1.00
O'Neal, S.A.	10/10/23	Call with K. Hailey re debt terms for DCG deal.	0.20
VanLare, J.	10/10/23	Revised disclosure statement	0.30
VanLare, J.	10/10/23	Call with S. O'Neal re update	0.30
VanLare, J.	10/10/23	Call with M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Hailey, K.A.	10/10/23	Correspondence with A. Sivaram re: term sheets (.50) ; Review of term sheets and related documents (.80); call w/ S.O'Neal re: updates (.10)	1.40
Bremer, S.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 10-10	0.30
Hatch, M.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott and S. Bremer regarding plan workstream updates as of 10-10	0.30
Hatch, M.	10/10/23	Updated disclosure statement risk factors	0.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	10/10/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Minott, R.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Minott, R.	10/10/23	Correspondence with C. Johnson (Kroll) re solicitation	0.20
Minott, R.	10/10/23	Call with M. Weinberg re DCG settlement workstreams	0.30
Ribeiro, C.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Sivaram, A.	10/10/23	Call with K. Hailey re: debt term sheet	0.10
Sivaram, A.	10/10/23	Prepare issues list on AHG latest term sheet	0.70
Weinberg, M.	10/10/23	Call with R. Minott re DCG settlement workstreams.	0.30
Weinberg, M.	10/10/23	Reviewed securities team comments on draft amended plan (0.4); revised draft amended plan (1.5); reviewed AHG debt term sheet revisions (0.2).	2.10
Weinberg, M.	10/10/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10.	0.30
Barefoot, L.A.	10/11/23	Review correspondence of S.O'Neal to T.Conheaney (Special committee) and P.Aronzon (Special committee) (0.1); review draft letter responding to AHG October 6 email (0.2).	0.30
O'Neal, S.A.	10/11/23	Correspondence with Cleary team re debt term sheet.	0.30
O'Neal, S.A.	10/11/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/11/23	Call with S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50
Hailey, K.A.	10/11/23	Call w/ S.O'Neal re: outstanding term sheet issues (.60); Correspondence with S.O'Neal, R.Bennett, A.Sivaram re: term sheets (.80); Review related documents (0.60)	2.00
Forbes, A.L.	10/11/23	Revise disclosure statement section on special committee investigation (.7); and related correspondence with S. Levander (.1).	0.80
Hatch, M.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross and S. Bremer regarding plan workstream updates as of 10-11 (0.5)	0.50
Hatch, M.	10/11/23	Revise risk factors in disclosure statement.	0.50
Kim, H.R.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50
Kim, H.R.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Kim, H.R.	10/11/23	Call w/ K. Ross re reply to disclosure statement objection.	0.10
Minott, R.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50
Ribeiro, C.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan	0.50



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		workstream updates as of 10-11 (0.4) (partial attendance); correspondence re the same (0.1)	
Ross, K.	10/11/23	Further revisions to shell of disclosure statement reply.	0.60
Schwartz, D.Z.	10/11/23	Review 10/11 updates re plan progress.	0.40
Weinberg, M.	10/11/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11.	0.50
Weinberg, M.	10/11/23	Reviewed response letter to AHG re draft amended plan (0.3); revised same (0.1); correspondence with S. O'Neal, K. Hailey and A. Sivaram re draft DCG settlement agreement (0.1).	0.50
O'Neal, S.A.	10/12/23	Attend portion of call with W&C and K Hailey re debt term sheet.	0.40
O'Neal, S.A.	10/12/23	Call with K. Hailey re update on Debt Term Sheet.	0.20
O'Neal, S.A.	10/12/23	Call with J. Saferstein (Weil) re plan documents.	0.20
O'Neal, S.A.	10/12/23	Comment on settlement agreement and term sheet.	0.50
O'Neal, S.A.	10/12/23	Comment on debt term sheet.	0.50
Hailey, K.A.	10/12/23	Call with S.O'Neal, P.Abelson, R.Bennett and A.Criste re: term sheet(.8); Review revised term sheet (.2); Correspondence with R.Bennett, A.Sivaram and S.O'Neal re: same (.2); Call with S.O'Neal re: term sheet (.2).	1.40
Hatch, M.	10/12/23	Update risk factors in disclosure Statement	0.60
Ribeiro, C.	10/12/23	Revise disclosure statement risk factors	3.60
Ross, K.	10/12/23	Review S. O'Neal letter to AHG re plan per H. Kim (.3); correspondence with H. Kim re same (.1)	0.40
Schwartz, D.Z.	10/12/23	Analysis re plan discussion updates 10/12.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/12/23	Revised draft DCG settlement agreement based on comments from S. O'Neal (1.0); correspondence with S. O'Neal re same (0.5); reviewed response letter to AHG re toggle plan (0.2); reviewed correspondence re plan negotiations (0.2).	1.90
Barefoot, L.A.	10/13/23	Correspondence with A.Weaver, S.O'Neal re potential discovery re exclusivity extension (0.1); correspondence with J.Vanlare, S.O'Neal, M.Weinberg re plan releases (0.1); review correspondence with S.O'Neal, B.Rosen (Proskauer) re AHG positions as of 10.13 (0.1); correspondence with K.Ross, J.Massey re discovery (0.1); correspondence with J.Sciametta (A&M), S.O'Neal re distribution model as of 10.13 (0.1).	0.50
O'Neal, S.A.	10/13/23	Call with C. Ribeiro, J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13 (.5); correspondence re same (.2)	0.70
O'Neal, S.A.	10/13/23	Correspondence with A. Sivaram and C. Ribeiro re debt term sheet.	0.40
O'Neal, S.A.	10/13/23	Correspondence with M. Weinberg, L. Barefoot and J. VanLare re plan release.	0.30
VanLare, J.	10/13/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
VanLare, J.	10/13/23	Reviewed disclosure statement notice (.3); reviewed revisions to disclosure statement (.1)	0.40
Hailey, K.A.	10/13/23	Review revised Term Sheet; (.20) Review issues list; (.20) Correspondence with A.Sivaram re: same (.1).	0.50
Bremer, S.	10/13/23	Research for disclosure statement.	0.30
Bremer, S.	10/13/23	Partial attendance on call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 10-13	
Hatch, M.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott and S. Bremer (partial) regarding plan workstream updates as of 10-13	0.70
Hatch, M.	10/13/23	Update risk factors in disclosure Statement	1.30
Kim, H.R.	10/13/23	Call with T. Wolfe re: research about plan	0.50
Kim, H.R.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
Minott, R.	10/13/23	No Deal Plan Support Agreement Review	1.00
Minott, R.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
Minott, R.	10/13/23	Call with M. Weinberg re review of No Deal Term Sheet and Agreement	1.80
Minott, R.	10/13/23	Review No Deal Term Sheet and Plan Support Agreement	2.10
Minott, R.	10/13/23	Correspondence with S. O'Neal re no deal term sheet	0.20
Ribeiro, C.	10/13/23	Revise disclosure statement	2.50
Ribeiro, C.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
Sivaram, A.	10/13/23	Review of Genesis debt term sheet and list of open issues for Special Committee	2.20
Weinberg, M.	10/13/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/13/23	Further revised draft DCG settlement agreement (0.5); correspondence with W&C and Weil teams re same (0.3); correspondence with W&C team re draft distribution principles (0.2); reviewed draft no-deal plan support agreement (1.0); correspondence with R. Minott re same (0.2); drafted explainer for AHG regarding toggle plan (1.5); correspondence with S. O'Neal re same (0.1).	3.80
Weinberg, M.	10/13/23	Call with H. Kim re Genesis plan and disclosure statement.	0.30
Weinberg, M.	10/13/23	Call with R. Minott re review of No Deal Term Sheet and Agreement.	1.80
Wolfe, T.	10/13/23	Call with H. Kim re: research about plan.	0.50
Barefoot, L.A.	10/14/23	Review correspondence with S.O'Neal, S.Reisman (Katten) re plan and DS as of 10.14 (0.1); review correspondence with J.Sciametta (A&M), S.O'Neal, J.Vanlare regarding distribution model (0.1); review revisions to DCG risk factor (0.1); review S.O'Neal update to T.Conheeny (Special Committee), P.Aronzon (Special Committee) as of 10.14 (0.1).	0.40
O'Neal, S.A.	10/14/23	Call with J. Sciametta (A&M) re wind down and Disclosure Statement exhibits.	0.20
O'Neal, S.A.	10/14/23	Correspondence with J. Saferstein (Weil) (0.1) and B. Rosen (Proskauer) (0.1) regarding plan issues.	0.20
O'Neal, S.A.	10/14/23	Review Disclosure Statement risk factors.	0.60
Hailey, K.A.	10/14/23	Correspondence with S.ONeal and A.Sivaram regarding special committee and term sheet.	0.50
Minott, R.	10/14/23	Revise No Deal Term Sheet (2.1); provide comments to No Deal Plan Support Agreement (1.9)	4.00
Barefoot, L.A.	10/15/23	Review S.O'Neal update to T.Conheeny (Special Committee), P.Aronzon (Special Committee) as of 10.16 (0.1); review	0.20

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		correspondence with S.O'Neal, M.Nevelstijn (Bitvavo), S.Reisman (Katten) regarding ad hoc group requests (0.1).	
O'Neal, S.A.	10/15/23	Call with M. Weinberg and R. Minott regarding AHG PSA markup.	1.20
O'Neal, S.A.	10/15/23	Review issues list (.1); and draft markup of AHG PSAs (.1).	0.20
Hailey, K.A.	10/15/23	Correspondence with S.ONeal and A.Sivaram regarding special committee and term sheet (.2); review term sheet (.2).	0.40
Minott, R.	10/15/23	Call with S. O'Neal, M. Weinberg regarding No Deal Term Sheet and Agreement markup.	1.20
Minott, R.	10/15/23	Revise comments to No Deal Term Sheet and Plan Support Agreement following internal discussions	2.00
Weinberg, M.	10/15/23	Call with S. O'Neal and R. Minott regarding No Deal Term Sheet and Agreement markup.	1.20
Weinberg, M.	10/15/23	Revised draft no deal plan support agreement with AHG (3.6); correspondence with R. Minott re same (0.3).	3.90
Barefoot, L.A.	10/16/23	Correspondence J.Vanlare, K.Ross, S.O'Neal regarding exclusivity reply.	0.10
O'Neal, S.A.	10/16/23	Correspondence with Cleary team regarding Plan and DS issues.	0.50
O'Neal, S.A.	10/16/23	Call with J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16 (partial).	0.30
O'Neal, S.A.	10/16/23	Call with J. Saferstein regarding AHG and Debt Term Sheet	0.10
O'Neal, S.A.	10/16/23	Call with A&M, Moelis amd Cleary teams regarding Plan	0.50
O'Neal, S.A.	10/16/23	Correspondence with A. Sivaram regarding debt term sheet.	0.30
O'Neal, S.A.	10/16/23	Comment on no deal plan support agreement	0.80

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		and term sheet.	
O'Neal, S.A.	10/16/23	Review AHG no deal PSA and cover note to Special Committee.	0.90
Hailey, K.A.	10/16/23	Correspondence with A.Sivaram and S.Oneal regarding debt term sheet.	0.30
Bremer, S.	10/16/23	Review correspondence on plan updates from S. O'Neal.	0.10
Bremer, S.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Hatch, M.	10/16/23	Followed up with various parties re disclosure statement updates.	0.50
Hatch, M.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-16.	0.50
Hatch, M.	10/16/23	Drafted notice of DS adjournment.	0.80
Levander, S.L.	10/16/23	Analysis regarding SEC objections.	0.60
Minott, R.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Minott, R.	10/16/23	Revise solicitation materials	2.40
Minott, R.	10/16/23	Review amended plan.	1.60
Rathi, M.	10/16/23	Updating proposed reply to objection based on recent cases	1.90
Ribeiro, C.	10/16/23	Revise disclosure statement.	1.10
Ross, K.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16 (.5); correspondence with J. VanLare regarding exclusivity reply (.1)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	10/16/23	Review 10/16 plan updates.	0.30
Sivaram, A.	10/16/23	Comment on debt term sheet mark-ups to prep for call with Genesis team.	0.10
Weinberg, M.	10/16/23	Further revised draft no deal plan support agreement with AHG (4.2); correspondence with S. O'Neal and R. Minott re same (0.8); revised draft issues list for client (0.5); further revised no deal PSA based on comments from S. O'Neal (0.4); reviewed plan release provisions (0.5); correspondence with T. Wolfe re same (0.2).	6.60
Weinberg, M.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), R. Minott, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Weinberg, M.	10/16/23	Call with T. Wolfe regarding plan provision research.	0.20
Wolfe, T.	10/16/23	Summarize plan provision language precedents (0.9); correspond with M. Weinberg, R. Minott regarding same (0.20)	1.10
Wolfe, T.	10/16/23	Research plan provision language precedents.	2.10
Wolfe, T.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Barefoot, L.A.	10/17/23	Review M. Weinberg analysis re indemnification provisions.	0.10
O'Neal, S.A.	10/17/23	Review and comment on DS.	0.20
O'Neal, S.A.	10/17/23	Call with K. Hailey (partial), A. Sivaram, T. Conheeney (Genesis), D. Islim (Genesis)	1.10
O'Neal, S.A.	10/17/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
O'Neal, S.A.	10/17/23	Call with B. Hammer, A. Mitchell, L. Cherrone (A&M), M. DiYanni (Moelis), J.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Sciametta (A&M) re distribution considerations.	
O'Neal, S.A.	10/17/23	Meeting with J. VanLare, K. Ross and T. Wolfe re exclusivity reply.	0.30
O'Neal, S.A.	10/17/23	Call with P. Abelson re exclusivity update	0.30
O'Neal, S.A.	10/17/23	Correspondence with Cleary team re Plan and DS revisions	0.50
O'Neal, S.A.	10/17/23	Comment on distribution principles	0.20
O'Neal, S.A.	10/17/23	Correspondence with A. Pretto-Sakmann (Genesis) re debt terms	0.10
O'Neal, S.A.	10/17/23	Comment on no deal plan support agreement	0.30
O'Neal, S.A.	10/17/23	Correspondence with Bitvavo counsel re Plan	0.20
O'Neal, S.A.	10/17/23	Correspondence with W&C re Plan and related matters	0.20
O'Neal, S.A.	10/17/23	Correspondence with Brown Rudnick group and Hughes Hubbard re objection to exclusivity	0.10
VanLare, J.	10/17/23	Meeting with S. O'Neal, K. Ross and T. Wolfe re: exclusivity reply	0.30
VanLare, J.	10/17/23	Reviewed revisions to disclosure statement (3.9); Call with M Weinberg re revisions to plan (.1)	4.00
VanLare, J.	10/17/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
Hailey, K.A.	10/17/23	Call with S. O'Neal, , A. Sivaram, T. Conheeney (Genesis), D. Islim (Genesis) re: term sheet.	1.00
Hailey, K.A.	10/17/23	Correspondence with S.O'Neal, A.Sivaram re: term sheet and related updates.	0.40
Hammer, B.M.	10/17/23	Call with S. O'Neal, A. Mitchell, L. Cherrone (A&M), M. DiYanni (Moelis), J. Sciametta (A&M) re: distribution considerations.	0.90



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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	10/17/23	Addressed questions re rebalancing.	1.00
Bremer, S.	10/17/23	Correspondence with S. O'Neal re amended plan	0.10
Bremer, S.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17.	0.50
Forbes, A.L.	10/17/23	Revise investigation sections of disclosure statement, and correspond with C. Ribeiro, S. Levander, S. O'Neal on same.	1.20
Hatch, M.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-17	0.50
Hatch, M.	10/17/23	Call with C. Ribeiro re disclosure statement	0.40
Hatch, M.	10/17/23	Updating disclosure statement	1.20
Levander, S.L.	10/17/23	Analysis re tax sharing agreement	1.30
Levander, S.L.	10/17/23	Analysis re potential plan objections	0.30
Massey, J.A.	10/17/23	Correspondence C. Ribeiro re: addition to disclosure statement	0.10
Massey, J.A.	10/17/23	Call with J. VanLare re: addition to disclosure statement	0.20
Minott, R.	10/17/23	Revise ballots	2.70
Minott, R.	10/17/23	Correspondence with Kroll re solicitation	0.40
Minott, R.	10/17/23	Correspondence with S. O'Neal, L. Barefoot, J. VanLare and S. Levander re confirmation timeline	0.30
Minott, R.	10/17/23	Correspondence with Proskauer re No Deal Term Sheet	0.40
Minott, R.	10/17/23	Revise confirmation timeline	0.60
Minott, R.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	10/17/23	Call with S. O'Neal, B. Hammer, L. Cherrone (A&M), M. DiYanni (Moelis), J. Sciametta (A&M) re: distribution considerations.	0.90
Ribeiro, C.	10/17/23	Correspondence with J. VanLare, L. Barefoot, A&M team re claims issues as it relates to plan/projections	0.20
Ribeiro, C.	10/17/23	Call with J. VanLare re disclosure statement	0.10
Ribeiro, C.	10/17/23	Revise disclosure statement (5.8); correspond with S. O'Neal, J. VanLare, J. Massey, M. Hatch, O. Backes (Moelis) re same (0.8)	6.60
Ribeiro, C.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
Ross, K.	10/17/23	Call with S. O'Neal, J. VanLare, T. Wolfe re exclusivity reply	0.30
Ross, K.	10/17/23	Correspondence with T. Wolfe re exclusivity reply.	0.10
Ross, K.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
Sivaram, A.	10/17/23	Preparation for call with T. Conheeney (Special Committee)	0.20
Sivaram, A.	10/17/23	Call with S. O'Neal, K. Hailey (partial), T. Conheeney (Genesis), D. Islim (Special Committee)	1.10
Weinberg, M.	10/17/23	Correspondence with Special Committee and S. O'Neal re revised draft of no deal plan support agreement (0.3); correspondence with O. Backes (Moelis) re draft disclosure statement (0.1); correspondence with B. Hammer re draft distribution principles (0.2); revised draft amended chapter 11 plan (1.0).	1.60
Weinberg, M.	10/17/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Hatch regarding plan workstream updates as of 10-17.	
Wolfe, T.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-17.	0.50
Wolfe, T.	10/17/23	Meeting with S. O'Neal, J. VanLare and K. Ross re: exclusivity reply.	0.30
Barefoot, L.A.	10/18/23	Call with S. O'Neal, J. VanLare, S. Levander, R. Minott re confirmation timeline.	0.60
Barefoot, L.A.	10/18/23	Review/revise confirmation draft timeline (0.3); correspondence S.O'Neal, R.Minott, J.Vanlare re same (0.1); correspondence K.Ross, S.O'Neal, J.Sciametta (A&M) re exclusivity reply info (0.1).	0.50
O'Neal, S.A.	10/18/23	Correspondence with Cleary team re DS revisions	0.30
O'Neal, S.A.	10/18/23	Call with J. Vanlare re Plan related matters	0.20
O'Neal, S.A.	10/18/23	Call with P. Abelson (W&C) re Plan issues	0.20
O'Neal, S.A.	10/18/23	Call with M. Weinberg and W&C and Proskauer teams to discuss draft AHG plan support agreement.	0.60
O'Neal, S.A.	10/18/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) re distribution mechanics.	0.50
O'Neal, S.A.	10/18/23	Call with L. Barefoot, J. Vanlare, R. Minott, and Sam Levander re confirmation timeline	0.60
O'Neal, S.A.	10/18/23	Review and comment on Plan	1.00
O'Neal, S.A.	10/18/23	Call with S.O'Neal (partial), K. Hailey, A. Sivaram. W&C team, Goodwin team and Weil team re: Debt Term Sheet	1.30
O'Neal, S.A.	10/18/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18.	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/18/23	Correspondence with Cleary team re Plan and DS revisions	0.20
VanLare, J.	10/18/23	Revised draft excerpts of disclosure statement (2.0); reviewed draft ballots (.6)	2.60
VanLare, J.	10/18/23	Call with S. O'Neal, L. Barefoot, S. Levander, R. Minott re confirmation timeline (.6)	0.60
VanLare, J.	10/18/23	Plan update call (.5); call with S. O'Neal re disclosure statement (.2)	0.70
Hailey, K.A.	10/18/23	Call with S.O'Neal (partial), K. Hailey, A. Sivaram. W&C team, Goodwin team and Weil team re: Debt Term Sheet.	1.40
Hailey, K.A.	10/18/23	Correspondence with A.Sivaram and S.O'Neal re: debt term sheet.	0.50
Hailey, K.A.	10/18/23	Review of debt term sheet.	0.50
Hammer, B.M.	10/18/23	Call with S. O'Neal, B. Hammer, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) re distribution mechanics.	0.50
Hammer, B.M.	10/18/23	Call with A. Mitchell re: distribution principles.	0.20
Bremer, S.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18	0.50
Forbes, A.L.	10/18/23	Comment on investigation sections of disclosure statement.	0.50
Hatch, M.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 10-18 (0.5)	0.50
Hatch, M.	10/18/23	Updating disclosure statement	1.60
Levander, S.L.	10/18/23	Call with S. O'Neal, L. Barefoot, J. VanLare, R. Minott re confirmation timeline	0.60
Levander, S.L.	10/18/23	Analysis re confirmation timeline	0.50

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Levander, S.L.	10/18/23	Revised disclosure statement	0.70
Levander, S.L.	10/18/23	Drafted tax sharing agreement section of disclosure statement	0.80
Massey, J.A.	10/18/23	Draft insert for disclosure statement re: 3AC litigation (1.3), correspondence with J. VanLare re: same (.1).	1.40
Minott, R.	10/18/23	Revise ballots	1.50
Minott, R.	10/18/23	Call with S. O'Neal, L. Barefoot, J. VanLare, S. Levander re confirmation timeline	0.60
Minott, R.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18	0.50
Minott, R.	10/18/23	Revise confirmation timeline	1.20
Mitchell, A.F.	10/18/23	Call with B. Hammer re: distribution principles.	0.20
Mitchell, A.F.	10/18/23	Review of draft distribution principles.	0.80
Ribeiro, C.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18	0.50
Ribeiro, C.	10/18/23	Draft language regarding MLAs and treatment of collateral claims	0.40
Ribeiro, C.	10/18/23	Revise Disclosure Statement investigation discussion (0.5); correspond with S. Levander, A. Lotty, M. Hatch, J. VanLare, S. O'Neal re same (0.6); review AHG communications regarding plan (0.3)	1.40
Ribeiro, C.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.80

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Schwartz, D.Z.	10/18/23	Correspond to C. Ribeiro re disclosure statement updates 10/18 (0.2); analyze plan distribution mechanics (0.3); review plan updates 10/18 (0.2).	0.70
Sivaram, A.	10/18/23	Call with S.O'Neal (partial), K. Hailey. W&C team, Goodwin team and Weil team re: Debt Term Sheet	1.40
Weinberg, M.	10/18/23	Call with S. O'Neal, B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) re distribution mechanics.	0.50
Weinberg, M.	10/18/23	Revised draft chapter 11 plan (3.8); prepared for calls re amended plan and no deal plan support agreement (1.0); correspondence with R. Minott re no deal plan support agreement (0.3); reviewed draft distribution principles (0.5); further revised draft chapter 11 plan based on comments from S. O'Neal (0.6).	6.20
Weinberg, M.	10/18/23	Call with S. O'Neal and W&C and Proskauer teams to discuss draft AHG plan support agreement.	0.60
Weinberg, M.	10/18/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18.	0.50
Weinberg, M.	10/18/23	Call with S. O'Neal, W. McRae and W&C and Proskauer teams regarding tax analysis related to plan.	0.80
Wolfe, T.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-18.	0.50
Wolfe, T.	10/18/23	Draft creditor discussions deck (0.70); correspond with M. Hatch re: same (0.20).	0.90
Barefoot, L.A.	10/19/23	Further review of revised proposed confirmation discovery schedule (0.2); review objections to exclusivity (0.4).	0.60

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O'Neal, S.A.	10/19/23	Call with A. Sivaram re debt tern sheet	0.30
O'Neal, S.A.	10/19/23	Call with J. VanLare and J. Sciametta (W&C) re next steps	0.30
O'Neal, S.A.	10/19/23	Call with J. Saferstein (Weil) re Plan and related issues	0.20
O'Neal, S.A.	10/19/23	Call with B. Rosen (Proskauer) re Plan Support Agreement	0.40
O'Neal, S.A.	10/19/23	Calls with D. Islim (Genesis) re Plan related matters	0.20
O'Neal, S.A.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19	0.50
VanLare, J.	10/19/23	Revised disclosure statement (2.0); revised disclosure statement exhibits (.5)	2.50
VanLare, J.	10/19/23	Call with J. VanLare, T. Wolfe re: research about plan (0.3).	0.30
VanLare, J.	10/19/23	Reviewed exclusivity objections (.6)	0.60
VanLare, J.	10/19/23	Call with S. O'Neal (partial), M. Weinberg, C. Ribeiro, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19 (.8).	0.80
VanLare, J.	10/19/23	Call with Sciametta (A&M), S. O'Neal re plan filing (.3)	0.30
Hailey, K.A.	10/19/23	Review of Greyscale trust documents and term sheets; (.20) Correspondence with A.Sivaram re: same.	1.10
Hailey, K.A.	10/19/23	Call with A. Sivaram re: feedback from Cleary trusts team and approach for call with DPW team.	0.10
Hammer, B.M.	10/19/23	Correspondence regarding distribution principles	1.50
Hammer, B.M.	10/19/23	Call with A. Mitchell re: plan distribution principles.	1.20
Borneo, C.A.	10/19/23	Call with A. Sivaram re: trusts and estates	0.10

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		restrictions on Grayscale guarantee	
Borneo, C.A.	10/19/23	Reviewed correspondence regarding insolvency issue and trust agreement establishing crypto trust.	0.80
Bremer, S.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, and K. Ross re amended plan updates as of 10.19	0.80
Bremer, S.	10/19/23	Review the amended plan.	1.00
Forbes, A.L.	10/19/23	Correspond with S. Levander and C. Ribeiro re: investigation section of disclosure statement.	0.60
Minott, R.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, K. Ross, and S. Bremer re plan workstream updates as of 10.19	0.80
Minott, R.	10/19/23	Review plan comments	0.60
Minott, R.	10/19/23	Revise confirmation timeline in light of adjournment	0.30
Minott, R.	10/19/23	Revise ballots and related modifications	1.80
Mitchell, A.F.	10/19/23	Call with M. Weinberg to discuss plan distribution principles.	0.30
Mitchell, A.F.	10/19/23	Call with B. Hammer re: plan distribution principles.	1.20
Mitchell, A.F.	10/19/23	Review of disclosure principles (.2); corresponde to B. Hammer re: disclosure principles (.1).	0.30
Ribeiro, C.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19	0.80
Ribeiro, C.	10/19/23	Revise disclosure statement (2.5); correspondence with J. VanLare, A. Pretto-Sankman (Genesis) re same (0.3); correspond with T. Conheeney (Special Committee), P. Aronzon (Special Committee) re investigation	3.30



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		section (0.2); circulate drafts to Moelis, A&M, W&C (0.3)	
Ribeiro, C.	10/19/23	Call with J. VanLare, D. Schwartz, K. Ross, J. Sciametta (A&M), D. Walker (A&M), L. Cherrone (A&M), S. Cascante (A&M) re claims estimates for DS	0.40
Ribeiro, C.	10/19/23	Preparation for claims call with A&M (for purposes of projections)	0.20
Ross, K.	10/19/23	Calls with S. O'Neal re exclusivity reply (.3); draft exclusivity reply (1.7)	2.00
Ross, K.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, and S. Bremer re plan workstream updates as of 10.19	0.80
Schwartz, D.Z.	10/19/23	Correspond to C. Ribeiro re disclosure statement updates 10/19 (0.2); - Call with J. VanLare, C. Ribeiro, K. Ross, J. Sciametta (A&M), D. Walker (A&M), L. Cherrone (A&M), and S. Cascante (A&M) re claims estimation for disclosure statement (.4); analyze ad hoc group exclusivity objection (0.2); analysis re plan updates 10/19 (0.2).	1.00
Sivaram, A.	10/19/23	Call with C. Borneo re: trusts and estates restrictions on Grayscale guarantee	0.10
Sivaram, A.	10/19/23	Call with S. O'Neal re: summary of open issues on debt term sheet	0.30
Sivaram, A.	10/19/23	Call with K. Hailey re: feedback from Cleary trusts team and approach for call with DPW team	0.10
Sivaram, A.	10/19/23	Draft summary of takeaways from call with DCG counsel (0.4); coordination and prep for call with DPW team (0.6)	1.00
Weinberg, M.	10/19/23	Correspondence with W&C team re draft amended plan (0.3); correspondence with B. Hammer and A. Mitchell re same (0.2); correspondence with S. Rochester (Katten) re same (0.2); reviewed question re use of wind	1.60

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		down proceeds under plan (0.3); correspondence with J. VanLare re same (0.1); reviewed W&C issues list re no deal plan support agreement (0.5).	
Weinberg, M.	10/19/23	Call with A. Parra-Criste (W&C) to discuss draft amended plan.	0.30
Weinberg, M.	10/19/23	Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19.	0.80
Weinberg, M.	10/19/23	Call with A. Mitchell to discuss plan distribution principles.	0.30
Wolfe, T.	10/19/23	Call with J. VanLare re: research about plan.	0.30
Barefoot, L.A.	10/20/23	Correspondece C. Ribeiro, J. Vanlare, D. Schwartz re A&M feedback re claims estimates for DS exhibits.	0.20
O'Neal, S.A.	10/20/23	Calls and correspondence with K. Ross re exclusivity reply	0.10
O'Neal, S.A.	10/20/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10- 20	0.50
VanLare, J.	10/20/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20 (0.5)	0.50
VanLare, J.	10/20/23	Call with C. Ribeiro re disclosure statement (.1)	0.10
VanLare, J.	10/20/23	Call with J. Sciametta (A&M) re plan (.1); reviewed exhibits to the disclosure statement (.1)	0.20
Hailey, K.A.	10/20/23	Call with A.Sivaram, DPW team, P. Abelson (W&C), A.Criste (W&C), and Goodwin team re: Greyscale.	1.00
Hailey, K.A.	10/20/23	Review of term sheet drafts and comments to same.	0.50
Hailey, K.A.	10/20/23	Correspondence with S.O'Neal and	0.30

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NAME	DATE	DESCRIPTION	HOURS
		A.Sivaram re: Greyscale.	
Hammer, B.M.	10/20/23	Meeting with B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M), B. Tichenor (Moelis) re: distribution principles.	0.50
Hammer, B.M.	10/20/23	Worked on draft distribution principles.	2.50
Forbes, A.L.	10/20/23	Research claim treatment issue.	3.50
Minott, R.	10/20/23	Correspondence with the Cleary team re ongoing plan workstreams	0.90
Minott, R.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20	0.50
Minott, R.	10/20/23	Disclosure Statement review	0.80
Mitchell, A.F.	10/20/23	Review of distribution principles.	0.50
Mitchell, A.F.	10/20/23	Meeting with B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M), B. Tichenor (Moelis) re: distribution principles.	0.50
Ribeiro, C.	10/20/23	Call with P. Strom (W&C) re DS	0.10
Ribeiro, C.	10/20/23	Call with J. VanLare re status of various workstreams	0.10
Ribeiro, C.	10/20/23	Revise disclosure statement	3.10
Ribeiro, C.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20	0.50
Ross, K.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 10-20	0.50
Ross, K.	10/20/23	Review objections to exclusivity motion (1); draft reply in support of exclusivity motion (3.5); revise reply in support of exclusivity motion (1.7)	6.20
Schwartz, D.Z.	10/20/23	Correspond to C. Ribeiro re disclosure	0.40

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NAME	DATE	DESCRIPTION	HOURS
		statement updates 10/20 (0.2); review plan updates 10.20 (0.2).	
Sivaram, A.	10/20/23	Drafting key takeaways on Grayscale credit support from DCG call	0.50
Sivaram, A.	10/20/23	Call with K. Hailey (partial), W&C team, Goodwin team and DPW team re: Grayscale guarantee and credit support	0.70
Sivaram, A.	10/20/23	Call with K. Hailey re: debrief from DPW call	0.10
Weinberg, M.	10/20/23	Call with S. O'Neal, D. Islim (Genesis), and counterparty re chapter 11 plan developments.	0.40
Weinberg, M.	10/20/23	Reviewed S. Bremer markup of no deal amended plan (0.5); revised same (0.8); correspondence with S. O'Neal re same (0.2); correspondence with W. McRae and K. Heiland re disclosure statement (0.2).	1.70
Weinberg, M.	10/20/23	Call with S. O'Neal, J. VanLare,, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20.	0.50
Wolfe, T.	10/20/23	Research plan provision language from comparable plans.	1.10
Wolfe, T.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, and K. Ross regarding plan workstream updates as of 10-20.	0.50
Wolfe, T.	10/20/23	Analyze plan provision research (0.4); correspond with J. VanLare re: same (0.2).	0.60
O'Neal, S.A.	10/21/23	Call with M. Weinberg regarding draft second amended plan.	0.40
O'Neal, S.A.	10/21/23	Calls and correspondence with M. Weinberg regarding Plan comments.	0.30
O'Neal, S.A.	10/21/23	Correspondence with J. Sciametta (A&M) regarding Plan.	0.10
O'Neal, S.A.	10/21/23	Review and comment on exclusivity reply.	2.20
O'Neal, S.A.	10/21/23	Call with D. Islim (Genesis) regarding Plan	0.10

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NAME	DATE	DESCRIPTION	HOURS
		and 3AC.	
VanLare, J.	10/21/23	Reviewed correspondence from T. Wolfe regarding precedents (.5); revised disclosure statement (1.7); reviewed exhibits to disclosure statement (.1); revised draft exclusivity reply (1.0)	3.30
Hammer, B.M.	10/21/23	Edited distribution principles.	2.00
Heiland, K.	10/21/23	Review updated draft plan, Disclosure Statement.	1.30
Mitchell, A.F.	10/21/23	Review of, and revisions to, distribution principles.	1.20
Ribeiro, C.	10/21/23	Revise disclosure statement	3.10
Ross, K.	10/21/23	Revise exclusivity reply per J. VanLare comments (1.0); correspondence with T. Wolfe regarding exclusivity reply (.2); correspondence with S. O'Neal re same (.1)	1.30
Weinberg, M.	10/21/23	Call with S. O'Neal regarding draft second amended plan.	0.40
Weinberg, M.	10/21/23	Revised draft litigation plan (2.0); prepared for call with S. O'Neal re same (0.5); responded to questions from S. O'Neal regarding same (0.4); correspondence with S. Rohlfs and K. Heiland regarding plan revisions (0.5); correspondence regarding litigation plan with W&C, Proskauer and HHR teams (0.3); correspondence with A. Mitchell regarding draft distribution principles (0.2).	3.90
Wolfe, T.	10/21/23	Research plan language (0.3); correspond with J. VanLare re analysis (0.1).	0.40
Wolfe, T.	10/21/23	Research precedent plans for provision language (1.6); analyze plans located for claims language (1.7); correspond with J. VanLare regarding analysis (0.4).	3.70
Barefoot, L.A.	10/22/23	Review and revise draft reply on exclusivity (0.4); correspondence K. Ross, S. O'Neal re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same (0.1)	
O'Neal, S.A.	10/22/23	Markup reply regarding exclusivity.	1.10
O'Neal, S.A.	10/22/23	Call and correspondence with J. VanLare re disclosure statement.	0.10
VanLare, J.	10/22/23	Revised draft exclusivity reply (.4); revised draft disclosure statement (.5); revised exhibits to disclosure statement (.2)	1.10
VanLare, J.	10/22/23	Reviewed distribution principles (.3)	0.30
VanLare, J.	10/22/23	Call with R. Zutshi, A. Weaver, C. Ribeiro and T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
VanLare, J.	10/22/23	Call with S. O'Neal regarding disclosure statement (.1); call with C Ribeiro regarding same (.3); reviewed correspondence from C. Ribeiro regarding same (.3)	0.70
VanLare, J.	10/22/23	Reviewed excerpt from disclosure statement (.4)	0.40
Zutshi, R.N.	10/22/23	Call with J. VanLare, A. Weaver, C. Ribeiro and T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
Zutshi, R.N.	10/22/23	Revise draft disclosure statement and communications regarding same.	0.30
Hammer, B.M.	10/22/23	Call with M. Weinberg, A. Mitchell, M. DiYanni (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), and S. Cascante (A&M) regarding plan distribution principles.	0.80
Hammer, B.M.	10/22/23	Edited distribution principles.	3.50
Weaver, A.	10/22/23	Comment on updated draft disclosure statement language and related follow up with team.	0.30
Weaver, A.	10/22/23	Correspondence with S. O'Neal, J. VanLare, L. Dassin, R. Zutshi regarding draft disclosure statement language.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	10/22/23	Revise the amended plan.	0.90
Forbes, A.L.	10/22/23	Draft disclosure statement section on regulator action.	0.80
Heiland, K.	10/22/23	Review and US tax analysis of revised plan, distribution principles.	2.10
Heiland, K.	10/22/23	Correspondence with Cleary bankruptcy team, W. McRae, A&M regarding tax assumptions for financial projections.	0.80
Heiland, K.	10/22/23	Review and update draft tax disclosure based on comments from W. McRae.	2.50
Mitchell, A.F.	10/22/23	Call with B. Hammer, M. Weinberg, M. DiYanni (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), and S. Cascante (A&M) regarding plan distribution principles.	0.80
Mitchell, A.F.	10/22/23	Revisions to distribution principles.	0.80
Ribeiro, C.	10/22/23	Call with J. VanLare, A. Weaver, R. Zutshi, T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
Ribeiro, C.	10/22/23	Correspond with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) regarding financial projections and liquidation analysis (0.2); revise same (1.3)	1.50
Ribeiro, C.	10/22/23	Revise special committee investigation section of disclosure statement (0.5); correspond with R. Zutshi, J. VanLare, A. Weaver, L. Barefoot, S. O'Neal regarding same (0.2)	0.70
Ribeiro, C.	10/22/23	Correspond with K. Heiland, S. Rohlf, J. VanLare, S. O'Neal, J. Roden (Moelis), S. Cascante (A&M), J. Sciametta (A&M) regarding DS (0.7); revise disclosure statement to incorporate client comments and advisor comments (1.0)	1.70
Ribeiro, C.	10/22/23	Correspond with S. O'Neal re NYAG action (0.2); research re same (0.7)	0.90
Ribeiro, C.	10/22/23	Call with J. VanLare regarding status of	0.30

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NAME	DATE	DESCRIPTION	HOURS
		disclosure statement.	
Ross, K.	10/22/23	Revise exclusivity reply further (1.1); review S. O'Neal and L. Barefoot comments to same (.3); review correspond with S. O'Neal, L. Barefoot, and T. Wolfe regarding same (.2)	1.60
Weinberg, M.	10/22/23	Call with B. Hammer, A. Mitchell, M. DiYanni (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), and S. Cascante (A&M) regarding plan distribution principles.	0.80
Weinberg, M.	10/22/23	Correspondence with J. VanLare, K. Heiland, and S. Bremer regarding revisions to amended plan (0.5); reviewed S. Bremer markup of same (0.4); reviewed W&C issues list regarding same (0.4).	1.30
Barefoot, L.A.	10/23/23	Call with C. Azzaro (SDNY) re exclusivity chambers conference for 10.24 (0.1); call with S. O'Neal re same (0.1); correspondence with S. O'Neal and C. Ribeiro re revisions to DS (0.1); review S. O'Neal email to parties in interest re 10.24 chambers conference (0.1); review S. O'Neal update to T. Conheeny (special committee), P. Aronzon (special committee) re plan/ds/exclusivity matters as of 10.23 (0.1); review debtors' exclusivity reply as filed (0.2); correspondence with C. Ribeiro, D. Schwartz, and S. Bremer re language on claims allowance provisions in draft plan (0.1); correspondence with S. O'Neal and M. Weinberg re indemnification provisions (0.1).	0.90
O'Neal, S.A.	10/23/23	Call with J. VanLare (partial), S. Levander, A. Lotty re: presentation to Special Committee regarding releases (partial attendance)	0.50
O'Neal, S.A.	10/23/23	Prepare for exclusivity hearing including drafting remarks and reviewing objections.	1.50
O'Neal, S.A.	10/23/23	Call with J. Saferstein (Weil) re Plan and DS issues	0.40
O'Neal, S.A.	10/23/23	Call with J. VanLare (partial), M. Weinberg	1.50



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NAME	DATE	DESCRIPTION	HOURS
		and S. Bremer re second amended plan (partial attendance)	
O'Neal, S.A.	10/23/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
O'Neal, S.A.	10/23/23	Call with D. Islim (Genesis), J. VanLare and M. Weinberg to discuss amended plan.	0.40
O'Neal, S.A.	10/23/23	Correspond with Moelis and A&M re distribution and rebalancing	0.30
O'Neal, S.A.	10/23/23	Reviewing and comment on DS	0.70
O'Neal, S.A.	10/23/23	Correspondence with bankruptcy team re Plan and disclosure statement workstreams as of 10/23	0.50
O'Neal, S.A.	10/23/23	Correspondence with Proskauer, W&C, Weil, Hughes Hubbard, Brown Rudnick re Chambers conference	0.20
O'Neal, S.A.	10/23/23	Commenting on agenda for 10/24 hearing	0.10
O'Neal, S.A.	10/23/23	Review and comment on Plan exclusivity reply	1.00
VanLare, J.	10/23/23	Call with J. Sciametta (A&M) re disclosure statement	0.50
VanLare, J.	10/23/23	Revised disclosure statement	1.00
VanLare, J.	10/23/23	Call with C. Ribeiro re comments received to disclosure statement and revisions	1.20
VanLare, J.	10/23/23	Call with A. Pretto-Sakmann (Genesis), C. Ribeiro, and M. Hatch re disclosure statement (partial)	0.40
VanLare, J.	10/23/23	Revised exhibits to the disclosure statement	0.30
VanLare, J.	10/23/23	Read statement re exclusivity hearing	0.90
VanLare, J.	10/23/23	Call with D. Islim (Genesis), S. O'Neal, and M. Weinberg to discuss amended plan.	0.40
VanLare, J.	10/23/23	Call with S. O'Neal re disclosure statement (.1); correspondence with S. O'Neal re filings	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(.5)	
VanLare, J.	10/23/23	Call with S. O'Neal (partial), M. Weinberg and S. Bremer re second amended plan (partial attendance)	0.80
VanLare, J.	10/23/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Hailey, K.A.	10/23/23	Correspondence re 3AC settlement and plan update (2); review of exclusivity letter (.3)	0.50
Hammer, B.M.	10/23/23	Call with A. Mitchell & S. Cascante (A&M) re: distribution principles.	0.50
Hammer, B.M.	10/23/23	Call with A. Mitchell, O. Backes (Moelis), & S. Cascante (A&M) re: distribution principles.	0.50
Hammer, B.M.	10/23/23	Addressed questions re distribution principles.	0.50
Hammer, B.M.	10/23/23	Edited distribution principles.	1.50
Bremer, S.	10/23/23	Revise the second amended plan.	3.60
Bremer, S.	10/23/23	Review ad hoc group revisions to second amended plan (2.0); draft issues list for second amended plan (1.6).	3.60
Bremer, S.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Bremer, S.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), and M. Weinberg and re second amended plan.	1.70
Forbes, A.L.	10/23/23	Update presentation to the Special Committee on releases (2), and correspondence with S. Levander, M. Weinberg, S. Bremer on same (.3).	2.30
Forbes, A.L.	10/23/23	Review precedent bankruptcy cases in light of claim treatment question.	3.00
Forbes, A.L.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), and S. Levander re: presentation to	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Special Committee regarding releases.	
Hatch, M.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Hatch, M.	10/23/23	Call with J. VanLare, C. Ribeiro, A. Pretto-Sakmann (Genesis), and A. Sullivan (Genesis) re DS	0.60
Hatch, M.	10/23/23	Updated disclosure statement	4.90
Heiland, K.	10/23/23	Review, revise draft comments from W&C tax to DS and Plan.	1.60
Heiland, K.	10/23/23	Correspondence with CGSH team re revised plan and DS.	0.60
Heiland, K.	10/23/23	US tax review of revised plan, distribution principles.	1.80
Levander, S.L.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), A. Lotty re: presentation to Special Committee regarding releases	0.60
Levander, S.L.	10/23/23	Revised releases presentation to Special Committee	0.80
Minott, R.	10/23/23	revise ballot for no deal scenario	1.10
Minott, R.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Minott, R.	10/23/23	Correspondence with J. VanLare re ballots	0.10
Mitchell, A.F.	10/23/23	Call with B. Hammer & S. Cascante (A&M) re: distribution principles.	0.50
Mitchell, A.F.	10/23/23	Review of distribution principles (.1); Correspondence with B. Tichenor (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), & M. DiYanni (Moelis) re: distribution principles (.1); Call to S. Cascante (A&M) re: distribution principles (.1).	0.30
Mitchell, A.F.	10/23/23	Call with B. Hammer, O. Backes (Moelis), &	0.50

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NAME	DATE	DESCRIPTION	HOURS
		S. Cascante (A&M) re: distribution principles.	
Mitchell, A.F.	10/23/23	Correspondence with B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), & O. Backes (Moelis) re: distribution principles.	0.30
Rathi, M.	10/23/23	Revising disclosure statement litigation language (1.6); Call with S. Levander re: the same (.2)	1.80
Ribeiro, C.	10/23/23	Call with J. VanLare re comments to disclosure statement and revisions	1.20
Ribeiro, C.	10/23/23	Correspondence with M. Hatch re revisions to Disclosure Statement	0.30
Ribeiro, C.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Ribeiro, C.	10/23/23	Revise special committee investigation excerpt	0.70
Ribeiro, C.	10/23/23	Call with J. VanLare (partial), M. Hatch, A. van Vorhees (Genesis), A. Pretto-Sakmann (Genesis) re second amended DS	0.50
Ribeiro, C.	10/23/23	Correspond with A. van Vorhees (Genesis) re disclosure statement	0.30
Ribeiro, C.	10/23/23	Revise DS (2.8); correspondence re same (0.8); review W&C comments to DS (0.6)	4.20
Ross, K.	10/23/23	Call with S. O'Neal re exclusivity reply (.1); further revise exclusivity motion (1.5); coordinate filing of exclusivity reply (.6)	2.20
Ross, K.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Schwartz, D.Z.	10/23/23	Analyze amended plan (0.7); correspond to J. VanLare, L. Barefoot, C. Ribeiro re disclosure statement updates 10/23 (0.7); analyze exclusivity reply brief (0.2); correspond to S.	2.10

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NAME	DATE	DESCRIPTION	HOURS
		Bremer, S. O'Neal re claims sections of plan (0.5).	
Weinberg, M.	10/23/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23.	0.50
Weinberg, M.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), and S. Bremer re second amended plan.	1.70
Weinberg, M.	10/23/23	Reviewed HHR markup of amended plan (0.5); prepared issues list and responses re same (0.7); reviewed W&C markup of amended plan (0.8); commented on same (0.6); reviewed Proskauer markup of amended plan (1.2); commented on issues list re same (0.6); correspondence with S. O'Neal and S. Bremer re plan markups (0.5); reviewed S. Bremer markups of amended plan (1.3); correspondence with K. Heiland re disclosure statement comments (0.6); correspondence with W&C team re draft distribution principles (0.4); correspondence with S. O'Neal re plan indemnity provision (0.4).	6.60
Weinberg, M.	10/23/23	Call with D. Islim (Genesis), S. O'Neal and J. VanLare to discuss amended plan.	0.40
Wolfe, T.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 10-23.	0.50
Gallagher, A.	10/23/23	Prepared Exclusivity Filings Binder per M. Hatch	0.80
Saran, S.	10/23/23	Prepared 3rd Exclusivity Motion for Filing per K. Ross	0.80
Tung, G.	10/23/23	Coordinating exclusivity filing binder per M. Hatch	2.00
Libberton, S.I.	10/23/23	File reply in support of 3rd exclusivity motion, correspond with B. Cyr re: same.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/24/23	Call with S. O'Neal re plan litigation strategy issues.	0.30
Barefoot, L.A.	10/24/23	Call with S. O'Neal and T. Conheeney (Special Committee) re update from exclusivity hearing (0.1); call with S. O'Neal and D. Islim (Genesis) re special committee (0.1); call with S. O'Neal re counterparty (0.1); attend chambers conference and hearing on exclusivity (3.1); review and comment on S. O'Neal outline for exclusivity argument (0.3); non-working travel to White plains for argument (0.3); non-working return travel from White plains from exclusivity argument (0.4); revisions to select sections of disclosure statement (0.6); correspondence with C. Ribeiro re same (0.1); correspondence with D. Schwartz and S. O'Neal re proposed revisions on claims allowance provisions in plan (0.1); correspondence with J. Vanlare, C. Ribeiro and M. Weinberg re treatment of preference claims (0.1); review correspondence with M. Nuvelstijn (Bitvavo) and S. O'Neal re plan revisions (0.1).	5.40
O'Neal, S.A.	10/24/23	Call with M. DiYanni (Moelis) re distribution principles	0.50
O'Neal, S.A.	10/24/23	Attend Chambers conference and hearing on exclusivity (3.1), prepare for same (1.5)	4.60
O'Neal, S.A.	10/24/23	Finalize remarks for exclusivity hearing	0.50
O'Neal, S.A.	10/24/23	Post hearing call with K. Ross and L. Barefoot re proposed order and related matters	0.10
O'Neal, S.A.	10/24/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24.	0.70
O'Neal, S.A.	10/24/23	Correspond with Cleary team re DS and plan comments	2.00
O'Neal, S.A.	10/24/23	Revising DS for filing	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/24/23	Revised disclosure statement (5.5); call with C. Ribeiro re filing (.4); revised disclosure statement exhibits (.2); call with S. O'Neal re same (.1)	6.20
VanLare, J.	10/24/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Hammer, B.M.	10/24/23	Call with M. Weinberg, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell (Moelis), & O. Backes (Moelis) (partial) re: distribution principles.	0.40
Hammer, B.M.	10/24/23	Commented on disclosure statement language.	0.20
Hammer, B.M.	10/24/23	Edits to distribution principles (.5); responses to UCC (.5)	1.00
Weaver, A.	10/24/23	Correspondence with S. Levander and M. Rathi regarding disclosure statement language.	0.30
Weaver, A.	10/24/23	Work on disclosure statement language regarding litigation and risk factors.	0.40
Bremer, S.	10/24/23	Finalize amended plan for filing.	2.30
Bremer, S.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Bremer, S.	10/24/23	Revise the amended plan.	2.60
Forbes, A.L.	10/24/23	Research claim treatment issue.	3.50
Hatch, M.	10/24/23	Conformed DS to existing Plan (3.6); inserted comments from Parties in interest to DS (2.1); coordinating and reviewing paralegal edits to DS (1.1); implementing J. VanLare edits to DS (1.0); finalizing exhibits for filing (1.0)	8.80
Hatch, M.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		K. Ross and T. Wolfe regarding plan workstream updates as of 10-24.	
Levander, S.L.	10/24/23	Analysis re revisions to disclosure statement	0.80
Minott, R.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Mitchell, A.F.	10/24/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell (Moelis), & O. Backes (Moelis) (partial) re: distribution principles.	0.40
Mitchell, A.F.	10/24/23	Review of comments to distribution principles.	0.20
Ribeiro, C.	10/24/23	Correspondence with J. VanLare, M. Hatch re revisions to the disclosure statement (0.8); correspond with D. Islim (Genesis), A. Pretto- Sakmann (Genesis) re same (0.3); further revisions to DS (4.6); call with J. VanLare re same (0.1)	5.80
Ribeiro, C.	10/24/23	Revise DS in line with discussion with J. VanLare	3.60
Ribeiro, C.	10/24/23	Correspond with D. Schwart and J. VanLare re contingent, disputed claims for purposes of projections	0.20
Ribeiro, C.	10/24/23	Revise financial projections and liquidation analysis	2.10
Ribeiro, C.	10/24/23	Research on treatment of governmental penalty claims	0.30
Ribeiro, C.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Ribeiro, C.	10/24/23	Call with M. Hatch re disclosure statement	0.30
Ribeiro, C.	10/24/23	Evening correspondence relating to plan/disclosure statement/distribution	0.20



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NAME	DATE	DESCRIPTION	HOURS
		principles and projections/liquidation analysis	
Ribeiro, C.	10/24/23	Revise DS Special Committee investigation section in light of comments received	0.20
Ribeiro, C.	10/24/23	Prepare exhibits to DS (0.6); call with J. VanLare (0.3); call with M. Hatch re filing (0.1); finalize filing of DS (1.1); revise notice of filing/redlines (0.4)	2.50
Rohlf, S.M.	10/24/23	Review disclosure statement/plan	0.20
Ross, K.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Schwartz, D.Z.	10/24/23	Correspond to C. Ribeiro, J. VanLare, R. Minott re disclosure statement updates (0.7); review revised disclosure statement (0.7); correspond to S. O'Neal re plan of reorganization updates 10/24 (0.3); review revised plan of reorganization (0.6).	2.30
Weinberg, M.	10/24/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24.	0.70
Weinberg, M.	10/24/23	Call with B. Hammer, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell (Moelis), & O. Backes (Moelis) (partial) re: distribution principles.	0.40
Weinberg, M.	10/24/23	Further revisions to amended plan (1.5); correspondence with S. Bremer re same (0.3); correspondence with W&C team re same (0.3); correspondence with C. Ribeiro re disclosure statement question (0.2); correspondence with P. Aronzon (Genesis) re amended plan (0.2); correspondence with S. O'Neal, J. VanLare, J. Sciametta (A&M), re amended plan (0.5); correspondence with A. Parra-Criste (W&C) re amended plan (0.3); correspondence with B. Hammer, A. Mitchell	8.70

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NAME	DATE	DESCRIPTION	HOURS
		and Proskauer, W&C and Pryor Cashman teams re draft distribution principles (0.7); correspondence with C. Ribeiro, S. Bremer and M. Hatch re notice of amended plan and DS (0.4); reviewed draft notice (0.2); reviewed further markup of plan from Proskauer (0.7); prepared issues list re same (0.9); commented on Katten markup of plan (0.8); finalized amended plan for filing (0.9); correspondence with D. Islim (Genesis) re amended plan (0.3); analysis re same (0.5).	
Wolfe, T.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-24.	0.70
Dyer-Kennedy, J.	10/24/23	Prepared edits to Amended Plan per M. Hatch	1.80
Gallagher, A.	10/24/23	Prepared edits to Amended Chapter 11 Disclosure Statement	4.00
Tung, G.	10/24/23	Proofing Chapter 11 disclosure statement per M. Hatch	2.30
Cyr, B.J.	10/24/23	Coordinate filing of amended plan of reorganization and amended disclosure statement (.5); confer with C. Ribeiro, M. Hatch, and J. Olukotun re: same (.2)	0.70
Olukotun, J.I.	10/24/23	File Amended Disclosure Statement and Notice of Filing in USBC/SDNY: Genesis Global Holdco, confer B. Cyr	1.60
Barefoot, L.A.	10/25/23	Review correspondence with M. Weinberg, D. Islim (Genesis) re indemnification language (0.1); review draft open items plan follow up list from C. Ribeiro (0.1).	0.20
O'Neal, S.A.	10/25/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25 (partial attendance)	0.20
O'Neal, S.A.	10/25/23	Call with J. VanLare, B. Hammer, M.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, C. Ribeiro, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model	
O'Neal, S.A.	10/25/23	Call with J. VanLare, J. Saferstein (Weil), F. Siddiqui (Weil), A. Verost (Ducera), M. DiYanni (Moelis), J. Sciametta (A&M), re model	0.70
O'Neal, S.A.	10/25/23	Correspondence with Moelis, A&M and Cleary team re distribution principles	0.30
O'Neal, S.A.	10/25/23	Correspondence with Goodwin team re diligence request	0.10
O'Neal, S.A.	10/25/23	Correspondence with bankruptcy team re various plan and DS workstreams	0.50
O'Neal, S.A.	10/25/23	Correspondence with M. Weinberg, S. Bremer re plan (.2); correspondence with J. VanLare, C. Ribeiro, H. Kim re DS (.4)	0.60
VanLare, J.	10/25/23	Reviewed revisions to disclosure statement (1); call with J. Sciametta (A&M) re exhibits (.1); call with S. O'Neal re next steps (.2); call with M. Weinberg re open issues on plan (.1)	1.40
VanLare, J.	10/25/23	Call with Committee and Ad Hoc Group professionals re distribution principles	0.90
VanLare, J.	10/25/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
VanLare, J.	10/25/23	Call with Weil, Ducera, A&M and Moelis re potential deal	0.80
Hammer, B.M.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, A. Mitchell, J.	0.90

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		Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model.	
Hammer, B.M.	10/25/23	Commented on distribution principles.	1.00
Bremer, S.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25.	0.20
Bremer, S.	10/25/23	Draft notice of plan.	0.20
Hatch, M.	10/25/23	Call with C. Ribeiro re DS open issues	0.30
Hatch, M.	10/25/23	drafting open issues list	0.20
Hatch, M.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Hatch, M.	10/25/23	following up with relevant parties in interest	0.70
Massey, J.A.	10/25/23	Correspondence with B. Beller (S&C) re: plan and DS draft	0.10
Minott, R.	10/25/23	correspondence with Kroll re solicitation procedures	0.40
Minott, R.	10/25/23	Revise DS Order and solicitation materials	5.50
Minott, R.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Mitchell, A.F.	10/25/23	Call with S. O'Neal, J. VanLare, B. Hammer, M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste	0.90

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NAME	DATE	DESCRIPTION	HOURS
		(W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model.	
Ribeiro, C.	10/25/23	Call with M. Hatch re open issues on disclosure statement	0.30
Ribeiro, C.	10/25/23	Correspond with M. Burrus (Weil) re disclosure statement	0.10
Ribeiro, C.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Ribeiro, C.	10/25/23	Call with S. O'Neal, J. VanLare, B. Hammer, M. Weinberg, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model	0.90
Ribeiro, C.	10/25/23	Draft correspondence to creditors objecting to DS re amended DS filing	0.20
Ross, K.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Weinberg, M.	10/25/23	Correspondence with S. Bremer re draft notice of amended plan and DS (0.3); correspondence with HHR team re amended plan and distribution principles (0.2); prepared for call with Katten re amended plan (0.2); prepared issues list for Special Committee re amended plan (0.8).	1.50

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/25/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25.	0.20
Weinberg, M.	10/25/23	Call with S. O'Neal, J. VanLare, B. Hammer, C. Ribeiro, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model.	0.90
Weinberg, M.	10/25/23	Call with S. O'Neal and counterparty teams to discuss plan process.	0.50
Wolfe, T.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-25.	0.20
Wolfe, T.	10/25/23	Draft class ballots (0.9); correspond with R. Minott re: same (0.1).	1.00
O'Neal, S.A.	10/26/23	Call with SEC, Moelis, A&M, J. VanLare, S. Levander regarding distributions	0.60
O'Neal, S.A.	10/26/23	Meeting with C. Ribeiro re October 24 hearing and exclusivity.	0.40
O'Neal, S.A.	10/26/23	Correspond with D. Islim (Genesis) and J. Sciametta (A&M) re AHG propsoal and next steps	0.10
VanLare, J.	10/26/23	Reviewed DS objections (1) ; reviewed draft distribution principles (.5)	1.50
VanLare, J.	10/26/23	Call with T. Scheuer (SEC), W. Uptegove (SEC), S. O'Neal, S. Levander, J. Sciametta (AM), M. DiYanni (Moelis) re distributions	0.60
VanLare, J.	10/26/23	Call with M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe	0.50

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NAME	DATE	DESCRIPTION	HOURS
		regarding plan workstream updates as of 10-26	
VanLare, J.	10/26/23	Reviewed draft Solicitation order	0.50
Bremer, S.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Forbes, A.L.	10/26/23	Correspond with R. Zushi, J. VanLare, S. Levander re: disclosure of regulatory proceedings.	1.20
Hatch, M.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Hatch, M.	10/26/23	Circulating disclosure statement to parties in interest	0.60
Levander, S.L.	10/26/23	Call with SEC, Moelis, A&M, S. O'Neal, and J. VanLare regarding distributions	0.60
Minott, R.	10/26/23	revised DS order	1.30
Minott, R.	10/26/23	Correspondence with J. VanLare re ballots (1.3); Correspondence with Kroll re same (.3); Correspondence with UCC and Hughes Hubbard re filing revised solicitation materials and outstanding points (1.4); Correspondence with T. Wolfe re solicitation workstream (1.0)	4.00
Minott, R.	10/26/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Minott, R.	10/26/23	Call with L. Barefoot re case timeline	0.10
Minott, R.	10/26/23	Correspondence with J. VanLare re confirmation timeline	0.20
Rathi, M.	10/26/23	Research into bankruptcy law related to DS objection	1.60

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	10/26/23	Revise email to Special Committee with DS/Plan issues list	0.50
Ribeiro, C.	10/26/23	Correspond with M. Weinberg re plan open items	0.10
Ribeiro, C.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Ribeiro, C.	10/26/23	Consider next steps disclosure statement/reply	0.30
Ross, K.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Weinberg, M.	10/26/23	Reviewed Committee global settlement proposal (0.3); correspondence with J. VanLare, S. Levander, C. Ribeiro and A. Forbes re disclosure statement objections (0.3).	0.60
Wolfe, T.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-26.	0.50
O'Neal, S.A.	10/27/23	Correspond with J. Sciametta (A&M) and M. DiYanni (Moelis) re distribution principles	0.20
VanLare, J.	10/27/23	Reviewed draft ballots	1.20
Hatch, M.	10/27/23	Updating disclosure statement reply	5.40
Ribeiro, C.	10/27/23	Review DS draft Reply (0.6); correspond with M. Hatch re same (0.2)	0.80
Schwartz, D.Z.	10/27/23	Review 10/27 plan updates.	0.40
Weinberg, M.	10/27/23	Reviewed correspondence from Proskauer and W&C re potential global settlement construct.	0.40
Barefoot, L.A.	10/28/23	Correspondence with C. Ribeiro and S. O'Neal re PRA termination.	0.10
O'Neal, S.A.	10/28/23	Correspond with regulator re distributions	0.10



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/28/23	Correspond with J. VanLare and R. Minott re pro se letters	0.10
VanLare, J.	10/28/23	Call with B. Rosen (Proskauer), C. Shore (W&C), P. Abelson (W&C), S. O'Neal, A. Parra Criste (W&C), J. Sazant (Proskauer) re plan negotiations	0.90
Minott, R.	10/28/23	Correspondence with UCC and Hughes Hubbard re solicitation materials	0.60
O'Neal, S.A.	10/29/23	Call with P. Abelson (W&C) re Plan	0.30
VanLare, J.	10/29/23	Reviewed research re plan issue	0.10
Ross, K.	10/29/23	Correspond with S. O'Neal and T. Wolfe re status of exclusivity order	0.10
Weinberg, M.	10/29/23	Responded to questions from J. VanLare re draft amended plan and disclosure statement (0.9); reviewed correspondence from W&C re potential global settlement (0.1).	1.00
O'Neal, S.A.	10/30/23	Call with J. Sciametta (A&M) re model	0.30
O'Neal, S.A.	10/30/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
VanLare, J.	10/30/23	Reviewed disclosure statement order (.5); call with R. Minott re same (.3)	0.80
VanLare, J.	10/30/23	Call with M. Weinberg re UST comments to DS	0.20
VanLare, J.	10/30/23	Call with L. Cherrone (AM&) re disclosure statement	0.10
VanLare, J.	10/30/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
VanLare, J.	10/30/23	Reviewed presentation to special committee re aspects of plan	0.50
Hammer, B.M.	10/30/23	Edited distribution principles.	1.00

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Bremer, S.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30.	0.50
Bremer, S.	10/30/23	Review UCC proposal re amended plan.	0.10
Forbes, A.L.	10/30/23	Correspond with J. VanLare, S. O'Neal, S. Levander re: special committee presentation on releases.	0.20
Hatch, M.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Hatch, M.	10/30/23	Reviewing GGC MLAs for plan purposes	3.90
Kim, H.R.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Kim, H.R.	10/30/23	Call with C. Ribeiro re disclosure statement reply	0.50
Kim, H.R.	10/30/23	Call with S. Bremer re plan	0.10
Kim, H.R.	10/30/23	Call with M. Weinberg re: plan	0.30
Minott, R.	10/30/23	Call with J. VanLare re solicitation materials	0.30
Minott, R.	10/30/23	Draft cover note for solicitation materials	0.40
Minott, R.	10/30/23	discovery timeline research	0.60
Minott, R.	10/30/23	Correspondence with L. Barefoot, S. O'Neal, J. VanLare re DS Order	0.50
Minott, R.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Minott, R.	10/30/23	Review solicitation materials comments from the UCC and Hughes Hubbard	0.80
Minott, R.	10/30/23	Correspondence with UCC and HH re solicitation materials	0.60

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	10/30/23	revise DS order	0.80
Ribeiro, C.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Ribeiro, C.	10/30/23	Review crypto DS's for injunction language	1.00
Ribeiro, C.	10/30/23	Correspond with J. VanLare re DS objections	0.10
Ribeiro, C.	10/30/23	Correspond with M. Hatch, J. VanLare re MLAs	0.40
Schwartz, D.Z.	10/30/23	Review 10/30 plan updates.	0.50
Weinberg, M.	10/30/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30.	0.50
Weinberg, M.	10/30/23	Call with H. Kim to discuss Genesis plan/DS updates.	0.30
Weinberg, M.	10/30/23	Call with J. VanLare re UST questions on disclosure statement.	0.20
Weinberg, M.	10/30/23	Revised responses to questions from UST re amended plan and DS (0.2); correspondence with G. Zipes (UST) re same (0.1); reviewed settlement constructs with DCG (0.3); correspondence with A. Parra-Criste (W&C) re amended plan (0.2).	0.80
Wolfe, T.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch regarding plan workstream updates as of 10-30.	0.50
Barefoot, L.A.	10/31/23	Conference call J. Vanlare, S. O'Neal re treatment of preference claims in plan.	0.50
Barefoot, L.A.	10/31/23	Review incoming disclosure statement objections (0.6); correspondence with J. Vanlare, S. O'Neal re insert for DS (0.1); correspondence with R. Minott, J. Vanlare S. O'Neal re UCC comments on solicitation timeline (0.1).	0.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/31/23	Correspond with J. VanLare re DS issues	0.30
O'Neal, S.A.	10/31/23	Call with B. Klein (Moelis) and M. DiYanni (Moelis) re strategy	1.00
O'Neal, S.A.	10/31/23	Correspond with Cleary bankruptcy team re DS objections and issues	0.30
O'Neal, S.A.	10/31/23	Call with S. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31 (0.2)	0.20
O'Neal, S.A.	10/31/23	Conference call L. Barefoot, J. Vanlare re treatment of preference claims in Plan	0.50
VanLare, J.	10/31/23	Conference call with L. Barefoot, S. O'Neal re treatment of preference claims in plan	0.50
VanLare, J.	10/31/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31 (partial attendance)	0.30
VanLare, J.	10/31/23	Reviewed draft solicitation materials	1.50
Bremer, S.	10/31/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31.	0.40
Bremer, S.	10/31/23	Review S&C comments to plan	0.10
Forbes, A.L.	10/31/23	Update special committee presentation on releases.	0.40
Hatch, M.	10/31/23	Updated disclosure statement	1.80
Hatch, M.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, and T. Wolfe regarding plan workstream updates as of 10-31	0.40
Hatch, M.	10/31/23	Drafted email to A&M re interest	0.40
Kim, H.R.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M.	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Weinberg (partial), R. Minott, C. Ribeiro (partial), S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31	
Kim, H.R.	10/31/23	Reviewing amended disclosure statement re: plan updates	1.50
Kim, H.R.	10/31/23	Reviewing disclosure statement objections	3.00
Kim, H.R.	10/31/23	Reviewing case updates section in disclosure statement	0.50
Massey, J.A.	10/31/23	Correspondence with M. Weinberg re: S&C comments to DS	0.20
Minott, R.	10/31/23	Meeting with T. Wolfe re: solicitation materials	0.40
Minott, R.	10/31/23	Revise remaining solicitation exhibits	0.80
Minott, R.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), C. Ribeiro (partial), H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31	0.40
Minott, R.	10/31/23	revise ballots (2.0); File notice of revised ballots (.6)	2.60
Minott, R.	10/31/23	Correspondence with UCC and HH re solicitation docs and timeline	0.80
Minott, R.	10/31/23	Update solicitation materials and disclosure statement order	3.10
Mitchell, A.F.	10/31/23	Correspondence with B. Hammer re: distribution principles (.1); revisions to distribution principles (.4).	0.50
Ribeiro, C.	10/31/23	Correspond with M. Hatch re revisions to DS	0.30
Ribeiro, C.	10/31/23	Review objections filed to Disclosure Statement (2.8); correspond with J. Vanlare, H. Kim, M. Hatch re DS reply (0.6); revise DS objection chart (1.2)	4.60
Ribeiro, C.	10/31/23	Call with J. VanLare, M. Weinberg, G. Zipes (UST), B. Teich (UST), T. Tiantian (UST) re	0.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		disclosure statement	
Ribeiro, C.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31	0.30
Ribeiro, C.	10/31/23	Research on regulator requested language (1.0); review Voyager DS approval decision on SEC objections and releases (1.1)	2.10
Ribeiro, C.	10/31/23	Correspond with T. Wolfe re DS-related research	0.20
Ribeiro, C.	10/31/23	Correspond with counsel to DS objections re amended DS	0.10
Schwartz, D.Z.	10/31/23	Review disclosure statement objections (0.7); review 10/31 plan updates (0.2); review request from creditor for plan updates (0.1).	1.00
Weinberg, M.	10/31/23	Call with S. O'Neal, J. VanLare (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31.	0.30
Weinberg, M.	10/31/23	Call with J. VanLare, C. Ribeiro, G. Zipes (UST), B. Teich (UST), T. Tiantian (UST) re disclosure statement.	0.50
Weinberg, M.	10/31/23	Reviewed objections to the disclosure statement (0.6); correspondence with S. O'Neal, H. Kim and J. Massey re draft amended plan (0.3); reviewed comments re same (0.4);	1.30
Wolfe, T.	10/31/23	Update Class 4, 6 and 7 ballots (0.5); correspond with R. Minott re: same (0.1).	0.60
Wolfe, T.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, and M. Hatch regarding plan workstream updates as of 10-31.	0.40
Wolfe, T.	10/31/23	Meeting with R. Minott re: solicitation materials.	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	10/31/23	Update draft class 3 ballots (0.2); correspond with R. Minott re: same (0.1).	0.30
Wolfe, T.	10/31/23	Research case law on treatment of certain claims.	1.40
Gallagher, A.	10/31/23	Prepared exhibits for solicitation materials filing per R. Minott	0.60
Gallagher, A.	10/31/23	Prepared solicitation materials per R. Minott	0.50
Cyr, B.J.	10/31/23	Coordinate filing and service of amended exhibits to motion to approve solicitation and voting procedures; confer with R. Minott and M. Beriss re: same.	0.10
		MATTER TOTAL:	696.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.10	1,780.00	\$ 178.00
Linch, M.E.	1.00	1,735.00	\$ 1,735.00
McRae, W.L.	9.70	2,135.00	\$ 20,709.50
O'Neal, S.A.	1.20	1,820.00	\$ 2,184.00
<u>Counsel</u>			
Weaver, A.	0.60	1,485.00	\$ 891.00
<u>Associate</u>			
Heiland, K.	12.20	1,155.00	\$ 14,091.00
Total:	24.80		\$ 39,788.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	10/01/23	Draft NOL motion.	1.40
Barefoot, L.A.	10/02/23	Review K.Heiland analysis re NOL.	0.10
Heiland, K.	10/02/23	Draft NOL motion.	1.60
Heiland, K.	10/02/23	Research US tax question re: treatment of GGH under restructuring plan.	1.80
McRae, W.L.	10/03/23	Review of DCG settlement agreement tax sections.	0.40
McRae, W.L.	10/04/23	Weekly tax catch-up call with A. Chan (GGH), B. Angstadt (GT), N. Minhina (GT), E. Sapir (EY), E. Harvey (EY), M. Leto (A&M), D. Horowitz (GT), J. Dodson (GT), D. Steinberg (GT) and D. Schaefer.	0.50
McRae, W.L.	10/04/23	Review of new tax covenant for term sheet.	0.20
McRae, W.L.	10/04/23	Correspondence related to new tax covenant and question from W&C.	0.20
Heiland, K.	10/04/23	Research, summarize consolidation issues.	2.00
Heiland, K.	10/04/23	Review, revise updated settlement agreement.	1.70
McRae, W.L.	10/05/23	Discussion of consolidation points with S. Goldring (Weil Gotshal) and follow-up with K. Heiland.	0.40
O'Neal, S.A.	10/05/23	Correspondence with Cleary team regarding tax issues for plan.	0.30
McRae, W.L.	10/06/23	Call with S. O'Neal regarding tax issues related to Genesis plan.	0.30
McRae, W.L.	10/06/23	Call with S. Fryman (W&C) regarding same points.	0.50
McRae, W.L.	10/06/23	Follow-up correspondence with S. Fryman (W&C) regarding points.	0.20
McRae, W.L.	10/06/23	Review of new turn of tax disclosure.	0.30
O'Neal, S.A.	10/06/23	Call with W. McRae regarding tax issues related to Genesis.	0.30
Heiland, K.	10/06/23	Revise updated draft disclosure statement.	2.60
Heiland, K.	10/10/23	Correspondence with M. Weinberg, CGSH	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		bankruptcy team re updated plan and disclosure statement	
O'Neal, S.A.	10/14/23	Correspondence with B. McRae regarding DCG tax return.	0.30
O'Neal, S.A.	10/15/23	Call with B. McRae regarding tax issues.	0.10
McRae, W.L.	10/17/23	B-weekly tax catch-up call with A. Chan (GGH); Brian Angstadt, David Walker, (GT); D. Horowitz (GGH); Joe Sciametta and Louis Cherrone (A&M).	0.50
McRae, W.L.	10/17/23	Call with S. O'Neal, A. Chan and D. Horowitz (GGH); Bushra Sayed-Ganguly, E. Harvey, and R. Smith (EY); and Joe Sciametta (A&M) to discuss tax returns for 2022.	0.50
McRae, W.L.	10/17/23	Follow-up correspondence with A. Chan (GGH) and S. O'Neal regarding tax returns for 2022.	0.30
Heiland, K.	10/17/23	Review question from CGSH bankruptcy team re tax sharing agreement.	0.40
McRae, W.L.	10/18/23	Tax consolidation call with N. Clausen (W&C), S. Fryman (W&C), M. Hamilton (Proskauer), T. Multari (Proskauer), Y. Habenicht (Proskauer) to discuss potential for consolidation of Genesis with DCG going forward.	0.90
McRae, W.L.	10/18/23	Follow-up consideration of points raised by M. Hamilton (Proskauer) regarding certainty of positions.	0.50
Linch, M.E.	10/20/23	Correspond with J. Van Lare and C. Riberio regarding disclosure.	0.10
Linch, M.E.	10/21/23	Review tax disclosure in disclosure statement.	0.40
Linch, M.E.	10/22/23	Review changes to tax disclosure in disclosure statement.	0.50
McRae, W.L.	10/22/23	Review disclosure for filing on Monday, including revisions to tax disclosure and discussion of points with S. Fryman (White & Case).	3.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/22/23	Calls with W. McRae regarding tax issues with respect to the Plan (.1); correspondence with Cleary team regarding same (.1)	0.20
Weaver, A.	10/22/23	Call with J. VanLare, R. Zutshi, C. Ribeiro and T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
McRae, W.L.	10/23/23	Review W&C's proposed changes to the plan and correspondence regarding same.	0.40
McRae, W.L.	10/26/23	Weekly catch up call with L. Harvey (EY), E. Sapir (EY), G.Thornton (B. Angstadt), D. Horowitz (GGH) to discuss information reporting request from S. Fryman (W&C)	0.30
McRae, W.L.	10/26/23	Review of point in disclosure.	0.30
		MATTER TOTAL:	24.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.70	1,780.00	\$ 1,246.00
Dassin, L.L.	54.60	1,930.00	\$ 105,378.00
O'Neal, S.A.	16.10	1,820.00	\$ 29,302.00
Zutshi, R.N.	41.90	1,730.00	\$ 72,487.00
<u>Counsel</u>			
Weaver, A.	39.90	1,485.00	\$ 59,251.50
<u>Senior Attorney</u>			
Saenz, A.F.	17.90	1,190.00	\$ 21,301.00
<u>Associate</u>			
Amorim, E.D.	1.40	1,155.00	\$ 1,617.00
Forbes, A.L.	11.10	1,045.00	\$ 11,599.50
Gariboldi, A.	11.40	845.00	\$ 9,633.00
Kim, H.R.	0.80	1,155.00	\$ 924.00
Kowiak, M.J.	1.30	845.00	\$ 1,098.50
Levander, S.L.	5.40	1,180.00	\$ 6,372.00
MacAdam, K.	6.30	965.00	\$ 6,079.50
Minott, R.	1.40	1,045.00	\$ 1,463.00
Morrow, E.S.	3.70	1,045.00	\$ 3,866.50
Rathi, M.	4.70	965.00	\$ 4,535.50
Richey, B.	34.50	965.00	\$ 33,292.50
<u>Associate Not Admitted</u>			
Wolfe, T.	2.90	710.00	\$ 2,059.00
<u>Staff Attorney</u>			
Levy, J.R.	24.90	710.00	\$ 17,679.00
Vaughan Vines, J.A.	18.70	505.00	\$ 9,443.50
<u>Paralegal</u>			
Abelev, A.	0.50	370.00	\$ 185.00
Gallagher, A.	2.70	430.00	\$ 1,161.00
Saran, S.	9.60	430.00	\$ 4,128.00
Tung, G.	2.60	370.00	\$ 962.00
<u>Non-Legal</u>			
Cyr, B.J.	0.20	1,180.00	\$ 236.00
Royce, M.E.	0.10	370.00	\$ 37.00
<u>Non-Legal</u>			
Lang, P.W.	0.80	250.00	\$ 200.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

Total:	316.10	\$	405,537.00
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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	10/02/23	Correspondence with D. Islim (Genesis), A. Weaver and A. Saenz about employee issues in connection with inquiries from authorities.	0.30
Weaver, A.	10/02/23	Communications related to updates to authorities and follow up on requests from authorities.	0.50
Saenz, A.F.	10/02/23	Provide documents regarding financials to individual counsel.	0.40
Morrow, E.S.	10/02/23	Review of production regarding privilege	0.90
Wolfe, T.	10/02/23	Update fourth stipulations re: dischargeability actions to reflect third orders entered 10/2.	0.20
Levy, J.R.	10/02/23	Finalize productions for Bates stamping	1.30
Saran, S.	10/02/23	Prepared subset of interview documents for individual counsel per A. Saenz	1.80
Tung, G.	10/02/23	Collecting former employee interview materials per A. Saenz	0.70
Barefoot, L.A.	10/03/23	Call with individual counsel and A. Saenz regarding indemnification.	0.30
Dassin, L.L.	10/03/23	Emails with A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding follow up with enforcement authorities and next steps.	0.80
Zutshi, R.N.	10/03/23	Revise disclosure regarding investigation	1.10
Weaver, A.	10/03/23	Work with A. Saenz, R. Zutshi on discussions with counsel for former employees and responses to inquiries from authorities.	0.50
Saenz, A.F.	10/03/23	Review potential common interest privilege determinations and hard copy documents.	0.70
Saenz, A.F.	10/03/23	Call with individual counsel and L. Barefoot regarding indemnification.	0.30
Saenz, A.F.	10/03/23	Call with individual counsel to discuss privilege determinations.	0.50
Saenz, A.F.	10/03/23	Review privilege calls and provide guidance to E. Morrow.	0.30
Morrow, E.S.	10/03/23	Prepare documents for production related to	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		privilege log	
Morrow, E.S.	10/03/23	Draft email regarding production of privilege log	0.90
Dassin, L.L.	10/04/23	Emails with A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding follow up with enforcement authorities and next steps.	1.30
Zutshi, R.N.	10/04/23	Email communications with L. Dassin A. Weaver and E. Morrow regarding privilege analysis.	0.50
Zutshi, R.N.	10/04/23	Communications with D. Islim (Genesis) and A. Preto-Sakmann (Genesis) regarding employee issue and follow-up related to same.	0.80
Weaver, A.	10/04/23	Correspondence with L Dassin, R Zutshi and E Morrow regarding privilege logs and upcoming production to authorities.	0.50
Saenz, A.F.	10/04/23	Call with individual employee counsel regarding document productions (.3), email update to team regarding same (.2).	0.50
Saenz, A.F.	10/04/23	Respond to requests from individual counsel regarding operating agreement.	0.40
Saenz, A.F.	10/04/23	Call with counsel for former employee, A. Gariboldi to discuss inquiries from authorities.	0.70
Saenz, A.F.	10/04/23	Call with E. Morrow, A. Gariboldi to discuss outreach from counsel for former employee.	0.10
Saenz, A.F.	10/04/23	Call with individual counsel for former employee to discuss investigation overview.	0.30
Amorim, E.D.	10/04/23	Revised draft notes and supporting documents of meeting between regulators and former GGC Executive	0.20
Gariboldi, A.	10/04/23	Call with counsel for former employee, A. Saenz to discuss inquiries from authorities.	0.70
Gariboldi, A.	10/04/23	Summarize meeting with counsel for former employer for enforcement team.	0.80
Gariboldi, A.	10/04/23	Call with A. Saenz, E. Morrow to discuss	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		outreach from counsel for former employee.	
Morrow, E.S.	10/04/23	Preparation regarding upcoming production to regulators	0.40
Morrow, E.S.	10/04/23	Call with A. Saenz and A. Gariboldi to discuss outreach from counsel for former employee	0.10
Levy, J.R.	10/04/23	Compilation of key documents for regulator	0.80
Abelev, A.	10/04/23	Download production data from vendor FTP site and decrypt it on Firm server	0.50
Saran, S.	10/04/23	Retrieved requested documents per A. Gariboldi	1.30
Tung, G.	10/04/23	Collecting production documents per A. Saenz	0.60
Dassin, L.L.	10/05/23	Call with counsel for individual.	0.30
Dassin, L.L.	10/05/23	Correspondence with A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding follow up with enforcement authorities and next steps.	0.80
O'Neal, S.A.	10/05/23	Correspondence with A. Lotty regarding investigation issues.	0.20
Kim, H.R.	10/05/23	Reviewing non-dischargeability stipulations	0.70
Wolfe, T.	10/05/23	Prepare orders re: dischargeability actions for Court's signature (0.10); draft correspondence to chambers re: same (0.10).	0.20
Levy, J.R.	10/05/23	QC review and update draft privilege logs	2.00
Dassin, L.L.	10/06/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with enforcement authorities and next steps.	0.90
Weaver, A.	10/06/23	Finalized production to authorities.	0.20
Gariboldi, A.	10/06/23	Prepare production of materials to authorities.	2.80
Kim, H.R.	10/06/23	Reviewing stipulations to extend dischargeability deadline	0.10
Kowiak, M.J.	10/06/23	Summarized recent filings on relevant dockets	1.10



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	10/06/23	Review privilege logs for production	0.30
Morrow, E.S.	10/06/23	Review cover letters for production	0.30
Wolfe, T.	10/06/23	Finalize orders re: dischargeability actions for court's signature (0.30); correspond with H. Kim re: same (0.10).	0.40
Levy, J.R.	10/06/23	Prepare productions, overlays, and privilege logs for submission.	2.80
Dassin, L.L.	10/09/23	Correspondence with R. Zutshi, A. Weaver, and A. Lotty regarding developments and next steps.	1.30
O'Neal, S.A.	10/09/23	Correspondence with enforcement team re developments.	0.10
Zutshi, R.N.	10/09/23	Call with A. Weaver and counsel for a current employee regarding requests from authorities and gathering relevant documents.	1.20
Zutshi, R.N.	10/09/23	Call with A Weaver regarding follow up from call with counsel for a current employee and related requests from authorities.	0.10
Weaver, A.	10/09/23	Call with R Zutshi and counsel for a current employee regarding requests from authorities and gathering relevant documents.	1.20
Weaver, A.	10/09/23	Call with R Zutshi regarding follow up from call with counsel for a current employee and related requests from authorities.	0.10
Weaver, A.	10/09/23	Correspondence with L Dassin, R Zutshi, S O'Neal regarding latest developments with authorities and review of identified documents.	0.70
Amorim, E.D.	10/09/23	Email communication with Cleary associate team regarding meeting with GGC's executive counsel and next steps.	0.30
Kowiak, M.J.	10/09/23	Prepare email (including attachments) to senior attorneys on regulatory team regarding recent developments on dockets of interest	0.20
Levy, J.R.	10/09/23	Coordinate UCC production update	0.70

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	10/09/23	Coordinate compilation of regulatory documents	0.50
Levy, J.R.	10/09/23	Compile production information for Morrison Cohen	0.50
Dassin, L.L.	10/10/23	Analyze materials for follow up with authorities and next steps.	1.30
Dassin, L.L.	10/10/23	Call with R. Zutshi and A. Weaver regarding developments with authorities and next steps.	0.30
Dassin, L.L.	10/10/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.50
O'Neal, S.A.	10/10/23	Call with A. Weaver regarding regulatory inquiry.	0.10
Zutshi, R.N.	10/10/23	Call with J Gottlieb (MoCo) and D Isaacs (MoCo) regarding inquiries from authorities.	0.40
Zutshi, R.N.	10/10/23	Call with L Dassin and A Weaver regarding developments with authorities and next steps	0.30
Weaver, A.	10/10/23	Call with L Dassin and R Zutshi regarding developments with authorities and next steps.	0.30
Weaver, A.	10/10/23	Follow up with S O'Neal, A Pretto-Sakmann (Genesis), L Dassin and R Zutshi regarding next steps with authorities.	0.20
Dassin, L.L.	10/11/23	Analyze materials for follow up with authorities and next steps.	0.70
Dassin, L.L.	10/11/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.80
O'Neal, S.A.	10/11/23	Correspondence with Cleary team re regulatory matters.	0.20
Zutshi, R.N.	10/11/23	Call with A Weaver regarding follow up presentations to authorities.	0.20
Zutshi, R.N.	10/11/23	Analyze materials in connection with follow-up with authorities.	0.90
Zutshi, R.N.	10/11/23	Email communications with A Weaver, S	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Oneal, and D Isaacs (MoCo) regarding follow up with authorities.	
Zutshi, R.N.	10/11/23	Correspondence with employee counsel in connection with inquiries from authorities (.4) and review of related materials (.4)	0.80
Zutshi, R.N.	10/11/23	Communications with former employee regarding inquiries from authorities (.4) and follow-up related to same (.5).	0.90
Weaver, A.	10/11/23	Call with A Weaver and R Zutshi regarding follow up presentations to authorities.	0.20
Weaver, A.	10/11/23	Work with counsel for current employee regarding responses from authorities and next steps.	1.20
Forbes, A.L.	10/11/23	Correspondence with Cleary team re: privilege review.	0.20
Gariboldi, A.	10/11/23	Correspond with B. Richey, E. Morrow on regulator outreach.	0.10
MacAdam, K.	10/11/23	Correspondence re documents for employee's counsel.	0.30
MacAdam, K.	10/11/23	Review documents for regulator.	0.50
Richey, B.	10/11/23	Preparation of answers to questions from regulators (.5); review of court filings from related matter (3.7).	4.20
Levy, J.R.	10/11/23	Compile regulator produced documents	0.80
Vaughan Vines, J.A.	10/11/23	Analyze review statistics per request by A. Lotty.	0.20
Dassin, L.L.	10/12/23	Call with A. Weaver regarding status of inquiries from authorities.	0.30
Dassin, L.L.	10/12/23	Analyze materials for follow up with client, authorities, individual counsel, and Cleary team.	1.60
Dassin, L.L.	10/12/23	Meeting with R. Zutshi regarding requests from authorities.	0.40
Dassin, L.L.	10/12/23	Call with S. O'Neal, R. Zutshi, A. Weaver	0.50

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NAME	DATE	DESCRIPTION	HOURS
		and certain authorities regarding an update on the bankruptcy proceeding and next steps.	
Dassin, L.L.	10/12/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding developments and next steps.	0.30
O'Neal, S.A.	10/12/23	Correspondence with team re regulatory matters (0.1). Attend call with certain regulatory authorities with L. Dassin, R. Zutshi and A. Weaver (0.5).	0.60
Zutshi, R.N.	10/12/23	Call with A. Weaver, A. Daniel (MoCo), J. Gottlieb (MoCo), A. Pretto-Sakmann regarding updates on inquiries from authorities and next steps.	0.70
Zutshi, R.N.	10/12/23	Planning for responses to inquiries from authorities.	0.70
Zutshi, R.N.	10/12/23	Communications with former employee counsel regarding inquiries.	0.50
Zutshi, R.N.	10/12/23	Call with S. O'Neal, L. Dassin, A. Weaver and certain authorities regarding an update on the bankruptcy proceeding and next steps	0.50
Zutshi, R.N.	10/12/23	Meeting with L. Dassin regarding requests from authorities.	0.40
Weaver, A.	10/12/23	Call with R. Zutshi, A. Daniel (MoCo), J. Gottlieb (MoCo), A. Pretto-Sakmann regarding updates on inquiries from authorities and next steps.	0.70
Weaver, A.	10/12/23	Call with S. O'Neal, L. Dassin, R. Zutshi, and certain authorities regarding an update on the bankruptcy proceeding and next steps.	0.50
Weaver, A.	10/12/23	Call with L Dassin regarding status of inquiries from authorities.	0.30
Richey, B.	10/12/23	Review of court documents from related case.	3.40
Dassin, L.L.	10/13/23	Correspondence with R. Zutshi. A. Weaver, and CGSH team regarding follow up with authorities and related individuals' issues.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	10/13/23	Call with individual counsel.	0.20
Dassin, L.L.	10/13/23	Communications with J. Kolodner and A. Lotty regarding strategy and next steps.	0.60
Zutshi, R.N.	10/13/23	Call with S. O'Neal, L. Dassin, A. Weaver and certain authorities regarding an update on the bankruptcy proceeding and next steps.	0.50
Zutshi, R.N.	10/13/23	Teleconference with D. Islim (Genesis) regarding status of inquiries from authorities	0.60
Zutshi, R.N.	10/13/23	Planning for follow-up with authorities.	0.80
Weaver, A.	10/13/23	Follow up with counsel for current employee regarding inquiries from authorities.	0.50
Forbes, A.L.	10/13/23	Review internal correspondence re: financial documents.	0.10
Gariboldi, A.	10/13/23	Perform document review for regulatory question with R. Zutshi, A. Weaver, and B. Richey.	2.20
Gariboldi, A.	10/13/23	Discuss document review request with S. Levander, J. Levy.	0.30
Levander, S.L.	10/13/23	Call with R. Zutshi re investigation developments	0.30
Rathi, M.	10/13/23	Reviewing investigation/regulatory team correspondence	0.40
Richey, B.	10/13/23	Review of court filings from related matter (3.5), Document review related to questions from regulators (1.4).	4.90
Levy, J.R.	10/13/23	Coordinate document searches for key documents	0.70
O'Neal, S.A.	10/14/23	Correspondence with regulatory team regarding regulator updates.	0.10
Zutshi, R.N.	10/14/23	Call with A. Weaver and counsel for a current employee regarding inquiries from authorities and next steps.	1.20
Zutshi, R.N.	10/14/23	Teleconference with former employee counsel.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/14/23	Call with R. Zutshi and counsel for a current employee regarding inquiries from authorities and next steps.	1.20
Weaver, A.	10/14/23	Review of materials gathered in relation to inquiries from authorities (.7); and related correspondence (.3).	1.00
Forbes, A.L.	10/14/23	Review internal team correspondence regarding finance documents.	0.10
Dassin, L.L.	10/16/23	Analyze materials for follow up with client, authorities, individual counsel, and Cleary team.	0.70
Dassin, L.L.	10/16/23	Call with individual counsel.	0.40
Dassin, L.L.	10/16/23	Correspondence with S. O'Neal, R. Zutshi,. A. Weaver, and S. Leander regarding developments, strategy, and follow up with authorities.	0.80
O'Neal, S.A.	10/16/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi regarding regulatory issues.	0.10
O'Neal, S.A.	10/16/23	Correspondence with Cleary team regarding third party subpoena.	0.40
Weaver, A.	10/16/23	Call with counsel for former employee regarding status of ongoing inquiries from authorities.	0.30
Weaver, A.	10/16/23	Partial meeting with M Cinnamon, D Fike, and (former Genesis employee) regarding prep for 3AC deposition.	0.50
Gariboldi, A.	10/16/23	Perform document review in response to regulator outreach with R. Zutshi.	2.20
Richey, B.	10/16/23	Preparation of answers to regulator questions (.5); review of filings from relevant case (1.5)	2.00
Cyr, B.J.	10/16/23	Conference with R. Zutshi regarding motion to compel compliance with third party subpoena	0.20
Dassin, L.L.	10/17/23	Correspondence with R. Zutshi, A. Weaver, and Cleary team regarding follow up with	0.30

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NAME	DATE	DESCRIPTION	HOURS
		authorities and related individuals' issues.	
Dassin, L.L.	10/17/23	Analyze materials regarding presentations to authorities and follow up.	2.60
Dassin, L.L.	10/17/23	Meeting with R. Zutshi, S. O'Neal, R. Zutshi, A. Weaver regarding strategic next steps for investigations.	0.70
O'Neal, S.A.	10/17/23	Meeting with R. Zutshi, L. Dassin, R. Zutshi, A. Weaver regarding strategic next steps for investigations.	0.70
O'Neal, S.A.	10/17/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi re regulatory matters	0.20
Zutshi, R.N.	10/17/23	Call with A. Gariboldi to discuss outreach from counsel for former employee.	0.10
Zutshi, R.N.	10/17/23	Meeting with S. O'Neal, L. Dassin, A. Weaver, S. Levander regarding strategic next steps for investigations.	0.70
Zutshi, R.N.	10/17/23	Meeting with A Weaver regarding call and presentation to certain authorities.	1.00
Zutshi, R.N.	10/17/23	Prepare for meeting with authorities and analysis of materials related to same.	1.20
Weaver, A.	10/17/23	Meeting with S. O'Neal, L. Dassin, R. Zutshi, S. Levander regarding strategic next steps for investigations.	0.70
Weaver, A.	10/17/23	Work on drafting materials to present to certain authorities and related correspondence.	0.60
Weaver, A.	10/17/23	Review of documents and materials identified as relevant to ongoing inquiries by authorities and drafting considerations for ongoing cooperation.	0.30
Forbes, A.L.	10/17/23	Coordinate documents for call with regulator, and correspondence with A. Weaver, R. Zutshi and J. Levy on same.	2.50
Gariboldi, A.	10/17/23	Call with R. Zutshi to discuss outreach from counsel for former employee.	0.10
Levander, S.L.	10/17/23	Meeting with S. O'Neal, L. Dassin, R. Zutshi,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		A. Weaver regarding strategic next steps for investigations.	
Levander, S.L.	10/17/23	Meeting with S. Saran re regulator next steps	0.20
Richey, B.	10/17/23	Review of case filings from related matter (2.2); preparation for meeting with regulators (.3).	2.50
Levy, J.R.	10/17/23	Compile documents and index for regulatory presentation	2.20
Gallagher, A.	10/17/23	Prepared edits to regulator presentation binder per A. Lotty	0.80
Saran, S.	10/17/23	Aggregated list of bates numbers from regulator presentation per J. Levy	0.50
Saran, S.	10/17/23	Updated tabbing of revised presentation binders per D. Fike	2.30
Saran, S.	10/17/23	Booked conference rooms for depositions per M. Cinnamon	0.30
Tung, G.	10/17/23	Preparing regulator presentation binder per A. Lotty	0.30
Dassin, L.L.	10/18/23	Call with authorities, S. O'Neal, R. Zutshi and A. Weaver.	0.60
Dassin, L.L.	10/18/23	Analyze materials for follow up with authorities.	0.80
Dassin, L.L.	10/18/23	Call with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.90
Dassin, L.L.	10/18/23	Prepare outline of strategy and next steps.	0.50
Dassin, L.L.	10/18/23	Call with R. Zutshi, A. Weaver and D. Islim (Genesis) regarding a potential lawsuit from certain authorities.	0.40
Dassin, L.L.	10/18/23	Call with S. O'Neal, R. Zutshi, A Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	0.20



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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	10/18/23	Conference with S. O'Neal, R. Zutshi, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
Dassin, L.L.	10/18/23	Communications with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Dassin, L.L.	10/18/23	Call with T. Conheeney, S. O'Neal, and R. Zutshi regarding potential lawsuit from certain authorities and next steps.	0.20
Dassin, L.L.	10/18/23	Call with P. Aronzon, S. O'Neal, and R. Zutshi regarding potential lawsuit from certain authorities and next steps.	0.20
Dassin, L.L.	10/18/23	Calls with counsel for individuals.	0.40
Dassin, L.L.	10/18/23	Calls with counsel for other entities.	0.20
Dassin, L.L.	10/18/23	Review and revise draft letter to regulator	0.70
O'Neal, S.A.	10/18/23	Mark-up letter to regulator	0.20
O'Neal, S.A.	10/18/23	Call with T. Conheeney (Special Committee), L. Dassin, R. Zutshi re regulatory complaint	0.20
O'Neal, S.A.	10/18/23	Call with A. Weaver re NYAG complaint	0.20
O'Neal, S.A.	10/18/23	Call with A. Pretto-Sakmann (Genesis) re regulator complaint	0.10
O'Neal, S.A.	10/18/23	Calls with D. Islim (Genesis) re regulatory complaint	0.20
O'Neal, S.A.	10/18/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander regarding strategic next steps for investigations.	0.70
O'Neal, S.A.	10/18/23	Call with L.Dassin, R.Zutshi, A.Weaver, J.Gottlieb (Morrison Cohen), A Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.50
O'Neal, S.A.	10/18/23	Call with L. Dassin, R. Zutshi, A. Weaver and D. Islim (Genesis) regarding a potential lawsuit from certain authorities.	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/18/23	Call with L. Dassin, R. Zutshi, A. Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	0.20
O'Neal, S.A.	10/18/23	Conference with L. Dassin, R. Zutshi, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
O'Neal, S.A.	10/18/23	Communications with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
O'Neal, S.A.	10/18/23	Call with P. Aronzon (Special Committee), with L. Dassin and R. Zutshi re regulatory complaint	0.20
O'Neal, S.A.	10/18/23	Attend portion of meeting with regulator, L. Dassin, R. Zutshi, A. Weaver and J. Gottlieb (MoCo)	0.50
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.90
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, A. Weaver and D. Islam (Genesis) regarding a potential lawsuit from certain authorities.	0.40
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, A. Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	0.20
Zutshi, R.N.	10/18/23	Conference with S. O'Neal, L. Dassin, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
Zutshi, R.N.	10/18/23	Communications with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, and T. Conheaney (Genesis) regarding a potential	0.20

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NAME	DATE	DESCRIPTION	HOURS
		lawsuit from certain authorities. (.2)	
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, and P. Aronzon (Genesis) regarding a potential lawsuit from certain authorities. (.2)	0.20
Zutshi, R.N.	10/18/23	Call with L. Dassin, S. O'Neal, A. Weaver, J. Gottlieb (Morrison Cohen) and certain authorities regarding ongoing inquiries and updates on the bankruptcy matter. (1.1 hrs)	1.10
Zutshi, R.N.	10/18/23	Call with L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with certain authorities as to ongoing inquiries. (0.2)	0.20
Zutshi, R.N.	10/18/23	Revise letter to authorities regarding potential lawsuit and communications regarding same.	1.20
Zutshi, R.N.	10/18/23	Analyze materials related to potential lawsuit.	1.00
Zutshi, R.N.	10/18/23	Call with counsel for former employee, A. Gariboldi to discuss investigation status.(0.4 hrs	0.40
Weaver, A.	10/18/23	Call with L. Dassin, S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) and certain authorities regarding ongoing inquiries and updates on the bankruptcy matter.	1.10
Weaver, A.	10/18/23	Call with L. Dassin, R.Zutshi, A. Weaver, J.Gottlieb (Morrison Cohen) regarding next steps with certain authorities as to ongoing inquiries.	0.20
Weaver, A.	10/18/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.90
Weaver, A.	10/18/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver and D. Islim (Genesis) regarding a potential lawsuit from certain authorities.	0.40
Weaver, A.	10/18/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	
Weaver, A.	10/18/23	Call with T. Kaminsky (Greenberg) regarding a potential lawsuit from certain authorities.	0.30
Weaver, A.	10/18/23	Conference with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
Weaver, A.	10/18/23	Call with certain authorities regarding a possible lawsuit to be brought by certain authorities.	0.30
Weaver, A.	10/18/23	Call with J. Gottlieb (Morrison Cohen) regarding call with certain authorities.	0.20
Weaver, A.	10/18/23	Revised draft letter to certain authorities regarding a possible lawsuit.	0.50
Weaver, A.	10/18/23	Communications with S. O'Neal, L. Dassin, R. Zutshi, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Weaver, A.	10/18/23	Review of materials provided by certain authorities regarding potential claims against Genesis debtors.	0.50
Weaver, A.	10/18/23	Correspondence with J. Levy regarding production of communications.	0.20
Weaver, A.	10/18/23	Communications with S O'Neal, L Dassin, R Zutshi, A Weaver, J Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Weaver, A.	10/18/23	Call with D Islim regarding potential lawsuit.	0.10
Weaver, A.	10/18/23	Call with counsel for a current employee regarding potential lawsuit.	0.20
Amorim, E.D.	10/18/23	Revised draft affidavit from GGC executive.	0.70
Amorim, E.D.	10/18/23	Revised letter from GGC to state regulator.	0.20
Gariboldi, A.	10/18/23	Call with counsel for former employee, R.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Zutshi to discuss investigation status.	
Gariboldi, A.	10/18/23	Update enforcement team on call with counsel for former employee with R. Zutshi.	0.70
Rathi, M.	10/18/23	Reviewing employee affidavits (.4) and billing diary (.2)	0.60
Rathi, M.	10/18/23	.6 - Correspondence with R. Zutshi, A. Wang (Morrison Cohen) re: productions made to regulators previously; .1 - call with A. Wang re: the same	0.70
Richey, B.	10/18/23	Review of court transcripts from relevant matter.	0.30
Dassin, L.L.	10/19/23	Review NYAG complaint and related materials for discussion with client and CGSH team.	1.30
Dassin, L.L.	10/19/23	Call with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General.	1.00
Dassin, L.L.	10/19/23	Conference with R. Zutshi and A. Weaver regarding responses to lawsuit filed by New York Attorney General.	1.50
Dassin, L.L.	10/19/23	Calls with individual counsel.	0.60
Dassin, L.L.	10/19/23	Call with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement.	1.20
Dassin, L.L.	10/19/23	Analyze materials for follow up with authorities.	0.70
O'Neal, S.A.	10/19/23	Early morning calls with D. Islim (Genesis) re NYAG complaint	0.40
O'Neal, S.A.	10/19/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A Pretto-Sakman (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General.	1.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/19/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement.	1.20
O'Neal, S.A.	10/19/23	Review public statement re NYAG complaint	0.30
O'Neal, S.A.	10/19/23	Review NYAG complaint	0.50
Zutshi, R.N.	10/19/23	Call with S. O'Neal regarding lawsuit filed by New York Attorney General. (0.1)	0.10
Zutshi, R.N.	10/19/23	Call with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakmann (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General. 1 hr	1.00
Zutshi, R.N.	10/19/23	Conference with L. Dassin, A. Weaver regarding responses to lawsuit filed by New York Attorney General. (1.5)	1.50
Zutshi, R.N.	10/19/23	Call with L. Dassin, A. Weaver and counsel for a former associate regarding lawsuit filed by New York Attorney General. (0.2)	0.20
Zutshi, R.N.	10/19/23	Call with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement. 1.2 hrs	1.20
Zutshi, R.N.	10/19/23	Analyze NYAG complaint	1.20
Weaver, A.	10/19/23	Call with S. O'Neal regarding reaction to lawsuit filed by New York Attorney General.	0.10
Weaver, A.	10/19/23	Review of complaint filed by New York Attorney General and related assessments.	0.90
Weaver, A.	10/19/23	Call with D. Islim (Genesis) regarding complaint filed by New York Attorney General.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/19/23	Call with certain authorities regarding complaint filed by New York Attorney General.	0.10
Weaver, A.	10/19/23	Call with certain authorities regarding an update on 3AC litigation and complaint filed by New York Attorney General.	0.50
Weaver, A.	10/19/23	Call with S. O'Neal, L. Dassin, R. Zutshi, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General.	1.00
Weaver, A.	10/19/23	Conference with L. Dassin, R. Zutshi regarding responses to lawsuit filed by New York Attorney General.	1.00
Weaver, A.	10/19/23	Call with L. Dassin, R. Zutshi and counsel for a former employee regarding lawsuit filed by New York Attorney General.	0.20
Weaver, A.	10/19/23	Call with L. Dassin and counsel for current employee regarding lawsuit filed by New York Attorney General.	0.30
Weaver, A.	10/19/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement.	1.20
Weaver, A.	10/19/23	Meeting with S. Levander regarding status of inquiries from authorities and next steps with New York Attorney General lawsuit.	0.20
Weaver, A.	10/19/23	Call with S. O'Neal regarding next steps with regarding to New York Attorney General lawsuit.	0.10
Saenz, A.F.	10/19/23	Review NYAG complaint.	0.80
Saenz, A.F.	10/19/23	Review draft materials exchanged with authorities, individual counsel.	0.30
Levander, S.L.	10/19/23	Analysis re NYAG lawsuit	2.00
Rathi, M.	10/19/23	.6 - reading proposed regulatory documents;	0.70

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NAME	DATE	DESCRIPTION	HOURS
		.1 - correspondence with A. Gariboldi re: the same	
Levy, J.R.	10/19/23	Compile documents related to NYAG complaint	1.00
Levy, J.R.	10/19/23	Prepare production to DCG	2.20
Dassin, L.L.	10/20/23	Analyze materials for follow up with authorities.	1.10
Dassin, L.L.	10/20/23	Correspond with S. O'Neal, R. Zutshi, and A. Weaver regarding developments, strategy, and next steps.	1.20
O'Neal, S.A.	10/20/23	Call with W. Uptegrove (SEC) re bankruptcy status and next steps, with L. Dassin, R. Zutshi and A. Weaver	0.50
O'Neal, S.A.	10/20/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi re regulatory updates	0.10
Zutshi, R.N.	10/20/23	Meeting with regulators with S. O'Neal (partial), A. Weaver, and B. Richey to discuss bankruptcy process and document production	0.50
Zutshi, R.N.	10/20/23	Attention to correspondence with L. Dassin and A. Weaver regarding strategy.	0.80
Weaver, A.	10/20/23	Meeting with regulators with R. Zutshi, S. O'Neal (partial), A. Weaver, and B. Richey to discuss bankruptcy process and document production.	0.50
Weaver, A.	10/20/23	Review of legal research on issues relevant to inquiries from authorities.	0.20
Weaver, A.	10/20/23	Correspondence with L. Dassin and R. Zutshi regarding inquiries from authorities and upcoming responses.	0.30
Saenz, A.F.	10/20/23	Correspondence with individual counsel regarding document review priorities.	0.20
Saenz, A.F.	10/20/23	Prepare response to individual counsel for Board resolutions, review for privilege and apply redactions.	1.00



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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	10/20/23	Reviewing regulatory correspondence from investigation team	0.20
Richey, B.	10/20/23	Meeting with regulators with R. Zutshi, S. O'Neal (partial), A. Weaver to discuss bankruptcy process and document production (.5); legal research regarding regulatory settlements (4.0); review related to document request from regulators (1.1).	5.60
Vaughan Vines, J.A.	10/20/23	Analyze documents previously produced to regulator per request by M. Rathi.	0.20
Royce, M.E.	10/20/23	Set up case monitor and circulate docket for 452784/2023.	0.10
O'Neal, S.A.	10/21/23	Update call with J. Gottlieb (MoCo) re regulatory events.	0.50
Dassin, L.L.	10/22/23	Call with S. O'Neal, R. Zutshi, A. Weaver regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
Dassin, L.L.	10/22/23	Call with R. Zutshi and A. Weaver regarding follow up with certain authorities and legal research topics.	0.20
Dassin, L.L.	10/22/23	Correspondence with J. Gottlieb (MoCo), S. O'Neal, R. Zutshi and A. Weaver regarding NYAG next steps.	0.40
Dassin, L.L.	10/22/23	Correspondence with R. Zutshi and A. Weaver regarding follow up with authorities and next steps.	0.60
Dassin, L.L.	10/22/23	Correspondence with S. O'Neil and R. Zutshi regarding strategy and next steps.	0.60
O'Neal, S.A.	10/22/23	Call with L. Dassin, R. Zutshi, A. Weaver regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
O'Neal, S.A.	10/22/23	Correspondence with regulatory team regarding reply and hearing comments on regulatory matters.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	10/22/23	Call with L. Dassin, S. O'Neal, A. Weaver regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
Zutshi, R.N.	10/22/23	Call with L. Dassin and A. Weaver regarding follow up with certain authorities and legal research topics.	0.20
Zutshi, R.N.	10/22/23	Planning for follow-up related to NYAG lawsuit.	0.70
Weaver, A.	10/22/23	Call with L. Dassin and R. Zutshi regarding follow up with certain authorities and legal research topics.	0.20
Weaver, A.	10/22/23	Call with L. Dassin, S. O'Neal, R. Zutshi regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
Weaver, A.	10/22/23	Correspondence with J. Gottlieb (Morrison Cohen), R. Zutshi and L. Dassin regarding next steps with New York Attorney General.	0.30
Richey, B.	10/22/23	Legal research regarding regulatory issues.	0.10
Dassin, L.L.	10/23/23	Call with A. Weaver regarding status of engagement with certain authorities.	0.20
Dassin, L.L.	10/23/23	Analyze materials for follow up with authorities and related discussions with counsel for individuals and other entities.	1.60
Dassin, L.L.	10/23/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding status and next steps.	0.40
Zutshi, R.N.	10/23/23	Meeting with A. Weaver, A. Saenz, and B. Richey to discuss document request from regulators	0.40
Weaver, A.	10/23/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion (partial attendance).	0.20
Weaver, A.	10/23/23	Meeting with A. Saenz to discuss investigation next steps.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/23/23	Meeting with R. Zutshi, A. Saenz, and B. Richey to discuss document request from regulators	0.40
Weaver, A.	10/23/23	Work with J. Levy on status of document productions and next steps.	0.20
Saenz, A.F.	10/23/23	Correspondence with individual counsel regarding investigation next steps.	0.20
Saenz, A.F.	10/23/23	Meeting with A. Weaver to discuss investigation next steps.	0.50
Saenz, A.F.	10/23/23	Correspondence regarding upcoming production of documents.	0.20
Saenz, A.F.	10/23/23	Call with R. Zutshi, A. Weaver, B. Richey regarding response to request from authorities.	0.40
Saenz, A.F.	10/23/23	Correspondence regarding key documents to be identified for individual counsel.	0.70
Levander, S.L.	10/23/23	Meeting with A. Saenz re next steps with authorities	0.50
MacAdam, K.	10/23/23	Correspondence re document request from former employee.	0.50
Rathi, M.	10/23/23	Reviewing records for documents sent to witness	0.30
Richey, B.	10/23/23	Meeting with R. Zutshi, A. Weaver, and A. Saenz to discuss document request from regulators (.4); document review related to regulator request (1.7); drafting cover letter for production (.5).	2.60
Vaughan Vines, J.A.	10/23/23	Analyze DCG productions per request by A. Saenz.	0.30
Vaughan Vines, J.A.	10/23/23	Analyze employee communications per request by Akin Gump.	1.30
Vaughan Vines, J.A.	10/23/23	Analyze documents produced to regulators per request by A. Gallagher.	1.80
Dassin, L.L.	10/24/23	Analyze materials for discussions with authorities.	1.60

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Dassin, L.L.	10/24/23	Prepare for call with regulator	0.80
Dassin, L.L.	10/24/23	Conference with A. Weaver regarding preparations for upcoming calls with authorities.	0.50
Dassin, L.L.	10/24/23	Call with R. Zutshi, S. O'Neal, A Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Dassin, L.L.	10/24/23	Call with R. Zutshi, S. O'Neal, A. Weaver and certain authorities regarding regulator lawsuit.	0.60
Dassin, L.L.	10/24/23	Call with R. Zutshi, S. O'Neal, A. Weaver and certain authorities regarding outstanding inquiries.	0.50
Dassin, L.L.	10/24/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding status and next steps.	0.70
O'Neal, S.A.	10/24/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with regulator (0.5); Call with L. Dassin, R. Zutshi, A. Weaver and certain authorities regarding regulator lawsuit (0.6); Call with L. Dassin, R. Zutshi, A. Weaver and certain authorities regarding outstanding inquiries (0.5)	1.60
Zutshi, R.N.	10/24/23	Call with L. Dassin, S. O'Neal, A. Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Zutshi, R.N.	10/24/23	Call with L. Dassin, S. O'Neal, A. Weaver and certain authorities regarding regulator lawsuit.	0.60
Zutshi, R.N.	10/24/23	Call with L. Dassin, S. O'Neal, A. Weaver and certain authorities regarding outstanding inquiries.	0.50
Zutshi, R.N.	10/24/23	Planning for follow-up with regulator	0.80
Weaver, A.	10/24/23	Conference with L. Dassin regarding preparations for upcoming calls with	0.50

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Weaver, A.	10/24/23	Call with L .Dassin, R. Zutshi, S. O’Neal, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Weaver, A.	10/24/23	Call with L. Dassin, Z. Rutshi, S. O’Neal, and certain authorities regarding regulator lawsuit	0.60
Weaver, A.	10/24/23	Call with L. Dassin, Z. Rutshi, S. O’Neal, and certain authorities regarding outstanding inquiries.	0.50
Weaver, A.	10/24/23	Correspondence with L. Dassin and R. Zutshi regarding inquiries from authorities and document production matters.	0.40
Saenz, A.F.	10/24/23	Meeting with A. Sullivan (Genesis) and B. Richey to discuss responses to regulator request.	0.20
Saenz, A.F.	10/24/23	Call with individual counsel regarding investigation and document requests.	0.30
MacAdam, K.	10/24/23	Review of document request.	1.30
Minott, R.	10/24/23	Meeting with T. Wolfe re: dischargeability actions	0.20
Rathi, M.	10/24/23	Correspondence with A. Wang (Morrison Cohen) re: previous regulatory production	0.30
Richey, B.	10/24/23	Call with A. Saenz and A. Sullivan (Genesis) to discuss production to regulators (.2). Drafting cover letter for production (.8). Correspondence with A. Sullivan (Genesis) regarding document request (.6).	1.60
Wolfe, T.	10/24/23	Meeting with R. Minott re: dischargeability actions.	0.20
Levy, J.R.	10/24/23	Coordinate collection and scoping for third party subpoena	1.00
Levy, J.R.	10/24/23	Finalize DCG production for delivery	0.80
Levy, J.R.	10/24/23	Coordinate key document searches	0.50
Vaughan Vines, J.A.	10/24/23	Analyze employee communications per	1.80

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NAME	DATE	DESCRIPTION	HOURS
		request by M. Rath.	
Gallagher, A.	10/24/23	Prepared produced documents zip per K. MacAdam	0.70
Gallagher, A.	10/24/23	Prepared care package per K. MacAdam	1.20
Saran, S.	10/24/23	Retrieved stamped versions of requested documents per A. Saenz	0.80
Dassin, L.L.	10/25/23	Analyze materials for discussions with authorities.	0.70
Dassin, L.L.	10/25/23	Analyze materials for discussion with regulator	0.60
Dassin, L.L.	10/25/23	Correspondence with S. O'Neal, R. Zutshi, L. Barefoot, A. Saenz, S. Levander, and A. Weaver regarding developments, strategy, and next steps.	1.40
O'Neal, S.A.	10/25/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi and J. Gottlieb (Morrison Cohen) re regulatory issues	0.40
Zutshi, R.N.	10/25/23	Call with L. Dassin, A. Weaver, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) regarding regulator complaint.	0.50
Zutshi, R.N.	10/25/23	Call with individual counsel and A. Saenz to discuss investigation status.	0.60
Weaver, A.	10/25/23	Correspondence with R. Zutshi, L. Dassin, S. O'Neal, J. Gottlieb (Morrison Cohen) regarding regulator complaint.	0.90
Saenz, A.F.	10/25/23	Call with individual counsel and R. Zutshi to discuss investigation status.	0.50
Saenz, A.F.	10/25/23	Correspondence with individual counsel to discuss investigation status and document review.	0.50
Saenz, A.F.	10/25/23	Correspondence with B. Richey regarding responses to regulator requests.	0.20
Saenz, A.F.	10/25/23	Draft correspondence regarding discussion with authorities.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	10/25/23	Prepare analysis of disclosure statement in light of request from authorities.	0.50
Forbes, A.L.	10/25/23	Review and summarize disclosures related to regulatory action, and correspond with A. Saenz on same.	3.00
MacAdam, K.	10/25/23	Correspondence re document request from former employee.	0.30
MacAdam, K.	10/25/23	Follow up re requests from employee's counsel.	1.80
Rathi, M.	10/25/23	Reading regulatory team correspondence related to subpoenas	0.30
Richey, B.	10/25/23	Review of documents received from Client.	0.60
Levy, J.R.	10/25/23	Coordinate DCG production updates	0.70
Levy, J.R.	10/25/23	Coordinate document searches for individual counsel and subpoena review	1.30
Vaughan Vines, J.A.	10/25/23	Analyze former Genesis employee communications per request by K. MacAdam.	1.60
Vaughan Vines, J.A.	10/25/23	Analyze former Genesis employee communications per request by A. Gallagher.	1.90
Vaughan Vines, J.A.	10/25/23	Analyze employee communications per request by M. Rathi.	0.50
Dassin, L.L.	10/26/23	Call with A. Weaver regarding ongoing inquiries from authorities and the regulator complaint.	0.20
Dassin, L.L.	10/26/23	Call with R. Zutshi, A. Weaver, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) regarding regulator complaint.	0.50
Dassin, L.L.	10/26/23	Prepare for call with authorities.	0.60
Dassin, L.L.	10/26/23	Call with A. Weaver, J. Gottlieb (Morrison Cohen) and certain authorities regarding regulator complaint.	0.70
Dassin, L.L.	10/26/23	Call with R. Zutshi, S. O'Neal, A. Weaver and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other	0.70

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Dassin, L.L.	10/26/23	Analyze materials regarding strategy and follow up with authorities.	0.80
O'Neal, S.A.	10/26/23	Correspond with L. Dassin, R. Zutshi, and A. Weaver re regulatory issues	0.20
O'Neal, S.A.	10/26/23	Call with L. Dassin, R. Zutshi, A. Weaver and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other authorities.	0.70
Zutshi, R.N.	10/26/23	Call with L. Dassin, S. O'Neal, A. Weaver and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other authorities. (partial attendance)	0.50
Zutshi, R.N.	10/26/23	Analyze materials in connection with regulator suit.	0.90
Zutshi, R.N.	10/26/23	Planning for discussion with regulator	0.70
Weaver, A.	10/26/23	Call with L. Dassin regarding ongoing inquiries from authorities and the regulator complaint.	0.20
Weaver, A.	10/26/23	Call with L. Dassin, R. Zutshi, S. O'Neal, and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other authorities.	0.70
Weaver, A.	10/26/23	Review of regulator Settlements (.5), drafted outline as to potential resolutions and next steps and follow up with team on materials available for settlement discussions (1)	1.50
Weaver, A.	10/26/23	Call with L. Dassin regarding preparations for upcoming calls with authorities.	0.50
Weaver, A.	10/26/23	Call with L. Dassin, J. Gottlieb (Morrison Cohen) and certain authorities regarding regulator complaint.	0.70
Weaver, A.	10/26/23	Work with J. Gottlieb (Morrison Cohen) in responding to latest inquiry from certain authorities.	0.40
Weaver, A.	10/26/23	Correspondence with R. Zutshi, L. Dassin, S. O'Neal, regarding inquiries from various	0.50



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NAME	DATE	DESCRIPTION	HOURS
		authorities and the regulator complaint.	
Saenz, A.F.	10/26/23	Correspondence regarding investigation update for individual counsel.	0.20
Saenz, A.F.	10/26/23	Review materials for call with authorities (.1), provide comments to B. Richey (.2)	0.30
Saenz, A.F.	10/26/23	Review proposal for discussions with authorities and provide comments to A. Weaver.	0.40
Levander, S.L.	10/26/23	Prep for call with regulator	1.20
MacAdam, K.	10/26/23	Review of documents for former employee's counsel.	1.60
Minott, R.	10/26/23	Review stipulations with regulators	0.30
Richey, B.	10/26/23	Drafting answers to questions from regulators (.9). Correspondence with A. Sullivan (Genesis) regarding same (.4). Review of documents from comparable enforcement matters (.2).	1.50
Wolfe, T.	10/26/23	Draft dischargeability action stipulations and notice (0.6); correspond with R. Minott re: same (0.1).	0.70
Levy, J.R.	10/26/23	Coordinate data processing for third party subpoena	0.50
Vaughan Vines, J.A.	10/26/23	Analyze employee communications per request by M. Rathi.	0.50
Saran, S.	10/26/23	Prepared materials for counsel of past employee (Genesis) per K. MacAdam	1.00
Dassin, L.L.	10/27/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding strategy and next steps.	1.00
Dassin, L.L.	10/27/23	Correspond with S. O'Neal and A. Pretto-Sakmann (Genesis) regarding next steps.	0.20
O'Neal, S.A.	10/27/23	Correspond with L. Dassin, A. Weaver and R. Zutshi re regulatory strategy	0.30
Zutshi, R.N.	10/27/23	Call with A. Weaver, J. Gottlieb (Morrison	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Cohen) and certain authorities regarding regulator complaint.	
Zutshi, R.N.	10/27/23	Call with A. Weaver regarding next steps in responding to regulator Complaint	0.10
Weaver, A.	10/27/23	Call with R. Zutshi, J. Gottlieb (Morrison Cohen) and certain authorities regarding regulator Complaint.	0.60
Weaver, A.	10/27/23	Call with R. Zutshi regarding next steps in responding to regulator Complaint.	0.10
Weaver, A.	10/27/23	Call with A. Saenz, B. Richey and certain authorities regarding ongoing requests.	0.30
Weaver, A.	10/27/23	Correspondence with S. O'Neal, L. Dassin, and R. Zutshi regarding efforts to resolve matters with various authorities.	0.70
Saenz, A.F.	10/27/23	Draft correspondence regarding proposed response to regulator requests.	0.30
Saenz, A.F.	10/27/23	Call with A. Weaver, B. Richey, and authorities regarding pending requests.	0.30
Minott, R.	10/27/23	Final review of dischargeability stip (.1); Correspondence with T. Wolfe re same (.2)	0.30
Richey, B.	10/27/23	Call with A Weaver, A Saenz, and certain authorities regarding ongoing requests (.3). Preparing responses to questions from regulators (.7).	1.00
Wolfe, T.	10/27/23	Incorporate R. Minott comments into dischargeability action stipulations (0.20); correspond with S. O'Neal, J. VanLare, L. Barefoot re: same (0.10).	0.30
Vaughan Vines, J.A.	10/27/23	Analyze employee communications per request by M. Rath.	0.80
Barefoot, L.A.	10/30/23	Review non-dischargeability stipulation extensions (0.2); correspondence with T. Wolfe, R.Minott re same (0.1); correspondence with A. Pretto-Sakmann (Genesis), S. O'Neal re same (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	10/30/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding ongoing inquiries from authorities and the regulator lawsuit.	1.40
Zutshi, R.N.	10/30/23	Emails with A. Saenz and C. Ribeiro regarding inquiries and former counsel.	0.40
Zutshi, R.N.	10/30/23	Revise correspondence with authorities.	0.30
Weaver, A.	10/30/23	Call with J Gottlieb (Morrison Cohen) and certain authorities regarding request for production of documents and related follow up with team.	0.60
Weaver, A.	10/30/23	Call with A. Saenz, J. Levy to discuss document request from authorities.	0.30
Weaver, A.	10/30/23	Correspondence with J. Gottlieb (Morrison Cohen), L. Dassin, R. Zutshi regarding next steps in response to regulator complaint.	0.40
Weaver, A.	10/30/23	Revised production cover letters for materials produced to certain regulators.	0.20
Weaver, A.	10/30/23	Correspondence with certain authorities regarding production of documents.	0.20
Weaver, A.	10/30/23	Correspondence with A. Saenz and R. Zutshi regarding counsel for individuals and next steps with certain authorities.	0.30
Saenz, A.F.	10/30/23	Review documents circulated by individual counsel, provide comments.	0.80
Saenz, A.F.	10/30/23	Call with A. Weaver, J. Levy to discuss document request from authorities.	0.30
Saenz, A.F.	10/30/23	Correspondence with individual counsel regarding indemnification.	0.70
Gariboldi, A.	10/30/23	Perform document review re regulator question with A. Saenz.	1.00
Minott, R.	10/30/23	Correspondence with A. Pretto-Sakmann (Genesis) and A. Sullivan (Genesis) re stipulations	0.30
Richey, B.	10/30/23	Drafting cover letters to regulators (1.6); finalizing and making productions to	3.30

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NAME	DATE	DESCRIPTION	HOURS
		regulators (1.7).	
Wolfe, T.	10/30/23	Correspond with L. Barefoot, R. Minott re: dischargeability actions.	0.20
Levy, J.R.	10/30/23	Call with A. Weaver, A. Saenz to discuss document request from authorities.	0.30
Levy, J.R.	10/30/23	Coordinate documents for regulator production	1.80
Levy, J.R.	10/30/23	Finalize loan book for production	1.50
Vaughan Vines, J.A.	10/30/23	Analyze documents from DCG production.	2.40
Tung, G.	10/30/23	Coordinating outside counsel review of former employee interview memo per A. Saenz	1.00
Lang, P.W.	10/30/23	ESI transfer via external FTP platform onto network path with extraction for attorney document review.	0.80
Dassin, L.L.	10/31/23	Emails with A. Pretto-Sakmann (Genesis) regarding requests from authorities and next steps.	0.30
Dassin, L.L.	10/31/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding developments in ongoing inquiries from authorities and next steps.	0.70
Dassin, L.L.	10/31/23	Meet with S. O'Neal (partial), R. Zutshi, A. Saenz, S. Levander to discuss regulator Complaint.	0.50
Dassin, L.L.	10/31/23	Emails with J. Gottlieb (MoCo) and R. Zutshi regarding regulator Complaint.	0.30
O'Neal, S.A.	10/31/23	Correspond with J. Gottlieb and R. Zutshi re regulator issues	0.10
O'Neal, S.A.	10/31/23	Check-in call with L. Dassin, J. Saferstein (Weil), S. Levander and R. Zutshi re regulator issues	0.20
O'Neal, S.A.	10/31/23	Correspond with R. Minott and regulators re non-discharge complaint deadline extensions	0.10
Zutshi, R.N.	10/31/23	Call with individual counsel, A. Saenz to	1.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		discuss investigation update.	
Zutshi, R.N.	10/31/23	Meeting with S. O'Neal (partial), L. Dassin, A. Saenz, S. Levander to discuss regulator Complaint	0.50
Zutshi, R.N.	10/31/23	Call with individual counsel (.2) and follow-up emails with A Saenz related to same. (.2)	0.40
Weaver, A.	10/31/23	Call with R Zutshi regarding status with various inquiries from authorities.	0.10
Saenz, A.F.	10/31/23	Correspondence with J. Levy regarding production to authorities.	0.20
Saenz, A.F.	10/31/23	Call with individual counsel, R. Zutshi to discuss investigation update.	1.50
Saenz, A.F.	10/31/23	Update to Team regarding call with individual counsel, R. Zutshi.	0.80
Saenz, A.F.	10/31/23	Team call with S. O'Neal, L. Dassin, R. Zutshi, S. Levander to discuss regulator Complaint.	0.50
Saenz, A.F.	10/31/23	Call with A. Forbes to discuss regulator complaint and next steps.	0.20
Forbes, A.L.	10/31/23	Draft agreement with authority.	5.00
Forbes, A.L.	10/31/23	Call with A. Saenz re: regulator complaint and next steps.	0.20
Levander, S.L.	10/31/23	Meeting with S. O'Neal (partial), L. Dassin, R. Zutshi, A. Saenz to discuss regulator Complaint	0.50
Minott, R.	10/31/23	Finalize dischargeability stip	0.30
Rathi, M.	10/31/23	Updating key chronology based on new documents highlighted by A. Saenz	1.20
Richey, B.	10/31/23	Legal research regarding state freedom of information laws.	0.90
Wolfe, T.	10/31/23	Prepare dischargeability action stipulation for filing.	0.20
Wolfe, T.	10/31/23	Prepare dischargeability actions for filing (0.4); correspond with B. Cyr re: filing (0.1).	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	10/31/23	Prepare documents for regulatory production	1.00
Vaughan Vines, J.A.	10/31/23	Analyze communication relating to lender investments.	5.40
Saran, S.	10/31/23	Prepared third party spreadsheets for production per M. Rathi	0.80
Saran, S.	10/31/23	Revised formatting of Excel documents per M. Rathi	0.80
		MATTER TOTAL:	316.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Associate</u>				
Bremer, S.	0.30	965.00	\$	289.50
Kim, H.R.	0.50	1,155.00	\$	577.50
Total:	0.80		\$	867.00



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	10/02/23	Review draft orders re recognition proceeding.	0.30
Kim, H.R.	10/02/23	Reviewing updates re: Singapore proceedings	0.50
		MATTER TOTAL:	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.90	1,780.00	\$ 3,382.00
O'Neal, S.A.	22.60	1,820.00	\$ 41,132.00
VanLare, J.	6.70	1,730.00	\$ 11,591.00
<u>Associate</u>			
Hatch, M.	1.40	845.00	\$ 1,183.00
Total:	32.60		\$ 57,288.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/01/23	Email updates and other correspondence to special committee.	0.40
O'Neal, S.A.	10/03/23	Update call with P. Aronzon (Sp Cmte) (.4), correspondence with special committee (.3)	0.70
O'Neal, S.A.	10/04/23	Special committee meeting.	0.50
VanLare, J.	10/04/23	Reviewed draft board minutes	0.40
VanLare, J.	10/04/23	Participated in 10/4 special committee meeting	0.50
O'Neal, S.A.	10/05/23	Correspondence with Special Committee re ad hoc group updates, exclusivity, 3AC and other matters.	0.60
O'Neal, S.A.	10/06/23	Correspondence with P. Aronzon and T. Conheeney (Special Committee) re exclusivity, AHG proposal, FTX decision, other matters.	0.80
O'Neal, S.A.	10/06/23	Call with P. Aronzon (Special Committee) regarding exclusivity and AHG proposal.	0.50
O'Neal, S.A.	10/07/23	Correspondence with P. Aronzon and T. Conhenney (Special Committee) re case updates	0.30
O'Neal, S.A.	10/09/23	Correspondence with Special Committee regarding status and next steps.	0.40
O'Neal, S.A.	10/11/23	Call with P. Aronzon (Special Committee) re recent developments.	0.30
O'Neal, S.A.	10/11/23	Correspondence with P. Aronzon (Special Committee) and T. Conheeney (Special Committee) re recent developments.	0.50
O'Neal, S.A.	10/12/23	Call with T. Conheeney (Special Committee) re letter to ad hoc group.	0.30
O'Neal, S.A.	10/12/23	Correspondence with the special committee re various issues.	0.80
O'Neal, S.A.	10/12/23	Call with P. Aronzon (Special Committee) re plan.	0.30
O'Neal, S.A.	10/13/23	Correspondence with Special Committee.	0.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/14/23	Correspondence with special committee re update.	0.20
O'Neal, S.A.	10/15/23	Correspondence with T. Conheeny (Special Committee) and P. Aronzon (Sp Cmte).	0.30
O'Neal, S.A.	10/16/23	Attend Special Committee meeting. (.6); prepare for same (.2)	0.80
VanLare, J.	10/16/23	Attended special committee meeting	0.60
O'Neal, S.A.	10/17/23	Correspondence with P. Aronzon (Sp Cmte), T. Conheeny (Sp Cmte)	0.30
O'Neal, S.A.	10/18/23	Call with P. Aronzon and T. Conheeny (Special Committee).	0.70
VanLare, J.	10/18/23	Participated in special committee meeting (1.1); reviewed special committee presentation re plan (.2)	1.30
Barefoot, L.A.	10/19/23	Review omnibus update from S.O'Neal to T.Conheeny (Special Committee) and P.Aronzon (Special Committee) of 10.19.	0.10
O'Neal, S.A.	10/19/23	Call with T. Conheeny (Special Committee) re next steps	0.30
O'Neal, S.A.	10/19/23	Correspondence with special committee re case updates	0.50
O'Neal, S.A.	10/19/23	Call with P. Aronzon (Special Committee) re plan issues (.5), follow up call re same (.2), call with T. Conheeny (Special Committee) re same (.90)	1.60
O'Neal, S.A.	10/20/23	Call with Special Committee and DCG representatives re Plan	0.80
O'Neal, S.A.	10/20/23	Call with P. Aronzon (Special Committee) re 3AC	0.30
O'Neal, S.A.	10/20/23	Markup presentation to Special Committee re TAC settlement	1.50
O'Neal, S.A.	10/20/23	Draft discussion points for special committee call	0.50
O'Neal, S.A.	10/21/23	Call with P. Aronzon (Special Committee)	0.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		(.1); correspondence with T. Conheaney (Special Committee) (.2)	
O'Neal, S.A.	10/21/23	Correspondence with Special Committee.	0.20
Barefoot, L.A.	10/22/23	Attended conference with special committee, J.VanLare, S.O'Neal (1.3); follow up call with S.O'Neal, J.Vanlare (0.3).	1.60
O'Neal, S.A.	10/22/23	Special Committee meeting	1.30
O'Neal, S.A.	10/22/23	Call with P. Aronzon (Special Committee).	0.10
O'Neal, S.A.	10/22/23	Draft minutes for special committee meeting on 10/22.	0.50
VanLare, J.	10/22/23	Attended special committee meeting regarding plan (1.3)	1.30
O'Neal, S.A.	10/23/23	Call with T. Conheaney (Special Committee) re case updates	0.50
O'Neal, S.A.	10/23/23	Update emails to special committee as of 10/23	0.50
VanLare, J.	10/23/23	Call with S. O'Neal (partial), S. Levander, A. Lotty re: presentation to Special Committee regarding releases (partial attendance)	0.50
O'Neal, S.A.	10/24/23	Post hearing call with T. Conheaney (special committee) and L. Barefoot re results of hearing	0.10
O'Neal, S.A.	10/25/23	Special committee meeting on 10/28	1.10
O'Neal, S.A.	10/25/23	Correspond with special committee re Plan developments as of 10/25	0.80
VanLare, J.	10/25/23	Revised Special committee presentation (.1); meetings with M. Hatch re same (.2); participated in special committee meeting 10/25 (1.1)	1.40
Hatch, M.	10/25/23	Drafting Special Committee next step slide deck	1.40
Barefoot, L.A.	10/26/23	Review S. O'Neal update to special committee of 10.26.	0.20
O'Neal, S.A.	10/26/23	Call with P. Aronzon (Special Committee) re	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		case admin	
O'Neal, S.A.	10/26/23	Call with P. Aronzon (Special Committee) re Plan	0.60
O'Neal, S.A.	10/26/23	Correspond with P. Aronzon (Sp Cmte), T. Conheeney (Sp Cmte) re plan updates	0.50
O'Neal, S.A.	10/27/23	Correspond with P. Aronzon (Special Committee) and T. Conheeney (Special Committee) re case updates.	0.50
VanLare, J.	10/27/23	Reviewed special committee deck for next meeting	0.10
O'Neal, S.A.	10/29/23	Correspond with D. Kim (Genesis) re 10/22 minutes for special committee meeting	0.10
O'Neal, S.A.	10/31/23	Call with P. Aronzon re case developments	0.60
VanLare, J.	10/31/23	Call with S. O'Neal, T. Conheeney (Special Committee) re special committee matters	0.60
		MATTER TOTAL:	32.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	29.20	1,780.00	\$ 51,976.00
O'Neal, S.A.	4.30	1,820.00	\$ 7,826.00
VanLare, J.	1.30	1,730.00	\$ 2,249.00
Zutshi, R.N.	23.60	1,730.00	\$ 40,828.00
<u>Counsel</u>			
Hammer, B.M.	0.30	1,280.00	\$ 384.00
Rocks, S.M.	0.30	1,485.00	\$ 445.50
Weaver, A.	2.10	1,485.00	\$ 3,118.50
<u>Senior Attorney</u>			
Saenz, A.F.	1.10	1,190.00	\$ 1,309.00
<u>Associate</u>			
Bremer, S.	7.90	965.00	\$ 7,623.50
Fike, D.	0.10	965.00	\$ 96.50
Gariboldi, A.	13.40	845.00	\$ 11,323.00
Gonzalez, K.	0.30	1,180.00	\$ 354.00
Hatch, M.	0.60	845.00	\$ 507.00
Kane-Weiss, S.M.	0.30	1,180.00	\$ 354.00
Kim, H.R.	3.90	1,155.00	\$ 4,504.50
Levander, S.L.	3.30	1,180.00	\$ 3,894.00
Lynch, T.	1.60	1,105.00	\$ 1,768.00
Massey, J.A.	51.50	1,155.00	\$ 59,482.50
Mitchell, A.F.	3.40	965.00	\$ 3,281.00
Rathi, M.	53.70	965.00	\$ 51,820.50
Ribeiro, C.	0.50	1,105.00	\$ 552.50
Ross, K.	23.80	965.00	\$ 22,967.00
Schulman, M.A.	7.70	1,155.00	\$ 8,893.50
Schwartz, D.Z.	15.80	1,180.00	\$ 18,644.00
Weinberg, M.	0.50	1,155.00	\$ 577.50
Wildner, A.	9.00	925.00	\$ 8,325.00
<u>Associate Not Admitted</u>			
Carter, R.	19.00	710.00	\$ 13,490.00
Wolfe, T.	27.20	710.00	\$ 19,312.00
<u>Support Attorney</u>			
Woll, L.	7.50	375.00	\$ 2,812.50
<u>International Lawyer</u>			
Coelho Reverendo Vidal, M.	24.20	710.00	\$ 17,182.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Paralegal</u>			
Dyer-Kennedy, J.	10.00	430.00	\$ 4,300.00
Gallagher, A.	9.10	430.00	\$ 3,913.00
Saran, S.	16.10	430.00	\$ 6,923.00
Tung, G.	8.50	370.00	\$ 3,145.00
Woolcott, H.C.	0.80	780.00	\$ 624.00
<u>Non-Legal</u>			
Beriss, M.	0.20	370.00	\$ 74.00
Boiko, P.	0.20	430.00	\$ 86.00
Cheung, S.Y.	0.20	430.00	\$ 86.00
Cyr, B.J.	1.50	1,180.00	\$ 1,770.00
Libberton, S.I.	2.20	370.00	\$ 814.00
Olukotun, J.I.	5.90	370.00	\$ 2,183.00
<u>Non-Legal</u>			
Chan, C.	1.00	480.00	\$ 480.00
Total:	393.10		\$ 390,298.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/02/23	Review notice from M.Karchmer (Wiley) re status of claims under first level of D&O policy (0.1); correspondence with A.Coombs (Pillsbury), A.Saenz, A.Weaver re inquiries from former director (0.2).	0.30
Barefoot, L.A.	10/02/23	Correspondence with B.Beller (S&C), A.Weaver, B.Gluckstein (S&C) re status of FTX settlement approval (0.1); correspondence with C.Ribeiro, A.Weaver, S.O'Neal re letter to AHG re FTX opposition and litigation exclusion re reimbursement (0.2); revise draft of same (0.2).	0.50
O'Neal, S.A.	10/02/23	Correspondence with K.Ross, L.Barefoot, J.Massey re letter to ad hoc group re litigation fees.	0.40
Woll, L.	10/02/23	Perform document review for counterparty agreement analysis.	3.00
Barefoot, L.A.	10/03/23	Correspondence with A.Sullivan (Genesis) re upcoming insurance expiry (0.1); correspondence with B. Hammer re counterparty pledges (0.2); correspondence with A. Saenz, A. Weaver re demand for board minutes from prior director (0.2).	0.50
Woll, L.	10/03/23	Perform document review for counterparty agreement analysis.	3.00
Barefoot, L.A.	10/04/23	Call with J. Massey re: security interest of counterparty.	0.20
Barefoot, L.A.	10/04/23	Correspondence with S. O'Neal, A. Saenz Re former board member demand for board minutes (0.1); correspondence with J. Massey, M. Hatch, K. Ross re Gemini collateral issues (0.4); Call with B. Hammer re potential Gemini disputes (0.3); further correspondence with A.Berman (Pillsbury), A. Saenz re demand for board meeting minutes (0.1).	0.90
Hatch, M.	10/04/23	Reviewed counterparty diligence status	0.60
Massey, J.A.	10/04/23	Correspondence with K. Ross re:	0.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		interrogatories to counterparty (.2); review communications and send analysis to L. Barefoot re: same (.6); correspondence with J. Vaughan Vines re: additional searches (.1).	
Massey, J.A.	10/04/23	Call with L. Barefoot re: security interest of counterparty	0.20
Woll, L.	10/04/23	Perform document review for counterparty agreement analysis.	1.50
Dyer-Kennedy, J.	10/04/23	Correspondence with J. Levy and J. Vaughan-Vines regarding compilation of produced documents per A. Gariboldi	0.30
Barefoot, L.A.	10/05/23	Call with J. Massey re: potential litigation claim.	0.20
Barefoot, L.A.	10/05/23	Correspondence with S.O'Neal, B.Hammer re Genesis collateral issues.	0.20
Massey, J.A.	10/05/23	Research re: fraudulent conveyance (.4).	0.40
Massey, J.A.	10/05/23	Call with L. Barefoot re: potential litigation claim (.2).	0.20
Barefoot, L.A.	10/06/23	Call with J. Massey re: FTX settlement decision and proposed order.	0.20
Barefoot, L.A.	10/06/23	Correspondence B.Beller (S&C), D.Gluckstein (S&C) re update from hearing re timing of opinion on FTX settlement approval (0.1); revisions to proposed FTX settlement order (0.2); correspondence J.Massey re same (0.1); correspondence C.West (W&C) re same (0.1).	0.50
O'Neal, S.A.	10/06/23	Review FTX decision (.5); Consider implications of decision for the case (.3)	0.80
Weaver, A.	10/06/23	Review of order on Rule 9019 motion (0.3) related correspondence with L.Barefoot, J.Massey regarding order (0.2).	0.50
Kim, H.R.	10/06/23	Reviewing redaction order	0.30
Levander, S.L.	10/06/23	Analysis re FTX 9019 decision	0.50
Massey, J.A.	10/06/23	Summarize decision in FTX settlement	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		litigation	
Massey, J.A.	10/06/23	Draft proposed order and notice for FTX settlement (1.2); correspondence L. Barefoot re: same (.2); send to other counsel (.1).	1.50
Massey, J.A.	10/06/23	Correspondence C. West (W&C), B. Beller (S&C) re: proposed order (.6), correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re: same (.4).	1.00
Massey, J.A.	10/06/23	Call with L. Barefoot re: FTX settlement decision and proposed order	0.20
Massey, J.A.	10/06/23	Call with B. Beller (S&C) re: FTX settlement decision and proposed order	0.10
Ross, K.	10/06/23	Revise creditor discovery requests per L. Barefoot comments (.3); correspondence w/ J. Massey re same (.1); review background materials re same (.1)	0.50
Schwartz, D.Z.	10/06/23	Review FTX settlement decision.	0.30
Barefoot, L.A.	10/07/23	Correspondence S.O'Neal, A.Saenz re former officer request for board minutes.	0.10
VanLare, J.	10/07/23	Read FTX settlement opinion	0.40
Kim, H.R.	10/07/23	Reviewing creditor communication protocol	2.50
Kim, H.R.	10/09/23	Revising creditor communication protocol	0.60
Wolfe, T.	10/09/23	Review turnover actions including exhibits (0.4); draft factual background for action for declaratory judgment (0.8).	1.20
Wolfe, T.	10/09/23	Researched precedents for action for declaratory judgment.	0.30
Wolfe, T.	10/09/23	Meeting with J. Massey re: action for declaratory judgment.	0.50
O'Neal, S.A.	10/10/23	Correspondence with M.DiYanni (Moelis) re FTX issues	0.20
Kim, H.R.	10/10/23	Reviewing creditor communication protocol	0.50
Massey, J.A.	10/10/23	Work on declaratory judgment complaint (.8), correspondence team re: same (.2).	1.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/10/23	Meeting with T. Wolfe re: action for declaratory judgment.	0.20
Wolfe, T.	10/10/23	Meeting with J. Massey re: action for declaratory judgment.	0.20
Wolfe, T.	10/10/23	Correspond with J. Massey re: draft action for declaratory judgment.	0.10
Wolfe, T.	10/10/23	Research factual background for draft declaratory judgment action (0.8); draft factual background statement for action for declaratory judgment (1.40).	2.20
Wolfe, T.	10/10/23	Draft introductory sections of action for declaratory judgment.	0.90
Wolfe, T.	10/10/23	Draft cause of action and relief for declaratory judgment action.	0.40
Wolfe, T.	10/10/23	Complete draft complaint for declaratory judgment.	1.40
Barefoot, L.A.	10/11/23	Review notice of proposed order re FTX settlement (0.1); corresp. J.Vanlare, A.Weaver, J.Massey re submission of same (0.1); review update of C.Ellison (FTX) testimony (0.2).	0.40
Levander, S.L.	10/11/23	Analysis re Sam Bankman-Fried trial testimony.	0.80
Massey, J.A.	10/11/23	Correspondence with L. Barefoot re: FTX proposed order (.2); outline process for submission (.3); coordinate filing of same (.2); draft email to chambers re same (.2).	0.90
Massey, J.A.	10/11/23	Correspondence with T. Wolfe re: adversary complaint (.4).	0.40
Ross, K.	10/11/23	Correspondence with L. Barefoot and T. Vaughn re FTX opinion	0.10
Beriss, M.	10/11/23	Filing proposed order in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1); confer B. Cyr. Re same (0.1)	0.20
Cyr, B.J.	10/11/23	Coordinate filing of revised proposed order	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		approving settlement with FTX	
Barefoot, L.A.	10/12/23	Call with J. Massey re: adversary complaint.	0.40
Lynch, T.	10/12/23	Call with J. Massey and T. Wolfe re: action for declaratory judgment.	0.10
Massey, J.A.	10/12/23	Revisions to draft rogatories (.1); correspondence with K. Ross, L. Barefoot re: same (.1).	0.20
Massey, J.A.	10/12/23	Correspondence L. Barefoot re: declaratory judgment (.2), further correspondence M. Weinberg re: same (.2).	0.40
Massey, J.A.	10/12/23	Revisions to draft declaratory judgment.	1.40
Massey, J.A.	10/12/23	Further revisions to declaratory judgment complaint.	0.80
Massey, J.A.	10/12/23	Call with L. Barefoot re: adversary complaint.	0.40
Massey, J.A.	10/12/23	Call with T. Wolfe and T. Lynch (partial) re: action for declaratory judgment.	0.40
Ross, K.	10/12/23	Revise creditor discovery requests further (.5); correspondence with J. Massey re same (.1)	0.60
Wolfe, T.	10/12/23	Revise complaint re: declaratory judgment incorporating L. Barefoot, J. Massey feedback.	0.70
Wolfe, T.	10/12/23	Reviewed J. Massey revisions re: action for declaratory judgment (0.20); correspond with L. Barefoot and J. Massey re: same (0.10).	0.30
Massey, J.A.	10/13/23	Correspondence with L. Barefoot, K. Ross re: interrogatories.	0.30
Massey, J.A.	10/13/23	Revise draft declaratory judgment complaint.	0.20
Wolfe, T.	10/13/23	Incorporate L. Barefoot feedback into complaint for declaratory judgment (1.70); correspond with J. Massey re: same (0.10).	1.80
Boiko, P.	10/13/23	Supervise e-filing of Notice Regarding Debtors' Objection to the Motion Authorizing the Issuance of Subpoenas (0.1); confer with	0.20

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NAME	DATE	DESCRIPTION	HOURS
		M. Beriss re same (0.1).	
Barefoot, L.A.	10/16/23	Call with J. VanLare, J. Massey, E. Diers (Hughes Hubbard), T. Helfrick (Hughes Hubbard) regarding Gemini arbitrations.	0.40
Barefoot, L.A.	10/16/23	Correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) regarding Gemini arbitration order regarding stay request (0.3); follow up correspondence with J.Massey regarding research questions regarding same (0.2); correspondence with A.Diers (HHR), J.Massey regarding arbitration order (0.1); analyze same (0.3); correspondence with J.Vanlare, S.O'Neal, J.Massey regarding same (0.2); correspondence with A.Berman (Pillsbury), A.Saenz, A.Weaver regarding former director demand for board minutes (0.2); correspondence with J.Massey, J.Pogorzelski (A&M), P.Kinealy (A&M) regarding analysis regarding Gemini earn claims for Gemini stay request (0.2).	1.50
O'Neal, S.A.	10/16/23	Correspondence with L. Barefoot regarding 3AC declaratory judgment.	0.10
O'Neal, S.A.	10/16/23	Further correspondence with L. Barefoot regarding Gemini arbitration.	0.10
O'Neal, S.A.	10/16/23	Correspondence with Luke Barefoot, J.Massey, E.Diers (Hughes Hubbard) regarding Gemini arbitration.	0.30
VanLare, J.	10/16/23	Call with J. Massey, L. Barefoot, E. Diers (Hughes Hubbard), T. Helfrick (Hughes Hubbard) regarding Gemini arbitrations.	0.40
Zutshi, R.N.	10/16/23	Analyze third-party subpoenas.	0.80
Zutshi, R.N.	10/16/23	Planning for strategy on third party subpoenas.	0.90
Zutshi, R.N.	10/16/23	Communications with A Pretto Sakmann (.9), re third party subpoenas; further correspondence, J Gottlieb and D Isaacs	1.90

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NAME	DATE	DESCRIPTION	HOURS
		(MoCo) (.6) regarding same; correspondence J. Aschbrenner (Dentons) regarding same (.4).	
Levander, S.L.	10/16/23	Analysis re third party subpoena.	1.10
Massey, J.A.	10/16/23	Correspondence L. Barefoot re: Gemini arbitration (.2); correspondence D. Schwartz regarding same (.1); correspondence P. Kinealy (A&M) regarding same (.2); correspondence T. Wolfe regarding research for same (.2).	0.70
Massey, J.A.	10/16/23	Revisions to adversary complaint (1.7); correspondence L. Barefoot, T. Wolfe re: same (.2).	1.90
Massey, J.A.	10/16/23	Call with L. Barefoot, J. VanLare, E. Diers (Hughes Hubbard), T. Helfrick (Hughes Hubbard) regarding Gemini arbitrations.	0.40
Rathi, M.	10/16/23	Correspondence with S. Levander and R. Zutshi regarding third party subpoena.	0.20
Ross, K.	10/16/23	revise discovery requests per S. O'Neal (.2); correspondence with L. Barefoot and S. O'Neal regarding same (.1)	0.30
Schulman, M.A.	10/16/23	Correspond with S. Levander regarding third party subpoena.	0.10
Wolfe, T.	10/16/23	Incorporate J. Massey feedback into complaint for declaratory judgment (0.30); prepare documents for J. Massey, L. Barefoot review (0.10); correspond with J. Massey, L. Barefoot re: same (0.20).	0.60
Barefoot, L.A.	10/17/23	Call with J. Massey re: Gemini arbitration.	0.10
Barefoot, L.A.	10/17/23	Review counterparty settlement order as entered.	0.10
Barefoot, L.A.	10/17/23	Review A&M analysis re Gemini claims re arbitration order (0.2); correspondence P. Wirtz (A&M), J. Massey re same (0.2); review research re collateral estoppel (0.3).	0.70
O'Neal, S.A.	10/17/23	Review incoming letter from counsel re settlement offer	0.10

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	10/17/23	Call with A Pretto-Sakmann (Genesis) regarding third-party subpoena.	0.50
Zutshi, R.N.	10/17/23	Planning for response to third party subpoena and court order.	0.80
Zutshi, R.N.	10/17/23	Call with M. Rathi, M. Califano (Dentons), J. Aschbrenner (Dentons) re: third-party subpoenas	0.50
Zutshi, R.N.	10/17/23	Call with M. Rathi re: third-party subpoenas	0.30
Levander, S.L.	10/17/23	Call with M. Rathi and M. Schulman re: third party subpoena research	0.50
Massey, J.A.	10/17/23	Correspondence M. Hatch re: counterparty settlement order as-entered	0.10
Massey, J.A.	10/17/23	Review UCC draft joinder (.1); correspondence L. Barefoot, C. West (W&C) re: same (.2).	0.30
Massey, J.A.	10/17/23	Correspondence P. Wirtz re: analysis of claims (.3); L. Barefoot re: same (.3).	0.60
Massey, J.A.	10/17/23	Correspondence T. Wolfe re: collateral estoppel research (.3); correspondence, L. Barefoot re: Gemini Earn claims (.3).	0.60
Massey, J.A.	10/17/23	Correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re: withdrawal of 3AC coordination motion	0.20
Massey, J.A.	10/17/23	Call with L. Barefoot re: Gemini arbitration	0.10
Rathi, M.	10/17/23	Litigation legal research re: subpoenas (4.3); related correspondence with R. Zutshi, S. Levander, M. Schulman (1.2); reviewing related documents (0.6)	6.10
Rathi, M.	10/17/23	Call with M. Schulman and S. Levander re: third party subpoena research (0.5); call with R. Zutshi re: the same (0.3)	0.80
Rathi, M.	10/17/23	Call with R. Zutshi, M. Califano (Dentons), J. Aschbrenner (Dentons) re: third party subpoenas (0.5); circulating notes for the same (0.3); related correspondence with A.	1.00



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NAME	DATE	DESCRIPTION	HOURS
		Wang (Morrison Cohen) (0.2).	
Schulman, M.A.	10/17/23	Call with M. Rathí and S. Levander re: third party subpoena research.	0.50
Schulman, M.A.	10/17/23	Legal research regarding third party subpoena (0.4); correspond with M. Rathí on same (0.1).	0.50
Wolfe, T.	10/17/23	Research case law re: arbitration discovery.	1.10
Wolfe, T.	10/17/23	Research FAA arbitration discovery.	0.30
Barefoot, L.A.	10/18/23	Review T.Wolfe research re potential stay of pending litigation	0.20
VanLare, J.	10/18/23	Reviewed potential causes of action (.5)	0.50
Zutshi, R.N.	10/18/23	Prepare for court conference regarding third party subpoena.	0.90
Zutshi, R.N.	10/18/23	Call with court and with M.Schulman, J. Aschbrenner (Dentons), C.Zalka (Weil), and regulator regarding third party subpoena.	0.40
Zutshi, R.N.	10/18/23	Planning regarding follow-up on third-party subpoena.	0.30
Zutshi, R.N.	10/18/23	Communications with A. Pretto Sakmann (Genesis), C. Zalka (Weil) and M. Califano (Dentons) regarding third-party subpoena.	0.90
Massey, J.A.	10/18/23	Correspondence with T. Wolfe re: research relating to third party discovery (.4)	0.40
Rathí, M.	10/18/23	Drafting correspondence related to third party subpoena	0.80
Schulman, M.A.	10/18/23	Correspond with M. Rathí on third party subpoena.	0.10
Schulman, M.A.	10/18/23	Review materials for call with court regarding third party subpoena.	0.20
Schulman, M.A.	10/18/23	Call with court and with R. Zutshi, J. Aschbrenner (Dentons), C.Zalka (Weil), and regulator regarding third party subpoena.	0.40
Schulman, M.A.	10/18/23	Correspondence with S. Levander and M. Rathí regarding court call on third party	0.10

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		subpoena.	
Zutshi, R.N.	10/19/23	Communications with J. Aschbrenner (Dentons) regarding third party subpoena	0.40
Fike, D.	10/19/23	Correspondence with B. Lenox re FTX stay motion	0.10
Rathi, M.	10/19/23	Analysis of third party subpoena	1.00
Rathi, M.	10/19/23	Correspondence with A. Wang (Morrison Cohen), R. Zutshi, M. Schulman re: prior regulatory productions (0.5); call with R. Zutshi re: the same (0.1); call with A. Wang (Morrison Cohen) re: the same (0.1); call with M. Schulman re: the same (0.2).	0.90
Schulman, M.A.	10/19/23	Correspond with M. Rathi regarding third party subpoena.	0.30
Schulman, M.A.	10/19/23	Call with M. Rathi re: third party subpoena productions.	0.20
Zutshi, R.N.	10/20/23	Correspondence with A. Pretto-Sakmann (Genesis) regarding third-party subpoena	0.60
Zutshi, R.N.	10/20/23	Analyze materials in connection with third party subpoena.	0.90
Zutshi, R.N.	10/20/23	Correspondence communications with M. Rathi regarding third party subpoena response.	0.30
Zutshi, R.N.	10/20/23	Call with M. Rathi re: the same	0.40
Rathi, M.	10/20/23	Reviewing dockets of parallel cases	0.50
Rathi, M.	10/20/23	correspondence related to previous regulatory production with M. Schulman, R. Zutshi, J. Vines and A. Wang (Morrison Cohen) (0.9); reviewing materials sent as part of the same (0.8).	1.70
Rathi, M.	10/20/23	Analysis of proposed responses to third-party subpoena and proposed responses(1.5); call with R. Zutshi re: the same (0.4).	1.90
Schulman, M.A.	10/20/23	Correspond with M. Rathi regarding response to third-party subpoena.	0.10

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Cyr, B.J.	10/20/23	Coordinate filing and service of notices of receipt of payment from DCG and DCGI and notices of adjournment in DCG adversary proceedings; confer with C. Ribeiro and J. Olukotun re: same.	0.10
Barefoot, L.A.	10/21/23	Correspondence with E. Diers (HHR), J. Massey regarding potential injunction regarding Asquith Gemini arbitration (0.1); correspondence with A. Pretto-Sakmann (Genesis), J. Massey regarding same (0.1).	0.20
O'Neal, S.A.	10/21/23	Review and comment on Gemini interrogatories.	0.50
Massey, J.A.	10/21/23	Correspondence L. Barefoot regarding Gemini complaint (.1); correspondence with S. Bremer regarding same (.2).	0.30
Massey, J.A.	10/21/23	Research regarding third party discovery (.3).	0.30
Ross, K.	10/21/23	Review S. O'Neal comments to discovery requests (.1); correspondence with S. O'Neal re same (.1)	0.20
Barefoot, L.A.	10/22/23	Correspondence A. Pretto-Sakmann (Genesis), J. Massey regarding Gemini potential injunction.	0.10
Bremer, S.	10/22/23	Draft motion to extend the stay regarding Asquith arbitration.	7.30
Massey, J.A.	10/22/23	Correspondence L. Barefoot, A. Pretto-Sakmann (Genesis) regarding Gemini arbitration (.1).	0.10
Coelho Reverendo Vidal, M.	10/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Gemini counterclaims	0.60
Barefoot, L.A.	10/23/23	Correspondence with J. Massey, J. Vanlare, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. VanVoorhees (Genesis) re timeline for finality of FTX settlement order	0.10
Barefoot, L.A.	10/23/23	Call with A. Pretto-Sakmann (Genesis) and J. Massey re motion to stay arbitration (0.2);	1.10

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		correspondence with C. West (W&C) re same (0.1); correspondence with E. Diers (HHR) and J. Massey re same (0.1); correspondence with E. Diers (HHR) and J. Massey re questions on Gemini arbitration (0.2) ; review revisions to draft Gemini doc requests (0.3); correspondence with S. O' Neal, K. Ross, and J. Massey re same (0.1); correspondence with C. West (W&C), K. Ross re same (0.1).	
Barefoot, L.A.	10/23/23	Call with J. Massey re: motion to stay arbitration.	0.10
Zutshi, R.N.	10/23/23	Call with M. Califano (Dentons), J. Aschbrenner (Dentons), M. Rathi, and M. Lafferman (Dentons) re: subpoena production schedule	0.80
Zutshi, R.N.	10/23/23	Call with M. Rathi and Counsel for Genesis re: third party subpoena (.7); call with M. Rathi re: the same (.4)	1.10
Zutshi, R.N.	10/23/23	Planning for response to third party subpoena.	0.40
Zutshi, R.N.	10/23/23	Correspondence with J. Aschbrenner (Dentons) regarding third party subpoena	1.00
Bremer, S.	10/23/23	Revise complaint for motion to extend stay.	0.60
Levander, S.L.	10/23/23	Meeting with M. Rathi re: third party subpoena	0.40
Massey, J.A.	10/23/23	Call with K. Ross re motion to stay arbitration and related filings	0.70
Massey, J.A.	10/23/23	Call with L. Barefoot re: motion to stay arbitration	0.10
Massey, J.A.	10/23/23	Call with A. Pretto-Sakmann (Genesis) and L. Barefoot re: motion to stay arbitration	0.20
Massey, J.A.	10/23/23	Correspondence with L. Barefoot re: Gemini complaint (.2); corresp, E. Diers (HH) re: same (.1).	0.30
Massey, J.A.	10/23/23	Revisions to draft Gemini complaint.	0.90
Massey, J.A.	10/23/23	Correspondence to K. Ross re: Gemini	0.50

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		complaint.	
Massey, J.A.	10/23/23	Correspondence with J. VanLare, D. Islim (Genesis), A. Pretto-Sakmann (Genesis) re: FTX final order timing	0.20
Massey, J.A.	10/23/23	Revisions to draft Gemini complaint, motion, memo of law	2.40
Rathi, M.	10/23/23	Reviewing documents produced by co-counsel in regulatory production (2.5); reviewing master chronology internally for the same (1.0).	3.50
Rathi, M.	10/23/23	Call with M. Califano (Dentons), R. Zutshi, J. Aschbrenner (Dentons), and M. Lafferman (Dentons) re: subpoena production schedule (0.8); summarizing action items and call notes from the same (0.8).	1.60
Rathi, M.	10/23/23	Call with R. Zutshi and Counsel for Genesis re: third party subpoena (.7); call with R. Zutshi re: the same (.4); related correspondence with counsel for Genesis (.3); preparation for the same (.5)	1.90
Rathi, M.	10/23/23	Correspondence with A. Wang (Morrison Cohen) re: third party subpoena	0.40
Rathi, M.	10/23/23	Meeting with S. Levander re: third party subpoena	0.30
Ross, K.	10/23/23	Calls with J. Massey re sealing motion (.7); correspond with J. Massey re automatic stay motion (.1); review adversary proceeding complaint (.5); revise same (1.2); revise memo of law for injunction and to extend stay (3.1); revise discovery requests further (.2); correspond with L. Barefoot re adjournment of DCG adversary proceeding (.1); call with F. Siddiqui (Weil) re same (.1);	6.00
Dyer-Kennedy, J.	10/23/23	Correspondence with S. Saran, A. Gallagher and G. Tung regarding Motion to Enjoin filing preparation	0.40
Barefoot, L.A.	10/24/23	Call with J. Massey re: stay of counterparty	0.20

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NAME	DATE	DESCRIPTION	HOURS
		arbitration.	
Barefoot, L.A.	10/24/23	Call with K. Ross re motion to stay arbitration.	0.10
Barefoot, L.A.	10/24/23	Initial review and revision of counterparty injunctive complaint and related pleadings (1.7); correspondence with K. Ross, T. Wolfe, and J. Massey re same (0.3); correspondence with T. Wolfe re notice of hearing revisions (0.1); review further revisions to counterparty injunctive relief suite of pleadings (0.7); correspondence with C. West (W&C) and K. Ross re same (0.2); call with C. West (W&C) re same (0.1); correspondence with E. Diers (HHR), K. Ross, and J. Massey re same (0.3); review K. Gonzalez advice re arbitral confidentiality rules (0.1); revise sealing motion re counterparty arbitration PI (0.1); correspondence with A. Pretto-Sakmann (Genesis) re counterparty claims PI pleadings (0.1).	3.70
Barefoot, L.A.	10/24/23	Review and discuss comments with J. Massey	0.40
O'Neal, S.A.	10/24/23	Call with L. Barefoot re counterparty litigation	0.10
Zutshi, R.N.	10/24/23	planning for response to third party subpoena.	0.80
Zutshi, R.N.	10/24/23	Attention to emails regarding third party subpoenas.	0.70
Zutshi, R.N.	10/24/23	Call with Counsel for Genesis, Genesis employee, and M. Rathi re: third party subpoena	0.80
Zutshi, R.N.	10/24/23	Call with M. Rathi re: third-party subpoena production	1.20
Zutshi, R.N.	10/24/23	Call with M. Schulman (partial), M. Rathi and V. Upadhyaya (Morrison Cohen) (partial) re: coordination on response to third party subpoena	0.30
Saenz, A.F.	10/24/23	Correspondence with M. Rathi to discuss third party subpoena (0.4); correspondence with	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Morrison Cohen regarding same (0.4).	
Gonzalez, K.	10/24/23	Consulted with J.Massey, K.Ross on arbitration sealed filing question.	0.30
Massey, J.A.	10/24/23	Correspondence with K. Ross re: motion for preliminary injunction (.1), correspondence with L. Barefoot re: same (.4), correspondence with E. Diers (HH) re: same (.5).	1.00
Massey, J.A.	10/24/23	Revisions to Asquith complaint, memorandum of law, and motion pre-filing	1.40
Massey, J.A.	10/24/23	Coordinate filing logistics for adversary complaint (.3); further correspondence with L. Barefoot, K. Ross re: same (.4).	0.70
Massey, J.A.	10/24/23	Revisions to motion to seal (.7); revisions to notice of hearing (.2).	0.90
Massey, J.A.	10/24/23	Correspondence with B. Cyr re: filing	0.10
Massey, J.A.	10/24/23	Correspondence with L. Barefoot re: comments to complaint from Hughes Hubbard (.4); coordinate filing mechanics (.2).	0.60
Massey, J.A.	10/24/23	Correspondence with C. West (W&C) re: adversary complaint (.1); review and discuss comments with L. Barefoot (.4); revisions to complaint and memorandum of law (.5).	1.00
Massey, J.A.	10/24/23	Correspondence with K. Ross and T. Wolfe re: filing logistics and finalizing documents	0.60
Massey, J.A.	10/24/23	Call with K. Ross and T. Wolfe re: filing of adversary proceeding	0.50
Massey, J.A.	10/24/23	Call with K. Ross re: filing of adversary proceeding	0.20
Massey, J.A.	10/24/23	Call with L. Barefoot re: stay of counterparty arbitration	0.20
Massey, J.A.	10/24/23	Correspondence with K. Gonzalez re: counterparty arbitration	0.50
Rathi, M.	10/24/23	Research into internal documents related to third-party subpoena production	0.80

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Rathi, M.	10/24/23	Drafting searches responsive to third-party subpoena	1.80
Rathi, M.	10/24/23	Reviewing and analyzing documents provided by company related to third-party subpoena	1.60
Rathi, M.	10/24/23	Call with Counsel for Genesis, Genesis employee, and R. Zutshi re: third party subpoena	0.80
Rathi, M.	10/24/23	Call with R. Zutshi re: third-party subpoena production	1.20
Rathi, M.	10/24/23	Call with R. Zutshi, M. Schulman, and V. Upadhyaya (Morrison Cohen) re: coordination on response to third party subpoena (0.5); prep for the same (0.2)	0.70
Rathi, M.	10/24/23	Correspondence with A. Saenz, J. Vines, J. Levy, V. Uphadyaya (Morrison Cohen), M. Schulman and Genesis employees re: third party subpoena production	2.00
Rathi, M.	10/24/23	Analysis of third-party subpoena requests	0.50
Ross, K.	10/24/23	Call w/ T. Wolfe re sealing motion (.1); call w/ J. Massey re filing of adversary proceeding (.2); call w/ J. Massey, T. Wolfe re filing of adversary proceeding (.5); call w/ L. Barefoot re motion to stay adversary proceeding (.1) corresp. w/ T. Wolfe, J. Massey, J. Dyer-Kennedy re preparation of adversary filing materials (.4); revise adversary proceeding complaint (1.5); revise motion to stay adversary proceeding (1.5); revise sealing motion (2.5); review notice of hearing (.5); corresp. w/ T. Wolfe re revisions to adversary proceeding filings (.5)	7.80
Ross, K.	10/24/23	Prepare adversary proceeding documents for filing (2); final review of same (1); coordinate filing of same with J. Massey, T. Wolfe, S. Saran. J. Dyer-Kennedy, G. Tung (1.5)	4.50
Schulman, M.A.	10/24/23	Review correspondence regarding third-party	0.60



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		subpoena.	
Schulman, M.A.	10/24/23	Correspond with M. Rathi on third-party subpoena.	0.70
Schulman, M.A.	10/24/23	Call with R. Zutshi (partial - .3), M. Rathi and V. Upadhyaya (Morrison Cohen – partial .1) re: coordination on response to third party subpoena	0.50
Schulman, M.A.	10/24/23	Document review for third-party subpoena response.	0.20
Wolfe, T.	10/24/23	Call with K. Ross re sealing motion	0.10
Wolfe, T.	10/24/23	Incorporate L. Barefoot comments on hearing notice.	0.10
Wolfe, T.	10/24/23	Call with J. Massey and K. Ross re: filing of adversary proceeding.	0.40
Wolfe, T.	10/24/23	Finalized adversary proceeding documents for filing (1.2); reviewed redactions (0.6); updated adversary proceeding documents to incorporate J. Massey, K. Ross comments (0.3); correspond with B. Cyr re: filling (0.3).	2.40
Wolfe, T.	10/24/23	Update hearing notice for adversary proceeding (0.1); prepare for filing (0.2); correspond with B. Cyr re: same (0.1).	0.40
Wolfe, T.	10/24/23	Draft motion to seal (2.0); correspond with K. Ross, J. Massey re: same (0.3).	2.30
Wolfe, T.	10/24/23	Draft notice of hearing (0.4); correspond with K. Ross re: same (0.1).	0.50
Wolfe, T.	10/24/23	Draft adversary proceeding motion.	1.20
Wolfe, T.	10/24/23	Draft notice of hearing for motion.	0.30
Wolfe, T.	10/24/23	Incorporate J. Massey comments on motion draft (0.8); incorporate J. Massey comments on hearing notice (.2)	1.00
Wolfe, T.	10/24/23	Incorporate K. Ross comments on motion (0.4); incorporate K. Ross comments on hearing notice (0.2).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	10/24/23	Correspondence with S. Saran, A. Gallagher, G. Tung, M. Hatch and K. Ross regarding Motion to Enjoin filing	1.00
Dyer-Kennedy, J.	10/24/23	Prepared edits to Motion to Enjoin per K. Ross	1.50
Dyer-Kennedy, J.	10/24/23	Prepared exhibits to Motion to Enjoin for filing per T. Wolfe	2.00
Dyer-Kennedy, J.	10/24/23	Correspondence with T. Wolfe regarding preparation of exhibits for filing	0.30
Gallagher, A.	10/24/23	Prepared edits to Memorandum of Law for filing per K. Ross	3.40
Saran, S.	10/24/23	Bluebooked Motion to Enjoin and combined paralegal edits per K. Ross	2.30
Saran, S.	10/24/23	Assisted with preparing all components of Motion to Extend Stay for filing per K. Ross	7.80
Tung, G.	10/24/23	Assistance with Motion to Extend Stay filing per K. Ross	3.00
Tung, G.	10/24/23	Preparing TOC/TOA for memorandum of law filing per K. Ross	1.00
Tung, G.	10/24/23	Bluebooking, proofing, cite-checking Motion to Enjoin Actions brief per K. Ross	3.00
Cyr, B.J.	10/24/23	Coordinate commencement of adversary proceeding against E. Asquith and filing of motion to enjoin arbitration (0.8); confer with J. Massey, K. Ross, and J. Olukotun re: same (0.3).	1.10
Olukotun, J.I.	10/24/23	Create new AP case, file Complaint, Motion for Preliminary Injunction with supporting papers, Motion to Seal, and Notice of Hearing in USBC/SDNY: Genesis Global Capital, LLC v. Asquith, confer. B. Cyr.	5.40
Barefoot, L.A.	10/25/23	Meeting with J. Massey and R. Carter re counterparty complaints next steps.	0.60
Barefoot, L.A.	10/25/23	Call with S. O'Neal re claims and discovery as to counterparty	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/25/23	Follow up correspondence with A. Gariboldi, R. Carter, K. Ross, and J. Massey re next steps re counterparty claims.	0.20
Barefoot, L.A.	10/25/23	Review A. Mitchell research re counterparty purported foreclosure (0.7); correspondence with K. Ross, A. Pretto-Sakmann (Genesis) re counterparty arbitral injunction action (0.1); correspondence with E. Diers (HHR) re same (0.1); correspondence A. Weaver, L. Dassin re former officer indemnification claims (0.1); correspondence P. Wirtz (A&M), J. Sciametta (A&M) re info request re counterparty withdrawals (0.2); follow up correspondence with A. Van Zandt (A&M), J. Sciametta (A&M), J. Massey re same (0.1); correspondence K. Ross, S. O'Neal, K. West (W&C) re interrogatories (0.1).	1.40
Barefoot, L.A.	10/25/23	Call with D. Schwartz re counterparty complaints updates 10/25.	0.30
O'Neal, S.A.	10/25/23	Call with L. Barefoot re claims and discovery as to counterparty	0.30
O'Neal, S.A.	10/25/23	Correspondence with L. Barefoot, J. Massey re counterparty discovery	0.20
Zutshi, R.N.	10/25/23	Call with M. Rathi, M. Schulman (partial) re: response to third party subpoena	0.90
Zutshi, R.N.	10/25/23	Revise proposal regarding third party subpoena.	1.70
Zutshi, R.N.	10/25/23	Correspondence with M. Califano (Denton) regarding third party subpoena.	0.50
Gariboldi, A.	10/25/23	Correspond with J. Berman (Kroll), L. Barefoot, D. Schwartz, J. Massey, K. Ross, and R. Carter re counterparty claims.	1.20
Massey, J.A.	10/25/23	Correspondence with L. Barefoot and A. Gariboldi re: counterparty proofs of claim	0.30
Massey, J.A.	10/25/23	Correspondence with A. Van Zandt (A&M) re: solvency	0.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/25/23	Draft outline of counterparty complaints	0.80
Massey, J.A.	10/25/23	Correspondence with R. Carter re: research for counterparty complaints	0.20
Massey, J.A.	10/25/23	Call with D. Schwartz re: drafting of counterparty complaints	0.10
Massey, J.A.	10/25/23	Meeting with L. Barefoot and R. Carter re counterparty complaints next steps	0.60
Rathi, M.	10/25/23	drafting proposed response to third-party subpoena (2); revising the same based on R. Zutshi feedback (1.9); related correspondence with Genesis employee, M. Schulman and R. Zutshi (.9)	4.80
Rathi, M.	10/25/23	Reviewing additional documents added to search related to third-party subpoena (1.2); related correspondence with J. Levy (.2)	1.40
Rathi, M.	10/25/23	Call with M. Schulman and R. Zutshi re response to third party subpoena	0.90
Rathi, M.	10/25/23	Reviewing complaint filed in related case	0.30
Ross, K.	10/25/23	Correspond with L. Barefoot and A. Pretto-Sakmann (Genesis) re as-filed copies of motion to stay arbitration and related filings (.1); correspond with S. Cheung, M. Hatch, and T. Wolfe re courtesy copies for same (.5)	0.60
Schulman, M.A.	10/25/23	Review of documents for third party subpoena response (.4); correspond with M. Rathi re same (.3)	0.70
Schulman, M.A.	10/25/23	Meet with R. Zutshi (partial) and M. Rathi on response to third party subpoena.	0.90
Schulman, M.A.	10/25/23	Revise correspondence regarding third party subpoena response.	0.70
Schwartz, D.Z.	10/25/23	Call with J. Massey re: drafting of counterparty complaints (0.1); call with L. Barefoot re counterparty complaints updates 10/25 (0.3); research open issues re counterparty complaints, including factual basis (.6)	1.00

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	10/25/23	Meeting with L. Barefoot and J. Massey re counterparty complaints next steps	0.60
Carter, R.	10/25/23	Research FRCP 9(b) question.	3.80
Wolfe, T.	10/25/23	Review adversary proceeding materials to be filed (1.20); correspond with M. Hatch, K. Ross, G. Tung, S. Saran re: same (0.50); coordinate with S. Cheng on delivery of materials (0.20).	1.90
Dyer-Kennedy, J.	10/25/23	Assisted T. Wolfe and S. Saran with preparation and delivery of courtesy copies of Motion to Enjoin and accompanying papers	3.00
Dyer-Kennedy, J.	10/25/23	Coordinated preparation of media for courtesy copies per T. Wolfe	1.00
Gallagher, A.	10/25/23	Prepared courtesy copies per T. Wolfe	1.20
Saran, S.	10/25/23	Prepared, quality checked, and coordinated printing and mailing of courtesy copies per K. Ross	6.00
Tung, G.	10/25/23	Coordinating unredacted courtesy copies per T. Wolfe	1.50
Cheung, S.Y.	10/25/23	Phone call to court regarding sealed filing.	0.20
Cyr, B.J.	10/25/23	Coordinate submission of courtesy copies and sealed complaint to clerk's office and chambers (.1); confer with S. Saran and J. Dyer-Kennedy re: same (.1).	0.20
Olukotun, J.I.	10/25/23	Create daily monitor in USBC/SDNY and circulate docket to team.	0.10
Olukotun, J.I.	10/25/23	Delivered Courtesy Copies of Motion to Seal to Judge Lane to FedEx.	0.40
Barefoot, L.A.	10/26/23	Review A. Gariboldi research re constructive trust allegations in Gemini claim (0.3); correspond with A. Signoracci (Chartwell), J. Massey re Asquith injunctive action (0.2); correspond with E.Diers (HHR) re Asquith injunctive action (0.1); review A. Gariboldi analysis re Gemini pledge agreements (0.3);	3.70

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NAME	DATE	DESCRIPTION	HOURS
		correspond with A. Gariboldi, J. Massey, and K. Ross re same (0.1); revise outline of Genesis foreclosure complaints for draft (0.4); call with J. Massey re Gemini actions (0.5); correspond with B. Rozen (Proskauer), J. Sazant (Proskauer), J. Vanlare, and J. Massey re AHG request re memo on Gemini foreclosure (0.2); correspond with J. Massey, M. Vidal re Gemini solvency allegations (0.2); correspond with A. VanZandt (A&M) re same (0.2); correspond with P. Wirtz (A&M) re same (0.1); analyze GGC schedules re insolvency allegations (0.4); correspond with C. West (W&C), S. Kaul (W&C), K. Ross re interrogatories to Gemini (0.3); finalize same (0.1); correspond with J. Massey, D. Schwartz re structure of Gemini complaints (0.3).	
Barefoot, L.A.	10/26/23	Call with E. Diers (HHR) re counterparties arbitration injunction.	0.10
Barefoot, L.A.	10/26/23	Call with K. Ross re draft discovery requests.	0.10
Barefoot, L.A.	10/26/23	Call with J. Massey re: counterparty complaints.	0.20
Barefoot, L.A.	10/26/23	Call with J. Massey, A. Signoracci (Chartwell) re: Asquith arbitration.	0.30
Barefoot, L.A.	10/26/23	Call with J. Massey, M. Coelho Reverendo Vidal re: counterparty complaints.	0.30
Barefoot, L.A.	10/26/23	Call with J. Massey, M. Coelho Reverendo Vidal, P. Wirtz (A&M), A. Van Zandt (A&M) re: solvency.	0.20
O'Neal, S.A.	10/26/23	Correspondence with L. Barefoot and K. Ross re counterparty interrogatories and document requests	0.10
Zutshi, R.N.	10/26/23	Call with M. Rathi re: draft response to counsel in third party subpoena	0.40
Zutshi, R.N.	10/26/23	Call with M. Califano (Dentons), J. Aschbrenner (Dentons), M. Rathi and M.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Lafferman (Dentons) re: subpoena production	
Zutshi, R.N.	10/26/23	Call with M. Rathi and Genesis employees re: third party subpoena response	0.60
Zutshi, R.N.	10/26/23	Planning for response to third party subpoena.	0.50
Gariboldi, A.	10/26/23	Correspond with L. Barefoot, D. Schwartz, J. Massey, K. Ross, A. Mitchell and R. Carter re counterparty claim.	0.80
Gariboldi, A.	10/26/23	Meeting with D. Schwartz, J. Massey, K. Ross, and R. Carter re counterparty complaint next steps for 10/26.	0.70
Massey, J.A.	10/26/23	Correspondence with D. Schwartz re: counterparty complaints	0.10
Massey, J.A.	10/26/23	Correspondence with K. Ross re: Asquith complaint	0.20
Massey, J.A.	10/26/23	Correspondence with L. Barefoot re: counterparty complaint (.2); correspondence with A. Gariboldi re: solvency (.2).	0.40
Massey, J.A.	10/26/23	Call with L. Barefoot re: counterparty actions	0.50
Massey, J.A.	10/26/23	Meeting with D. Schwartz, K. Ross, A. Gariboldi and R. Carter re Gemini complaint next steps for 10/26.	0.70
Massey, J.A.	10/26/23	Call with L. Barefoot re: counterparty complaint	0.20
Massey, J.A.	10/26/23	Call with L. Barefoot, A. Signoracci (Chartwell) re: Asquith arbitration	0.30
Massey, J.A.	10/26/23	Call with L. Barefoot, M. Coelho Reverendo Vidal re: counterparty complaints	0.30
Massey, J.A.	10/26/23	Call with L. Barefoot, M. Coelho Reverendo Vidal, P. Wirtz (A&M), A. Van Zandt (A&M) re: solvency	0.20
Rathi, M.	10/26/23	Drafted proposal related to third party subpoena	1.40
Rathi, M.	10/26/23	Call with R. Zutshi re: draft response to counsel in third party subpoena	0.40

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	10/26/23	Correspondence with R. Zutshi, J. Vaughan Vines, M. Schulman and client re: third party subpoena (1.5); call with S. Levander re: the same (.1)	1.60
Rathi, M.	10/26/23	Call with M. Califano (Dentons), J. Aschbrenner (Dentons), R. Zutshi, and M. Lafferman (Dentons) re: subpoena production	0.60
Rathi, M.	10/26/23	Call with R. Zutshi and Genesis employees re: third party subpoena response	0.60
Ross, K.	10/26/23	Call with L. Barefoot re discovery requests (.1); Meeting with D. Schwartz, J. Massey, A. Gariboldi, and R. Carter re counterparty complaint next steps for 10/26. (.7); review complaint precedents (.5); correspond with R. Carter and J. Massey re same (.2); revise discovery requests per L. Barefoot comments (.2); finalize discovery requests for service (.1);	1.80
Schulman, M.A.	10/26/23	Correspond with M. Rathi on third party subpoena response.	0.30
Schwartz, D.Z.	10/26/23	Meeting with J. Massey, K. Ross, A. Gariboldi, and R. Carter re counterparty complaint next steps for 10/26. (.7); analysis re background materials on counterparty complaints (2.3).	3.00
Carter, R.	10/26/23	Meeting with D. Schwartz, J. Massey, K. Ross, and A. Gariboldi re Gemini complaint next steps for 10/26.	0.70
Carter, R.	10/26/23	Research complaint precedents.	1.80
Carter, R.	10/26/23	Meeting with A. Gariboldi and S. Libberton re Complaint precedent research.	0.30
Wolfe, T.	10/26/23	Research adversary complaint procedure (0.1); correspond with J. Massey, K. Ross re: same (0.1).	0.20
Coelho Reverendo Vidal, M.	10/26/23	Call with L. Barefoot and J. Massey re: counterparty complaints	0.30



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NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	10/26/23	Call with L. Barefoot, J. Massey, P. Wirtz (A&M), A. Van Zandt (A&M) re: solvency	0.20
Libberton, S.I.	10/26/23	Research adversary proceeding precedents concerning preference, fraudulent transfer, and declaratory judgment in FTX and Celsius bankruptcies as requested by R. Carter.	1.40
Libberton, S.I.	10/26/23	Call with R. Carter and A. Gariboldi to discuss directions for further research into adversary proceeding precedents.	0.20
Libberton, S.I.	10/26/23	Pull five additional adversary complaints involving fraudulent conveyance per R. Carter and A. Gariboldi.	0.60
Barefoot, L.A.	10/27/23	Call with S. O'Neal re Gemini complaint (0.1); analyze same (0.8) ; prepare update for T. Conheeny (Special Committee), P. Aronzon (Special Committee) re Gemini complaint and next steps (0.5); correspondence with D. Schwartz and A. Weaver re next Steps on Gemini response (0.3); review Asquith summons issued by clerk (0.1); correspond with J. Massey and E. Diers (HHR) re same (0.1); correspond with A. Signoracci (Chartwell) and J. Massey re Asquith action (0.1); review summary of arguments re Gemini for AHG (0.4); correspond with J. Massey and S. O'Neal re same (0.2); correspond with S. O'Neal, J. Massey, B. Rosen (Proskauer), and J. Sazant (Proskauer) re same (0.1); review correspondence with M. DiYanni (Moelis) re Gemini action (0.1); correspond with A. Weaver and R. Zutshi re same (0.1); review A&M analysis re potential preference actions (0.2).	3.10
Barefoot, L.A.	10/27/23	Call with D. Schwartz re counterparty complaint analysis 10/27.	0.20
Barefoot, L.A.	10/27/23	Meeting with A. Weaver (partial), D. Schwartz, J. Massey, A. Gariboldi, M. Coelho Reverendo Vidal, and R. Carter re	0.40

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NAME	DATE	DESCRIPTION	HOURS
		counterparty counterclaims.	
O'Neal, S.A.	10/27/23	Correspondence with D.Islim (Genesis) re Gemini complaint (.2), review complaint (.3), correspond with special committee for same (.2)	0.70
O'Neal, S.A.	10/27/23	Call with L. Barefoot re counterparty lawsuit.	0.10
Weaver, A.	10/27/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re counterparty counterclaims	0.60
Weaver, A.	10/27/23	Evaluated counterparty complaint and related correspondence reacting to same.	0.80
Gariboldi, A.	10/27/23	Correspond with J. Massey re counterparty complaint.	0.50
Gariboldi, A.	10/27/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, J. Massey, M. Vidal, and R. Carter re counterparty counterclaims.	0.60
Massey, J.A.	10/27/23	Correspondence with team re: counterparty complaints	0.10
Massey, J.A.	10/27/23	Read counterparty complaint filed 10/27 (.5), correspondence with D. Schwartz re: same (.1).	0.60
Massey, J.A.	10/27/23	Assemble precedents for email summary of complaint (.2), correspondence with R. Carter re: revisions to anticipated complaints (.2); correspondence with R. Carter timeline for drafting (.2).	0.60
Massey, J.A.	10/27/23	Correspondence with B. Cyr re: counterparty complaint	0.20
Massey, J.A.	10/27/23	Correspondence with T. Wolfe re: service	0.10
Massey, J.A.	10/27/23	Correspondence with L. Barefoot, S. O'Neal re: counterparty collateral dispute (.3), draft bullet summary for B. Rosen (Proskauer) (.9), edits to same (.2).	1.40
Massey, J.A.	10/27/23	Correspondence with A. Gariboldi re: solvency pleading	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/27/23	Further correspondence with R. Carter re: discovery to counterparty	0.20
Massey, J.A.	10/27/23	Correspondence with A. Signoracci (Chartwell) re: complaints	0.10
Massey, J.A.	10/27/23	Calls with D. Schwartz re: counterparty counterclaims	0.30
Massey, J.A.	10/27/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, A. Gariboldi, M. Vidal, and R. Carter re counterparty counterclaims	0.60
Rathi, M.	10/27/23	Reviewing dockets for parallel cases (.7); drafting summary of the same (1)	1.70
Rathi, M.	10/27/23	Correspondence with J. Vaughan Vines, R. Zutshi re: production in response to third party subpoena (.3); finding document related to the same (.4)	0.70
Ribeiro, C.	10/27/23	Review Gemini complaint (0.4); correspond with M. Beriss, S. Cheung re AP (0.1)	0.50
Ross, K.	10/27/23	Review additional precedents for avoidance and declaratory judgment complaints (.5); correspond with R. Carter and A. Gariboldi re same (.3); review Gemini complaint (.6)	1.40
Schwartz, D.Z.	10/27/23	Call with J. Massey re: Gemini counterclaims (0.3); Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Gemini counterclaims. (.6); analysis re Gemini declaratory judgment complaint (1); research potential defenses and counterclaims re Gemini complaint (2); Call with L. Barefoot re Gemini complaint analysis 10/27 (0.2); correspond to L. Barefoot, J. Massey, A. Gariboldi, M. Vidal. R. Carter, A. Weaver re Gemini complaint analysis 10/27 (1.5).	5.60
Wildner, A.	10/27/23	Research on English contract law questions regarding enforcement of non-assignment clauses.	4.50
Carter, R.	10/27/23	Assemble complaint precedents.	1.40

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	10/27/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, and M. Coelho Reverendo Vidal re counterparty counterclaims	0.60
Wolfe, T.	10/27/23	Correspond with E. Diers (Hughes Hubbard) re: service in adversary proceeding.	0.10
Wolfe, T.	10/27/23	Prepare adversary proceeding documents for service (0.5); correspond with J. Massey, K. Ross re: service (0.4); correspond with C. Rivera (Kroll) re: service (0.2).	1.10
Coelho Reverendo Vidal, M.	10/27/23	Analysis of communications exchanged between Genesis and counterparty (1.5). Exchange of emails with team regarding admissions (0.3). Adjustments to Genesis's Answer to counterparty's Complaint (1.4)	3.20
Gallagher, A.	10/27/23	Prepared Notice of Appearances per R. Carter	1.50
Chan, C.	10/27/23	Research on a press release per M. Rathi	1.00
Barefoot, L.A.	10/28/23	Correspondence with S.O'Neal re Gemini litigation.	0.10
Massey, J.A.	10/28/23	Correspond to L. Barefoot re: DCG pretrial conference (.1), correspond to L. Barefoot re Gemini complaints (.1).	0.20
Massey, J.A.	10/29/23	Correspondence with M. Vidal re: counterclaims	0.10
Rathi, M.	10/29/23	Correspondence with R. Zutshi and M. Califano (Dentons) re: subpoena agreement	0.10
Wildner, A.	10/29/23	Research on English law questions relating to estoppel, waiver, variation, etc in connection with question of assignment of claim.	4.50
Coelho Reverendo Vidal, M.	10/29/23	Analysis of documents and drafting of Answer to Complaint.	5.00
Coelho Reverendo Vidal, M.	10/29/23	Analysis of documents and exchange of emails re. arbitration agreement in Master Loan Agreements.	0.40
Barefoot, L.A.	10/30/23	Call with C. West (W&C) re complaints (0.5);	2.80

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NAME	DATE	DESCRIPTION	HOURS
		follow up correspondence to D. Schwartz, S. O'Neal, J. Massey re call with C. West (W&C) re complaints (0.3); review J. Massey proposal re answer and counterclaims (0.2); Call with E. Diers (HHR) re Asquith arbitration (0.2); correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Decker (Woodruff), C. Ribeiro re insurance renewal (0.3); review terms of last insurance extension order (0.1); review materials from B. Rosen (Proskauer) re foreclosure (0.2); correspondence with S. Rocks re same (0.1); correspondence with A. Saenz, C. Ribeiro, R. Zutshi re individual officer inquiry re insurance policies (0.2); review/revised proposed order re Asquith (0.3); correspondence with J. Massey, T. Wolfe re same (0.2); correspondence with A. Signoracci (Chartwell), J. Massey re revised proposed Asquith order (0.1); correspondence with E. Diers (HHR), J. Massey re revised proposed Asquith order (0.1).	
Barefoot, L.A.	10/30/23	Call with D. Schwartz re complaint updates 10/30.	0.40
Barefoot, L.A.	10/30/23	Call with J. Massey, A. Signoracci (Chartwell) re: Asquith adversary proceeding	0.20
O'Neal, S.A.	10/30/23	Correspond with B. Hammer, L. Barefoot, S. Rocks and others re foreclosure issues and research	0.30
Gariboldi, A.	10/30/23	Correspond with A. Gallagher re answer.	0.30
Gariboldi, A.	10/30/23	Draft answer with J. Massey.	2.00
Gariboldi, A.	10/30/23	Correspond with M. Coelho re outstanding factual questions for Answer.	0.80
Massey, J.A.	10/30/23	Correspondence with J. VanLare re: FTX	0.10
Massey, J.A.	10/30/23	Draft answer template for answer (.3), review answer precedents (.2), correspondence M. Vidal re: same (.1).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/30/23	Correspondence with M. Vidal, A. Gariboldi, R. Carter re: answer and discovery (.2), D. Schwartz re: same (.1).	0.30
Massey, J.A.	10/30/23	Revisions to first draft of answer (.4), correspond with M. Vidal re: same (.1).	0.50
Massey, J.A.	10/30/23	Draft revised proposed order and notice for Asquith complaint (.4), correspondence with T. Wolfe re: same (.1), revisions to same (.4).	0.90
Massey, J.A.	10/30/23	Correspondence with R. Carter re: discovery requests	0.10
Massey, J.A.	10/30/23	Correspondence with A. Mitchell re: collateral dispute	0.10
Massey, J.A.	10/30/23	Correspondence with A. Signoracci (Chartwell) re: revised proposed order and service (.2), E. Diers (HHR) re: same (.1).	0.30
Massey, J.A.	10/30/23	Correspondence with B. Cyr re: service of complaint on Asquith	0.10
Massey, J.A.	10/30/23	Revisions to draft discovery requests	0.80
Massey, J.A.	10/30/23	Call with A. Signoracci (Chartwell) re: Asquith adversary proceeding	0.20
Massey, J.A.	10/30/23	Meeting with R. Carter re amended discovery request.	0.50
Massey, J.A.	10/30/23	Call with A. Gariboldi to discuss complaint answer	0.40
Mitchell, A.F.	10/30/23	Correspondence with L. Barefoot, A. Gariboldi, R. Carter, K. Ross, J. Masset, & D. Schwartz re: collateral claims (.3); review of proof of claims and collateral status (.3).	0.60
Rathi, M.	10/30/23	Draft cover letter for subpoena production	0.60
Rathi, M.	10/30/23	Preparing transaction information in connection with third party subpoena	0.60
Rathi, M.	10/30/23	Call with M. Schulman and R. Zutshi re: production in response to third party subpoena	0.50
Rathi, M.	10/30/23	Correspondence with R. Zutshi, M. Schulman,	1.10

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MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		J. Aschbrenner (Dentons), J. Levy re: third party subpoena	
Schulman, M.A.	10/30/23	Call with R. Zutshi and M. Rathi re: production in response to third party subpoena.	0.30
Schwartz, D.Z.	10/30/23	Correspond to J. Massey, L. Barefoot, A. Gariboldi, R. Carter re complaint updates and strategy 10/30 (1.2); call with L. Barefoot re complaint updates 10/30 (0.4); analysis re counterclaims re complaint (1).	2.60
Weinberg, M.	10/30/23	Reviewed Gemini adversary complaint.	0.50
Carter, R.	10/30/23	Meeting with J. Massey re amended discovery request	0.50
Carter, R.	10/30/23	Draft RFAs (2.1); Draft RFPs (1.8).	3.90
Carter, R.	10/30/23	Meeting with J. Massey re Genesis RFA and RFPs	0.20
Carter, R.	10/30/23	Draft amended discovery request.	2.90
Wolfe, T.	10/30/23	Revise draft proposed order to incorporate J. Massey feedback.	0.60
Wolfe, T.	10/30/23	Incorporate L. Barefoot into revised proposed order (0.5); correspond with J. Massey re: same (0.1).	0.60
Wolfe, T.	10/30/23	Revise proposed order, notice to address L. Barefoot comments (0.3); correspond with J. Massey re: same (0.1).	0.40
Wolfe, T.	10/30/23	Draft revised notice and motion for preliminary injunction (0.9); correspond with J. Massey re: same (0.1).	1.00
Coelho Reverendo Vidal, M.	10/30/23	Drafting of Answer to Complaint.	9.30
Coelho Reverendo Vidal, M.	10/30/23	Preparing list of document production requests to R. Carter	0.30
Dyer-Kennedy, J.	10/30/23	Correspondence with A. Gariboldi and S. Saran regarding preparation of edits to Answer shell	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	10/30/23	Prepared Answer, Affirmative Defenses and Counterclaims shell per A. Gariboldi	3.00
Barefoot, L.A.	10/31/23	Call with S. Rocks, B. Hammer, D. Schwartz, J. Massey, & A. Mitchell re: collateral disposition claims.	0.30
Barefoot, L.A.	10/31/23	Correspondence with T. Lynch, A. Weaver, D. Schwartz, J. Massey re answer/counterclaim (0.3); correspondence with R. Minott, T. Wolfe re extensions of non-dischargeability complaint deadlines (0.1); review revised drafts re same (0.1); correspondence with P. Wirtz (A&M), S. Cascade (A&M), J. Massey re collateral questions (0.1).	0.60
Zutshi, R.N.	10/31/23	Call with M. Schulman (partial) and M. Rathi re: production in response to third party subpoena (10/30/22)	0.50
Hammer, B.M.	10/31/23	Call with L. Barefoot, S. Rocks, D. Schwartz, J. Massey, & A. Mitchell re: collateral disposition claims.	0.30
Rocks, S.M.	10/31/23	Call with L. Barefoot, S. Rocks, B. Hammer, D. Schwartz, J. Massey, & A. Mitchell re: collateral disposition claims.	0.30
Weaver, A.	10/31/23	Correspondence regarding complaint and next steps.	0.20
Saenz, A.F.	10/31/23	Review adversary complaint.	0.30
Gariboldi, A.	10/31/23	Draft answer to Gemini complaint	6.50
Kane-Weiss, S.M.	10/31/23	Assist M. Rathi with production cover letter for subpoena response	0.30
Lynch, T.	10/31/23	Call with D. Schwartz re: draft complaint.	0.30
Lynch, T.	10/31/23	Call with D. Schwartz and J. Massey re: workstreams.	0.30
Lynch, T.	10/31/23	Review Gemini complaint.	0.90
Massey, J.A.	10/31/23	Correspondence with D. Schwartz re: draft RFPs and RFA (.1), answer and counterclaims	0.30



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		(.2).	
Massey, J.A.	10/31/23	Correspondence with P. Wirtz (A&M) re: Genesis lending records (.3), S. Cascante (A&M) re: further questions relating to complaint (.2).	0.50
Massey, J.A.	10/31/23	Correspondence with B. Cyr re: service of Asquith complaint	0.10
Massey, J.A.	10/31/23	Revisions to answer to complaint	3.20
Massey, J.A.	10/31/23	Correspondence with A. Gariboldi re: document collection	0.20
Massey, J.A.	10/31/23	Revisions to RFPs and RFA	0.60
Massey, J.A.	10/31/23	Correspondence with A. Mitchell re: research relating to foreclosure	0.20
Massey, J.A.	10/31/23	Call with D. Schwartz re: complaint answer and discovery	0.40
Massey, J.A.	10/31/23	Call with L. Barefoot, S. Rocks, B. Hammer, D. Schwartz and A. Mitchell re: collateral disposition claims	0.30
Massey, J.A.	10/31/23	Call with D. Schwartz and T. Lynch re: workstreams	0.30
Mitchell, A.F.	10/31/23	Review of collateral claims.	0.70
Mitchell, A.F.	10/31/23	Call with L. Barefoot, S. Rocks, B. Hammer, D. Schwartz, & J. Massey re: collateral disposition claims.	0.30
Mitchell, A.F.	10/31/23	Research re: collateral claims.	1.80
Rathi, M.	10/31/23	Feedback session with R. Zutshi re: emails to co-counsel	0.70
Rathi, M.	10/31/23	document review for third-party subpoena (1.5); drafting summary of the same (0.7); related correspondence with Genesis employees, S. Saran, R. Zutshi (0.8)	3.00
Rathi, M.	10/31/23	Drafting cover letter for third-party production	0.70
Schulman, M.A.	10/31/23	Correspond with M. Rathi regarding third	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		party subpoena.	
Schwartz, D.Z.	10/31/23	Call with T. Lynch re: draft complaint. (.3); Call with T. Lynch and J. Massey re: workstreams. (.3); Call with L. Barefoot, S. Rocks, B. Hammer, J. Massey, & A. Mitchell re: collateral disposition claims (0.3); Call with J. Massey re: complaint answer and discovery (.4); correspond to J. Massey, L. Barefoot, T. Lynch, A. Gariboldi, R. Carter re complaint updates 10/31 (0.8); research potential claims against (1.2).	3.30
Carter, R.	10/31/23	Draft notices of appearance for discovery requests.	0.30
Carter, R.	10/31/23	Draft RFAs and RFPs in response to adversary complaint.	2.00
Coelho Reverendo Vidal, M.	10/31/23	Implementing of comments and suggestion by A. Gariboldi to Answer.	0.50
Coelho Reverendo Vidal, M.	10/31/23	Research of precedents for 's counterclaim (.2). Email to Gariboldi, Adrian with precedents (.1)	0.30
Coelho Reverendo Vidal, M.	10/31/23	Analysis of documents to confirm relevant information for Genesis's Answer to Gemini Complaint (2.2); Revise Answer (1.9).	4.10
Woolcott, H.C.	10/31/23	Assisted M. Rathi with search for model cover letter enclosing documents produced pursuant to U.S. District Court subpoena, as per S. Kane.	0.80
		MATTER TOTAL:	393.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Lopez, D.C.	1.10	1,930.00	\$ 2,123.00
O'Neal, S.A.	2.70	1,820.00	\$ 4,914.00
Simmons, C.I.	0.80	1,505.00	\$ 1,204.00
VanLare, J.	8.30	1,730.00	\$ 14,359.00
<u>Associate</u>			
Bremer, S.	4.40	965.00	\$ 4,246.00
Kim, H.R.	5.20	1,155.00	\$ 6,006.00
Mitchell, A.F.	1.20	965.00	\$ 1,158.00
Ribeiro, C.	14.40	1,105.00	\$ 15,912.00
Rohlf, S.M.	1.60	1,180.00	\$ 1,888.00
Total:	39.70		\$ 51,810.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Lopez, D.C.	10/02/23	Review and comment on draft GBTC order.	0.80
Lopez, D.C.	10/02/23	Confer with S. Rohlfs regarding GBTC motion.	0.30
O'Neal, S.A.	10/02/23	Correspondence with J. VanLare C. Ribeiro, D. Lopez, S. Rohlfs re GBTC sale.	0.10
Simmons, C.I.	10/02/23	Review motion re: assets sale.	0.80
VanLare, J.	10/02/23	Revised motion to sell GBTC shares (1.2); call with C. Ribeiro re same (.1); call with P. Abelson (W&C) re same (.1); call with J. Sazant (Proskauer) re same (.1); call with M. DiYanni (Moelis) re same (.3); revised declaration in support of motion to sell GBTC (.5)	2.30
Kim, H.R.	10/02/23	Reviewing Babel considerations	0.10
Ribeiro, C.	10/02/23	Correspondence with J. VanLare, S. Rohlfs re GBTC Motion (0.3); revisions to same (1.2); draft declaration (1.0)	2.50
Ribeiro, C.	10/02/23	Call with J. VanLare re GBTC sale motion	0.10
Rohlfs, S.M.	10/02/23	Review revised motion and comments to same.	0.50
Rohlfs, S.M.	10/02/23	Call with D. Lopez regarding GBTC motion.	0.30
Rohlfs, S.M.	10/02/23	Revisions to GBTC motion.	0.50
Rohlfs, S.M.	10/02/23	Implement comments GBTC motion.	0.30
O'Neal, S.A.	10/03/23	Correspondence with B. Tichenor (Moelis) re distributions and GBTC sale.	0.10
O'Neal, S.A.	10/03/23	Review and comment on GBTC sale motion.	0.70
VanLare, J.	10/03/23	Reviewed comments to the GBTC motion	0.30
Ribeiro, C.	10/03/23	Correspond with J. Vanlare, J. Sciametta (A&M) re GBTC Motion (0.5); revise GBTC motion to incorporate comments from A&M and S. O'Neal (1.2)	1.70
O'Neal, S.A.	10/05/23	Correspondence with C. Ribeiro regarding GBTC sale motion.	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/05/23	Reviewed draft GBTC motion (.2)	0.20
Bremer, S.	10/05/23	Review correspondence from Babel's counsel re proceeding updates.	0.10
Kim, H.R.	10/05/23	Reviewing considerations re: Babel	1.60
Ribeiro, C.	10/05/23	Correspond with J. Sciametta (A&M), L. Cherrone (A&M) re GBTC sale	0.10
Ribeiro, C.	10/05/23	Revise GBTC motion (2.1); legal research relating to same (2.2)	4.30
Bremer, S.	10/06/23	Review correspondence regarding proofs of claim in Babel proceeding.	0.10
Kim, H.R.	10/06/23	Reviewing Babel proof of debt	0.30
Ribeiro, C.	10/06/23	Revise declaration for GBTC Motion	0.30
VanLare, J.	10/07/23	Revised GBTC motion	1.20
VanLare, J.	10/07/23	Reviewed updates from J. Tang (Prolegis) re Babel proceeding	0.20
Ribeiro, C.	10/07/23	Correspond with J. VanLare re GBTC motion	0.10
Ribeiro, C.	10/07/23	Revise GBTC Motion	0.50
O'Neal, S.A.	10/09/23	Correspondence with C. Ribeiro, J. VanLare re GBTC sale motion.	0.10
VanLare, J.	10/09/23	Correspondence to H. Kim re Babel settlement	0.10
VanLare, J.	10/09/23	Revised draft GBTC motion	0.80
VanLare, J.	10/09/23	Call with C. Ribeiro, M. DiYanni (Moelis) re GBTC sale motion	0.70
Bremer, S.	10/09/23	Review plan filed in File Storage proceedings.	0.30
Ribeiro, C.	10/09/23	Draft motion to shorten time re GBTC motion	0.40
Ribeiro, C.	10/09/23	Revise GBTC motion (2.2); correspond with J. VanLare, S. O'Neal. M. DiYanni (Moelis), L. Cherrone (A&M), J. Sciametta (A&M) re same (0.4)	2.60
Ribeiro, C.	10/09/23	Call with J. VanLare re GBTC Sale motion and revisions	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	10/09/23	Call with J. VanLare, M. DiYanni (Moelis) re GBTC sale motion	0.70
O'Neal, S.A.	10/10/23	Correspondence with M. DiYanni (Moelis) and J. VanLare, C. Ribeiro. S. Rohlf's re GBTC issues.	0.30
VanLare, J.	10/10/23	Reviewed correspondence from M. DiYanni (Moelis) re GBTC (.3); call with C. Ribeiro re same (.2)	0.50
Bremer, S.	10/10/23	Review White and Case comments to Babel setoff agreement.	0.30
Kim, H.R.	10/10/23	Reviewing considerations re: Babel	0.60
Ribeiro, C.	10/10/23	Research on securities law relating to GBTC motion (0.3); correspond with J. VanLare, S. O'Neal re same (0.1)	0.40
Ribeiro, C.	10/10/23	Call with J. VanLare re GBTC sale motion	0.10
VanLare, J.	10/11/23	Revised GBTC motion (.2)	0.20
Bremer, S.	10/11/23	Revise proofs of claim for Babel.	0.70
Bremer, S.	10/11/23	Revise Babel settlement agreement.	0.20
Kim, H.R.	10/11/23	Reviewing Babel proof of debt	0.30
O'Neal, S.A.	10/12/23	Follow up with M. DiYanni (Moelis) and other Moelis team members re process for selling GBTC.	0.60
O'Neal, S.A.	10/12/23	Call with M. DiYanni (Moelis) and J. VanLare and C. Ribeiro re GBTC sales.	0.50
VanLare, J.	10/12/23	Call with S. O'Neal, C. Ribeiro and M. DiYanni (Moelis) re GBTC sales.	0.50
VanLare, J.	10/12/23	Call with M. DiYanni (Moelis), S. O'Neal, C. Ribeiro re GBTC motion	0.50
Bremer, S.	10/12/23	Review A&M comments to Babel setoff agreement.	0.60
Bremer, S.	10/12/23	Draft summary of file storage chapter 11 plan.	0.30
Bremer, S.	10/12/23	Review revised proofs of debt for Babel claim.	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	10/12/23	Reviewing Babel proof of debt	1.20
Ribeiro, C.	10/12/23	Call with S. O'Neal, J. VanLare, M. DiYanni (Moelis) re GBTC sale motion.	0.50
VanLare, J.	10/13/23	Reviewed proof of debt documents for Babel	0.40
Bremer, S.	10/13/23	Revise Babel PODs.	0.50
Bremer, S.	10/13/23	Call with H. Kim re Babel.	0.20
Kim, H.R.	10/13/23	Reviewing Babel proof of debt	0.50
Kim, H.R.	10/13/23	Reviewing FSP plan	0.10
Kim, H.R.	10/13/23	Reviewing Babel proof of debt	0.40
Kim, H.R.	10/14/23	Reviewing considerations regarding Babel.	0.10
VanLare, J.	10/15/23	Reviewed proof of debt for Babel.	0.30
Bremer, S.	10/16/23	Correspondence regarding Babel settlement agreement with J. VanLare and H. Kim	0.10
Bremer, S.	10/17/23	Correspondence with Prolegis re Babel settlement agreement.	0.10
Bremer, S.	10/18/23	Follow up correspondence with Prolegis re Babel settlement agreement.	0.20
Bremer, S.	10/18/23	Correspondence with counsel for File Storage Partners re invoice.	0.10
VanLare, J.	10/19/23	Reviewed correspondence from J. Tang (Prolegis) re Babel (.1)	0.10
Mitchell, A.F.	10/23/23	Correspondence with L. Barefoot & A. Sullivan (Genesis) re: loan information.	0.40
Mitchell, A.F.	10/23/23	Review of loan agreement documentation.	0.10
Bremer, S.	10/30/23	Review filings in File Storage Partners proceeding.	0.30
Mitchell, A.F.	10/30/23	Correspondence with L. Barefoot, J. Vaughan Vines, & J. Levy re: counterparty loan information.	0.30
Mitchell, A.F.	10/30/23	Correspondence with S. O'Neal, L. Barefoot, L. Cherrone (A&M), and J. Sciametta (A&M) re: counterparty loan information.	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	39.70



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	3.50	1,780.00	\$ 6,230.00
O'Neal, S.A.	3.10	1,820.00	\$ 5,642.00
VanLare, J.	1.00	1,730.00	\$ 1,730.00
<u>Associate</u>			
Bremer, S.	0.20	965.00	\$ 193.00
Hatch, M.	3.50	845.00	\$ 2,957.50
Kim, H.R.	0.40	1,155.00	\$ 462.00
Lenox, B.	1.80	1,105.00	\$ 1,989.00
Minott, R.	2.70	1,045.00	\$ 2,821.50
Ribeiro, C.	7.10	1,105.00	\$ 7,845.50
Schwartz, D.Z.	0.40	1,180.00	\$ 472.00
Weinberg, M.	0.30	1,155.00	\$ 346.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	1.80	430.00	\$ 774.00
Gallagher, A.	3.50	430.00	\$ 1,505.00
Gayadin, U.	3.90	370.00	\$ 1,443.00
Rozan, B.D.	5.00	495.00	\$ 2,475.00
Saran, S.	2.00	430.00	\$ 860.00
Tung, G.	4.90	370.00	\$ 1,813.00
<u>Non-Legal</u>			
Beriss, M.	0.90	370.00	\$ 333.00
Boiko, P.	0.40	430.00	\$ 172.00
Cheung, S.Y.	0.10	430.00	\$ 43.00
Cyr, B.J.	0.60	1,180.00	\$ 708.00
Libberton, S.I.	0.20	370.00	\$ 74.00
Olukotun, J.I.	0.80	370.00	\$ 296.00
Royce, M.E.	0.30	370.00	\$ 111.00
Total:	48.40		\$ 41,296.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/02/23	Correspondence with C. Ribeiro re Newsome fee statement	0.10
VanLare, J.	10/02/23	Reviewed mediation fee statement for filing	0.10
Bremer, S.	10/02/23	Correspondence with K. Fraizer (Skylar Kirsh) and C. Ribeiro re Grant Thornton fee statements.	0.20
Hatch, M.	10/02/23	Prepared July fee statement	2.20
Ribeiro, C.	10/02/23	Prepare mediator fee application (0.1); correspond with B. Cyr, R. Newsome re same (0.1)	0.20
Ribeiro, C.	10/02/23	Review cover to July fee statement	0.40
Weinberg, M.	10/02/23	Revisions for September fee statement.	0.30
Cyr, B.J.	10/02/23	Coordinate filing and service of CGSH July fee statement; confer with M. Hatch and J. Olukotun re: same.	0.10
Cyr, B.J.	10/02/23	Coordinate filing and service of fee application for mediator; confer with C. Ribeiro and J. Olukotun re same.	0.10
Olukotun, J.I.	10/02/23	File Application for Professional Compensation Genesis Global Holdco, confer B. Cyr.	0.30
Olukotun, J.I.	10/02/23	File Monthly Fee Statement in Genesis Global Holdco, confer B. Cyr.	0.10
VanLare, J.	10/03/23	Reviewed cleary Moelis supplemental declaration (.1); reviewed Cleary supplemental declaration (.2)	0.30
Ribeiro, C.	10/03/23	Call with K. Frazier (counsel for GT) re first interim fee application	0.10
Ribeiro, C.	10/03/23	Correspond with J. Sciametta (A&M) and MAO team re A&M fee statement filing	0.30
Ribeiro, C.	10/03/23	Revise supplemental conflicts declaration (0.2); correspond with J. VanLare, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), Kroll claims team re same (0.4)	0.60

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Beriss, M.	10/03/23	Filing Monthly Fee Statement of Alvarez & Marsal in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.30
Ribeiro, C.	10/05/23	Correspond with A. Pretto-Sakmann (Genesis) re supplemental conflicts declaration	0.20
VanLare, J.	10/06/23	Reviewed draft supplemental disclosure for filing	0.30
Kim, H.R.	10/06/23	Reviewing Moelis fee application	0.20
Ribeiro, C.	10/06/23	Revise supplemental conflicts declaration	0.50
Cyr, B.J.	10/06/23	Coordinate filing of supplemental conflicts declaration for CGSH retention app	0.10
Cyr, B.J.	10/06/23	Coordinate filing of Moelis fee statement	0.10
Olukotun, J.I.	10/06/23	File Sixth Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco (0.1) confer B. Cyr (0.3)	0.40
Barefoot, L.A.	10/07/23	Correspondence J.Vanlare, S.O'Neal re supplemental disclosures.	0.10
VanLare, J.	10/07/23	Reviewed supplemental declaration for Moelis	0.10
Kim, H.R.	10/07/23	Reviewing Moelis supplemental declaration	0.20
Ribeiro, C.	10/07/23	Correspond with H. Kim, M. Hatch re sealing procedures	0.10
Ribeiro, C.	10/09/23	Correspond with C. Higley, S. Levander re invoices	0.10
Ribeiro, C.	10/09/23	Correspond with M. Hatch re delivery of unredacted copies	0.10
Ribeiro, C.	10/09/23	Review GT fee app (0.1); correspond with K. Frazier (GT), A. Pretto-Sankman (Genesis) re same (0.1)	0.20
Barefoot, L.A.	10/10/23	Correspondence A.Underwood (Lite DePalma), C.Ribeiro re NJ counsel retention.	0.20
Ribeiro, C.	10/10/23	Correspond with B. Cyr, K. Frazier (GT), C. Rivera (Kroll) re filing and service of fee	0.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		statement	
Ribeiro, C.	10/10/23	Review August disbursements	0.10
Rozan, B.D.	10/10/23	Review associate comments on August 2023 disbursements and communications with billing re same (1.0); draft August 2023 disbursement exhibit (2.0); review September 2023 disbursements (1.4) communications with billing re same (0.1)	4.50
Beriss, M.	10/10/23	Filing Monthly Fee Statement for Grant Thornton in USBC/SDNY: Genesis Global Holdco, 23-10063 (.1), confer B. Cyr (.1).	0.20
Cyr, B.J.	10/10/23	Coordinate filing of Grant Thornton fee statement	0.10
Barefoot, L.A.	10/11/23	Revise draft Lite DePalma engagement re local counsel in BlockFi (0.2); corresp. C.Ribeiro, A.Underwood (Lite DePalma) re same (0.1).	0.30
Dyer-Kennedy, J.	10/11/23	Prepared edits to September time details per C. Ribeiro	1.80
Gallagher, A.	10/11/23	Prepared edits to September time details per C. Ribeiro	1.00
Gayadin, U.	10/11/23	Review of time details for September fee statement per C. Ribeiro.	3.90
Tung, G.	10/11/23	Review of time details for September fee statement per C. Ribeiro	2.00
Saran, S.	10/12/23	Prepare edits to September fee application review per C. Ribeiro	2.00
Tung, G.	10/12/23	Review of time details for September fee statement per C. Ribeiro	2.90
Barefoot, L.A.	10/13/23	Correspondence D.Schwartz, S.O'Neal re supplemental disclosures.	0.10
Ribeiro, C.	10/13/23	Review September fee statement	0.70
Ribeiro, C.	10/13/23	Review Moelis supplemental declaration	0.30
O'Neal, S.A.	10/14/23	Review August fee statement.	3.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/17/23	Begin revisions to 024 for August CGSH fee statement (0.4).	0.40
Barefoot, L.A.	10/18/23	Review/revision of fee statement exhibit re sub-account for 024.	1.40
Rozan, B.D.	10/18/23	review September 2023 disbursements (.5)	0.50
VanLare, J.	10/20/23	Reviewed Moelis declaration re fee application (.2)	0.20
Minott, R.	10/20/23	Review September fee statement	0.80
Ribeiro, C.	10/20/23	Call with O. Backes (Moelis) re conflicts declaration	0.10
Ribeiro, C.	10/20/23	Review m3 fee statement (0.3); coordinate filing and correspond with R. Rowan (M3) re same (0.1)	0.40
Ribeiro, C.	10/20/23	Prepare Moelis supplemental declaration	1.30
Boiko, P.	10/20/23	Supervise e-filing of Certificate of No Objection re: First and Final Application of Randall J. Newsome; confer with S. Libberton re same.	0.20
Boiko, P.	10/20/23	Supervise e-filing of M3 Advisory Partners, LP's Sixth Monthly Fee Statement; confer with M. Royce re same.	0.20
Libberton, S.I.	10/20/23	File certificate of no objection to mediator fee application, correspond with P. Boiko re: same.	0.20
Royce, M.E.	10/20/23	File Sixth Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	0.30
Minott, R.	10/21/23	Review September fee statement.	1.90
Hatch, M.	10/23/23	Provided unredacted copies to court and parties in interest of Moelis supplemental declaration pursuant to redaction order	0.20
Beriss, M.	10/23/23	filing Declaration of Zul Jamal in USBC/SDNY: Genesis Global Holdco, 23-	0.20

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		10063, confer S. Cheung	
Cheung, S.Y.	10/23/23	Supervise filing of Supplemental Moelis Declaration; confer with M.Beriss re the same.	0.10
Hatch, M.	10/24/23	Reviewed deposition bill	0.10
Ribeiro, C.	10/25/23	Correspond with M. Fitts (A&M) and R. Newsome (Mediator) re payment	0.10
Schwartz, D.Z.	10/25/23	Analysis re supplemental disclosures.	0.20
Barefoot, L.A.	10/26/23	Correspondence with C. Ribeiro, M. Fitts (A&M), S. Cascante (A&M), A. Pretto-Sakmann (Genesis) re MJM Bermuda Invoice (0.1); correspondence with A. Underwood (Lite DePalma), D. Fike re OCP declaration (0.1); review draft OCP report (0.1); correspondence with C. Ribeiro re same (0.1).	0.40
Ribeiro, C.	10/26/23	Review Grant Thornton fee statement (0.4); coordinate filing of same (0.1); correspond with A. Pretto-Sakmann (Genesis), A. Chan (Genesis) re same (0.1)	0.60
Ribeiro, C.	10/26/23	Call with R. Newsome (Mediator) re payment (0.2); call with M. Fitts (A&M) re same (0.2)	0.40
Beriss, M.	10/26/23	filing Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Cyr, B.J.	10/26/23	Coordinate filing and service of Grant Thornton fee statement; confer with C. Ribeiro and M. Beriss re: same.	0.10
Barefoot, L.A.	10/30/23	Review/revise draft supplemental disclosures re representation of individual witnesses (0.3); correspondence with B.Lenox re same (0.1); review correspondence with S.O'Neal, A.Pretto-Sakmann (Genesis) re August fee statement for CGSH (0.1).	0.50
Lenox, B.	10/30/23	Prepare draft supplemental notice of potential conflicts in interest.	1.40
Lenox, B.	10/30/23	Correspond to L. Barefoot re: supplemental	0.20

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		conflicts disclosures.	
Lenox, B.	10/30/23	Additional revisions to draft supplemental disclosures.	0.20
Ribeiro, C.	10/30/23	Correspond with A. Pretto-Sakmann (Genesis) re GT fee statement	0.10
Schwartz, D.Z.	10/30/23	Review supplemental disclosures.	0.20
Barefoot, L.A.	10/31/23	Correspondence with D.Fike, A.Underwood (Lite DePalma) re BlockFi local counsel retention declarations.	0.10
Hatch, M.	10/31/23	Reviewed conflicts list	0.30
Hatch, M.	10/31/23	Prepared August fee statement	0.70
Ribeiro, C.	10/31/23	Review September disbursements	0.10
Gallagher, A.	10/31/23	Prepared August Timekeeper Chart per M. Hatch	2.50
		MATTER TOTAL:	48.40

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MATTER: 24872.024 GAP-Specific Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	121.10	1,780.00	\$ 215,558.00
O'Neal, S.A.	10.80	1,820.00	\$ 19,656.00
<u>Counsel</u>			
Hammer, B.M.	0.30	1,280.00	\$ 384.00
Weaver, A.	77.10	1,485.00	\$ 114,493.50
<u>Associate</u>			
Baldwin, W.E.	0.40	1,105.00	\$ 442.00
Cinnamon, M.	51.10	1,180.00	\$ 60,298.00
Fike, D.	182.10	965.00	\$ 175,726.50
Gariboldi, A.	81.30	845.00	\$ 68,698.50
Kane-Weiss, S.M.	0.20	1,180.00	\$ 236.00
Kim, H.R.	2.10	1,155.00	\$ 2,425.50
Lenox, B.	46.90	1,105.00	\$ 51,824.50
Lynch, T.	128.30	1,105.00	\$ 141,771.50
Maisel, N.	11.30	965.00	\$ 10,904.50
Massey, J.A.	42.60	1,155.00	\$ 49,203.00
Mitchell, A.F.	1.00	965.00	\$ 965.00
Morrow, E.S.	59.10	1,045.00	\$ 61,759.50
Ribeiro, C.	0.20	1,105.00	\$ 221.00
Saba, A.	100.90	1,105.00	\$ 111,494.50
Schwartz, D.Z.	96.50	1,180.00	\$ 113,870.00
<u>Associate Not Admitted</u>			
Carter, R.	21.50	710.00	\$ 15,265.00
Wolfe, T.	1.30	710.00	\$ 923.00
<u>Staff Attorney</u>			
Christian, D.M.	58.70	505.00	\$ 29,643.50
Levy, J.R.	15.80	710.00	\$ 11,218.00
Orteza, A.	37.30	505.00	\$ 18,836.50
Vaughan Vines, J.A.	72.40	505.00	\$ 36,562.00
<u>Project Attorney</u>			
Barreto, B.	36.70	505.00	\$ 18,533.50
Hurley, R.	38.40	505.00	\$ 19,392.00
<u>Support Attorney</u>			
Gayle, K.	21.20	300.00	\$ 6,360.00
Rivas-Marrero, D.	31.60	300.00	\$ 9,480.00
Woll, L.	7.10	375.00	\$ 2,662.50



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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Paralegal</u>			
Cavallini, I.	0.70	370.00	\$ 259.00
Chan, M.	0.20	370.00	\$ 74.00
Dowling, I.	0.50	430.00	\$ 215.00
Dyer-Kennedy, J.	8.10	430.00	\$ 3,483.00
Gallagher, A.	1.20	430.00	\$ 516.00
Saran, S.	21.70	430.00	\$ 9,331.00
Tung, G.	14.20	370.00	\$ 5,254.00
<u>Non-Legal</u>			
Boiko, P.	0.20	430.00	\$ 86.00
Libberton, S.I.	0.50	370.00	\$ 185.00
Olukotun, J.I.	0.50	370.00	\$ 185.00
Royce, M.E.	0.10	370.00	\$ 37.00
<u>Non-Legal</u>			
Finnegan-Kennel, M.E.	0.80	480.00	\$ 384.00
Total:	1,404.00		\$ 1,388,816.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/01/23	Correspondence A.Saba, D.Schwartz re 3AC deposition Schedule (0.1); correspondence A.Weaver, E.Morrow re supplemental proposed search terms re Grayscale / Rule 2004 (0.1); correspondence A.Weaver, T.Lynch re 30b6 R&O revisions (0.1).	0.30
O'Neal, S.A.	10/01/23	Call with K. Kamalani (M3) re 3AC litigation and update.	0.20
Weaver, A.	10/01/23	Revise amendments to responses and objections to 3AC discovery requests (0.6); and related correspondence E.Morrow, L.Barefoot, A.Saba re same (0.2).	0.80
Gariboldi, A.	10/01/23	Draft response to 3AC discovery deposition notice.	1.80
Lynch, T.	10/01/23	Revise amended responses and objections to 3AC 30(b)(6) notice.	0.90
Morrow, E.S.	10/01/23	Analysis regarding 3AC discovery requests as of 10.1	0.70
Saba, A.	10/01/23	Corresponded with E.Morrow, A.Weaver, L.Barefoot re: 3AC discovery.	0.80
Schwartz, D.Z.	10/01/23	Review correspondence re 10/1 discovery updates re 3AC objection.	0.70
Barefoot, L.A.	10/02/23	Meeting with A. Weaver, J. Levy, A. Saba and E. Morrow regarding 3AC discovery requests and production.	0.20
Barefoot, L.A.	10/02/23	Meet with D. Schwartz re 3AC depositions strategy.	0.40
Barefoot, L.A.	10/02/23	Review/revise proposed deposition schedule for 3AC claims objection (0.4); correspondence with N. Mohebi (Latham) re progress on deposition schedule (0.1); correspondence with S. Mitchell (Latham), A. Saba, A. Weaver, E. Morrow re additional search terms for partial resolution of 3AC Rule 2004 motion (0.7); review revised R&Os re 30(b)(6) (0.6); correspondence with A. Weaver, A. Gariboldi, T. Lynch re same (0.3);	3.70

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NAME	DATE	DESCRIPTION	HOURS
		review revised 2nd RFP R&Os (0.4); correspondence with E. Morrow re same (0.1); correspondence with A. Weaver re deposition scheduling (0.1); correspondence with A. Sullivan (Genesis), A. Saba re inquiry re transactions with 3AC founders/wives (0.1); correspondence with A. Weaver, former employees subject to 3AC deposition re scheduling/representation (0.2); correspondence with A. Weaver, A. Pretto- Sakmann (Genesis) re contact info for former employees subject to 3AC deposition (0.1); review updated deposition notice for Genesis employee (0.1); correspondence with D. Fike re potential coordination on 3AC motion with counsel for Celsius, FTX (0.1); correspondence with C. West (W&C) re partial resolution of Rule 2004 motion (0.1); correspondence with C. Zalka (Weil), S.Venezia (Weil) re same (0.1); review A. Saba update re review of incoming 3AC productions re solvency (0.1); review draft “deficiency” follow up re 3AC production (0.1).	
O'Neal, S.A.	10/02/23	Correspondence with L.Barefoot, D.Schwartz, A.Weaver re AVAX and Near tokens and language for settlement agreement proposed by DCG	0.20
Hammer, B.M.	10/02/23	Addressed questions re AVAX/NEAR	0.20
Weaver, A.	10/02/23	Meeting with L. Barefoot, J. Levy, A. Saba and E. Morrow regarding 3AC discovery requests and production.	0.20
Weaver, A.	10/02/23	Attend call with A. Saba re: 3AC discovery issues.	0.20
Weaver, A.	10/02/23	Correspondence with L. Barefoot, A. Saba, E. Morrow with ongoing discovery responses and disputes with 3AC discovery.	1.50
Weaver, A.	10/02/23	Work on deposition schedule for 3AC litigation.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	10/02/23	Revising draft discovery correspondence as of 10/2.	0.60
Fike, D.	10/02/23	Review outline for coordination motion (.4); correspond with J. Massey and D. Schwartz re potential coordination between FTX, Blockify, Celsius (.1)	0.50
Fike, D.	10/02/23	Call with J. Massey re coordination motion objection	0.40
Gariboldi, A.	10/02/23	Edit 3AC discovery responses.	1.20
Gariboldi, A.	10/02/23	Correspond with A. Sullivan (Genesis), L. Barefoot on 3AC question.	0.20
Kim, H.R.	10/02/23	Reviewing rejection procedures order (0.3); drafting update to client re: same (0.4)	0.70
Lynch, T.	10/02/23	Revise amended 30(b)(6) responses and objections.	0.50
Massey, J.A.	10/02/23	Call with D. Schwartz re: 3AC depositions (.2), further correspond re: same (.1), further correspondence with D. Schwartz re: depositions (.1)	0.40
Massey, J.A.	10/02/23	Call with D. Fike re coordination motion objection	0.40
Massey, J.A.	10/02/23	Review outline for coordination motion (.1); correspond with with D. Fike and D. Schwartz re potential coordination between FTX, Blockify, Celsius (.1)	0.20
Morrow, E.S.	10/02/23	Meeting with L. Barefoot, A. Weaver, J. Levy, A. Saba regarding 3AC discovery requests and production	0.20
Morrow, E.S.	10/02/23	Factual research regarding discovery in re: 3AC claims as of 10.2	0.70
Morrow, E.S.	10/02/23	Finalize responses to 3AC discovery requests	2.50
Saba, A.	10/02/23	call with D. Schwartz re 3AC depositions	0.10
Saba, A.	10/02/23	Reviewed documents regarding 3AC collateral (0.4); corresponded with A.Weaver,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		L.Barefoot, M.Cinnamon re: issues related to DCG deal and 3AC(0.3).	
Saba, A.	10/02/23	Revised discovery responses to 3AC as of 10.2	0.40
Saba, A.	10/02/23	Prepared for call with team re: 3AC discovery issues.	0.20
Saba, A.	10/02/23	Corresponded with E.Morrow, M.Cinnamon, L.Barefoot re: various issues related to 3AC document review as of 10.2	2.00
Saba, A.	10/02/23	Attend call with J. Levy re: 3AC discovery issues.	0.20
Saba, A.	10/02/23	Attend call with A. Weaver re: 3AC discovery issues.	0.20
Saba, A.	10/02/23	Reviewed 3AC discovery correspondence (0.3); drafted response (0.5).	0.80
Saba, A.	10/02/23	Reviewed docs for 3AC claim deposition prep.	1.80
Schwartz, D.Z.	10/02/23	Call with J. Massey re: 3AC depositions (0.2); call with A. Saba re 3AC depositions (0.1); prepare for 3AC depositions through review of strategy and documents (2.3); meet with L. Barefoot re 3AC depositions strategy (0.4); correspond to L. Barefoot, J. Massey, B. Lenox, D. Fike, A. Saba, M. Cinnamon, D. Fike, A. Gariboldi, E. Morrow re 3AC claim objection workstream updates 10/2 (1.5); research safe harbors re 3AC objection (0.4); review 3AC motions in related cases (0.4).	5.30
Schwartz, D.Z.	10/02/23	Review outline for coordination motion (.1); correspond with D. Fike and J. Massey re potential coordination between FTX, Blockify, Celsius. (.1)	0.20
Carter, R.	10/02/23	3AC claim safe harbor research.	1.70
Christian, D.M.	10/02/23	Review Three Arrows Capital document review materials.	0.50
Levy, J.R.	10/02/23	Attend call with A. Saba re: 3AC discovery	0.20

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NAME	DATE	DESCRIPTION	HOURS
		issues.	
Levy, J.R.	10/02/23	Meeting with L. Barefoot, A. Weaver, A. Saba and E. Morrow regarding 3AC discovery requests and production.	0.20
Levy, J.R.	10/02/23	Coordinate and prepare upcoming production (1.1); review of incoming production (1.3); and correspond with A. Saba re deposition preparation (0.2)	2.60
Orteza, A.	10/02/23	Review internal emails regarding 3AC Re-review	0.30
Vaughan Vines, J.A.	10/02/23	Create batch sets of fourth production by Foreign Representatives.	0.30
Vaughan Vines, J.A.	10/02/23	Analyze documents relating to Foreign Representatives' production per request by A. Saba.	1.60
Vaughan Vines, J.A.	10/02/23	Analyze documents for deposition preparation per request by A. Saba.	0.80
Barreto, B.	10/02/23	Privilege review of hardcopy documents for 3AC production as of 10.2.	1.00
Barreto, B.	10/02/23	First-level review of 3AC incoming documents as of 10.2.	4.50
Hurley, R.	10/02/23	Conducted responsiveness review for 3AC issues on October 2, 2023.	6.30
Gayle, K.	10/02/23	Review 3AC document Protocol.	0.50
Woll, L.	10/02/23	Perform review of 3AC-related documents on October 2, 2023.	1.50
Barefoot, L.A.	10/03/23	Call with D. Schwartz re 3AC workstream updates 10/3.	0.40
Barefoot, L.A.	10/03/23	Call with A. Weaver and former employee regarding 3AC depositions.	0.30
Barefoot, L.A.	10/03/23	Conference call with B. McMahon (Davis Polk) re inquiry on status of third party subpoena from 3AC to Grayscale (0.3); follow up correspondence to A. Weaver, E. Morrow re update on same (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/03/23	Call with A. Weaver and former Genesis employee regarding 3AC depositions.	0.30
Barefoot, L.A.	10/03/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Barefoot, L.A.	10/03/23	Call with M. Cinnamon to discuss 3AC depositions.	0.10
Barefoot, L.A.	10/03/23	Final review of discovery letter to Latham re solvency-related objections (0.1); correspondence with A. Saba re same (0.1); correspond with former Genesis employee re deposition scheduling (0.1); correspondence with A. Weaver re 30(b)(6) topic division (0.2); correspondence with A. Sullivan (Genesis), A. Weaver re same (0.1); review status re deposition scheduling and staffing (0.2); correspondence with D. Schwartz re same (0.1); correspondence with N. Mohebi (Latham) re deposition dates (0.1); correspondence with B. McMahon (Davis Polk) re third party subpoena to Grayscale Trusts (0.3); correspondence to A. Weaver re same (0.1); correspondence with J. Harris (Weil), C. Zalka (Weil) re supplemental Grayscale searches (0.1); review/revise correspondence to Latham re deposition matters (0.2); correspondence with A. Weaver re same (0.1); further correspondence with N.Mohebi (Latham) re extension of deposition timeperiod (0.2).	2.00
O'Neal, S.A.	10/03/23	Review correspondence between Latham and Cleary re 3ac.	0.10
Weaver, A.	10/03/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep	0.50
Weaver, A.	10/03/23	Call with counsel for current employee	0.40

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NAME	DATE	DESCRIPTION	HOURS
		regarding depositions in 3AC litigation.	
Weaver, A.	10/03/23	Correspondence with L. Barefoot, D. Schwartz and M. Cinnamon on deposition scheduling (0.4); Revise responses re discovery disputes with 3AC (1.6); Revise witness preparation outline for deposition (1.1).	3.10
Weaver, A.	10/03/23	Call with L. Barefoot and former Genesis employee regarding 3AC depositions.	0.30
Weaver, A.	10/03/23	Call with L. Barefoot, A. Weaver and Genesis employee regarding 3AC depositions.	0.60
Weaver, A.	10/03/23	Call with R. Lubens (EY) regarding discovery requests in 3AC litigation (0.2); related follow up communications with D. Schwartz, L. Barefoot, A. Saba (0.1).	0.30
Cinnamon, M.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Fike, D.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep	0.50
Fike, D.	10/03/23	Review correspondence from L. Barefoot and N. Mohebi (Latham) re 3AC deposition scheduling	0.20
Fike, D.	10/03/23	Correspond with D. Schwartz re 3AC deposition prep (.3); review deposition materials (.2)	0.50
Fike, D.	10/03/23	Call with A. Gariboldi to discuss 3AC deposition preparation	0.20
Fike, D.	10/03/23	Draft coordination motion opposition	0.50
Gariboldi, A.	10/03/23	Call with D. Rivas-Marrero, K. Gayle, A. Orteza, D. Christian, L. Woll, and B. Barreto to discuss 3AC document review.	0.50
Gariboldi, A.	10/03/23	Preparation for meeting with Genesis review	0.50



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NAME	DATE	DESCRIPTION	HOURS
		team on 3AC document review.	
Gariboldi, A.	10/03/23	Review 3AC produced materials as of 10.3.	0.50
Lynch, T.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Lynch, T.	10/03/23	Call with D. Schwartz re: depo prep.	0.20
Lynch, T.	10/03/23	Reviewing deposition scheduling.	0.30
Massey, J.A.	10/03/23	Meeting with R. Carter re 3AC claim safe harbor research.	0.30
Massey, J.A.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Massey, J.A.	10/03/23	Further correspondence with R. Carter re: safe harbors research (.2), conduct westlaw searches re: same (.4)	0.60
Morrow, E.S.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Morrow, E.S.	10/03/23	Document review regarding production re: 3AC discovery as of 10.3.	0.50
Morrow, E.S.	10/03/23	Draft and circulate engagement letter regarding representation for former Genesis employee	1.00
Morrow, E.S.	10/03/23	Document management regarding 3AC claims and discovery as of 10.3	0.50
Morrow, E.S.	10/03/23	Factual research regarding preparation for depositions re: 3AC claims as of 10.3	0.80
Saba, A.	10/03/23	Drafted deposition outline 3AC discovery.	3.00
Saba, A.	10/03/23	Drafted deposition prep outline re: 3AC witness.	1.00
Saba, A.	10/03/23	Corresponded with 3AC re: discovery issues.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	10/03/23	Corresponded with M.Cinnamon, L.Barefoot re: 3AC depositions as of 10.3.	0.60
Saba, A.	10/03/23	Performed doc review re: 3AC deposition prep as of 10.3.	4.50
Schwartz, D.Z.	10/03/23	Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep. (0.5); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC objection workstream updates 10/3 (1.2); prepare for 3AC depositions through analysis of documents (1.8); analysis re discovery updates re 3AC objection workstream (1.1); call with L. Barefoot re 3AC workstream updates 10/3 (0.4)	5.00
Carter, R.	10/03/23	Meeting with J. Massey re 3AC claim safe harbor research.	0.20
Carter, R.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, and A. Gariboldi re 3AC Deposition Prep.	0.50
Carter, R.	10/03/23	Continue 3AC safe harbors research as of 10.3	1.70
Christian, D.M.	10/03/23	Conduct review of Three Arrows Capital produced documents for deposition prep as of 10.3.	9.00
Levy, J.R.	10/03/23	Prepare documents for production to 3AC as of 10.3	1.70
Levy, J.R.	10/03/23	Coordinate data searches and scoping for 3AC productions	0.70
Orteza, A.	10/03/23	Attend meeting with A. Gariboldi related to 3AC review of documents.	0.50
Orteza, A.	10/03/23	Review document review protocol for the 3AC claims.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	10/03/23	Analyze documents relating to Foreign Representatives' fourth production per request by E. Morrow.	1.70
Barreto, B.	10/03/23	Team meeting with A. Gariboldi, A. Orteza, L. Woll, D. Rivas-Marrero, D. Christian and K. Gayle regarding new 3AC internal review.	0.30
Barreto, B.	10/03/23	First-level review of 3AC documents for deposition prep as of 10.5.	6.60
Barreto, B.	10/03/23	Call with A. Saenz regarding A. Chan (Genesis) notes privilege review.	0.10
Hurley, R.	10/03/23	Conducted responsiveness review for 3AC issues on October 3, 2023.	4.30
Gayle, K.	10/03/23	Genesis 3AC Document Review training with A. Gariboldi and D. Christian.	0.40
Gayle, K.	10/03/23	Review of 3AC Incoming Productions in preparation for depositions as of 10.3	2.60
Rivas-Marrero, D.	10/03/23	Review of 3AC Incoming productions for deposition prep as of 10.3.	10.00
Woll, L.	10/03/23	Call with A. Gariboldi and Cleary review team to discuss 3AC document review.	0.30
Dyer-Kennedy, J.	10/03/23	Correspondence with S. Saran, G. Tung and A. Gallagher regarding upcoming filing for 1024 Hearing	0.30
Saran, S.	10/03/23	Bluebooked and proofread brief and exhibits for filing per S. Bremer	2.30
Barefoot, L.A.	10/04/23	Call with A. Weaver, J. Massey, D. Fike and B. Glueckstein (FTX) re 3AC coordination motion.	0.40
Barefoot, L.A.	10/04/23	Call with D. Schwartz re 3AC workstream updates 10/4.	0.20
Barefoot, L.A.	10/04/23	Conference call with D. Islim (Genesis), D. Esseks (A&O), A. Weaver, T. Lynch re 30(b)(6) deposition preparation for D.Islim (1.0); correspondence with former employee, A. Pretto- Sakmann (Genesis), A. Weaver re	6.10

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NAME	DATE	DESCRIPTION	HOURS
		deposition prep (0.1); correspondence with former genesis employee re deposition prep (0.1); correspondence with N. Mohebbi (Latham) re deposition notice for A. Pretto-Sakmann (0.1); correspondence with A. Weaver, N. Maisel, A. Gariboldi re same (0.3); correspond with C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), D. Schwartz, M. Cinnamon re DCG third party timing (0.2); correspond with A. Sullivan (Genesis) re gathering info for interrogatory R&Os (0.3); correspond with B. Gluckstein (S&C), B. Beller (S&C), A. Weaver, J. Massey, D. Fike re "coordination" motion (0.1); update email to A. Pretto-Sakmann (Genesis) re efforts to depose her (0.3); follow up correspondence with additional former employee, E. Morrow, A. Pretto-Sakmann (Genesis) re deposition prep (0.1); analyze reply brief re Rule 2004 motion (0.5); correspond with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re same (0.2); Call with R. Anigan (Haynes and Boone) re BlockFi coordination motion (0.3); correspondence with D. Schwartz, D. Fike, J. Massey re update on same (0.2); correspondence with A. Underwood (Lite DePalma) re engagement as NJ local counsel for BlockFi coordination motion (0.2); Call with A. Underwood (Lite DePalma) re same (0.5); follow up call to B. Beller (S&C) re coordination motion (0.2); correspondence A. Pretto-Sakmann (Genesis) re BlockFi coordination motion (0.3); correspondence S. Mitchell (Latham) re transactions with 3AC founders (0.1); review CVs for potential expert engagement (0.2); correspondence A. Weaver re same (0.1); corresp. D. Fike re drafting BlockFi coordination objection (0.2); further correspondence with C. Zalka (Weil) re DCG deposition dates (0.1); correspondence T. Lynch re 30(b)(6) deposition topics (0.1); correspondence with S. Brown Hruska (safe	

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NAME	DATE	DESCRIPTION	HOURS
		harbor expert), B.Lenox re expert scheduling matters (0.1); correspondence M.Cinnamon, A.Weaver, A.Saba re solvency related productions from 3AC (0.2)	
O'Neal, S.A.	10/04/23	Correspondence with L.Barefoot, D.Schwartz re 3ac discovery status.	0.20
Weaver, A.	10/04/23	Meet with L. Barefoot, T. Lynch, D. Esseks (Allen & Overy), and Genesis employee re: 30(b)(6) deposition.	1.00
Weaver, A.	10/04/23	Call with L Barefoot, A Weaver, D Fike, B Beller (S&C), B Glueckstein (S&C) regarding 3AC coordination motions.	0.40
Weaver, A.	10/04/23	Responded to correspondence from N.Mohebbi (Latham) regarding discovery disputes with 3AC (0.4); and review of draft submission re coordination motion (0.9).	1.30
Cinnamon, M.	10/04/23	Planning for 3AC depositions as of 10/4.	0.50
Fike, D.	10/04/23	Call with J. Massey re Blockfi objection	0.10
Fike, D.	10/04/23	Research re 3AC coordination motion objection as of 10.4	0.90
Fike, D.	10/04/23	Call with D. Schwartz re 3AC deposition prep next steps	0.30
Fike, D.	10/04/23	Correspondence with L. Barefoot and J. Massey re FTX coordination on 3AC claims	0.30
Fike, D.	10/04/23	Call with L. Barefoot, A. Weaver, J. Massey and B. Glueckstein (FTX) re 3AC coordination motion	0.40
Fike, D.	10/04/23	Correspondence with L. Barefoot and J. Massey re Blockfi coordination motion objection	0.70
Fike, D.	10/04/23	Call with A. Saba, E. Morrow, S. Saran, J. Dyer-Kennedy, A. Gallagher and G. Tung re Depo Prep Paralegal Coordination	0.20
Fike, D.	10/04/23	Draft Blockfi coordination motion objection summary (1.5); circulate to L. Barefoot and J.	1.60

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NAME	DATE	DESCRIPTION	HOURS
		Massey (0.1).	
Gariboldi, A.	10/04/23	Correspond with 3AC document review team on review priorities.	0.50
Gariboldi, A.	10/04/23	Correspond with L. Barefoot, A. Weaver, and D. Schwartz on 3AC deposition request.	1.20
Lynch, T.	10/04/23	Review 3AC reply in support of Rule 2004 motion.	0.20
Lynch, T.	10/04/23	Review documents with respect to 30(b)(6) depositions.	0.70
Lynch, T.	10/04/23	Meet with L. Barefoot, A. Weaver, D. Esseks (Allen & Overy), and Genesis employee re: 30(b)(6) deposition.	1.00
Massey, J.A.	10/04/23	Correspondence with D. Schwartz re: 3AC depositions	0.20
Massey, J.A.	10/04/23	Correspondence D. Schwartz, D. Fike re: opposition to coordination motions (.3), review records regarding local counsel (.2).	0.50
Massey, J.A.	10/04/23	Correspondence with L. Barefoot, A. Weaver re: potential experts	0.30
Massey, J.A.	10/04/23	Call with L. Barefoot, A. Weaver, D. Fike and B. Glueckstein (FTX) re 3AC coordination motion	0.40
Massey, J.A.	10/04/23	Call with D. Fike re Blockfi objection	0.10
Massey, J.A.	10/04/23	Call with D. Schwartz re: oppositions to 3AC coordination motion	0.10
Morrow, E.S.	10/04/23	Factual research regarding 3AC claims in preparation for upcoming deposition as of 10.5	0.40
Morrow, E.S.	10/04/23	Factual research to prepare for depositions re: 3AC claims as of 10.4	2.90
Morrow, E.S.	10/04/23	Review of documents regarding 3AC production in preparation for depos as of 10.3	0.20
Saba, A.	10/04/23	Reviewed 3AC discovery correspondence (0.4); corresponded with M.Cinnamon,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		E.Morrow, L.Barefoot regarding the same (0.1).	
Saba, A.	10/04/23	Reviewed docs to prepare for deposition of Genesis employee.	2.20
Saba, A.	10/04/23	Reviewed docs for 3AC depositions prep as of 10.4.	3.00
Saba, A.	10/04/23	Drafted deposition outline for genesis employee as of 10.4.	3.00
Schwartz, D.Z.	10/04/23	Call with D. Fike re 3AC deposition prep next steps (0.3); analysis of 3AC reply on 2004 motion (0.3); correspond to team re 3AC claim objection workstream updates 10/4 (1.1); analysis re discovery updates on 3AC workstream 10/4 (1); prepare for 3AC depositions through analysis of strategy (0.7); analyze 3AC motions in other debtor cases (0.8); strategize re coordination motion and objection (0.3); Call with J. Massey re: 3AC depositions (0.1); call with L. Barefoot re 3AC workstream updates 10/4 (0.2).	4.80
Christian, D.M.	10/04/23	Conduct review of Three Arrows Capital produced documents as of 10.4.	10.00
Levy, J.R.	10/04/23	Coordinate deposition preparation searches	0.70
Orteza, A.	10/04/23	Review documents related to 3AC review as of 10.4	3.50
Vaughan Vines, J.A.	10/04/23	Analyze Genesis employee documents in preparation of deposition.	4.40
Vaughan Vines, J.A.	10/04/23	Analyze employee documents per request by J. Massey.	3.30
Barreto, B.	10/04/23	First-level review of 3AC documents.	4.00
Hurley, R.	10/04/23	Conducted responsiveness review for 3AC issues on October 4, 2023.	4.00
Gayle, K.	10/04/23	Review of 3AC Incoming Productions in prep for depositions as of 10.4.	3.00
Rivas-Marrero, D.	10/04/23	Review of 3AC Incoming productions in prep	5.80

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NAME	DATE	DESCRIPTION	HOURS
		for depositions as of 10.4.	
Woll, L.	10/04/23	Perform review of 3AC-related documents on October 4, 2023.	3.00
Chan, M.	10/04/23	Prepare docusign for J. Dyer-Kennedy and E.Morrow on Engagement letter	0.20
Saran, S.	10/04/23	Call with A. Saba regarding deposition schedule	0.30
Finnegan-Kennel, M.E.	10/04/23	Docket research for E. Morrow re 3AC	0.80
Barefoot, L.A.	10/05/23	Call with S.O'Neal re strategy on 3AC as of 10.5.	0.20
Barefoot, L.A.	10/05/23	Call with A. Weaver, and T. Lynch re: 30(b)(6) depositions.	0.50
Barefoot, L.A.	10/05/23	Attend call with A. Weaver, D. Schwartz, A. Saba, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery.	0.20
Barefoot, L.A.	10/05/23	Call with D. Fike re objections to 3AC rule 2004 and coordination motions.	0.20
Barefoot, L.A.	10/05/23	Correspondence former Genesis employee, D.Fike re engagement and deposition prep (0.1); correspondence D.Fike, A.Weaver, A.Underwood (Lite DePalma) re BlockFi "coordination" motion (0.2); correspondence A.Weaver, D.Schwartz, M.Cinnamon re solvency related document for 3AC (0.2); analyze same (0.3); correspondence N.Mohebbi (Latham) re deposition scheduling (0.2); correspondence D.Schwartz re third party subpoena production from DCG (0.1); correspondence E.Morrow, A.Weaver re supplemental Grayscale production (0.1); correspondence D.Tabak (NERA), A.Weaver, B.Lenox, J.Massey re telegram experts (0.1); review CVs re same (0.3); correspondence M.Brown (Conyers) re update on BVI unsealing issues (0.1); review D.Fike analysis re relation back for 2004 purposes (0.4); correspondence D.Fike re same (0.1); review	3.50



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NAME	DATE	DESCRIPTION	HOURS
		A.Gariboldi analysis re fact overlap for potential A.Pretto-Sakmann motion for protective order (0.3); correspondence A.Gariboldi, A.Weaver, D.Schwartz re same (0.1); correspondence T.Ikeda (Latham) re discovery conference as to DCG documents (0.1); corresp. former Genesis employee re deposition prep (0.1); correspondence A.Levine, R.Zutshi, S.O'Neal, A.Weaver re former Genesis employee deposition (0.1); correspondence C.Zalka (Weil), S.Venezia (Weil), B.Crosbie (Weil), D.Schwartz re DCG discovery re third party subpoena (0.2) ; correspondence A.Weaver, T.Lynch re division of 30(b)(6) topics between witnesses for debtors (0.1); correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), Genesis employee, A.Weaver, A.Saba, S.O'neal re deposition (0.2); correspondence D.Esseks (A&O), A.Weaver re employee deposition prep. (0.1).	
O'Neal, S.A.	10/05/23	Telephone conference L. Barefoot re strategy on 3AC as of 10.5.	0.20
Weaver, A.	10/05/23	Attend call with A. Saba re: 3AC depositions.	0.30
Weaver, A.	10/05/23	Attend call with L. Barefoot, D. Schwartz, A. Saba, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery.	0.20
Weaver, A.	10/05/23	Call with L. Barefoot, and T. Lynch re: 30(b)(6) depositions.	0.50
Weaver, A.	10/05/23	Call with L. Barefoot, J. Massey, D. Fike and B. Glueckstein (FTX) re 3AC coordination motion.	0.40
Weaver, A.	10/05/23	Review of deposition prep outline (0.4); related follow-up correspondence with A Saba (0.1).	0.50
Weaver, A.	10/05/23	Further revisions to deposition prep outline (1.6); related follow-up correspondence with A Saba (0.2).	1.80

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	10/05/23	Call with D. Schwartz and M. Cinnamon regarding deposition schedule.	0.10
Fike, D.	10/05/23	Continue drafting objections to coordination motion as of 10.5	3.40
Fike, D.	10/05/23	Correspondence with L. Barefoot and C. Ribeiro re NJ counsel OCP application re Blockfi coordination motion objection	0.50
Fike, D.	10/05/23	BlockFi Objection (4.2); revise same re edits from J. Massey (1.1)	5.30
Fike, D.	10/05/23	Call with L. Barefoot re objections to 3AC rule 2004 and coordination motions	0.20
Fike, D.	10/05/23	Call with J. Massey re coordination motion next steps	0.20
Fike, D.	10/05/23	Review 3AC assumption and assignment agreement (0.6); correspondence with L. Barefoot re same (0.3); correspondence with A. Gariboldi re deposition prep (1.3).	2.20
Fike, D.	10/05/23	Meeting with T. Lynch, and A. Gariboldi to discuss 3AC depositions preparation	0.70
Gariboldi, A.	10/05/23	Correspond with T. Lynch, D. Fike on deposition preparation.	0.60
Gariboldi, A.	10/05/23	Correspond with L. Barefoot, D. Schwartz, J. Massey on 3AC expert considerations.	1.10
Gariboldi, A.	10/05/23	Meeting with T. Lynch, D. Fike to discuss 3AC depositions preparation.	0.70
Gariboldi, A.	10/05/23	Call with M. Cinnamon to discuss 3AC depositions next steps.	0.20
Kim, H.R.	10/05/23	Reviewing considerations re: GAP contracts	0.20
Lynch, T.	10/05/23	Meeting with D. Fike, and A. Gariboldi to discuss 3AC depositions preparation.	0.70
Lynch, T.	10/05/23	Call with L. Barefoot and A. Weaver re: 30(b)(6) depositions.	0.50
Lynch, T.	10/05/23	Prepare for 30(b)(6) deposition.	1.60
Lynch, T.	10/05/23	Review documents in preparation for 30(b)(6)	2.30

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NAME	DATE	DESCRIPTION	HOURS
		deposition.	
Massey, J.A.	10/05/23	Correspondence D. Fike re : objection to coordination motion filed in BlockFi case (.4), Correspondence D. Fike re: precedent for same (.2).	0.60
Massey, J.A.	10/05/23	Draft outline of opposition to coordination motion in Genesis case (1.8).	1.80
Massey, J.A.	10/05/23	Draft section of opposition to coordination motion in Genesis case (1.4).	1.40
Massey, J.A.	10/05/23	Correspondence A. Gariboldi re: research for claim reply (.2).	0.20
Massey, J.A.	10/05/23	Revisions to draft objection in BlockFi case (1.6).	1.60
Massey, J.A.	10/05/23	Correspondence R. Anigian (Haynes & Boone) re: BlockFi (.5).	0.50
Massey, J.A.	10/05/23	Call with D. Fike re coordination motion next steps (.2).	0.20
Morrow, E.S.	10/05/23	Factual research to prepare for depositions	0.60
Morrow, E.S.	10/05/23	Review and prepare production regarding 3AC claims	0.80
Morrow, E.S.	10/05/23	Factual research regarding 3AC claims	2.90
Morrow, E.S.	10/05/23	Correspondence with T.Ikeda (Latham) re: production of documents re: 3AC claims	0.20
Morrow, E.S.	10/05/23	Factual research re: 3AC claims to prepare for depositions as of 10.5	2.50
Saba, A.	10/05/23	Attend call with A. Weaver re: 3AC depositions	0.40
Saba, A.	10/05/23	Drafted deposition outline for former employee	2.50
Saba, A.	10/05/23	Reviewed docs for 3AC deposition prep of former employee as of 10.5.	3.00
Saba, A.	10/05/23	Attend call with L. Barefoot, A. Weaver, D. Schwartz, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	10/05/23	Call with M. Cinnamon regarding deposition schedule. (0.1); Attend call with L. Barefoot, A. Weaver, A. Saba, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery (0.2); research chat 3AC claims and defenses (1.1); review coordination motion re objection (0.2); correspond to L. Barefoot, A. Weaver, A. Saba, M. Cinnamon, D. Fike, J. Massey, T. Lynch, A. Gariboldi re 3AC objection workstream analysis 10/5 (1.2); review latest 3AC discovery productions re deposition preparation 10/5 (1.5).	4.30
Christian, D.M.	10/05/23	Conduct review of Three Arrows Capital produced documents in anticipation of depositions as of 10.5.	8.70
Levy, J.R.	10/05/23	QC review and finalize 3AC_BVI production	1.00
Orteza, A.	10/05/23	Review documents related to 3C review as of 10.5	4.00
Vaughan Vines, J.A.	10/05/23	Draft coding palette for 3AC deposition preparation review.	0.70
Vaughan Vines, J.A.	10/05/23	Analyze documents in preparation for deposition as of 10.5.	3.00
Barreto, B.	10/05/23	First-level review of 3AC documents.	5.80
Hurley, R.	10/05/23	Conducted responsiveness review for 3AC issues on October 5, 2023.	7.50
Gayle, K.	10/05/23	Review of 3AC Incoming Productions as of 10.5 for upcoming depositions.	2.20
Barefoot, L.A.	10/06/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	0.10
Barefoot, L.A.	10/06/23	Call with S.O'Neal re 3AC hearing of 10.6 debrief.	0.20
Barefoot, L.A.	10/06/23	Call with S.O'Neal re Rule 2004 and expert matters re 3AC.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/06/23	Meet with T. Lynch, A. Weaver, D. Esseks (Allen & Overy), and Genesis employee re: 30(b)(6) deposition.	0.10
Barefoot, L.A.	10/06/23	Call with A. Weaver and potential expert in relation to 3AC litigation.	0.40
Barefoot, L.A.	10/06/23	Prepare for argument on 3AC Rule 2004 motion (0.9); review T. Lynch analysis re division of 30(b)(6) topics between Genesis employee (0.3); correspondence T. Lynch, A. Weaver re same (0.1); review draft response letter to 3AC re efforts to depose A.Pretto-Sakmann (Genesis) (0.2); correspondence A. Gariboldi re same (0.1); correspondence D. Schwartz re deposition scheduling and coverage (0.1); correspondence R. Anigan (Haynes and Boone) re 3AC experts (0.1); correspondence H. Kim, G. Zipes (UST) re inquiry on 3AC coordination motion (0.1); correspondence N. Mohebbi (Latham), D. Schwartz re additional deposition scheduling matters (0.1); revise BlockFi coordination motion objection (0.8); correspondence D. Fike, A. Underwood (Lite DePalma), C. West (W&C) re same (0.3); correspondence A. Pretto-Sakmann (Genesis) re same (0.1); Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps (1.0); call with C. West (W&C) re discovery matters and debrief on hearing (0.3); follow up correspondence to A. Weaver re same (0.2); Call with E. Simone (SDNY Lane Chambers) re transcript requests (0.1); correspondence A. Pretto-Sakmann (Genesis), A. Weaver, A. Levine re former Genesis employee representation for 3AC deposition (0.1).	4.60
Barefoot, L.A.	10/06/23	Call with S. O'Neal re 3AC debrief including rule 2004, declaratory judgment and other matters	1.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/06/23	Court conference on Rule 2004 motion and various scheduling aspects of 3AC litigation.	1.40
O'Neal, S.A.	10/06/23	Call with L. Barefoot re 3AC debrief including rule 2004, and declaratory judgment.	0.20
Hammer, B.M.	10/06/23	Correspondence re authentication requirements.	0.10
Weaver, A.	10/06/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Weaver, A.	10/06/23	Call with counsel for former employee regarding upcoming deposition and scheduling.	0.30
Weaver, A.	10/06/23	Court conference on Rule 2004 motion and various scheduling aspects of 3AC litigation.	1.40
Weaver, A.	10/06/23	Call with L Barefoot and potential expert in relation to 3AC litigation.	0.40
Weaver, A.	10/06/23	Revised discovery letter regarding ongoing disputes with 3AC.	1.00
Baldwin, W.E.	10/06/23	Call with A Weaver and potential expert in relation to 3AC litigation.	0.40
Cinnamon, M.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Cinnamon, M.	10/06/23	Planning for 3AC depositions as of 10/6.	0.20
Fike, D.	10/06/23	Futher revise coordination motion objection re edits from J. Massey	1.40
Fike, D.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, E. Morrow and R. Carter re 3AC deposition workstream next steps	1.00
Fike, D.	10/06/23	Correspondence with T. Lynch re depo prep	0.30
Fike, D.	10/06/23	Correspondence with J. Massey and A. Saba	0.40

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NAME	DATE	DESCRIPTION	HOURS
		re response to letter from N. Mohebbi (Latham)	
Fike, D.	10/06/23	Draft coordination motion (2.0); research case law cited in motion (2.0); research supporting case law (1.7)	5.70
Fike, D.	10/06/23	Revisions to Blockfi Coordination Motion Objection re edits from J. Massey	1.20
Gariboldi, A.	10/06/23	Correspond with N. Mohebbi (Latham), L. Barefoot on 3AC deposition request.	1.20
Gariboldi, A.	10/06/23	Correspond with J. Massey on 3AC depositions.	0.30
Lynch, T.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Lynch, T.	10/06/23	Prepare for A. Sullivan (Genesis) 30(b)(6) deposition.	1.20
Lynch, T.	10/06/23	Prepare for 30(b)(6) deposition.	1.90
Massey, J.A.	10/06/23	Revise draft opposition to coordination motion in BlockFi	1.90
Massey, J.A.	10/06/23	Correspondence A. Gariboldi regarding document support for employee deposition	0.20
Massey, J.A.	10/06/23	Further revisions to BlockFi motion opposition re coordination	1.10
Massey, J.A.	10/06/23	Correspondence E. Morrow, A. Saba re: response to 3AC deficiency letter (.3), draft portion of same (.5).	0.80
Massey, J.A.	10/06/23	Correspondence D. Fike, L. Barefoot re: BlockFi and FTX coordination motions	0.40
Massey, J.A.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	0.10
Massey, J.A.	10/06/23	Call with D. Schwartz re: 3AC depositions	0.30

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	10/06/23	Correspondence with S. Rocks, B. Hammer, K. Witchger, M. Cinnamon, E. Morrow, & A. Saba re: collateral analysis.	1.00
Morrow, E.S.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, and R. Carter re 3AC deposition workstream next steps	1.00
Morrow, E.S.	10/06/23	Revise letter regarding 3AC discovery	1.00
Morrow, E.S.	10/06/23	Review edits to letter regarding 3AC discovery	0.40
Saba, A.	10/06/23	Revised deposition prep outline for former employee as of 10.6.	0.70
Saba, A.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Saba, A.	10/06/23	Drafted discovery correspondence re: 3AC.	2.40
Schwartz, D.Z.	10/06/23	Attend 2004 motion hearing (1.4); Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps (1); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC workstream 10/6 next steps (1.3); Call with J. Massey re: 3AC depositions (0.3); review BlockFi 3AC coordination motion filing (0.3); analysis re discovery updates 10/6 re 3AC claim objection (1.3).	5.60
Carter, R.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike and E. Morrow re 3AC deposition workstream next steps.	1.00
Carter, R.	10/06/23	Research re Safe harbors for 3AC as of 10.6	2.10
Orteza, A.	10/06/23	Review documents in 3AC review as of 10.6 in anticipation of deposition prep	0.40



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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	10/06/23	Create eighth production set for Three Arrows Capital.	0.80
Barreto, B.	10/06/23	First-level review of 3AC documents as of 10.6	5.50
Hurley, R.	10/06/23	Conducted responsiveness review for 3AC issues on October 6, 2023.	4.00
Gayle, K.	10/06/23	Review of 3AC Incoming Productions for upcoming depositions as of 10.6.	2.50
Woll, L.	10/06/23	Review of 3AC-related documents regarding deposition prep sessions as of 10.6	2.30
Saran, S.	10/06/23	Prepared briefs and exhibits for filing per K. Ross	0.80
Saran, S.	10/06/23	Prepared edits to Ad Hoc letter per K. Ross	0.50
Barefoot, L.A.	10/07/23	Correspondence N.Mohebbi (Latham), D.Schwartz re deposition schedule (0.1); correspondence D.Fike, B.Gluckstein (S&C) re draft blockFi objection to coordination motion (0.1); review further A.Weaver comments to discovery letter to 3AC (0.2); further comments on same (0.4); correspondence E.Morrow, A.Saba, A.Weaver re same (0.2); further correspondence N.Mohebbi (Latham), A.Garibaldi, A.Weaver re protective order as to deposition notice for A.Pretto-Sakmann (Genesis) (0.2); correspondence S.Chung re NJ Pro Hac for BlockFi (0.1); corresp. A.Pretto-Sakmann (Genesis), A.weaver re motion to quash deposition notice (0.2); correspondence R.Anigan (Haynes and Boone) re BlockFi "coordination" motion (0.2); correspondence A.Underwood (Lite DePalma) re BLockFi objection (0.2); correspondence with former Genesis employee re deposition preparation (0.1).	2.00
O'Neal, S.A.	10/07/23	Review coordination reply.	0.20
Weaver, A.	10/07/23	Review of documents for upcoming	1.40

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NAME	DATE	DESCRIPTION	HOURS
		depositions of former employees as of 10.7.	
Weaver, A.	10/07/23	Review of objections related to similar coordination motions (0.4); follow up correspondence L.Barefoot re the same (0.1)	0.50
Weaver, A.	10/07/23	Correspondence with N Mohebbi (Latham) regarding discovery schedule	0.50
Weaver, A.	10/07/23	Review of affidavits filed by Liquidators in various proceedings related to ongoing 3AC litigation.	0.50
Weaver, A.	10/07/23	Finalize discovery letter sent to 3AC Liquidators.	0.20
Weaver, A.	10/07/23	Correspondence with S O'Neal and L Barefoot regarding discovery.	0.30
Fike, D.	10/07/23	Review presentation to joint liquidators and summary of presentation re deposition prep (1.0); review 30(b)(6) topics list (1.0); review draft outline for D. Islim re personal and 30(b)(6) depositions (1.0); review outline for A. Sullivan re personal deposition (1.0)	4.00
Fike, D.	10/07/23	Revise 3AC coordination motion objection re edits from J. Massey as of 10.7.	3.10
Fike, D.	10/07/23	Correspondence with J. Massey re circulation of Blockfi coordination motion objection to BlockFi and Celsius counsel	0.20
Lynch, T.	10/07/23	Draft 30(b)(6) deposition outline as of 10.7.	2.60
Massey, J.A.	10/07/23	Revise draft opposition to coordination motion	3.20
Morrow, E.S.	10/07/23	Revise letter regarding 3AC claims	0.40
Morrow, E.S.	10/07/23	Research to prepare for depositions of Genesis former employees in re: 3AC claims as of 10.7	3.50
Schwartz, D.Z.	10/07/23	Review discovery updates 10/9 re 3AC objection (0.7); correspond to L. Barefoot, A. Weaver, N. Mohebbi (Latham) re 3AC objection updates (0.3).	1.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/08/23	Correspondence A.Underwood (Lite DePalma) re BlockFi hearing (0.1); correspondence B.Beller (S&C) re BlockFi coordination motion (0.1); correspondence D.Fike, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re Objection to 3AC motion in BlockFi re coordination (0.1); correspondence A.Weaver, D.Islim (Genesis) re former employee deposition (0.1); review comments from UCC on draft BlockFi coordination motion (0.1); correspondence D.Fike, J.Massey re same (0.1).	0.60
Weaver, A.	10/08/23	Correspondence D.Fike, J.Massey, L.Barefoot regarding objection to be filed in BlockFi bankruptcy related to coordination motions by 3AC	0.40
Fike, D.	10/08/23	Review telegram chats re 30(b)(6) deposition prep	1.00
Fike, D.	10/08/23	Review telegram chats re 30(b)(6) deposition prep (1.0); continue to draft 30(b)(6) outline as of 10.8 (0.8); Revise coordination motion objection re D. Schwartz and J. Massey edits as of 10.8 (0.9)	2.70
Gariboldi, A.	10/08/23	Prepare materials for 3AC deposition of former Genesis officer as of 10.8	4.50
Lenox, B.	10/08/23	Correspondence with D. Fike re: status of 3AC discovery requests.	0.40
Lynch, T.	10/08/23	Further revisions to D. Islim 30(b)(6) deposition outline as of 10.8	1.80
Lynch, T.	10/08/23	Review of documents in connection with 30(b)(6) deposition preparation as of 10.8.	2.90
Massey, J.A.	10/08/23	Correspondence D. Fike re: objections to coordination motions	0.20
Massey, J.A.	10/08/23	Further revisions to coordination motion opposition draft as of 10.8 (2.5), correspondence D. Fike re: same (.3).	2.80
Massey, J.A.	10/08/23	Implement D. Schwartz edits to coordination	1.20

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NAME	DATE	DESCRIPTION	HOURS
		motion opposition draft (.8), further revisions re: same (.4).	
Morrow, E.S.	10/08/23	Factual research for deposition preparation of upcoming former employee deponent in re: 3AC claims	4.90
Schwartz, D.Z.	10/08/23	Revise coordination motion objection as of 10.8 (1.8); correspond to D. Fike, J. Massey re coordination motion objection (0.2).	2.00
Barreto, B.	10/08/23	First-level review of 3AC documents for near term deposition dates as of 10.8.	0.30
Barefoot, L.A.	10/09/23	Call with A. Weaver, J. Massey, G. Tabak (NERA), D. Srebnick (NERA) re: potential expert report.	0.40
Barefoot, L.A.	10/09/23	Correspondence D.Fike, A.Underwood (Lite DePalma), J.Massey re further revisions to BlockFi coordination objection (0.2); revise pro hac motion in BlockFi case (0.1); review local counsel comments to BlockFi coordination objection (0.2); correspondence A.Underwood (Lite DePalma), D.Fike re same (0.1); correspondence A.Underwood (Lite DePalma) re BlockFi appearance matters (0.1); correspondence D.Schwartz re next steps on 3AC discovery matters as of 10.9 (0.3); correspondence A.DiIorio (Agon), D.Fike, J.Massey re absence of BVI filings re coordination motion (0.1); correspondence D.Schwartz, D.Fike re scheduling order re deposition timing (0.1); correspondence J.Massey, D.Fike re potential objection to coordination motion in FTX case (0.1); follow up correspondence re research on authenticity for Telegram expert with J.Massey, A.Weaver (0.1); correspondence A.Weaver, E.Morrow, A.Saba re meet and confer with Latham (0.1); correspondence with A.Underwood (Lite DePalma) re BlockFi coordination objection (0.1); correspondence B.Beller (S&C) re BlockFi coordination hearing (0.1);	1.90

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NAME	DATE	DESCRIPTION	HOURS
		correspondence A.Weaver, A.Gariboldi re inquiry from Davis Polk re protective order and third party subpoena (0.1); correspondence E.Morrow re outgoing production to Latham with supplemental searches (0.1).	
Weaver, A.	10/09/23	Attend call with A. Saba re: 3AC depo prep.	0.20
Weaver, A.	10/09/23	Call w/L. Barefoot, J. Massey, G. Tabak (NERA), D. Srebnick (NERA) re: potential expert report.	0.40
Weaver, A.	10/09/23	Review submissions in BlockFi bankruptcy related to coordination motion by 3AC (0.3); corresp. D.Fike, L.Barefoot, J.massey re same (0.1)	0.40
Weaver, A.	10/09/23	Revise deposition prep outline for D.Islim (Genesis) 30(b)(6).	0.80
Weaver, A.	10/09/23	Analyze documents in preparation for D.Islim (Genesis) 30(b)(6) deposition	1.20
Weaver, A.	10/09/23	Correspondence with L Barefoot, D Schwartz, M Cinnamon regarding 3AC depositions.	0.40
Weaver, A.	10/09/23	Analyze correspondence concerning discovery disputes with 3AC in preparation for upcoming meet and confer.	0.60
Weaver, A.	10/09/23	Correspondence with A Gariboldi regarding deposition prep materials for former employee	0.40
Cinnamon, M.	10/09/23	Meeting with D. Schwartz, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep (partial attendance)	0.40
Cinnamon, M.	10/09/23	Call with D. Fike re former Genesis employee deposition prep.	0.40
Cinnamon, M.	10/09/23	Developing strategy for various 3AC depositions as of 10/9.	0.50
Fike, D.	10/09/23	Draft FTX coordination motion objection (1.6); corresp. with L. Barefoot, J. Massey and A. Weaver re 3AC revised proposed order	1.80

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NAME	DATE	DESCRIPTION	HOURS
		for coordination motion (0.2)	
Fike, D.	10/09/23	Call with chambers re premotion conference with court re protective order	0.30
Fike, D.	10/09/23	Draft email to former Genesis employee deponent re deposition prep (1.2); correspondence with M. Cinnamon and D. Schwartz re same (0.2); review former employee documents in prep for deposition (0.3)	1.70
Fike, D.	10/09/23	Draft 30(b)(6) deposition outline for former Genesis employee as of 10.12	1.10
Fike, D.	10/09/23	Correspondence with L. Barefoot, J. Massey and local counsel re BlockFi coordination motion objection filing	0.60
Fike, D.	10/09/23	Call with J. Massey re 3AC coordination motion discussion	0.70
Fike, D.	10/09/23	Meeting with B. Lenox (partial) and R. Carter re 3AC relation-back research	0.60
Fike, D.	10/09/23	Revise BlockFi coordination motion objection re W&C edits	0.60
Fike, D.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Fike, D.	10/09/23	Correspondence with M. Cinnamon re deposition of former employee next steps (0.5); correspondence with L. Barefoot re BlockFi Coordination Objection (0.5)	1.00
Fike, D.	10/09/23	Call with M. Cinnamon re former employee deposition prep	0.40
Fike, D.	10/09/23	Correspondence with local counsel re BlockFi coordination motion objection filing	0.20
Gariboldi, A.	10/09/23	Further deposition prep for upcoming former employee deposition as of 10.9.	2.50
Gariboldi, A.	10/09/23	Correspond with B. McMahon (Davis Polk),	0.30

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NAME	DATE	DESCRIPTION	HOURS
		A. Weaver on 3AC discovery.	
Gariboldi, A.	10/09/23	Correspond with Genesis employee, A. Weaver, and T. Lynch on deposition preparation.	0.30
Gariboldi, A.	10/09/23	Perform document review for 3AC deposition	1.60
Lenox, B.	10/09/23	Call with R. Carter re Rule 2004 and relation-back research assignment.	0.40
Lenox, B.	10/09/23	Meeting with D. Fike, and R. Carter re 3AC relation-back research (partial attendance)	0.20
Lenox, B.	10/09/23	Call with D. Schwartz re: discovery workstream as of 10/9	0.20
Lenox, B.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Lynch, T.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Lynch, T.	10/09/23	Preparing D. Islim (Genesis) 30(b)(6) deposition prep materials as of 10.9.	5.10
Lynch, T.	10/09/23	Review documents in connection with A. Sullivan (Genesis) 30(b)(6) deposition.	1.20
Lynch, T.	10/09/23	Additional review of documents in connection with D. Islim (Genesis) deposition.	3.30
Lynch, T.	10/09/23	Review D. Islim (Genesis) deposition outline as of 10.9.	1.20
Maisel, N.	10/09/23	Call with J. Massey regarding 3AC workstreams	0.50
Massey, J.A.	10/09/23	Correspondence L. Barefoot, D. Fike re: coordination motions (.3), BlockFi filing (.3).	0.60
Massey, J.A.	10/09/23	Correspondence L. Barefoot, A. Weaver re: expert testimony.	0.40
Massey, J.A.	10/09/23	Revise summary for employee deposition	0.10

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NAME	DATE	DESCRIPTION	HOURS
		prep as of 10.9	
Massey, J.A.	10/09/23	Call with N. Maisel re: 3AC claim workstream	0.50
Massey, J.A.	10/09/23	Call with L. Barefoot, A. Weaver, G. Tabak (NERA), D. Srebnick (NERA) re: potential expert report.	0.40
Morrow, E.S.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC associate deposition prep	0.50
Morrow, E.S.	10/09/23	Factual research to prepare for depositions regarding 3AC claims	3.20
Morrow, E.S.	10/09/23	Quality check regarding outgoing 10.9 production re: 3AC claims	0.20
Morrow, E.S.	10/09/23	Document review related to incoming production on 3AC claims as of 10.9	0.40
Morrow, E.S.	10/09/23	Finalize outline and e-binder for deposition regarding 3AC claims	2.60
Morrow, E.S.	10/09/23	Revise outline for deposition regarding 3AC claims	1.60
Saba, A.	10/09/23	Attend call with A. Weaver re: 3AC depo prep.	0.20
Saba, A.	10/09/23	Reviewed documents for Genesis employee deposition (2.1); Prepared exhibits for Genesis employee deposition (1.2).	3.30
Saba, A.	10/09/23	Reviewed elevations from 3AC production.	0.30
Saba, A.	10/09/23	Deposition prep for Genesis employee	2.70
Saba, A.	10/09/23	Corresponded with M.Cinnamon, A.Weaver, L.Barefoot re: 3AC discovery	0.40
Saba, A.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Schwartz, D.Z.	10/09/23	Meeting with M. Cinnamon (partial), B.	5.00



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		Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep. (0.5); Call with B. Lenox re: discovery workstream as of 10/9 (0.2); correspond to M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, L. Barefoot, A. Weaver, R. Carter re 3AC claim objection workstream updates 10.9 (1.5); review BlockFi coordination motion objection (0.2); review draft objection re 3AC coordination motion (0.4); research safe harbor re 3AC objection (0.8); revise 3AC claim workstream task list (0.4); review documents re 3AC discovery (1).	
Carter, R.	10/09/23	Meeting with B. Lenox (partial) and D. Fike re 3AC relation-back research	0.60
Carter, R.	10/09/23	Call with B. Lenox re Rule 2004 and relation-back research assignment.	0.30
Carter, R.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow and A. Gariboldi re 3AC associate deposition prep.	0.50
Christian, D.M.	10/09/23	Review of 3AC Incoming Productions as relevant to upcoming depositions as of 10.9	9.30
Levy, J.R.	10/09/23	Document searches related to 3AC issues as of 10.9	1.50
Orteza, A.	10/09/23	Draft email reporting daily findings as of 10.9 on 3AC incoming productions review.	0.30
Orteza, A.	10/09/23	Review of 3AC incoming productions for deposition prep as of 10.9	6.00
Vaughan Vines, J.A.	10/09/23	Analyze documents for key issues per request by A. Gariboldi.	0.30
Vaughan Vines, J.A.	10/09/23	Prepare review statistics per request by A. Saba.	0.80
Vaughan Vines, J.A.	10/09/23	Perform quality control review of eighth production to Foreign Representatives.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	10/09/23	Analyze production by Continental per request by E. Morrow.	1.10
Vaughan Vines, J.A.	10/09/23	Review of fourth incoming production by Foreign Representatives.	6.30
Barreto, B.	10/09/23	First-level review of 3AC documents for deposition issues as of 10.9.	4.00
Hurley, R.	10/09/23	Conducted responsiveness review for 3AC issues on October 9, 2023.	3.50
Gayle, K.	10/09/23	Review of 3AC Incoming Productions in anticipation of depositions as of 10.9.	2.00
Dyer-Kennedy, J.	10/09/23	Prepared edits to Deposition Preparation Outline per A. Saba	2.50
Dyer-Kennedy, J.	10/09/23	Correspondence with A. Saba regarding preparation of Deposition Outline and cited sources	0.80
Saran, S.	10/09/23	Reviewed Genesis employee deposition binder per A. Saba	1.50
Saran, S.	10/09/23	Prepared deposition binder of former employee per E. Morrow	2.50
Barefoot, L.A.	10/10/23	Meeting with A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Barefoot, L.A.	10/10/23	Call with B.Beller (S&C) re FTX position re BlockFi (0.1); prepare for BlockFi coordination hearing (0.3); attend BlockFi coordination hearing (3.0); prepare summary email re same to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) (0.2).	3.60
Barefoot, L.A.	10/10/23	Attend meet and confer with A. Weaver, D. Schwartz, A. Saba, E. Morrow and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims.	0.60
Barefoot, L.A.	10/10/23	Call with A. Weaver regarding follow up from meet and confer with 3AC liquidators.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/10/23	Correspondence D.Fike, A.Weaver, J.Massey re potential settlement between FTX and 3AC (0.2); correspondence with A.Underwood (Lite DePalma) re Blockfi hearing on coordination motion (0.1); review J.Massey analysis re Telegram authenticity expert (0.5); correspondence with A.Weaver, J.Massey re same (0.1); correspondence with A.Weaver, T.Lynch re 30(b)(6) preparation strategy re assumption and assignment agreement (0.3); correspondence with former employee, A.Weaver re Latham reversal of position on deposition (0.1); correspondence with S.Mitchell (Latham), A.Saba, A.Weaver re Genesis employee deposition (0.1); correspondence with Genesis employee, T.Lynch re deposition prep (0.2); correspondence with D.Fike, N.Mohebbi (Latham), A.Weaver re scheduling pre-motion conference (0.1); correspondence with R.Anigan (Haynes and Boone) re Block Fi hearing (0.1); correspondence with A.Pretto-Sakmann (Genesis), A.Weaver, J.Massey re proposed telegram expert (0.2); correspondence with L.EBanks (SDNY), D.Fike re submission of agenda (0.1); correspondence with J.Massey re coordination motion objection (0.1); correspondence with A.Saba, J.Vaughan Vines, A.Saba, J.Levy, A.Weaver re process and metadata issues on review of 3AC productions (0.2); correspondence with N.Mohebbi (Latham), D.Reilly (Jenner) re former employee deposition (0.1); revise draft objection to coordination motion (1.8); prepare email update on status of 3AC litigation as of 10.10 to T.Conheaney (special comm), P.Aronzon (special comm) (0.5); correspondence with A.Weaver re additional deposition notices for non-party witnesses (0.1).	4.90
O'Neal, S.A.	10/10/23	Correspondence to Cleary team regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		3AC workstream.	
O'Neal, S.A.	10/10/23	Call with L. Barefoot regarding 3AC.	0.20
Weaver, A.	10/10/23	Attend meet and confer with L. Barefoot, D. Schwartz, A. Saba, E. Morrow and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims.	0.60
Weaver, A.	10/10/23	Call with L. Barefoot regarding follow up from meet and confer with 3AC liquidators.	0.10
Weaver, A.	10/10/23	Attend depo prep call with A. Saba and representative from Magna (B. Avocio).	0.30
Weaver, A.	10/10/23	Attend meeting with A. Saba re: prep for Genesis employee deposition.	0.30
Weaver, A.	10/10/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Weaver, A.	10/10/23	Correspondence with L Barefoot and J Massey regarding expert.	0.30
Weaver, A.	10/10/23	Review of documents and outlines for 3AC deposition preparation (2.5); follow up with team members A.Gariboldi, A.Saba on deposition schedule and preparations (0.5)	3.00
Weaver, A.	10/10/23	Call with J Harris (Weil), T Lynch, E Morrow regarding 3rd party discovery requests in 3AC litigation.	0.30
Weaver, A.	10/10/23	Correspondence with L Barefoot, M. Cinnamon and A Saba regarding preparations for depositions.	0.90
Weaver, A.	10/10/23	Call with T. Lynch re: 30(b)(6) depositions.	0.30
Cinnamon, M.	10/10/23	Call with D. Fike re former employee deposition next steps.	0.30
Cinnamon, M.	10/10/23	Preparing for 3AC depositions as of 10/10.	2.20
Fike, D.	10/10/23	Revise 30(b)(6) outline re comments from T. Lynch (1.0); review LUNA related documents	3.50

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NAME	DATE	DESCRIPTION	HOURS
		(1.5); review NAV and balance sheet related documents (1.0)	
Fike, D.	10/10/23	Correspondence with L. Barefoot re agenda for pre-motion conference with court (0.3); draft agenda (0.5)	0.80
Fike, D.	10/10/23	Request Blockfi coordination motion hearing transcript	0.10
Fike, D.	10/10/23	Correspondence with court re discovery conference	0.30
Fike, D.	10/10/23	Call with A. Saba re insolvency related documents	0.10
Fike, D.	10/10/23	Review documents relating to 3AC insolvency	1.20
Fike, D.	10/10/23	Call with M. Cinnamon re former employee deposition next steps	0.30
Fike, D.	10/10/23	Correspondence with J. Massey re coordination motion objection next steps	0.10
Fike, D.	10/10/23	Correspondence with N. Maisel re 3AC transcript discussing number of depositions requested by 3AC	0.10
Fike, D.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps	0.50
Fike, D.	10/10/23	Call with T. Lynch, E. Morrow (partial), and A. Gariboldi to discuss 3AC deposition preparation	0.40
Fike, D.	10/10/23	Draft GBTC portion of 30(b)(6) deposition outline	1.00
Fike, D.	10/10/23	Draft 30(b)(6) deposition outline	3.70
Fike, D.	10/10/23	Correspondence with J. Massey re procuring DE local counsel for FTX coordination motion objection	0.20
Fike, D.	10/10/23	Call with T. Lynch re: 30(b)(6) deposition prep	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	10/10/23	Discuss 3AC-Genesis correspondence with N. Maisel.	0.30
Kim, H.R.	10/10/23	Reviewing considerations re: rejected contracts	1.20
Lenox, B.	10/10/23	Review materials to prepare for employee deposition as of 10.10.	0.40
Lenox, B.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Lynch, T.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Lynch, T.	10/10/23	Call with D. Fike, E. Morrow (partial), and A. Gariboldi to discuss 3AC deposition preparation.	0.40
Lynch, T.	10/10/23	Call with D. Schwartz re: 30b6 depo prep.	0.50
Lynch, T.	10/10/23	30(b)(6) deposition preparation.	3.60
Lynch, T.	10/10/23	Analyze amended responses and objections to 30(b)(6) deposition notice.	0.40
Lynch, T.	10/10/23	Review additional documents in preparation for 30(b)(6) deposition as of 10.10.	2.70
Lynch, T.	10/10/23	Call with J Harris (Weil), A Weaver, E Morrow regarding 3rd party discovery requests in 3AC litigation.	0.30
Lynch, T.	10/10/23	Call with A. Weaver re: 30(b)(6) depositions.	0.30
Lynch, T.	10/10/23	Call with D. Fike re: 30(b)(6) deposition prep.	0.30
Maisel, N.	10/10/23	Call with D. Schwartz regarding outline for 3AC discovery conference.	0.30
Maisel, N.	10/10/23	Review correspondence and deposition notices (1.0); draft outline for court conference regarding discovery disputes with foreign representatives of 3AC (1.9)	2.90

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	10/10/23	Discuss 3AC-Genesis correspondence with A. Gariboldi	0.30
Massey, J.A.	10/10/23	Correspondence with L. Barefoot, D. Fike re: coordination motions.	0.20
Massey, J.A.	10/10/23	Correspondence with T. Wolfe re: declaratory judgment complaint.	0.10
Massey, J.A.	10/10/23	Correspondence with L. Barefoot, A. Weaver, A. Saba re: expert retention and relevant issues.	0.30
Massey, J.A.	10/10/23	Draft insert for deposition preparation outlines (1.3), correspondence E. Morrow re: same (.1), revisions to same (.5).	1.90
Massey, J.A.	10/10/23	Correspondence with T. Lynch re: 30b6 issues.	0.30
Massey, J.A.	10/10/23	Correspondence with A. Weaver re engagement of expert (.5), A. Gariboldi re: same (.2).	0.70
Massey, J.A.	10/10/23	Correspondence L. Barefoot, D. Fike re: coordination motion objection.	0.40
Massey, J.A.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Morrow, E.S.	10/10/23	Attend meet and confer with L. Barefoot, A. Weaver, D. Schwartz, A. Saba, and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims	0.60
Morrow, E.S.	10/10/23	Call with J Harris (Weil), A Weaver, T Lynch regarding 3rd party discovery requests in 3AC litigation	0.30
Morrow, E.S.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Morrow, E.S.	10/10/23	Factual research to prepare for former	1.10

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NAME	DATE	DESCRIPTION	HOURS
		employee depositions in re: 3AC claims as of 10.10	
Morrow, E.S.	10/10/23	Prepare outlines for factual depositions in re: 3AC claims	2.90
Morrow, E.S.	10/10/23	Draft responses regarding 3AC discovery	1.60
Morrow, E.S.	10/10/23	Revise responses to 3AC discovery requests	0.40
Morrow, E.S.	10/10/23	Draft chart for responses to 3AC discovery	0.70
Morrow, E.S.	10/10/23	Factual research and review regarding incoming production from 3AC as of 10.10	0.30
Morrow, E.S.	10/10/23	Call with T. Lynch, D. Fike, and A. Gariboldi to discuss 3AC deposition preparation (partial attendance)	0.10
Saba, A.	10/10/23	Call with D. Fike re 30(b)(6) deposition insolvency related documents	0.10
Saba, A.	10/10/23	Researched issues related to depositions as of 10.10.	1.30
Saba, A.	10/10/23	Reviewed draft responses to 3AC interrogatories.	0.60
Saba, A.	10/10/23	Revised depo prep outline for former employee as of 10.10.	0.60
Saba, A.	10/10/23	Further revised outline for Genesis employee deposition as of 10.10.	2.00
Saba, A.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Saba, A.	10/10/23	Attend depo prep call with A. Weaver and rep from Magna (B. Avocio)	0.30
Saba, A.	10/10/23	Attend meeting with A. Weaver re: prep for Genesis employee deposition.	0.30
Saba, A.	10/10/23	Reviewed 3AC interrogatories (0.3); corresponded with E.Morrow, L.barefoot, A.Weaver regarding the same (0.1)	0.40
Schwartz, D.Z.	10/10/23	Meeting with L. Barefoot, A. Weaver, J.	4.90



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NAME	DATE	DESCRIPTION	HOURS
		Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps (0.5); correspond to L. Barefoot, A. Weaver, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, R. Carter, M. Cinnamon re 3AC workstream next steps 10/10 (1.5); Call with T. Lynch re: 30b6 depo prep (0.5); Call with N. Maisel regarding outline for 3AC discovery conference (0.3); review agenda for premotion discovery conference (0.1); prepare for former employee deposition through review of documents (0.5); analysis re documents re 3AC discovery updates and next steps (1); Attend meet and confer with L. Barefoot, A. Weaver, A. Saba, E. Morrow and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims (0.5).	
Carter, R.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow and A. Gariboldi re 3AC workstream next steps.	0.50
Carter, R.	10/10/23	Continued research re rule 2004 cases as of 10.11.	6.60
Christian, D.M.	10/10/23	Review of 3AC Incoming Productions.	10.00
Levy, J.R.	10/10/23	Document searches related to 3AC issues regarding deposition prep	2.20
Levy, J.R.	10/10/23	Compilation of materials for deposition preparation	0.70
Orteza, A.	10/10/23	Review of 3AC incoming productions as of 10.10 for former employee depositions	6.00
Vaughan Vines, J.A.	10/10/23	Review of fourth incoming production by Foreign Representatives on 10/10/23.	7.00
Vaughan Vines, J.A.	10/10/23	Analyze documents relating to Deribit per request by A. Saba.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	10/10/23	Analyze sixth incoming production by Foreign Representatives per request by E. Morrow and A. Saba.	2.20
Barreto, B.	10/10/23	Review of 3AC documents for circulation as of 10.10.	0.30
Hurley, R.	10/10/23	Conducted responsiveness review for 3AC issues on October 10, 2023.	3.30
Gayle, K.	10/10/23	Review of 3AC Incoming Productions regarding 30(b)(6) depositions as of 10.10.	2.00
Rivas-Marrero, D.	10/10/23	Review of 3AC Incoming Productions as of 10.10 for upcoming depositions.	10.00
Gallagher, A.	10/10/23	Prepared Discovery Responses Chart per E. Morrow	0.50
Saran, S.	10/10/23	Updated depo outline and documents per E. Morrow	1.50
Tung, G.	10/10/23	Updating Genesis employee deposition materials per A. Saba	0.30
Tung, G.	10/10/23	Collecting Genesis employee deposition prep materials per E. Morrow	2.50
Barefoot, L.A.	10/11/23	Call with D. Fike re coordination motion status update.	0.10
Barefoot, L.A.	10/11/23	Correspondence J.Massey, A.Weaver, D.Schwartz re comments on deposition themes section for witness prep outlines (0.4); Call with former employee re 3AC deposition (0.1); correspondence with former employee re the same (0.1); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), E.Morrow, A.Weaver re same (0.1); correspondence with potential telegram expert, A.Weaver, J.Massey, B.Lenox re terms of engagement (0.2); correspondence with A.Pretto-Sakmann (Genesis), A.Weaver, D.Fike re pre-motion conference on quashing Pretto-Sakmann depo notice (0.1); further revisions to R&Os to second set of RFPs (0.6); further correspondence with S.Mitchell	6.20

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		(Latham), re deposition scheduling (0.1); correspondence with A.Weaver re deposition staffing (0.1); Revise draft outline of proposed interrogatory responses (0.8); correspondence with E.Morrow, A.Saba, A.Weaver re same (0.3); further comments on draft amended R&Os (0.3); correspondence with E.Morrow re same (0.1); analyze additional potential cases from R.Carter research for submission on 3AC rule 2004 motion (1.1); correspondence with A.Weaver, D.Schwartz, B.Lenox, J.massey re same (0.2); Call with B.McMahon (Davis Polk) re third party subpoenas served by 3AC on Grayscale (0.3); prepare summary update of same (0.1); correspondence with M.Cinnamon re former employee depo prep (0.1); review research re standards for quashing attorney deposition (0.4); correspondence with D.Schwartz, A.Weaver, N.Maisel re same (0.1); correspondence with D.Fike, J.Massey re coordination motion (0.1); review agenda for discovery conference for Oct 12 (0.1); correspondence with A.Sullivan (Genesis), E.Morrow, A.Weaver re interrogatory responses (0.1); correspondence with A.Saba, solvency expert, A.Weaver, E.Morrow re Latham solvency-related productions (0.2); correspondence with former employee and D.Fike re deposition (0.1).	
Weaver, A.	10/11/23	Attended deposition of Genesis employee with A. Saba, S. Mitchell (Latham), N. Mohebbi (Latham), S. Kaul (White & Case), and J. Thompson (Thompson & Skrabanek) in connection with 3AC claim.	5.00
Weaver, A.	10/11/23	Prepare for Genesis employee deposition.	0.80
Weaver, A.	10/11/23	Prep session with T Lynch, Genesis employee and D Esseks (Allen Overy) for 30(b)(6) deposition.	1.50
Weaver, A.	10/11/23	Call with D Fike regarding outlines for	0.20

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NAME	DATE	DESCRIPTION	HOURS
		deposition prep.	
Weaver, A.	10/11/23	Review of documents and materials related to deposition preparations (0.9); review of discovery responses (0.7).	1.60
Cinnamon, M.	10/11/23	Call with A. Gariboldi to discuss deposition preparation.	0.40
Cinnamon, M.	10/11/23	Attend call with A. Saba re: 3AC claim next steps.	0.30
Cinnamon, M.	10/11/23	Call with D. Schwartz regarding 3AC depositions.	0.30
Cinnamon, M.	10/11/23	Preparing for upcoming 3AC depositions as of 10/11.	2.60
Fike, D.	10/11/23	Call with A. Weaver, T. Lynch, E. Morrow and A. Gariboldi re 30(b)(6) outline updates	0.10
Fike, D.	10/11/23	Call with T. Lynch, E. Morrow and A. Gariboldi re 30(b)(6) outline next steps	0.10
Fike, D.	10/11/23	Correspondence with chambers of Judge Lane re courtesy copy of 10.6 hearing transcript	0.10
Fike, D.	10/11/23	Review Rule 2004 (0.4); Reviewed research from R. Carter re the same (0.1)	0.50
Fike, D.	10/11/23	Call with L. Barefoot re coordination motion status update	0.10
Fike, D.	10/11/23	Call with J. Massey re coordination motion next steps	0.10
Fike, D.	10/11/23	Review rule 2004 notice	0.20
Fike, D.	10/11/23	Review former employee related documents for upcoming deposition prep session	2.90
Fike, D.	10/11/23	Meeting with B. Lenox and R. Carter re Rule 2004 research	0.30
Fike, D.	10/11/23	Update coordination motion re ruling from BlockFi hearing	2.70
Fike, D.	10/11/23	Call with T. Lynch and A. Gariboldi re 30(b)(6) outline updates	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/11/23	Prep 30(b)(6) binder for A. Weaver review	1.50
Fike, D.	10/11/23	Review relation back research from R. Carter	0.40
Fike, D.	10/11/23	Continued drafting 30b6 deposition outline	0.30
Gariboldi, A.	10/11/23	Call with M. Cinnamon to discuss deposition preparation.	0.40
Gariboldi, A.	10/11/23	Perform document review for Genesis 30(b)(6) deposition as of 10.11.	2.60
Gariboldi, A.	10/11/23	Prepare for Genesis 30(b)(6) deposition as of 10.11	4.30
Lenox, B.	10/11/23	Review additional caselaw research re: Rule 2004.	0.90
Lenox, B.	10/11/23	Meeting with D. Fike and R. Carter re Rule 2004 research (.3); correspondence to D. Fike re same (.1)	0.40
Lenox, B.	10/11/23	Draft notice for submission re: additional Rule 2004 research.	0.70
Lynch, T.	10/11/23	Prep session with A Weaver, Genesis employee and D Esseks (Allen Overy) for 30(b)(6) deposition.	1.50
Lynch, T.	10/11/23	Revise D. Islim deposition outline as of 10.11.	5.00
Lynch, T.	10/11/23	Review 3AC documents in connection with 30(b)(6) deposition as of 10.11	1.30
Lynch, T.	10/11/23	Call with D. Fike and A. Gariboldi re 30(b)(6) outline updates.	0.20
Lynch, T.	10/11/23	Call with A. Weaver, D. Fike, E. Morrow and A. Gariboldi re 30(b)(6) outline updates.	0.10
Maisel, N.	10/11/23	Legal research regarding attorney depositions for motion to quash (1.8); correspondence with L. Barefoot and A. Weaver. Re the same (0.2)	2.00
Maisel, N.	10/11/23	Revise outline for court conference regarding discovery dispute with foreign representatives.	1.00
Massey, J.A.	10/11/23	Correspondence with A. Weaver re:	0.20

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NAME	DATE	DESCRIPTION	HOURS
		deposition prep insert.	
Massey, J.A.	10/11/23	Correspondence with L. Barefoot, D.Tabak (NERA) re: expert engagement.	0.20
Massey, J.A.	10/11/23	Correspondence with C. West (W&C) re: schedule for depositions.	0.20
Massey, J.A.	10/11/23	Revisions to opposition to coordination motion as of 10.11	0.70
Massey, J.A.	10/11/23	Call with D. Fike re coordination motion next steps.	0.10
Morrow, E.S.	10/11/23	Call with A. Weaver, T. Lynch, D. Fike, and A. Gariboldi re 30(b)(6) outline updates	0.10
Morrow, E.S.	10/11/23	Call with T. Lynch, D. Fike, and A. Gariboldi re 30(b)(6) outline next steps	0.10
Morrow, E.S.	10/11/23	Further revisions to responses to 3AC discovery requests as of 10.12	1.70
Morrow, E.S.	10/11/23	Revise outline for deposition preparation for former Genesis employee as of 10.11	1.10
Morrow, E.S.	10/11/23	Further revisions to discovery responses R&Os to 3AC requests	2.30
Morrow, E.S.	10/11/23	Factual research regarding depositions in re: 3AC claims in aid of deposition prep	1.60
Saba, A.	10/11/23	Prepared for deposition of Genesis employee as of 10.11.	1.50
Saba, A.	10/11/23	Attend call with M. Cinnamon re: 3AC claim next steps.	0.30
Saba, A.	10/11/23	Attended deposition of Genesis employee with S. Mitchell (Latham), N. Mohebbi (Latham), S. Kaul (White & Case), and J. Thompson (Thompson & Skrabanek) in connection with 3AC claim.	5.00
Saba, A.	10/11/23	Revised interrogatory responses to 3AC as of 10.11.	0.70
Schwartz, D.Z.	10/11/23	Call with M. Cinnamon regarding 3AC depositions (0.3); review cases re rule 2004	5.00

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NAME	DATE	DESCRIPTION	HOURS
		briefing (0.4); prepare for discovery conference re depositions (0.5); correspond to L. Barefoot, A. Weaver, M. Cinnamon, A. Saba, B. Lenox, D. Fike, J. Massey, E. Morrow re 3AC claims objection litigation updates 10/11 (2.1); review documents re deposition preparation for former employee as of 10.11 (0.9); review 3AC coordination motion objection as of 10.11 (0.4); revise task lists re 3AC litigation (0.4).	
Carter, R.	10/11/23	Meeting with B. Lenox and D. Fike re Rule 2004 research	0.30
Carter, R.	10/11/23	Research re rule 2004.	1.40
Christian, D.M.	10/11/23	Review documents produced by 3AC for deposition preparations as of 10.11.	9.00
Levy, J.R.	10/11/23	Coordinate document searches for deposition preparation re key documents	1.00
Vaughan Vines, J.A.	10/11/23	Analyze custodial searches in preparation of deposition.	3.40
Vaughan Vines, J.A.	10/11/23	Review of sixth incoming document production by 3AC	3.60
Gayle, K.	10/11/23	Perform first level review of documents produced by 3AC as of 10.11	2.00
Rivas-Marrero, D.	10/11/23	Work on first level review of documents produced by 3AC as of 10.11.	5.80
Dyer-Kennedy, J.	10/11/23	Prepared conference agenda for filing per D. Fike	0.50
Tung, G.	10/11/23	Preparing deposition outline per E. Morrow	2.00
Barefoot, L.A.	10/12/23	Update call 10.12 with S.O'Neal re 3AC discovery.	0.20
Barefoot, L.A.	10/12/23	Call with A. Weaver regarding preparations for 30(b)(6) depositions	0.20
Barefoot, L.A.	10/12/23	Extensive review and revision of amended R&Os to 2nd RFPs as of 10.12.	2.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/12/23	Call with T. Lynch and A. Sullivan (Genesis) re: 30(b)(6) deposition.	0.60
Barefoot, L.A.	10/12/23	Revise draft opposition to 3AC "coordination" motion (1.1); correspondence D.Fike, J.Massey, B.Lenox re same (.2).	1.30
Barefoot, L.A.	10/12/23	Call with A. Weaver regarding discovery dispute regarding general counsel deposition.	0.40
O'Neal, S.A.	10/12/23	Update call with L. Barefoot re 3AC discovery.	0.20
O'Neal, S.A.	10/12/23	Attend discovery conference re 3AC.	0.60
Weaver, A.	10/12/23	Call with M. Cinnamon regarding 3AC deposition planning.	0.30
Weaver, A.	10/12/23	Call with L Barefoot regarding preparations for 30(b)(6) depositions.	0.20
Weaver, A.	10/12/23	Call with L. Barefoot regarding discovery dispute regarding general counsel deposition.	0.40
Weaver, A.	10/12/23	Prep session with T. Lynch, A. Gariboldi, Genesis employee and D. Esseks (Allen Overy) for 30(b)(6) deposition.	2.00
Weaver, A.	10/12/23	Review of documents and outline for prep session for 30(b)(6) deposition.	1.00
Weaver, A.	10/12/23	Prepare for court conference on discovery dispute with 3AC.	0.60
Weaver, A.	10/12/23	Court conference on discovery dispute with 3AC.	0.60
Weaver, A.	10/12/23	Prep work for upcoming depositions	1.50
Cinnamon, M.	10/12/23	Call with A. Weaver regarding 3AC deposition planning.	0.30
Cinnamon, M.	10/12/23	Reviewing documents of potential interest for former employee depositions as of 10/12.	1.30
Cinnamon, M.	10/12/23	Preparing for upcoming depositions related to 3AC as of 10/12.	2.70
Fike, D.	10/12/23	Call with T. Lynch re deposition prep workstream updates	0.50



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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/12/23	Draft 30(b)(6) outline	3.00
Fike, D.	10/12/23	Correspondence with A. Weaver, M. Cinnamon, T. Lynch, A. Gariboldi and E. Morrow re deposition prep	1.80
Fike, D.	10/12/23	Revise coordination motion opposition re L. Barefoot edits	2.30
Gariboldi, A.	10/12/23	Prep session with A. Weaver, T. Lynch, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Gariboldi, A.	10/12/23	Draft expert engagement letter	1.70
Gariboldi, A.	10/12/23	Draft 30(b)(6) deposition materials as of 10.12	4.20
Lenox, B.	10/12/23	Revise notice re: Rule 2004 caselaw.	0.30
Lenox, B.	10/12/23	Correspondence with E. Morrow re: expert disclosures.	0.60
Lynch, T.	10/12/23	Call with D. Fike re deposition prep workstream updates	0.50
Lynch, T.	10/12/23	Revise 30(b)(6) deposition outline.	2.70
Lynch, T.	10/12/23	Revise D. Islim deposition 30(b)(6) outline as of 10.12	1.70
Lynch, T.	10/12/23	Review Three Arrows' production for 30(b)(6) deposition prep.	0.50
Lynch, T.	10/12/23	Further revisions to Genesis employee deposition outline.	2.40
Lynch, T.	10/12/23	Call with D. Fike re deposition prep workstream updates.	0.50
Lynch, T.	10/12/23	Call with L. Barefoot and Genesis employee re: 30(b)(6) deposition.	0.60
Lynch, T.	10/12/23	Call with A. Gariboldi re: 30(b)(6) depo prep.	0.20
Lynch, T.	10/12/23	Call with E. Morrow re: 30(b)(6) deposition.	0.20
Maisel, N.	10/12/23	Prepare for court conference regarding discovery dispute surrounding proposed	0.50

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NAME	DATE	DESCRIPTION	HOURS
		deposition of A. Pretto-Sakman (Genesis).	
Massey, J.A.	10/12/23	Correspondence with M. Cinnamon re: background outline.	0.10
Massey, J.A.	10/12/23	Correspondence with D. Fike re: revisions to coordination motion opposition papers.	0.10
Massey, J.A.	10/12/23	Correspondence L. Barefoot re: expert engagement (.1), revisions to draft (.4).	0.50
Massey, J.A.	10/12/23	Additions to draft themes for deposition prep.	0.70
Morrow, E.S.	10/12/23	Finalize outline and documents for deposition preparation	1.20
Morrow, E.S.	10/12/23	Factual research regarding deposition preparation as of 10.12	0.80
Morrow, E.S.	10/12/23	Revise responses to 3AC discovery requests	1.60
Morrow, E.S.	10/12/23	Call with T. Lynch re: 30(b)(6) deposition	0.20
Ribeiro, C.	10/12/23	Correspond with E. Morrow re 3AC requests	0.20
Saba, A.	10/12/23	Reviewed documents of Genesis employee for deposition prep.	2.00
Saba, A.	10/12/23	Revised R&Os to second RFPs as of 10.12s.	1.80
Saba, A.	10/12/23	Corresponded with L.Barefoot, A.Weaver re: 3AC discovery disputes.	1.30
Schwartz, D.Z.	10/12/23	Review coordination motion objection (0.5); attend 3AC discovery conference with the court (0.6); correspond to B. Lenox, D. Fike, L. Barefoot, A. Weaver, A. Saba, E. Morrow, M. Cinnamon re 3AC claim objection discovery workstream updates 10/12 (2.3); review documents re discovery deposition preparation as of 10.12 (0.6); revise workstream track re 3AC discovery (0.2); review BlockFi hearing transcript re coordination motion (0.3); research safe harbors re 3AC objection (0.5).	5.00
Wolfe, T.	10/12/23	Call with J. Massey, T. Lynch (partial) re: action for declaratory judgment.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	10/12/23	Incorporate J. Massey feedback on draft complaint for declaratory judgment (0.80); correspond with J. Massey re: same (0.10).	0.90
Christian, D.M.	10/12/23	Review of 3AC Incoming Productions.	2.20
Levy, J.R.	10/12/23	Coordinate key document searches (.2); and conduct same (.6)	0.80
Levy, J.R.	10/12/23	Compile documents for deposition preparation of former GGC employee	0.70
Orteza, A.	10/12/23	Review of 3AC incoming productions as of 10.12.	8.50
Vaughan Vines, J.A.	10/12/23	Analyze documents per request on 10/12 by E. Morrow.	0.80
Vaughan Vines, J.A.	10/12/23	Analyze custodial search for deposition preparation per 10/12 request by A. Saba.	1.30
Vaughan Vines, J.A.	10/12/23	Analyze documents relating to 3AC dispute per request by D. Fike.	0.50
Vaughan Vines, J.A.	10/12/23	Analyze additional documents relating to 3AC dispute per request on 10/12 by E. Morrow.	0.20
Vaughan Vines, J.A.	10/12/23	Review on 10/12 of sixth incoming production by Foreign Representatives.	6.90
Barreto, B.	10/12/23	First-level review of 3AC documents as of 10.12	4.00
Hurley, R.	10/12/23	Conducted responsiveness review for 3AC issues on October 12, 2023.	3.50
Gayle, K.	10/12/23	Review of 3AC Incoming Productions as of 10.12 for deposition preps.	2.00
Dyer-Kennedy, J.	10/12/23	Correspondence with M. Hatch regarding 10.12 hearing logistics	0.50
Saran, S.	10/12/23	Retrieved requested documents for former GGC employee deposition binder per E. Morrow	0.80
Tung, G.	10/12/23	Preparing former employee deposition binder per E. Morrow	3.00
Barefoot, L.A.	10/13/23	Attend call with S. O'Neal (partial), D.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, A. Saba, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim.	
Barefoot, L.A.	10/13/23	Follow up teleconference S.O'Neal re 3AC claims litigation status as of 5.13 (0.3); correspondence D.Schwartz, A.Saba, A.Weaver re agenda for team meeting 10.16 (0.1); correspondence E.Morrow re revised R&Os to second RFPS (0.1); revise draft correspondence re 30(b)(6) division on topics (0.1); correspondence A.Weaver, T.Lynch re same (0.2); correspondence former employee deponent, D.Fike re prep session for deposition (0.1); correspondence D.Schwartz re revisions to risk assessment doc (0.1); review Latham filing re supplemental authorities re Rule 2004 (0.1); final review of parallel debtor submission before filing (0.1); correspondence T.Lynch, A.Weaver, counsel for individual employee re deposition transcript (0.1); correspondence Genesis employee, T.Lynch, S.Lynch (Genesis), C.McLaughlin (Genesis) re 30(b)(6) preparation (0.1); correspondence potential Telegram expert, D.Byam, A.Gariboldi re revisions to expert engagement letter (0.1); correspondence S.O'Neal re DCG position re 3AC discussions (0.1); correspondence T.Lynch re deposition outline for Genesis employee (0.1).	1.70
O'Neal, S.A.	10/13/23	Call with J. Saferstein (Weil) re 3AC.	0.10
O'Neal, S.A.	10/13/23	Follow up teleconference with L. Barefoot re 3AC claims litigation status as of 5.13	0.30
O'Neal, S.A.	10/13/23	Attend call with A. Saba, L. Barefoot, D. Schwartz, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/13/23	Call with M. Cinnamon regarding 3AC depositions.	0.20
Weaver, A.	10/13/23	Partial meeting with T. Lynch, and A. Gariboldi to discuss 3AC deposition next steps.	0.20
Weaver, A.	10/13/23	Work on finalizing further revised discovery responses to 3AC (0.4); analyze and prep materials for witness prep (0.6).	1.00
Weaver, A.	10/13/23	Meeting with M. Cinnamon, and former GGC employee regarding 3AC deposition.	3.00
Cinnamon, M.	10/13/23	Meeting with A. Weaver and former Genesis employee regarding 3AC deposition.	3.00
Cinnamon, M.	10/13/23	Attend call with D. Schwartz and A. Saba re: 3AC claim.	0.20
Cinnamon, M.	10/13/23	Call with D. Fike re deposition strategy.	0.70
Cinnamon, M.	10/13/23	Call with A. Weaver regarding 3AC depositions.	0.20
Cinnamon, M.	10/13/23	Planning for upcoming depositions, including review of documents of potential interest, as of 10/13.	2.10
Fike, D.	10/13/23	Call with T. Lynch re Genesis employee deposition	0.50
Fike, D.	10/13/23	Review Genesis employee documents (1.0); draft outline re same (2.0); prep materials for deposition (1.2)	4.20
Fike, D.	10/13/23	Review documents related to GBTC valuation (.5); draft deposition outline (.5)	1.00
Fike, D.	10/13/23	Call with M. Cinnamon re deposition strategy	0.70
Fike, D.	10/13/23	Correspondence with A. Gariboldi re deposition preparation	0.20
Fike, D.	10/13/23	Draft deposition outline for Genesis former employee (6.0); review said employee related documents (.9)	6.90
Gariboldi, A.	10/13/23	Correspondence with D. Fike re deposition	0.20

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NAME	DATE	DESCRIPTION	HOURS
		preparation	
Gariboldi, A.	10/13/23	Draft 30(b)(6) deposition materials as of 10.13	2.40
Gariboldi, A.	10/13/23	Meeting with A. Weaver (partial), T. Lynch to discuss 3AC deposition next steps.	0.30
Lenox, B.	10/13/23	Review cases filed by 3AC re: Rule 2004 motion.	0.40
Lenox, B.	10/13/23	Correspond to D. Fike re: deposition schedule.	0.20
Lynch, T.	10/13/23	Call with D. Fike re Genesis employee deposition next steps.	0.50
Lynch, T.	10/13/23	Meeting with A. Weaver (partial) and A. Gariboldi to discuss 3AC deposition next steps.	0.30
Lynch, T.	10/13/23	Prepare 30(b)(6) deposition outline as of 10.13.	2.00
Lynch, T.	10/13/23	Review Three Arrows production as of 10/13.	0.30
Lynch, T.	10/13/23	Draft correspondence to A. Peterson (Latham) re: 30(b)(6) deposition.	0.30
Lynch, T.	10/13/23	Revise Genesis employee deposition outline.	1.20
Morrow, E.S.	10/13/23	Revise responses to 3AC discovery requests as of 10.13	1.00
Morrow, E.S.	10/13/23	Draft responses to 3AC discovery requests	1.30
Saba, A.	10/13/23	Attend call with D. Schwartz, M. Cinnamon re: 3AC claim.	0.20
Saba, A.	10/13/23	Revised 3AC settlement analysis (.8), corresponded with team regarding the same (.2).	1.00
Saba, A.	10/13/23	Attend call with S. O'Neal, L. Barefoot, D. Schwartz, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim.	0.40
Saba, A.	10/13/23	Revised amended R&Os to 3AC discovery	1.40

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NAME	DATE	DESCRIPTION	HOURS
		requests as of 10.13.	
Saba, A.	10/13/23	Drafted responses to 3AC interrogatories as of 10.13.	1.50
Saba, A.	10/13/23	Corresponded with A.Weaver, M.Cinnamon, D.Schwartz re: 3AC depositions	0.40
Schwartz, D.Z.	10/13/23	Attend call with S. O'Neal (partial), L. Barefoot, A. Saba, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim (0.4); Attend call with M. Cinnamon and A. Saba re: 3AC claim (0.2); review liquidators cases re rule 2004 motion (1.5); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC claims workstream updates as of 10.13 (1.3); review materials re 3AC deposition preparation (0.6).	4.00
Vaughan Vines, J.A.	10/13/23	Prepare production statistics per request by A. Gariboldi.	0.70
Vaughan Vines, J.A.	10/13/23	Analyze Genesis employee documents slated for deposition preparation.	0.70
Vaughan Vines, J.A.	10/13/23	Review on 10/13 of sixth incoming production by Foreign Representatives.	3.80
Barreto, B.	10/13/23	First-level review and elevation of 3AC documents as of 10.13.	0.30
Hurley, R.	10/13/23	Conducted responsiveness review for 3AC issues on October 13, 2023.	2.00
Gayle, K.	10/13/23	Review of 3AC Incoming Productions as of 10.13.	2.00
Dyer-Kennedy, J.	10/13/23	Correspondence with S. Saran, G. Tung and A. Gallagher regarding upcoming deposition coordination	0.10
Gallagher, A.	10/13/23	Prepared Notice of Rule 2004 per D. Fike	0.50
Tung, G.	10/13/23	Preparing Genesis employee deposition materials per D. Fike	3.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/14/23	Correspondence T.Lynch, A.Gariboldi, A.Weaver re 30(b)(6) topics (0.2); correspondence T.Lynch, A.Gariboldi, A.Weaver re discussion with A.Chan re prep for 30(b)(6) (0.1).	0.30
Fike, D.	10/14/23	Review former GGC risk employee documents (6.8); draft outline for deposition prep of same (1.1)	7.90
Fike, D.	10/14/23	Correspondence with T. Lynch regarding remaining questions to prep for deposition prep session.	0.20
Gariboldi, A.	10/14/23	Draft 30(b)(6) preparation materials as of 10.14	2.20
Gariboldi, A.	10/14/23	Call with T. Lynch to discuss 30(b)(6) next steps.	0.20
Lynch, T.	10/14/23	Review employee documents in preparation for deposition.	1.30
Lynch, T.	10/14/23	Prepare for Genesis employee deposition as of 10.14.	2.20
Barefoot, L.A.	10/15/23	Correspondence with D.Fike, A.Weaver, M.Cinnamon regarding former employee deposition prep (0.2); correspondence with S.Mitchell (Latham), D.Fike re upcoming depositions (0.1).	0.30
Weaver, A.	10/15/23	Prep work for upcoming depositions as of 10.15	2.00
Cinnamon, M.	10/15/23	Analyzing documents of potential interest for upcoming depositions, as of 10/15.	3.20
Fike, D.	10/15/23	Review documents relating to former employee deposition prep (5); draft outline re deposition prep of same (.7)	5.70
Fike, D.	10/15/23	Correspondence with M. Cinnamon and A. Gariboldi regarding preparation of deposition outline and materials (.2); review binder regarding same (.3)	0.50



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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/15/23	Correspondence with L. Barefoot, S. Mitchell (Latham) regarding deposition logistics.	0.30
Gariboldi, A.	10/15/23	Perform document review for Genesis deposition preparation with A. Saba as of 10.15.	4.80
Lynch, T.	10/15/23	Review documents in preparation for 30(b)(6) deposition as of 10.15.	2.70
Lynch, T.	10/15/23	Revise draft 30(b)(6) deposition outline as of 10.15.	2.30
Saba, A.	10/15/23	Revised R&Os to 3AC interrogatories as of 10.15.	0.50
Schwartz, D.Z.	10/15/23	Correspond to D. Fike, L. Barefoot, B. Lenox, A. Saba, J. Massey, M. Cinnamon regarding deposition logistics.	0.50
Barefoot, L.A.	10/16/23	Teleconference with B.Beller (S&C) regarding 3AC coordination motion.	0.20
Barefoot, L.A.	10/16/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Barefoot, L.A.	10/16/23	Call with D. Schwartz regarding 3AC workstream updates 10/16.	0.30
Barefoot, L.A.	10/16/23	Attend deposition preparation meeting with former GGC risk employee D.Fike, M.Cinnamon (partial attendance).	2.60
Barefoot, L.A.	10/16/23	Call with T. Lynch regarding Genesis employee 30(b)(6) deposition.	0.30
Barefoot, L.A.	10/16/23	Call with T. Lynch, A. Sullivan (Genesis), and J. Shum (Genesis) regarding business records.	0.40
Barefoot, L.A.	10/16/23	Review/revise draft settlement risk analysis for 3AC claims (0.4); correspondence with A.Saba, S.O'Neal, D.Schwartz re same (0.3); further review/revise R&Os re second set of RFPs (0.4); correspondence with A.Weaver,	5.90

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NAME	DATE	DESCRIPTION	HOURS
		A.Saba re same (0.2); revise draft interrogatory responses as of 10.16 (0.8); correspondence with A.Saba, A.Weaver re same (0.1); correspondence with Genesis employee, A.Saba re same (0.1); correspondence with A.Weaver, T.Lynch re 30(b)(6) preparation (0.2); review/revise draft outline for Genesis employee 30(b)(6) (0.7) as of 10.16 ; correspondence with A.Weaver re deposition coverage (0.1); correspondence with S.Mitchell (Latham), A.Saba re Genesis employee deposition service (0.1); correspondence with potential expert, A.Gariboldi re engagement letter (0.2); review deposition prep outline for Genesis employee (0.3); correspondence with D.Fike re same (0.1); correspondence with former employee re deposition (0.1); review A.Weaver analysis re authentication stipulation (0.3); correspondence with A.Weaver, N.Mohebbi (Latham) re same (0.2); review/revise proposed schedule for 3AC evidentiary hearing and experts (0.4); correspondence with D.Schwartz, A.Goldberg (Latham) re same (0.2); review UCC comments to coordination motion (0.2); teleconference with C.West (W&C) re coordination motion opposition (0.1); correspondence with J.Massey re edits to coordination motion to finalize (0.1); further correspondence with Genesis employee (Genesis), T.Lynch re deposition preparation (0.1); correspondence with E.Orman (Latham), T.Lynch, A.Weaver re amended deposition 30(b)(6) notices (0.2).	
Weaver, A.	10/16/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Weaver, A.	10/16/23	Prep session with T. Lynch, A. Gariboldi, Genesis employee, D. Esseks (Allen Overy),	2.00

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NAME	DATE	DESCRIPTION	HOURS
		and E. Sisson (Allen Overy) for 30(b)(6) deposition.	
Weaver, A.	10/16/23	Communication with A. Pretto-Sakmann (Genesis) regarding depositions in 3AC litigation.	0.20
Weaver, A.	10/16/23	Correspondence among L. Barefoot, T. Lynch, N. Mohebii (Latham), S. Mitchell (Latham) regarding ongoing discovery in 3AC litigation and case schedule.	0.60
Weaver, A.	10/16/23	Revising R&Os to 3AC interrogatories as of 10.16.	0.90
Weaver, A.	10/16/23	Work on materials for ongoing deposition preps as of 10.16	1.90
Cinnamon, M.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/16 (partial attendance).	0.30
Cinnamon, M.	10/16/23	Meeting with L. Barefoot (partial), D. Fike and former employee re preparation for 3AC fact deposition for 10/16.	3.00
Cinnamon, M.	10/16/23	Preparing for upcoming 3AC depositions, including review of documents of potential interest, as of 10/16.	4.70
Fike, D.	10/16/23	Correspondence with D. Schwartz re claims objection procedures next steps for 10/16 (.2); correspondence with M. Hatch regarding preparation for 3AC discovery hearing (.1)	0.30
Fike, D.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16	0.60
Fike, D.	10/16/23	Revise former employee deposition outline re M. Cinnamon edits (4); correspondence with L. Barefoot, A. Weaver and M. Cinnamon re same (.5)	4.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/16/23	Call with T. Lynch regarding Genesis employee deposition next steps for 10/16.	0.10
Fike, D.	10/16/23	Coordinate with J. Massey and paralegal team regarding filing 3AC coordination motion objection.	0.20
Fike, D.	10/16/23	Correspondence with M. Cinnamon, S. Saran re preparation and review of documents for Offurum deposition (1.5); Meeting with L. Barefoot (partial), M.Cinnamon and former GGC risk employee re preparation for 3AC fact deposition for 10/16 (3.0); discussion with M. Cinnamon re same (.5)	5.00
Gariboldi, A.	10/16/23	Prep session with A. Weaver, T. Lynch, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Gariboldi, A.	10/16/23	Revised expert engagement letter for 3AC matter.	0.40
Gariboldi, A.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), T. Lynch, A. Saba, D. Fike, N. Maisel, B.Lenox, and R. Carter regarding 3AC workstream next steps for 10/16	0.60
Gariboldi, A.	10/16/23	Correspondence regarding 3AC deposition preparation with J. Levy, J. Vaughan Vines, T. Lynch, S. Saran, J. Kennedy Dyer, A. Gallagher, and G. Tung.	0.30
Gariboldi, A.	10/16/23	Discuss preparation for deposition with A. Saba.	0.30
Gariboldi, A.	10/16/23	Perform document review for 30(b)(6) deposition as of 10.16.	1.20
Gariboldi, A.	10/16/23	Draft materials for 30(b)(6) deposition as of 10.16.	1.20
Kane-Weiss, S.M.	10/16/23	Assist N. Maisel with authenticity stipulation.	0.20
Lenox, B.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial	0.60

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MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		.3), T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	
Lenox, B.	10/16/23	Correspondence with A. Weaver regarding former Genesis employee deposition prep.	0.20
Lenox, B.	10/16/23	Review summary from R. Carter regarding Rule 2004 caselaw filed by 3AC.	0.40
Lenox, B.	10/16/23	Begin gathering documents relevant to deposition prep for former Genesis employee	0.30
Lenox, B.	10/16/23	Review Rule 2004 caselaw summary for L. Barefoot.	0.30
Lynch, T.	10/16/23	Prep session with A. Weaver, A. Gariboldi, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Lynch, T.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Lynch, T.	10/16/23	Call with Genesis employee regarding business records.	0.40
Lynch, T.	10/16/23	Revise deposition prep outline.	2.10
Lynch, T.	10/16/23	Draft correspondence to N. Mohebbi (Latham) regarding 30(b)(6) depositions.	0.70
Lynch, T.	10/16/23	Analyze the Liquidators amended 30(b)(6) notice.	1.40
Lynch, T.	10/16/23	Review of documents in preparation for Genesis employee 30(b)(6) deposition as of 10.16	0.80
Lynch, T.	10/16/23	Review Genesis employee 30(b)(6) deposition prep outline as of 10.16.	3.20
Maisel, N.	10/16/23	Draft 3 AC stipulation of authenticity in preparation for Oct. 28 hearing.	1.00
Maisel, N.	10/16/23	Meeting with L. Barefoot, A. Weaver, D.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	
Massey, J.A.	10/16/23	Correspondence B. Cyr regarding filing of opposition to coordination motion (.1), correspondence to paralegal team regarding finalizing brief (.4), work on finalizing same (.2).	0.70
Massey, J.A.	10/16/23	Further revisions to opposition to coordination motion (.6); correspondence C. West (W&C), L. Barefoot regarding same (.7)	1.30
Massey, J.A.	10/16/23	Correspondence A. Pretto-Sakmann, A. Sullivan re: filing of opposition to coordination motion (.2), L. Barefoot regarding same (.2), coordinate service of same (.2).	0.60
Massey, J.A.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Massey, J.A.	10/16/23	Attend call with D. Schwartz, B. Lenox and A. Saba regarding 3AC claim scheduling.	0.20
Saba, A.	10/16/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, L. Barefoot, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Saba, A.	10/16/23	Reviewed docs elevated from project attorneys related to 3AC insolvency.	0.80
Saba, A.	10/16/23	Further drafting of R&Os to 3AC interrogatories.	4.00
Saba, A.	10/16/23	Corresponded with M.Cinnamon, A.Weaver, E.Morrow regarding 3AC discovery issues.	0.30
Saba, A.	10/16/23	Attend call with D. Schwartz, J. Massey, and B. Lenox regarding 3AC claim scheduling.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	10/16/23	Revised R&Os to interrogatories following edits from L. Barefoot and A. Weaver.	1.70
Saba, A.	10/16/23	Drafted correspondence to 3AC regarding discovery requests.	0.80
Saba, A.	10/16/23	Revised R&Os to 3AC RFPs, prepared for service as of 10.16.	1.50
Schwartz, D.Z.	10/16/23	Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/16. (partial attendance - (0.6)); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/16 (2.1); Attend call with J. Massey, B. Lenox and A. Saba re: 3AC claim scheduling (0.2); revise 3AC workstream task list 10/16 (0.7); analysis re 3AC liabilities (0.7); prepare for 3AC depositions through review of materials (1.1); review 3AC coordination motion objection (0.3); Call with L. Barefoot re 3AC workstream updates 10/16 (0.3).	6.00
Carter, R.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi re 3AC workstream next steps for 10/16. (partial attendance)	0.60
Carter, R.	10/16/23	Revise Rule 2004 case summary.	2.80
Levy, J.R.	10/16/23	Coordinate document compilation for upcoming depositions.	0.80
Orteza, A.	10/16/23	Review of 3AC incoming productions as of 10.16	3.00
Vaughan Vines, J.A.	10/16/23	Review on 10/16 of sixth incoming production by Foreign Representatives.	5.20
Vaughan Vines, J.A.	10/16/23	Attend meeting with T. Lynch, A. Gariboldi, D. Fike, J. Levy, S. Saran, J. Dyer-Kennedy to	0.30

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NAME	DATE	DESCRIPTION	HOURS
		discuss deposition document pulls.	
Vaughan Vines, J.A.	10/16/23	Analyze documents per 10/16 request by D. Fike.	0.70
Vaughan Vines, J.A.	10/16/23	Analyze documents per 10/16 request by A. Gariboldi.	0.10
Cavallini, I.	10/16/23	Prepared edits to Objection to Amended Coordination Motion per J. Massey.	0.70
Dowling, I.	10/16/23	Prepare and send Exhibit A - Protective Order via DocuSign for signature.	0.50
Dyer-Kennedy, J.	10/16/23	Prepared edits to Coordination Motion per J. Massey.	1.10
Dyer-Kennedy, J.	10/16/23	Assisted D. Fike with preparations for upcoming deposition.	0.50
Dyer-Kennedy, J.	10/16/23	Prepared Responses and Objections for filing per A. Saba.	0.30
Saran, S.	10/16/23	Prepared deposition binders and index for printing per T. Lynch.	1.00
Saran, S.	10/16/23	Prepared deposition binders and indices per D. Fike	2.40
Tung, G.	10/16/23	Assistance with deposition prep binder per D. Fike.	1.50
Tung, G.	10/16/23	Preparing coordination motion per J. Massey.	1.30
Tung, G.	10/16/23	Call with T. Lynch, A. Gariboldi, J. Vaughan-Vines, J. Levy, S. Saran. A. Gallagher, and J. Dyer-Kennedy regarding deposition outline procedures.	0.30
Boiko, P.	10/16/23	Supervise e-filing of Debtors' Objection to the Amended Motion for Coordination Among Courts (0.1); confer with S. Libberton regarding same (0.1).	0.20
Libberton, S.I.	10/16/23	File 3AC objection (0.4); correspond with P. Boiko regarding same (0.1).	0.50
Barefoot, L.A.	10/17/23	Call with T. Lynch, A. Sullivan (Genesis), and C. McLaughlin (Genesis) re: loan	1.00



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NAME	DATE	DESCRIPTION	HOURS
		database.	
Barefoot, L.A.	10/17/23	Call with T. Lynch, and Genesis employees re: deposition prep.	0.30
Barefoot, L.A.	10/17/23	Call with T. Lynch, Genesis employees, D. Zelenko (Crowell), and J. Franzetti (Crowell) re: 30(b)(6) deposition topics.	0.40
Barefoot, L.A.	10/17/23	Meet with T. Lynch and Genesis employee re: 30(b)(6) deposition.	2.40
Barefoot, L.A.	10/17/23	Meeting with former Genesis employee, M.Cinnamon, D.Fike re deposition preparations (partial).	2.70
Barefoot, L.A.	10/17/23	Correspondence A.Goldberg (Latham), S.O'Neal, A.Weaver re Latham position and conduct on withdrawal of Coordination Motion (0.3); analysis of deposition outline in preparation for Genesis employee 30(b)(6) prep (0.4); correspondence A.Pretto-Sakmann (Genesis), A.Weaver re former Genesis employee deposition (0.1); correspondence A.Pretto-Sakmann (Genesis), D.Fike re New Jersey counsel engagement letter (0.1); correspondence A.Saba, A.Weaver re solvency document analysis (0.2); review UCC joinder to opposition to coordination motion (0.2); correspondence J.Massey, C.West (W&C) re same (0.1); t/c S.O'Neal re withdrawal of coordination motion (0.1); correspondence potential solvency expert, A.Saba re solvency document production (0.1); revise draft expert stipulation (0.2); correspondence B.Lenox, A.Weaver re same (0.2); correspondence A.Saba, A.Weaver, A.pretto-Sakmann (Genesis) re representation of additional former employees (0.1); correspondence A.Weaver re former Genesis employee deposition prep (0.1); revise draft interrogatory verification (0.1); correspondence A.Saba, A.Weaver re same (0.1); correspondence A.Weaver, D.Fike,	2.60

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NAME	DATE	DESCRIPTION	HOURS
		M.Cinnamon re former Genesis employee questions (0.1); review S.O'Neal update of 10/17 to T.Conheeny (Special Comm) and P.Aronzon (special comm) re 3AC (0.1).	
Barefoot, L.A.	10/17/23	Call with M. Cinnamon regarding 3AC deposition planning.	0.20
O'Neal, S.A.	10/17/23	Call with J. Saferstein (Weil) re debt terms and 3AC	0.20
O'Neal, S.A.	10/17/23	Teleconference with L. Barefoot re withdrawal of coordination motion (.1); call and correspondence with A. Goldberg (Latham) re same (.2)	0.30
Weaver, A.	10/17/23	Prep session with T. Lynch (partial), A. Gariboldi, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	0.20
Weaver, A.	10/17/23	Correspondence with counsel for current employee regarding preparations for 3AC depositions.	0.30
Weaver, A.	10/17/23	Correspondence with L. Barefoot, T. Lynch, D. Schwartz, D. Fike, M. Cinnamon and team regarding discovery disputes.	1.50
Weaver, A.	10/17/23	Comment on 3AC discovery responses	0.60
Weaver, A.	10/17/23	Work on materials for ongoing deposition preparations as of 10.17.	0.70
Cinnamon, M.	10/17/23	Attend call with D. Schwartz and A. Saba re: 3AC discovery and deposition prep.	0.30
Cinnamon, M.	10/17/23	Attend call with B. Lenox and A. Saba to discuss deposition prep for former Genesis employee	0.30
Cinnamon, M.	10/17/23	Call with L. Barefoot regarding 3AC deposition planning.	0.20
Fike, D.	10/17/23	Draft liquidators' deposition outline as of 10.17	2.40
Fike, D.	10/17/23	Correspondence with A. Gariboldi re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		deposition documents	
Fike, D.	10/17/23	Correspondence with T. Lynch re documents relating to GBTC valuation	0.60
Fike, D.	10/17/23	Correspondence with J. Massey and A. Pretto-Sakmann (Genesis) re engagement letter for local NJ counsel	0.10
Fike, D.	10/17/23	Correspondence with D. Schwartz re 30(b)(6) logistics for 10/17	0.30
Fike, D.	10/17/23	Correspondence with M. Cinnamon re relevant documents for deposition of former genesis employee	0.60
Fike, D.	10/17/23	Correspondence with P.Wirtz (A&M) re claims objection workstream next steps for 10/17 move to claims objections	0.10
Fike, D.	10/17/23	Meeting with L. Barefoot (partial), M.Cinnamon and former GGC risk employee re preparation for 3AC fact deposition for 10/17 (3.0); preparation for prep session (1.0); correspondence with M. Cinnamon re next steps for former GGC risk employee deposition (1.2)	5.20
Gariboldi, A.	10/17/23	Perform document review for former Genesis employee deposition with J. Massey.	1.20
Gariboldi, A.	10/17/23	Prep session with A. Weaver, T. Lynch (partial), Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Gariboldi, A.	10/17/23	Call with T. Lynch to discuss 30(b)(6) deposition preparation.	0.30
Gariboldi, A.	10/17/23	Draft deposition preparation materials for Genesis former employee as of 10.17	1.50
Gariboldi, A.	10/17/23	Prepare materials for 30(b)(6) deposition as of 10.17	1.50
Lenox, B.	10/17/23	Revisions to draft expert discovery stip.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/17/23	Draft expert discovery stipulation.	0.30
Lenox, B.	10/17/23	Attend call with M. Cinnamon, and A. Saba to discuss deposition prep for former genesis employee.	0.30
Lenox, B.	10/17/23	Review docs and comms with former Genesis employee in preparation for deposition as of 10.17.	2.70
Lynch, T.	10/17/23	Call with L. Barefoot, A. Sullivan (Genesis), and C. McLaughlin (Genesis) re: 30(b)(6) deposition. Loan database.	1.00
Lynch, T.	10/17/23	Call with L. Barefoot, Genesis employees re: deposition prep.	0.30
Lynch, T.	10/17/23	Call with L. Barefoot, D. Zelenko (Crowell), and J. Franzetti (Crowell) re: 30(b)(6) deposition topics.	0.40
Lynch, T.	10/17/23	Prep session with A. Weaver, A. Gariboldi, Genesis, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	1.50
Lynch, T.	10/17/23	Meet with L. Barefoot and Genesis employee re: 30(b)(6) deposition.	2.40
Lynch, T.	10/17/23	Call with A. Gariboldi to discuss 30(b)(6) deposition preparation.	0.30
Lynch, T.	10/17/23	Revise Genesis employee deposition prep outline as of 10.17.	2.40
Lynch, T.	10/17/23	Review of documents in preparation for 30(b)(6) deposition.	2.20
Lynch, T.	10/17/23	Revise Genesis employee 30(b)(6) deposition prep outline as of 10.17.	3.20
Lynch, T.	10/17/23	Prepare for 30(b)(6) depositions of the Liquidators.	0.20
Massey, J.A.	10/17/23	Correspondence D. Fike re: 3AC depositions	0.10
Saba, A.	10/17/23	Attend call with D. Schwartz, M. Cinnamon, and J. Vaughan Vines re: 3AC discovery.	0.10
Saba, A.	10/17/23	Reviewed documents to prepare for	3.00

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NAME	DATE	DESCRIPTION	HOURS
		deposition as of 10.17	
Saba, A.	10/17/23	Drafted engagement letter for deposition of Genesis employee	0.50
Saba, A.	10/17/23	Corresponded with team re: discovery and deposition prep issues.	0.40
Saba, A.	10/17/23	Corresponded with client re: 3AC interrogatories.	0.20
Saba, A.	10/17/23	Attend call with M. Cinnamon and B. Lenox to discuss deposition prep for former genesis employee.	0.30
Saba, A.	10/17/23	Corresponded with A. Weaver, L. Barefoot re: deposition prep.	0.50
Saba, A.	10/17/23	Drafted verification for interrogatories.	0.90
Schwartz, D.Z.	10/17/23	Attend call with M. Cinnamon, and A. Saba re: 3AC discovery and deposition prep (0.3); call with B. Lenox re depo prep updates 10/17 (0.2); review liquidators R&Os re 30b6 depositions (0.6); review documents and analysis re deposition preparations 10/17 (2.3); analysis re 3AC coordination motion withdrawal (0.2); correspond to A. Weaver, A. Saba, B. Lenox, D. Fike, M. Cinnamon, A. Gariboldi, J. Massey, L. Barefoot re 3AC claim objection workstream updates and next steps 10/17 (2.3).	5.90
Orteza, A.	10/17/23	Review of 3AC incoming productions as of 10.17	4.00
Vaughan Vines, J.A.	10/17/23	Call with A. Saba to discuss review of productions by Foreign Representatives.	0.20
Vaughan Vines, J.A.	10/17/23	Analyze key communications per request by A. Saba.	0.40
Vaughan Vines, J.A.	10/17/23	Download first production by Grayscale and second DCG production.	0.30
Saran, S.	10/17/23	Revised deposition binder per D. Fike	0.30
Barefoot, L.A.	10/18/23	Deposition prep session with T. Lynch and	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Genesis employee	
Barefoot, L.A.	10/18/23	Call with T. Lynch re: former employee deposition.	0.20
Barefoot, L.A.	10/18/23	Attend deposition for former Genesis employee with M.Cinnamon (6.1); follow up correspondence C.West (W&C), D.Schwartz re expert discovery schedule (0.1); correspondence D.Schwartz, N.Mohebbi (Latham) re same (0.1); further correspondence A.Goldberg (Latham) re withdrawal of “coordination” motion (0.2); further review and revision to stipulation on expert discovery (0.4); correspondence B.Lenox, A.Weaver re same (0.2); correspondence N.Mohebbi (Latham) re same (0.1); correspondence M.Cinnamon re protective order execution by witnesses (0.1); correspondence T.Lynch, D.Fike re liquidators R&Os to 30(b)(6) topics (0.2); further correspondence D.Schwartz, N.Mohebbi (Latham) re solvency document production (0.2); correspondence D.Schwartz, A.Weaver re deposition scheduling and witness engagements (0.2); correspondence M.Forte (Conyers), R. Berkovitch (Weil) re exchange with Latham re coordination motion withdrawal (0.1); correspondence Genesis employee, T.Lynch re protective order (0.1); correspondence A.Gariboldi, A.Saba re former employee deposition prep (0.1); review correspondence J.Safferstein (Weil) re 3AC settlement discussion (0.1); correspondence A.Peterson (Latham) re service of process on Genesis employee (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Saba re same (0.1); correspondence T.Lynch re logistics for Genesis employee deposition (0.1); correspondence A.Gariboldi, A.Pretto-Sakmann (Genesis) re engagement of “Telegram” expert (0.1); review A.Saba analysis re review of Liquidator solvency-	9.30

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NAME	DATE	DESCRIPTION	HOURS
		related production (0.3); correspondence A.Weaver, A.Peterson (Latham) re privilege question on selected produced documents (0.1).	
Barefoot, L.A.	10/18/23	Call D. Schwartz re 3AC workstream updates 10/18.	0.40
O'Neal, S.A.	10/18/23	Correspondence with L.Barefoot, A.Goldberg (Latham)re 3AC discovery and coordination motion	0.30
O'Neal, S.A.	10/18/23	Correspondence with A. Goldberg (Latham) and L. Barefoot re 3AC motions	0.10
Weaver, A.	10/18/23	Call with A. Weaver, T. Lynch, and A. Gariboldi to discuss 3AC 30(b)(6) deposition preparation.	0.40
Weaver, A.	10/18/23	Work on assessment of 3AC R&Os to Genesis 30(b)(6) deposition notice.	0.50
Weaver, A.	10/18/23	Call with A. Saba, former Genesis employee and A Saba regarding 3AC deposition.	0.30
Weaver, A.	10/18/23	Review of documents and outlines concerning upcoming depositions in 3AC litigation.	0.70
Weaver, A.	10/18/23	Review of deposition transcript in 3AC litigation.	0.60
Cinnamon, M.	10/18/23	Attending 3AC deposition on 10/18, with L. Barefoot.	6.10
Cinnamon, M.	10/18/23	Preparing for and follow-up related to 3AC deposition on 10/18.	3.10
Cinnamon, M.	10/18/23	Attend call with A. Saba re: deposition prep of two former Genesis employees	0.50
Fike, D.	10/18/23	Draft 3AC R&O responses	0.80
Fike, D.	10/18/23	Correspondence with M. Cinnamon re notary for deposition target	0.10
Fike, D.	10/18/23	Correspondence with T. Lynch and A. Weaver re 3AC 30(b)(6) R&Os	1.80
Fike, D.	10/18/23	Correspondence with A. Gariboldi re	0.10

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		deposition prep next steps for 10/18	
Fike, D.	10/18/23	Call with D. Schwartz re 3AC workstream next steps for 10/18	0.10
Fike, D.	10/18/23	Call with T. lynch re: Liquidators' 30(b)(6) depositions	0.50
Fike, D.	10/18/23	Correspondence with project attorneys re key documents search	0.20
Fike, D.	10/18/23	Call with T. Lynch re: review of documents in connection with Liquidators' 30(b)(6) depositions	0.20
Fike, D.	10/18/23	Correspondence with N. Mohebbi (Latham) re meet and confer regarding liquidators' depositions	0.50
Gariboldi, A.	10/18/23	Review former Genesis employee deposition documents with J. Massey.	1.00
Gariboldi, A.	10/18/23	Prepare materials for former Genesis employee deposition as of 10.18	4.10
Gariboldi, A.	10/18/23	Call with A. Weaver, T. Lynch to discuss 3AC 30(b)(6) deposition preparation.	0.40
Gariboldi, A.	10/18/23	Correspond with A. Pretto-Sakmann (Genesis), L. Barefoot on expert engagement letter.	0.20
Lenox, B.	10/18/23	Additional review of docs and comms for deposition prep.	2.10
Lenox, B.	10/18/23	Correspondence to D. Schwartz re: expert discovery scheduling order.	0.30
Lenox, B.	10/18/23	Call D. Schwartz re 3AC workstream updates 10/18	0.10
Lenox, B.	10/18/23	Gather relevant docs for deposition prep as of 10.18	4.60
Lenox, B.	10/18/23	Revise expert discovery stipulation.	0.80
Lynch, T.	10/18/23	Call with A. Weaver and A. Gariboldi to discuss 3AC 30(b)(6) deposition preparation.	0.40
Lynch, T.	10/18/23	Analyze the Liquidators' responses and	0.80



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NAME	DATE	DESCRIPTION	HOURS
		objections to notice of 30(b)(6) deposition of the Liquidators.	
Lynch, T.	10/18/23	Review Liquidators' document productions as of 10.18.	1.10
Lynch, T.	10/18/23	Prepare for Genesis employee 30(b)(6) deposition.	2.60
Lynch, T.	10/18/23	Analyze employee deposition transcript.	1.50
Lynch, T.	10/18/23	Call with D. Fike re: Liquidators' 30(b)(6) depositions.	0.50
Lynch, T.	10/18/23	Call with D. Fike re: review of documents in connection with Liquidators' 30(b)(6) depositions.	0.20
Lynch, T.	10/18/23	Deposition prep session with T. Lynch and Genesis employee	0.70
Lynch, T.	10/18/23	Call with T. Lynch re: former employee deposition.	0.20
Massey, J.A.	10/18/23	Correspondence with A. Weaver re: former employee deposition (.1), begin preparing outline for same (1.5); Correspondence with A. Weaver, A. Gariboldi re: materials for depo preparation (.2), correspondence with M. Cinnamon, A. Saba re: same (.1)	1.90
Massey, J.A.	10/18/23	Call with D. Schwartz re: former employee deposition preparation (.2)	0.20
Saba, A.	10/18/23	Call with A. Weaver, former Genesis employee regarding 3AC deposition.	0.30
Saba, A.	10/18/23	Reviewed documents from 3AC related to insolvency.	1.20
Saba, A.	10/18/23	Prepared for deposition prep with Genesis employee	4.80
Saba, A.	10/18/23	Reviewed documents related to deposition of former Genesis employee	1.80
Saba, A.	10/18/23	Attend call with M. Cinnamon re: deposition prep of two deposition targets	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	10/18/23	Drafted engagement letter for Genesis employee for potential representation at his deposition.	0.20
Schwartz, D.Z.	10/18/23	Call with D. Fike re 3AC workstream next steps 10/18 (.1); Call with J. Massey re: former employee deposition preparation (.2); revise 10/18 3AC litigation task list (0.7); correspond to J. Massey, D. Fike, A. Saba. M. Cinnamon, A. Weaver, B. Lenox, L. Barefoot, A. Gariboldi, N. Mohebbi (Latham) re 3AC litigation workstream updates 10/18 (2.1); review documents re former employee deposition preparation 10/18 (0.9); review employee deposition transcript (0.6); call B. Lenox re 3AC workstream updates 10/18 (0.1); call L. Barefoot re 3AC workstream updates 10/18 (0.4).	5.10
Vaughan Vines, J.A.	10/18/23	Analyze documents for privilege per request by A. Saba.	1.80
Vaughan Vines, J.A.	10/18/23	Perform targeted searches for financial statements per request by A. Saba.	0.30
Vaughan Vines, J.A.	10/18/23	Analyze communications relevant to deposition per request by B. Lenox.	1.10
Dyer-Kennedy, J.	10/18/23	Correspondence with M. Cinnamon regarding deposition preparation	0.50
Saran, S.	10/18/23	Updated technology setup for depositions per T. Lynch	0.80
Tung, G.	10/18/23	Logging co-counsel communications per A. Gariboldi	0.30
Barefoot, L.A.	10/19/23	Call with A. Weaver regarding depositions and meet and confers with counsel for 3AC.	0.20
Barefoot, L.A.	10/19/23	Attend 30(b)(6) deposition of Genesis employee with T. Lynch, N. Mohebbi (Latham), and A. Peterson (Latham).	4.50
Barefoot, L.A.	10/19/23	Meet with T. Lynch and Genesis employee re: 30(b)(6) deposition.	1.90

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/19/23	Deposition prep session with T. Lynch and Genesis employee	0.50
Barefoot, L.A.	10/19/23	Call with D. Fike re former Genesis employee deposition next steps for 10/19.	0.10
Barefoot, L.A.	10/19/23	Call with D. Schwartz re 10/19 3AC claim objection workstream updates.	0.20
Barefoot, L.A.	10/19/23	Teleconference with S.O'Neal re deposition adjournment and 3AC discovery status (0.1); teleconference N.Mohebbi (Latham) re adjournment of former employee deposition (0.2); review Genesis employee deposition outline in prep for final pre-deposition discussion (0.3); correspondence T.Lynch, D.Fike re liquidator 30(b)(6) deposition preparation (0.1); correspondence N.Mohebbi (Latham), D.Fike re meet and confer on R&Os to 30(b)(6) notice (0.1); correspondence D.Schwartz, J.Vaughn-Vines re document review process for liquidator depositions (0.1); correspondence A.Weaver re question from Latham re priv docs (0.1); follow up correspondence N.Mohebbi (Latham), D.Schwartz re proposed expert discovery schedule (0.1); correspondence H.Redda (Eleven Canterbury), A.Garibaldi re Telegram expert (0.2); review former employee depo preparation outline (0.4); correspondence Genesis employee, A.Saba re interrogatory verification (0.1); begin review of special committee presentation re 3AC claims (0.3); correspondence D.Schwartz re same (0.1); correspondence D.Fike, M.Cinnamon, former Genesis employee re deposition rescheduling (0.1); follow up correspondence J.Massey re Telegram expert workstream (0.1); correspondence A.Weaver, J.Massey re former Genesis employee deposition (0.1).	2.50
O'Neal, S.A.	10/19/23	Teleconference with L.Barefoot re deposition adjournment and 3AC discovery status	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/19/23	Meeting with former Genesis employee, A. Saba, and A. Gariboldi to discuss 3AC deposition (partial attendance).	0.50
Weaver, A.	10/19/23	Read deposition transcripts from 3AC litigation.	0.60
Cinnamon, M.	10/19/23	Call with D. Fike re former employee deposition strategy.	0.60
Cinnamon, M.	10/19/23	Attend call with D. Schwartz, J. Massey, M. Cinnamon, and A. Saba re: deposition prep for former Genesis employee	0.70
Cinnamon, M.	10/19/23	Drafting analysis of 10/18 deposition, including review of transcript, as of 10/19.	1.60
Cinnamon, M.	10/19/23	Reviewing documents of potential interest as of 10/19.	0.80
Fike, D.	10/19/23	Call with M. Cinnamon re former employee deposition strategy	0.60
Fike, D.	10/19/23	Correspondence with court reporter re liquidator depositions	0.10
Fike, D.	10/19/23	Review former employee deposition transcript (1.7); transfer relevant documents/questions to other deposition outline (0.3)	2.00
Fike, D.	10/19/23	Call with D. Schwartz re former employee deposition coordination	0.20
Fike, D.	10/19/23	Correspondence with L. Barefoot re deposition logistics for 10/19	0.10
Fike, D.	10/19/23	Call with L. Barefoot re former employee deposition next steps for 10/19	0.10
Fike, D.	10/19/23	Correspondence with A. Weaver, D. Schwartz, M. Cinnamon, L. Barefoot re rescheduling of former employee deposition	0.40
Fike, D.	10/19/23	Correspondence with counsel for joint liquidators re meet and confer	0.20
Gariboldi, A.	10/19/23	Correspond with J. Massey, D. Byam re	0.20

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NAME	DATE	DESCRIPTION	HOURS
		expert engagement letter.	
Gariboldi, A.	10/19/23	Meeting with former employee of Genesis, A. Weaver (partial), A. Saba to discuss 3AC deposition.	2.50
Gariboldi, A.	10/19/23	Prepare materials for former employee deposition prep relating to 3AC dispute.	1.30
Lenox, B.	10/19/23	Review additional docs relevant to deposition	0.20
Lenox, B.	10/19/23	Call with M. Freeman (Akin) re: former employee docs	0.20
Lenox, B.	10/19/23	Review additional relevant docs in preparation for deposition.	1.70
Lynch, T.	10/19/23	Attend 30(b)(6) deposition of Genesis employee with L. Barefoot, N. Mohebbi (Latham), and A. Peterson (Latham).	4.50
Lynch, T.	10/19/23	Meet with L. Barefoot and Genesis employee re: 30(b)(6) deposition.	1.90
Lynch, T.	10/19/23	Deposition prep session with L. Barefoot and Genesis employee.	0.50
Lynch, T.	10/19/23	Meet with Genesis employee re: 30(b)(6) deposition.	0.50
Lynch, T.	10/19/23	Prepare for Genesis employee 30(b)(6) deposition.	0.90
Lynch, T.	10/19/23	Prepare for 30(b)(6) depositions of the Liquidators.	0.50
Massey, J.A.	10/19/23	Correspondance A. Gariboldi re: expert engagement (.1).	0.10
Massey, J.A.	10/19/23	Further drafting former employee deposition outline and review documents for same (1.1).	1.10
Massey, J.A.	10/19/23	Correspondence D. Srebnick (expert) re: scheduling kick-off call (.1); correspondence with A. Weaver re: same (.2).	0.30
Massey, J.A.	10/19/23	Attend call with D. Schwartz, M. Cinnamon, and A. Saba re: deposition prep for former	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Genesis employee	
Saba, A.	10/19/23	Attend call with D. Schwartz, J. Massey, and M. Cinnamon re: deposition prep for former employee	0.70
Saba, A.	10/19/23	Prepared for deposition prep of Genesis employee	1.00
Saba, A.	10/19/23	Meeting with former Genesis employee, A. Weaver and A. Gariboldi to discuss 3AC deposition.	2.50
Saba, A.	10/19/23	Corresponded with A. Gariboldi re: prep for former Genesis employee deposition.	0.30
Schwartz, D.Z.	10/19/23	Draft deck for board re 3AC claims (4.1); correspond to B. Lenox, L. Barefoot, A. Weaver, D. Fike, M. Cinnamon, A. Saba, A. Gariboldi, J. Massey re 10/19 3AC claims objection workstream updates (1.4); Attend call with J. Massey, M. Cinnamon, and A. Saba re: deposition prep for former Genesis employee (0.7); Call with D. Fike re former employee deposition coordination (0.2); call with L. Barefoot re 10/19 3AC claim objection workstream updates (0.2); prepare for former employee deposition 10/19 through review of materials (1).	7.60
Levy, J.R.	10/19/23	Coordinate searches related to former Genesis employee	1.00
Vaughan Vines, J.A.	10/19/23	Identify documents related to solvency and illiquid investments per request by D. Schwartz.	1.40
Vaughan Vines, J.A.	10/19/23	Analyze former employee communications on 10/19 per request by B. Lenox.	0.20
Vaughan Vines, J.A.	10/19/23	Analyze key communications in production sets per request by D. Fike.	0.20
Vaughan Vines, J.A.	10/19/23	Analyze former employee chats per 10/19 request by Akin Gump.	2.90
Saran, S.	10/19/23	Revised index, quality checked binders, and	2.30

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NAME	DATE	DESCRIPTION	HOURS
		prepared for mailing per K. Ross	
Olukotun, J.I.	10/19/23	Docket in Re: BlockFi Inc in CourtAlert.	0.40
Barefoot, L.A.	10/20/23	Call with S. O'Neal and A. Weaver regarding potential settlement of 3AC dispute.	0.10
Barefoot, L.A.	10/20/23	Call with D. Srebnick (Eleven Canterbury), A. Weaver, D. Schwartz, and A. Gariboldi to discuss expert report.	0.40
Barefoot, L.A.	10/20/23	Attend call with S. O'Neal (partial), D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim.	0.40
Barefoot, L.A.	10/20/23	Meet and confer with A. Weaver, D. Schwartz, T. Lynch, N. Mohebbi (Latham), and S. Mitchell (Latham) re: depositions.	0.60
Barefoot, L.A.	10/20/23	Extensive review / revision of presentation for special committee on potential 3AC settlement (2.7); calls with S. O'Neal re presentation on 3AC potential settlement for special committee (0.3); call with S.O'Neal re 3AC settlement deck (0.1); prepare for meet and confer with Latham re second RFPs to Debtors (0.3); correspondence S. O'Neal, T. Conheeny (Special Committee), P. Aronzon (Special Committee) re updates on 3AC settlement (0.2); correspondence Genesis employee, A. Saba, A. Weaver re interrogatory R&Os to 3AC (0.2); review revisions to same (0.2); correspondence former Genesis employee, D. Fike re deposition scheduling for 3AC (0.1); correspondence N. Mohebbi (Latham) re same (0.1); review/revise draft memorialization notes of 10.20 meet and confer (0.3); correspondence. T. Lynch, N. Mohebbi (Latham) re same (0.1); correspondence A. Saba, potential solvency expert re assistance with preparation for liquidator depositions (0.1); correspondence	7.80

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NAME	DATE	DESCRIPTION	HOURS
		D. Schwartz re strategy re scheduling conference (0.1); correspondence B. Lenox re drafting expert identification report due 10.23 (0.1); follow up correspondence B. Lenox, N. Mohebbi (Latham) re proposed expert discovery stipulation (0.1); correspondence K. Kamalani (M3) re proposed expert discovery schedule (0.1); correspondence S. Hruska-Brown (safe harbor expert) re proposed expert discovery schedule (0.1); correspondence B. Lenox, A. Campbell (ordinary course expert) re proposed expert discovery schedule (0.1); correspondence D. Kim (Genesis), D. Fike re NJ/BlockFi counsel engagement (0.1); correspondence C. West (W&C), T. Lynch re Genesis employee deposition (0.1); Meeting with A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20. (.7); correspondence N. Mohebbi (Latham), B. Lenox, A. Weaver re authentication stipulation (0.1); review/revise same (0.3); correspondence A. Gariboldi re follow up documents to provide to Telegram expert (0.1); correspondence M. Cinnamon, A. Saba, A. Weaver re discovery documents as to non-3AC practices (0.2); correspondence. S. Cascante (A&M), D. Schwartz re valuation of DCG settlement contribution (0.1); correspondence R. Anigan (Hayes and Boone) re status with 3AC (0.1); correspondence T. Lynch, A. Weaver re 30(b)(6) deposition prep (0.2); review summary of deposition status from S. Mitchell (Latham) (0.2); correspondence D. Schwartz, S. O'Neal re deck for special committee re potential 3AC settlement (0.3).	
Barefoot, L.A.	10/20/23	Call with D. Schwartz re 3AC settlement proposal (0.7); call with D. Schwartz re 3AC claims analysis 10/20 (0.8).	1.50



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/20/23	Call with L. Barefoot re 3AC settlement deck	0.30
O'Neal, S.A.	10/20/23	Correspondence with A.Weaver, D.Schwartz, L.Barefoot team re 3AC issues	0.40
O'Neal, S.A.	10/20/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim (partial attendance 0.3).	0.30
O'Neal, S.A.	10/20/23	Call with L.Barefoot and A. Weaver regarding potential settlement of 3AC dispute	0.10
O'Neal, S.A.	10/20/23	Correspond with special committee and A. Pretto-Sakmann (Genesis) re 3AC	0.30
O'Neal, S.A.	10/20/23	Correspondence with J. Saferstein (Weil) re 3AC issues	0.20
Weaver, A.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Weaver, A.	10/20/23	Call with S. O'Neal, L. Barefoot, regarding potential settlement of 3AC dispute.	0.10
Weaver, A.	10/20/23	Call with D. Sreblick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz, and A. Gariboldi to discuss expert report.	0.40
Weaver, A.	10/20/23	Call with S. O'Neal, L. Barefoot, regarding potential settlement of 3AC dispute.	0.10
Weaver, A.	10/20/23	Meet and confer with L. Barefoot, A. Weaver, D. Schwartz, T. Lynch, N. Mohebbi (Latham), and S. Mitchell (Latham) re: depositions.	0.60
Weaver, A.	10/20/23	Further revisions to responses and objections to interrogatories in 3AC litigation.	1.30
Weaver, A.	10/20/23	Revise deck for special committee regarding potential 3AC settlement.	0.50
Weaver, A.	10/20/23	Correspondence with M. Cinnamon, D.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, A. Saba, L. Barefoot regarding materials and data for expert witnesses in litigation with 3AC.	
Cinnamon, M.	10/20/23	Attend call with S. O'Neal (partial), L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim.	0.40
Cinnamon, M.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Cinnamon, M.	10/20/23	Drafting analysis of 10/18 deposition, including review of transcript and exhibits, as of 10/19.	3.80
Fike, D.	10/20/23	Review documents relevant to the joint liquidators re 30b6 deposition prep	2.20
Fike, D.	10/20/23	Correspondence with L. Barefoot, M. Cinnamon and former Genesis employee re deposition strategy for 10/20	0.90
Fike, D.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Fike, D.	10/20/23	Correspondence with D.Kim (Genesis) re engagement letter for NJ counsel (0.2); draft amended deposition notices (1.6); revise deposition notices re edits from T. Lynch (0.3)	2.10
Fike, D.	10/20/23	Call with T. Lynch re: Liquidators' depositions	0.50
Fike, D.	10/20/23	Draft deposition outline for liquidators' 30b6 depositions	0.80
Gariboldi, A.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		A. Saba, D. Fike, N. Maisel, and R. Carter re 3AC workstream next steps for 10/20.	
Gariboldi, A.	10/20/23	Perform document review on employee documents for upcoming deposition as of 10.20	1.20
Gariboldi, A.	10/20/23	Perform document review for former employee deposition	0.30
Gariboldi, A.	10/20/23	Correspond with Daniel Srebnick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz, and J. Massey re expert engagement.	1.00
Gariboldi, A.	10/20/23	Call with D. Srebnick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz to discuss expert report.	0.40
Gariboldi, A.	10/20/23	Prepare materials for 30(b)(6) deposition	1.70
Lenox, B.	10/20/23	Correspondence to A. Goldberg (Latham) re: draft expert discovery stipulation.	0.10
Lenox, B.	10/20/23	Correspondence to ordinary course expert re: invoices.	0.20
Lenox, B.	10/20/23	Correspondence to J. Vaughan Vines re: former employee docs.	0.20
Lenox, B.	10/20/23	Correspondence to D. Schwartz re: updates regarding 3AC as of 10/20.	0.30
Lenox, B.	10/20/23	Review of documents and communications with former Genesis employee in preparation for deposition.	0.80
Lenox, B.	10/20/23	Correspondence to A. Saba re: productions from retained experts.	0.40
Lenox, B.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20	0.70
Lynch, T.	10/20/23	Meet and confer with L. Barefoot, A. Weaver, D. Schwartz, N. Mohebbi (Latham), and S.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Mitchell (Latham) re: depositions. (.6)	
Lynch, T.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Lynch, T.	10/20/23	Review documents in connection with the Liquidators' 30(b)(6) depositions as of 10.20	1.40
Lynch, T.	10/20/23	Review Genesis employee 30(b)(6) deposition transcript.	0.70
Lynch, T.	10/20/23	Prepare for Genesis officer 30(b)(6) deposition as of 10.20.	1.30
Lynch, T.	10/20/23	Call with A. Gariboldi re: Genesis director deposition.	0.30
Lynch, T.	10/20/23	Call with D. Fike re: Liquidators' depositions.	0.50
Lynch, T.	10/20/23	Draft correspondence to N. Mohebbi (Latham) re: responses and objections to the Debtors' notice of 30(b)(6) deposition of the Liquidators.	1.10
Maisel, N.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Maisel, N.	10/20/23	Draft stipulation for hearing re. authenticity and business records.	1.50
Massey, J.A.	10/20/23	Work on deposition preparation outline for former employee deposition as of 10.20	1.40
Massey, J.A.	10/20/23	Correspondence A. Weaver, D. Schwartz re: preparation for former employee deposition (.2), correspondence with C. Riely (Jenner & Block) re: same (.1).	0.30
Massey, J.A.	10/20/23	Correspondence A. Gariboldi re: Srebnick expert kick-off call (.2).	0.20
Saba, A.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	
Saba, A.	10/20/23	Attend call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim.	0.30
Saba, A.	10/20/23	Prepared for former employee deposition on Monday.	1.80
Saba, A.	10/20/23	Corresponded with expert (A&M) solvency analysis.	0.20
Schwartz, D.Z.	10/20/23	Attend call with S. O'Neal (partial), L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim (0.4); Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20. (0.7); Meet and confer with L. Barefoot, A. Weaver, T. Lynch, N. Mohebbi (Latham), and S. Mitchell (Latham) re: depositions. (0.6); Call with D. Srebnick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz, and A. Gariboldi to discuss expert report (0.4); call with L. Barefoot re 3AC settlement proposal (0.7); call with L. Barefoot re 3AC claims analysis 10/20 (0.8); correspond to L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC claims workstream updates 10/20 (1.8); revise deck re 3AC claims analysis 10/20 (2.8); analyze employee deposition transcript (0.4); review former employee depo summary (0.2); call with S. Cascante (AM) re 3AC claims analysis (0.2).	9.00
Carter, R.	10/20/23	Meeting with L. Barefoot, A. Weaver, D.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, and A. Gariboldi, re 3AC workstream next steps for 10/20.	
Dyer-Kennedy, J.	10/20/23	Coordinated deposition preparations per D. Fike	1.00
Gallagher, A.	10/20/23	Prepared deposition notices per D. Fike	0.20
Saran, S.	10/20/23	Removed and retabbed requested documents per A. Saba	1.30
Saran, S.	10/20/23	Proofread and finalized agenda for filing per K. Ross	0.80
Saran, S.	10/20/23	Proofread and finalized R&Os to Interrogatories for Genesis per A. Saba	0.80
Saran, S.	10/20/23	Prepared signature blocks for filing per N. Maisel	0.50
Olukotun, J.I.	10/20/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	10/21/23	Correspondence 3AC CGSH team regarding update on timing for special board meeting and implications for upcoming deadlines (0.1); correspondence with T. Conheeney (Special Comm), S. O'Neal, A. Weaver, P. Aronzon (Special Committee) regarding board meeting to consider 3AC settlement (0.1); correspondence with Telegram expert, A. Gariboldi, D. Schwartz, J. Massey, A. Weaver regarding authentication issues (0.3); correspondence with D. Schwartz regarding valuation of DCG settlement contribution (0.1); correspondence with A. Weaver regarding messaging on preparation for depositions given potential 3AC settlement (0.1).	0.70
Weaver, A.	10/21/23	Correspondence with L. Barefoot regarding settlement negotiations related to 3AC litigation.	0.30
Lynch, T.	10/21/23	Review of Liquidators' productions in connection with depositions of the Liquidators.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	10/21/23	Revise Genesis officer deposition outline as of 10/21.	4.10
Massey, J.A.	10/21/23	Further review of docs and revisions to former employee deposition outline.	0.80
Schwartz, D.Z.	10/21/23	Correspond to L. Barefoot, B. Lenox, A. Weaver, S. O'Neal re 3AC settlement proposal (0.8); correspond to D. Srebnick (Eleven Canterbury) re 3AC claim declaration (0.2).	1.00
Barefoot, L.A.	10/22/23	Follow up call with S.O'Neal regarding 3AC status as of 10.22.	0.10
Barefoot, L.A.	10/22/23	Call with C. West (W&C) regarding DCG position on reservation of rights (0.1); call with A. Goldberg (Latham) on special committee position on 3AC settlement (0.2); further call with A. Goldberg (Latham) regarding same (0.1); further calls with C. West (W&C) regarding 3AC settlement position (0.1); call with A. Weaver regarding negotiations over potential settlement of 3AC litigation (0.2); call with S. O'Neal regarding preparation for special committee presentation (0.1); prepare for special committee presentation (0.3); correspondence with J. Safferstein (Weil), F. Siddiqui (Weil), S. O'Neal, J. Vanlare, A. Weaver regarding terms for 3AC based on special committee presentation (0.3); correspondence with S. O'Neal, D. Kim (Genesis), J. Vanlare regarding minutes for special committee meeting (0.1); review draft of same (0.2); correspondence with S. O'Neal, J. Vanlare, A. Weaver regarding 3AC settlement terms (0.1); correspondence 3AC CGSH internal team regarding update from special committee meeting (0.2); review email from A. Goldberg (Latham) to J. Safferstein (Weil) regarding timing on settlement (0.1); correspondence with A. Goldberg (Latham) regarding process	2.30

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		on settlement documentation (0.1); correspondence with B. Lenox, C. West (W&C), P. Abelson (W&C), A. Parra Criste (W&C) regarding deck on 3AC settlement (0.1)	
O'Neal, S.A.	10/22/23	Comment on 3AC slide deck for AHG presentation (.1); Correspondence with Barefoot, D.Schwartz regarding same (.1)	0.20
O'Neal, S.A.	10/22/23	Call with L. Barefoot regarding preparation for special committee presentation (0.1)	0.10
O'Neal, S.A.	10/22/23	Call with P. Abelson (W&C) regarding 3AC issues.	0.40
O'Neal, S.A.	10/22/23	Follow up call with L.Barefoot regarding 3AC status as of 10/22.	0.10
O'Neal, S.A.	10/22/23	Correspondence with J. Saferstein (Weil) and L. Barefoot re 3AC.	0.20
O'Neal, S.A.	10/22/23	Post meeting call with D. Islim (Genesis) regarding Plan and 3AC.	0.10
Weaver, A.	10/22/23	Call with L. Barefoot regarding negotiations over potential settlement of 3AC litigation.	0.20
Weaver, A.	10/22/23	Correspondence with S. O'Neal, L. Barefoot, D. Schwartz, B. Lenox, and team regarding potential settlement of 3AC litigation and next steps with regarding to discovery.	0.80
Fike, D.	10/22/23	Correspondence with A. Saba regarding documents to send to 3AC re insolvency (0.9); review insolvency related documents regarding 30(b)(0.6) deposition preparation (0.6)	1.50
Fike, D.	10/22/23	Review liquidators' documents regarding 30b6 deposition preparation.	1.00
Gariboldi, A.	10/22/23	Prepare materials for 30(b)(6) deposition with A. Weaver, T. Lynch.	2.30
Lenox, B.	10/22/23	Review documents in preparation for deposition of former Genesis employee.	3.10



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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/22/23	Correspondence to D. Schwartz and L. Barefoot regarding adjournment of depositions.	0.50
Lenox, B.	10/22/23	Revise deck regarding draft settlement proposal.	0.90
Lynch, T.	10/22/23	Revise Genesis deposition outline as of 10/22.	1.50
Lynch, T.	10/22/23	Revise outline for depositions of the Liquidators as of 10/22.	1.70
Massey, J.A.	10/22/23	Correspondence L. Barefoot regarding 3AC settlement (.1).	0.10
Massey, J.A.	10/22/23	Correspondence D. Srebnick (expert) regarding settlement (.1).	0.10
Saba, A.	10/22/23	Prepared for deposition of former Genesis employee	1.30
Schwartz, D.Z.	10/22/23	Correspond to B. Lenox, L. Barefoot, S. O'Neal re 3AC settlement proposal updates 10/22.	0.50
Barefoot, L.A.	10/23/23	Call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream updates for 10/23.	0.50
Barefoot, L.A.	10/23/23	Call with A. Weaver (partial), D. Schwartz (partial), B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion.	0.20
Barefoot, L.A.	10/23/23	Call with A. Goldberg (Latham) re 3AC 9019 process / timing (0.1); call with C. West (W&C) re same (0.1); conference call with S. O'Neal, J. Sazant (Proskauer), and B. Rosen (Proskauer) re 3AC settlement details (0.5); review deck for AHG regarding 3AC settlement considerations (0.3); correspondence with S. O'Neal, D. Schwartz, and B. Lenox re same (0.1); correspondence with J. Sazant (Proskauer) and B. Rosen (Proskauer) re same (0.1); correspondence with A. Weaver re production of 3AC deposition transcripts to regulators (0.1); correspondence with B. Beller (S&C) re 3AC	1.80

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NAME	DATE	DESCRIPTION	HOURS
		settlement (0.1); correspondence with R. Anigan (Haynes & Boone) re 3AC settlement (0.1); correspondence with A. Gariboldi, D. Schwartz, D. Fike, and B. Lenox re 3AC 9019 drafting (0.1); correspondence with S. O'Neal, J. VanLare, D. Schwartz, and A. Weaver re UCC feedback on 3AC settlement (0.1); correspondence A. DiIorio (Agon) re call from Ogiers re 3AC settlement process in BVI (0.1).	
Barefoot, L.A.	10/23/23	Correspondence to each group of retained experts for 3AC re settlement.	0.60
Barefoot, L.A.	10/23/23	Call with D. Schwartz, re 3AC settlement agreement updates 10/23	0.40
O'Neal, S.A.	10/23/23	Call with L. Barefoot, J. Sazant (Proskauer), B. Rosen (Proskauer) re 3AC settlement details	0.50
Weaver, A.	10/23/23	Call with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion (partial attendance).	0.20
Weaver, A.	10/23/23	Review draft materials for UCC and AHG (0.2); related correspondence with L. Barefoot, S. O'Neal, D. Schwartz, B. Lenox (0.2).	0.40
Weaver, A.	10/23/23	Review updates on discussions with various creditor constituencies regarding settlement of 3AC litigation.	0.30
Fike, D.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), D. Schwartz (partial), B. Lenox, and A. Gariboldi re 3AC settlement motion	0.40
Fike, D.	10/23/23	Draft 9019 motion re 3AC settlement	1.00
Fike, D.	10/23/23	Draft and file amended agenda re Oct. 24 hearing	1.20
Fike, D.	10/23/23	Call with L. Barefoot, D. Schwartz, B. Lenox, and K. Ross re claims workstream updates for 10/23	0.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/23/23	Call with D. Schwartz re 9019 motion next steps for 10/23	0.10
Gariboldi, A.	10/23/23	Correspond with A. Bepko on 3AC complaints.	0.30
Gariboldi, A.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), D. Schwartz (partial), B. Lenox, and D. Fike re 3AC settlement motion.	0.40
Lenox, B.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), D. Schwartz (partial), D. Fike, and A. Gariboldi re 3AC settlement motion.	0.40
Lenox, B.	10/23/23	Correspond with D. Schwartz and S. O'Neal re: revisions to draft settlement deck.	0.20
Lenox, B.	10/23/23	Review materials in advance of call with D. Schwartz re: draft settlement motion.	0.30
Lenox, B.	10/23/23	Call with D. Schwartz re: 3AC workstream updates as of 10/23	0.20
Lenox, B.	10/23/23	Correspondence to D. Fike and A. Gariboldi re: draft settlement motion.	0.10
Lenox, B.	10/23/23	Revise deck re: proposed settlement.	0.60
Massey, J.A.	10/23/23	Correspondence with A. Gariboldi, C. Riely (Jenner & Block) re: 3AC settlement	0.20
Schwartz, D.Z.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion (partial attendance) (.1); analysis re 9019 motion on settlement agreement (0.5); revise presentations for creditor groups re 3AC settlement (0.4); Call with B. Lenox re: 3AC workstream updates as of 10/23; Call with L. Barefoot re 3AC settlement agreement updates 10/23 (0.4); Call with D. Fike re 9019 motion next steps for 10/23 (0.2); correspond to L. Barefoot, B. Lenox, D. Fike, M. Cinnamon, A. Saba and, A. Weaver re 3AC claims wrap up and settlement (1.2).	2.80
Saran, S.	10/23/23	Prepared Amended Agenda for filing per D.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Fike	
Royce, M.E.	10/23/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	10/24/23	Call with A. Goldberg (Latham) re 3AC settlement	0.10
Weaver, A.	10/24/23	Correspondence with L. Barefoot regarding court hearing.	0.20
Fike, D.	10/24/23	Correspond with T. Lynch and court reporter services re adjournment of deposition of former Genesis employee	0.20
Fike, D.	10/24/23	Draft 3AC rule 9019 motion (3.6); draft 9019 company declaration (2)	5.60
Schwartz, D.Z.	10/24/23	Correspondence with B. Lenox, D. Fike re 9019 motion re 3AC settlement.	0.50
Barefoot, L.A.	10/25/23	Correspondence with A. Weaver re 3AC deposition transcript errata question.	0.10
Fike, D.	10/25/23	Meeting with D. Schwartz re 3AC 9019 motion strategy	0.20
Fike, D.	10/25/23	Draft 9019 motion re 3AC settlement (3); draft supporting declaration to 9019 motion re 3AC settlement (3.9)	6.90
Fike, D.	10/25/23	Call with chambers re scheduling of hearing for 3AC 9019 motion	0.10
Fike, D.	10/25/23	Call with D. Schwartz re 9019 motion next steps for 10/25	0.10
Schwartz, D.Z.	10/25/23	Call with D. Fike re 9019 motion next steps for 10/25 (.1); correspond to B. Lenox and D. Fike re 9019 motion updates 10/25 (.5)	0.60
Schwartz, D.Z.	10/25/23	Meeting with D. Fike re 3AC 9019 motion strategy	0.20
Barefoot, L.A.	10/26/23	Call with A. Goldberg (Latham) re status on 3AC settlement (0.1); update email to B. Lenox, D. Schwartz, A. Weaver re same (0.1).	0.20
Barefoot, L.A.	10/26/23	Correspondence with D. Schwartz, B. Lenox, A. Weaver, S. O'Neal re update from call	0.20

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NAME	DATE	DESCRIPTION	HOURS
		with A. Goldberg (Latham).	
Barefoot, L.A.	10/26/23	Conference call with B. McMahon (Davis Polk) re 3AC settlement.	0.10
Fike, D.	10/26/23	Revise 9019 motion re edits from B. Lenox	1.50
Fike, D.	10/26/23	Meeting with D. Schwartz re 3AC 9019 motion strategy	0.20
Lenox, B.	10/26/23	Review Rule 9019 motion re; draft 3AC settlement.	1.80
Schwartz, D.Z.	10/26/23	Correspond to B. Lenox, D. Fike re 9019 motion to approve 3AC settlement (0.5); Meeting with D. Fike re 3AC 9019 motion strategy (.2).	0.70
Barefoot, L.A.	10/27/23	Correspondence with B. Lenox, D. Fike, D. Schwartz re 3AC settlement draft (0.3); begin review of same as compared to FTX (0.8); corresponding with B. Lenox re inquiry from expert re retention in BlockFi dispute with 3AC (0.1).	1.20
Weaver, A.	10/27/23	Review and comment on draft settlement agreement for 3AC dispute.	0.30
Weaver, A.	10/27/23	Further Review and comment on draft settlement agreement for 3AC dispute.	0.20
Fike, D.	10/27/23	Revise 9019 motion re edits from B. Lenox	0.50
Fike, D.	10/27/23	Revise 3AC settlement agreement re comments from B. Lenox and L. Barefoot	2.30
Lenox, B.	10/27/23	Correspond to D. Fike re: draft 3AC settlement agreement	0.10
Lenox, B.	10/27/23	Begin revising draft 3AC settlement agreement.	1.10
Lenox, B.	10/27/23	Revise draft 3AC settlement agreement.	2.10
Lenox, B.	10/27/23	Correspond to L. Barefoot re: updates from retained experts	0.20
Schwartz, D.Z.	10/27/23	Review draft 3AC settlement agreement 10/27 (0.5); correspond to B. Lenox, D. Fike, and L.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot re 3AC settlement next steps 10/27 (.5).	
Saran, S.	10/27/23	Prepared draft notice of appearance per R. Carter	0.50
Barefoot, L.A.	10/28/23	Call with S. O'Neal re 3AC settlement agreement	0.10
Barefoot, L.A.	10/28/23	Review/revise draft 3AC settlement agreement (0.9); correspondence with B. Lenox re same (0.2); correspondence with A. Pretto-Sakmann (Genesis), B. Lenox re same (0.1); correspondence with C. West (W&C), B. Lenox re same (0.1); correspondence with B. Lenox re 9019 motion (0.1); correspondence with S. O'Neal re draft board minutes re 3AC approval (0.1).	1.50
O'Neal, S.A.	10/28/23	Call with L. Barefoot re 3AC settlement agreement	0.10
Weaver, A.	10/28/23	Correspondence with D. Fike, L. Barefoot, B. Lenox and team regarding 3AC settlement agreement.	0.30
Fike, D.	10/28/23	Revise 3AC settlement agreement re L. Barefoot and B. Lenox edits (1.4); send settlement agreement to client (.2)	1.60
Lenox, B.	10/28/23	Revise 3AC settlement agreement.	1.10
Schwartz, D.Z.	10/28/23	Correspond to B. Lenox, L. Barefoot, D. Fike re 10/28 3AC settlement updates.	0.30
Barefoot, L.A.	10/29/23	Review S. O'Neal comments to 3AC draft settlement agreement (0.2); correspondence with S. O'Neal, D. Fike re same (0.1); correspondence with A. Goldberg (Latham) re further adjournment (0.1); correspondence with S. O'Neal, D. Kim (Genesis) re 3AC settlement board meeting minutes (0.1).	0.50
O'Neal, S.A.	10/29/23	Review and comment on 3AC settlement agreement	0.50
Fike, D.	10/29/23	Revise settlement agreement re edits from S.	2.50

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NAME	DATE	DESCRIPTION	HOURS
		O'Neal (2.3); correspond with D. Schwartz and B. Lenox re same (0.2)	
Lenox, B.	10/29/23	Revise draft 3AC settlement agreement.	0.40
Schwartz, D.Z.	10/29/23	Correspond to B. Lenox, D. Fike re 10/29 updates 3AC settlement draft.	0.30
Barefoot, L.A.	10/30/23	Review further comments to 3AC settlement agreement from S. O'Neal (0.2); correspondence with J. Massey, D. Schwartz, B. Lenox re same (0.1); correspondence with B. Lenox re draft 9019 motion (0.1); correspondence with A. Weaver, S. O'Neal re employee access provisions in 3AC settlement (0.2); correspondence with D. Fike re sealing of 3AC settlement (0.2).	0.80
Barefoot, L.A.	10/30/23	Call with F. Siddiqui (Weil) re 3AC settlement.	0.10
O'Neal, S.A.	10/30/23	Markup 3AC Settlement Agreement	0.80
Weaver, A.	10/30/23	Drafts of 3AC settlement agreement and follow up correspondence.	0.20
Fike, D.	10/30/23	Draft sealing motion for 3AC 9019 motion (2.3); research bases for sealing (1.1); correspond with D. Schwartz, B. Lenox and A. Gariboldi re same (0.1)	3.50
Fike, D.	10/30/23	Revise 9019 motion re S. O'Neal and L. Barefoot edits to Settlement Agreement (2.7); correspond with D. Schwartz and B. Lenox re same (0.3)	3.00
Fike, D.	10/30/23	Revise 9019 motion re settlement agreement points	0.50
Gariboldi, A.	10/30/23	Drafting sealing motion for 3AC settlement	2.30
Gariboldi, A.	10/30/23	Perform research re sealing motion for 3AC settlement	1.20
Lenox, B.	10/30/23	Revise settlement agreement with 3AC.	1.20
Lenox, B.	10/30/23	Correspond to D. Schwartz and D. Fike re: drafting of settlement agreement.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	10/30/23	Correspond to B. Lenox, L. Barefoot, S. O'Neal, D. Fike re 3AC settlement updates 10/30.	0.50
Barefoot, L.A.	10/31/23	Review UCC comments to draft 3AC settlement (0.6); further review and revision of draft 3AC settlement (0.5); correspondence with A. Gariboldi, S. O'Neal, B. Lenox re same (0.3); review/revise draft 9019 motion (1.1); correspondence with A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis), D. Fike, B. Lenox re 3AC settlement comments (0.3); correspondence with A. Iorio (Agon) re 3AC settlement (0.2); correspondence with A. Weaver, T. Lynch re deposition transcripts (0.1).	3.10
O'Neal, S.A.	10/31/23	Correspond with L. Barefoot, D. Fike, B. Lenox re 3AC settlement agreement issues (.2), call with B. Lenox to relay comments on 3AC settlement agreement comments from UCC counsel (.3)	0.50
Weaver, A.	10/31/23	Comments regarding draft settlement agreement and draft 9019 motion for 3AC disputes.	0.70
Fike, D.	10/31/23	Revise 9019 motion re L. Barefoot edits (2); Correspond with D. Schwartz, B. Lenox, and A. Gariboldi re same (.5)	2.50
Fike, D.	10/31/23	Correspond with B. Lenox re settlement disclosures	0.10
Fike, D.	10/31/23	Corresp. with D. Schwartz and B. Lenox re 3AC 9019 sealing motion (.3); Revise 3AC 9019 sealing motion (1)	1.30
Gariboldi, A.	10/31/23	Correspond with B. Lenox re question on Genesis employees.	0.10
Gariboldi, A.	10/31/23	Edit 3AC settlement agreement	1.90
Lenox, B.	10/31/23	Revise draft settlement agreement with 3AC.	0.60
Lenox, B.	10/31/23	Review UCC comments to draft 3AC settlement agreement.	1.20



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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/31/23	Additional revisions to draft Rule 9019 settlement motion.	1.40
Lenox, B.	10/31/23	Additional revisions to motion to seal 9019 motion	0.60
Lenox, B.	10/31/23	Correspond to D. Fike and A. Gariboldi re: revisions to draft settlement agreement.	0.30
Lenox, B.	10/31/23	Revise motion to seal 9019 motion and related exhibits.	1.20
Lenox, B.	10/31/23	Call with S. O'Neal to relay comments on 3AC settlement agreement comments from UCC counsel	0.30
Lenox, B.	10/31/23	Revise draft declaration in support of Rule 9019 motion.	0.30
Lenox, B.	10/31/23	Revise draft Rule 9019 settlement motion.	2.10
Lynch, T.	10/31/23	Correspondence to E. Sisson (A&O) re: deposition transcripts.	0.20
Lynch, T.	10/31/23	Correspondence with L. Barefoot and A. Weaver re: deposition transcripts.	0.20
Lynch, T.	10/31/23	Correspondence to B. Lenox and M. Cinnamon re: Genesis officers.	0.30
Schwartz, D.Z.	10/31/23	Correspond to D. Fike, B. Lenox re 3AC 9019 updates 10/31 (0.4); review 3AC settlement draft 10/31 (0.4); review 3AC 9019 motion (0.4).	1.20
		MATTER TOTAL:	1,404.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.025 GGH-Specific Matters

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	0.50	1,820.00	\$	910.00
Total:	0.50		\$	910.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.025 GGH-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/17/23	Call with W. McRae, A. Chan and D. Horowitz (GGH); Bushra Sayed-Ganguly, E. Harvey, and R. Smith (EY); and Joe Sciametta (A&M) to discuss tax returns for 2022.	0.50
		MATTER TOTAL:	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	0.80	1,820.00	\$	1,456.00
<u>Associate</u>				
Weinberg, M.	13.40	1,155.00	\$	15,477.00
Total:	14.20		\$	16,933.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/02/23	Correspondence with R. Kinas (S&W) and A. Sullivan (Genesis) re surcharge litigation.	0.30
Weinberg, M.	10/02/23	Call with R. Kinas (S&W), A. Wendl (S&W), A. Kissner (MoFo), A. Severance (MoFo), B. Axelrod (Fox Rothschild), C. LoTempio (S&K) and C. Schreiber (Michael Best) re surcharge litigation.	0.70
Weinberg, M.	10/03/23	Analysis re surcharge litigation (0.3); correspondence with R. Kinas (S&W) re same (0.1); revised draft Enigma lien settlement (0.3).	0.70
Weinberg, M.	10/03/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), R. Kinas (S&W), and A. Wendl (S&W) re surcharge litigation.	0.60
Weinberg, M.	10/04/23	Attended pre-trial status conference re surcharge litigation.	0.90
O'Neal, S.A.	10/05/23	Correspondence and call with A. Pretto Sakmann (Genesis), M. Weinberg and local counsel regarding cash cloud.	0.30
Weinberg, M.	10/05/23	Correspondence with A. Pretto-Sakmann (Genesis), R. Kinas (S&W) and A. Kissner (MoFo) re settlement proposal and surcharge litigation.	0.50
O'Neal, S.A.	10/06/23	Correspondence with local counsel regarding cash cloud settlement issues.	0.10
Weinberg, M.	10/06/23	Correspondence regarding surcharge litigation.	0.50
Weinberg, M.	10/06/23	Call with R. Kinas (S&W) to discuss surcharge litigation.	0.30
Weinberg, M.	10/08/23	Correspondence with Genesis team, R. Kinas (S&W), A. Kissner (MoFo) and L. Miller (S&K) re surcharge litigation.	0.70
O'Neal, S.A.	10/09/23	Correspondence with local counsel and M. Weinberg regarding cash cloud settlement issues.	0.20
Weinberg, M.	10/09/23	Call with M. Bergman (Genesis) to discuss	1.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		Cash Cloud case (0.3); revised draft lien challenge settlement agreement and motion (0.5); correspondence with M. Bergman (Genesis) re same (0.1); reviewed correspondence regarding surcharge litigation (0.5).	
O'Neal, S.A.	10/10/23	Correspondence with M. Weinberg and R. Kinas (S&W) re cash cloud.	0.10
Weinberg, M.	10/10/23	Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), M. Bergman (Genesis), R. Kinas (S&W), and A. Wendl (S&W) re surcharge litigation.	0.30
Weinberg, M.	10/10/23	Reviewed joint pre-trial statement (0.2); reviewed draft pre-trial brief (0.5); correspondence with M. Bergman (Genesis), R. Kinas (S&W), A. Wendl (S&W) and C. Gianelloni (S&W) re same (0.8); reviewed revisions to draft pre-trial brief (0.5); revised draft pre-trial brief (1.1).	3.10
Weinberg, M.	10/11/23	Finalized draft pre-trial brief re surcharge litigation (2.0); correspondence with C. Gianelloni (S&W) and A. Wendl (S&W) re same (0.3).	2.30
Weinberg, M.	10/12/23	Finalized Enigma lien challenge settlement (0.3); correspondence with M. Bergman (Genesis) re local counsel invoice (0.1).	0.40
Weinberg, M.	10/12/23	Call with Morrison Foerster and S&W teams regarding surcharge litigation.	0.30
O'Neal, S.A.	10/17/23	Correspondence with M. Weinberg re cash cloud matters	0.10
Weinberg, M.	10/17/23	Correspondence with S. Bremer re hearing on Enigma lien challenge settlement (0.1); reviewed update from S&W on surcharge litigation (0.1); reviewed filings on Cash Cloud docket (0.1).	0.30
Weinberg, M.	10/24/23	Reviewed filings on the Cash Cloud bankruptcy docket.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	14.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	0.10	1,730.00	\$	173.00
<u>Associate</u>				
Julson Barahona, I.A.	0.30	1,180.00	\$	354.00
Ribeiro, C.	0.40	1,105.00	\$	442.00
Swiderski, L.	0.90	1,045.00	\$	940.50
Total:	1.70		\$	1,909.50



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	10/03/23	Correspondence with M. Bergman (Genesis) re: a bidder's NDA.	0.30
Swiderski, L.	10/03/23	Correspond with M. Bergman (Genesis) re. NDA	0.10
Swiderski, L.	10/04/23	Review bidder NDA and email with J. VanLare & I. Julson Barahona re. NDA	0.80
VanLare, J.	10/05/23	Reviewed NDA (.1)	0.10
Ribeiro, C.	10/05/23	Review Gemini claim re GBTC	0.40
		MATTER TOTAL:	1.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	3.90	1,780.00	\$ 6,942.00
O'Neal, S.A.	8.80	1,820.00	\$ 16,016.00
<u>Counsel</u>			
Hailey, K.A.	2.60	1,485.00	\$ 3,861.00
<u>Associate</u>			
Massey, J.A.	1.50	1,155.00	\$ 1,732.50
Ribeiro, C.	10.20	1,105.00	\$ 11,271.00
<u>Associate Not Admitted</u>			
Wolfe, T.	0.60	710.00	\$ 426.00
<u>Non-Legal</u>			
Beriss, M.	0.50	370.00	\$ 185.00
Cyr, B.J.	0.10	1,180.00	\$ 118.00
Olukotun, J.I.	0.60	370.00	\$ 222.00
Total:	28.80		\$ 40,773.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/02/23	Review correspondence with A. Sullivan (Genesis), C. Ribeiro, S. O'Neal re partial repayment.	0.10
O'Neal, S.A.	10/02/23	Call with C. Ribeiro re PRA and review same (0.2). Correspondence with client re early payment (0.2). Correspondence with P. Abelson (W&C) re same (0.1). Correspondence with A. Sullivan (Genesis) re payments (0.2).	0.70
Massey, J.A.	10/02/23	Correspond with S. O'Neal re: repayment agreement	0.10
Ribeiro, C.	10/02/23	Correspond with A. Sullivan (Genesis) re PRA (0.6); review PRA (0.8); call with S. O'Neal re same (0.2)	1.60
Ribeiro, C.	10/02/23	Call with A. Sullivan (Genesis), M. Lepow (Genesis) re DCG payments under PRA	0.20
O'Neal, S.A.	10/03/23	Markup notice of payment from DCG (.4), correspondence with C. Ribeiro re same (.1)	0.50
Ribeiro, C.	10/03/23	Correspond with S. O'Neal, A. Sullivan (Genesis), M. Lepow (Genesis) re DCG payment under PRA (0.4); draft notice of prepayment (0.8)	1.20
Beriss, M.	10/03/23	Filing Notice of Receipt of Payment in USBC/SDNY: Genesis adv. Proceedings, 23-1169 and 23-1168, confer B. Cyr.	0.40
Cyr, B.J.	10/03/23	Coordinate filing and service of notices of receipt of payments on DCG and DCGI adversary proceeding dockets	0.10
Beriss, M.	10/04/23	Creating docket.	0.10
Hailey, K.A.	10/05/23	Emails re: special committee re DCG loans	0.50
Hailey, K.A.	10/06/23	Review documents re: AHG proposal (0.7), Email correspondence w S.O'Neal (0.4), P. Aronzon (Special Committee) re: same; Review of decision (0.4)	1.50
Massey, J.A.	10/09/23	Meeting with T. Wolfe re: action for declaratory judgment	0.50
Barefoot, L.A.	10/11/23	Correspondence with J.Massey re declaratory judgment complaint.	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/11/23	Call with T. Wolfe re: DCG action for declaratory judgment (0.3).	0.30
Barefoot, L.A.	10/13/23	Revise draft declaratory judgment complaint (0.9); correspondence J.Massey, T.Wolfe re same (0.1).	1.00
Barefoot, L.A.	10/16/23	Revise draft complaint re DCG declaratory judgment action on assumption and assignment liability (0.7); correspondence with T.Wolfe, J.Massey, S.O'Neal re same (0.3).	1.00
Barefoot, L.A.	10/18/23	Correspondence S.O'Neal, J.Massey, T.Wolfe re DCG declaratory judgment complaint (0.1); correspondence J.Massey, J.Liou (Weil), J.Safferstein (Weil) re adjournment of pretrial conference (0.1).	0.20
O'Neal, S.A.	10/18/23	Conference and correspondence with J. Massey re status conference for turnover actions	0.10
Massey, J.A.	10/18/23	Correspondence with L. Barefoot, J. Saferstein (Weil), F. Siddiqui (Weil) re: adjournment of pre motion conference (.3)	0.30
Barefoot, L.A.	10/19/23	Review update re principal repayment.	0.10
O'Neal, S.A.	10/19/23	Meeting and correspondence with C. Ribeiro re Partial Repayment Agreement	0.20
Massey, J.A.	10/19/23	Correspondence K. Ross re: adjournment of DCG pre-trial conference (.1).	0.10
Ribeiro, C.	10/19/23	Meeting and correspondence with S. O'Neal re partial repayment agreement	0.20
Ribeiro, C.	10/19/23	Review PRA (0.2); draft payment notice (0.3)	0.40
Barefoot, L.A.	10/20/23	Correspondence F. Siddiqui (Weil), J. Massey re adjournment of DCG pretrial conference (0.1); correspondence C. Ribeiro, L. Ebanks (SDNY) re DCG adjournment request (0.1).	0.20
O'Neal, S.A.	10/20/23	Review and comment on notice of payment	0.10
Massey, J.A.	10/20/23	Correspondence Weil re: adjournment (.1), correspondence K. Ross re: same (.1).	0.20
Ribeiro, C.	10/20/23	Call with T. Wolfe re adjournment notice	0.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	10/20/23	Draft notice of receipt of payment	0.70
Wolfe, T.	10/20/23	Call with C. Ribeiro re: adjournment notice.	0.10
Wolfe, T.	10/20/23	Draft notices of adjournment for adversary proceedings.	0.50
Olukotun, J.I.	10/20/23	File Notice of Receipt of Payment in USBC/SDNY: Genesis Global Capital, LLC v. Digital Currency Group, Inc. (0.2); confer B. Cyr (0.1)	0.30
Olukotun, J.I.	10/20/23	Notice of Receipt of Payment in USBC/SDNY: Genesis Global Capital, LLC v. DCG International Investments Ltd., confer B. Cyr.	0.30
Ribeiro, C.	10/23/23	Correspond with Genesis re DCG Loans	0.20
O'Neal, S.A.	10/25/23	Correspondence with C. Ribeiro re partial repayment agreement	0.30
Hailey, K.A.	10/25/23	Correspondence with S.O'Neal re: DCG financial information.	0.30
Ribeiro, C.	10/25/23	Evaluate PRA for next steps (1.0); correspond with S. O'Neal re same (0.2)	1.20
Barefoot, L.A.	10/26/23	Correspondence with C. Ribeiro, J. Massey, S. O'Neal re DCG adversary proceeding.	0.10
O'Neal, S.A.	10/26/23	Meeting with C. Ribeiro re partial repayment agreement	0.50
O'Neal, S.A.	10/26/23	Call with J. Saferstein (Weil) re DCG loan issues	0.30
Ribeiro, C.	10/26/23	Meeting with S. O'Neal re partial repayment agreement	0.50
Barefoot, L.A.	10/27/23	Review/revise notice of PRA termination (0.2); correspondence with C. Ribeiro, S. O'Neal re same (.1)	0.30
O'Neal, S.A.	10/27/23	Call with T. Conheeney (Special Committee) re status and partial repayment agreement	0.50
O'Neal, S.A.	10/27/23	Comment on the notice of termination of PRA	0.30
O'Neal, S.A.	10/27/23	Call with P. Abelson (W&C) re counterparty complaint and turnover actions	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/27/23	Call with J. Saferstein (Weil) re turnover actions and settlement discussions	0.30
Hailey, K.A.	10/27/23	Correspond with S. O'Neal re: financials.	0.30
Ribeiro, C.	10/27/23	Draft notice of termination of forbearance period	2.00
Barefoot, L.A.	10/28/23	Correspondence to J. Massey and S. O'Neal re upcoming Nov 7 scheduling conference in DCG adversary proceedings.	0.20
O'Neal, S.A.	10/28/23	Correspond with Moelis and Goodwin re reverse diligence on DCG	0.10
O'Neal, S.A.	10/28/23	Markup draft notice of PRA termination	0.20
Barefoot, L.A.	10/29/23	Review correspondence with S. O'Neal, T. Conheeny (Special comm), P. Aronzon (special comm) re PRA termination (0.1); correspondence with S. O'Neal, C. Ribeiro re same (0.1).	0.20
O'Neal, S.A.	10/29/23	Corresp with special committee re PRA	0.60
O'Neal, S.A.	10/29/23	Review and comment on PRA termination notice to be served on DCG	0.20
Ribeiro, C.	10/29/23	Draft letter notice of termination of PRA (1.2); revise draft notice of termination (0.5)	1.70
Barefoot, L.A.	10/30/23	Review correspondence from S. O'Neal to T. Conheeny (Special Committee), P. Aronzon (Special Committee) re partial repayment termination (0.1); review further correspondence from S.O'Neal re PRA (0.1); review analysis from M. DiYanni (Moelis) re partial repayment agreement (0.2).	0.40
O'Neal, S.A.	10/30/23	Corresp with DiYanni re reverse diligence on DCG.	0.10
O'Neal, S.A.	10/30/23	Call with special committee re Partial repayment agreement (.6), follow up correspondence with special committee re same (.2), pre call emails with special committee (.3), early morning call with T. Conheeny (Genesis) (.5) additional correspondence with special committee re privileged matters (.4)	2.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/30/23	Correspondence with P. Abelson (W&C) and A. Parra Criste (W&C) re partial repayment agreement	0.10
O'Neal, S.A.	10/30/23	Update draft notice of termination of PRA	0.30
O'Neal, S.A.	10/30/23	Call with P. Abelson (W&C) re Plan and turnover action	0.30
Ribeiro, C.	10/30/23	Correspondence re PRA (0.1); call with S. O'Neal re same (0.1)	0.20
O'Neal, S.A.	10/31/23	Call with T. Conheeney (Special Committee) and J. VanLare re PRA	0.50
		MATTER TOTAL:	28.80

**EXHIBIT E**

**Expense Reports for October 1, 2023 to October 31, 2023**

**Catering**

10/19/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$21.78
10/18/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$26.13
10/16/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$43.55
10/17/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$43.55
10/17/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$43.55
		<b>\$178.56</b>

**Court Fees**

	Cancellation of: VENDOR: Delaware Secretary of State INVOICE#: N/A_3 DATE: 9/12/2023	
10/03/23	Payment of client's back taxes	(\$570.00)
	Cancellation of: VENDOR: Delaware Secretary of State INVOICE#: N/A_2 DATE: 9/12/2023	
10/03/23	Payment of client's back taxes	(\$570.00)
	VENDOR: File & ServeXpress INVOICE#: 202309062216601 DATE: 10/1/2023	
10/01/23	Filing and service of documents	\$10.00
	VENDOR: American Express Charge Cards INVOICE#: 6258271910280415 DATE: 10/28/2023	
10/24/23		\$350.00
		<b>(\$780.00)</b>

**Delivery Services / Courier**

10/17/23	VENDOR: Federal Express INVOICE#: 829177035 DATE: 10/20/2023	\$16.77
10/23/23	VENDOR: Federal Express INVOICE#: 829848793 DATE: 10/26/2023	\$20.35
10/03/23	VENDOR: Federal Express INVOICE#: 827740078 DATE: 10/6/2023	\$20.57



10/09/23	VENDOR: Federal Express INVOICE#: 828328107 DATE: 10/12/2023	\$20.57
10/25/23	VENDOR: Federal Express INVOICE#: 830021796 DATE: 10/30/2023	\$24.93
10/19/23	VENDOR: Federal Express INVOICE#: 829295670 DATE: 10/23/2023	\$30.92
		<b>\$134.11</b>

### Meals

10/01/23	Meals - Massey, J.	\$20.00
10/02/23	Meals - Carter, R.	\$20.00
10/03/23	Meals - Fike, D.	\$20.00
10/04/23	Meals - Garibaldi, A.	\$20.00
10/05/23	Meals - Hatch, M.	\$20.00
10/05/23	Meals - Morrow, E.	\$20.00
10/05/23	Meals - Fike, D.	\$20.00
10/05/23	Meals - Garibaldi, A.	\$20.00
10/09/23	Meals - Garibaldi, A.	\$20.00
10/10/23	Meals - Garibaldi, A.	\$11.75
10/11/23	Meals - Gayadin, U.	\$20.00
10/11/23	Meals - Hatch, M.	\$20.00
10/11/23	Meals - Morrow, E.	\$20.00
10/11/23	Meals - Garibaldi, A.	\$20.00
10/11/23	Meals - Saran, S.	\$20.00
10/11/23	Meals - Cinnamon, M.	\$20.00

10/12/23	Meals - Morrow, E.	\$20.00
10/12/23	Meals - Minott, R.	\$20.00
10/12/23	Meals - Fike, D.	\$20.00
10/12/23	Meals - Gariboldi, A.	\$20.00
10/12/23	Meals - Dyer-Kennedy, J.	\$20.00
10/12/23	Meals - Massey, J.	\$20.00
10/13/23	Meals - Saran, S.	\$20.00
10/13/23	Meals - Fike, D.	\$20.00
10/15/23	Meals - Gariboldi, A.	\$20.00
10/16/23	Meals - Gariboldi, A.	\$20.00
10/16/23	Meals - Cinnamon, M.	\$20.00
10/17/23	Meals - Forbes, A.	\$20.00
10/17/23	Meals - Saran, S.	\$20.00
10/17/23	Meals - Gariboldi, A.	\$20.00
10/17/23	Meals - Rathi, M.	\$20.00
10/17/23	Meals - Fike, D.	\$20.00
10/18/23	Meals - Weaver, A.	\$20.00
10/18/23	Meals - Hatch, M.	\$20.00
10/18/23	Meals - Wolfe, T.	\$20.00
10/18/23	Meals - Lenox, B.	\$20.00
10/18/23	Meals - Gariboldi, A.	\$11.75

10/19/23	Meals - Levander, S.	\$20.00
10/19/23	Meals - Carter, R.	\$20.00
10/19/23	Meals - Gariboldi, A.	\$20.00
10/21/23	Meals - Weinberg, M.	\$20.00
10/23/23	Meals - Dyer-Kennedy, J.	\$20.00
10/23/23	Meals - Hatch, M.	\$20.00
10/23/23	Meals - Tung, G.	\$20.00
10/23/23	Meals - Dyer-Kennedy, J.	\$20.00
10/23/23	Meals - Gallagher, A.	\$20.00
10/23/23	Meals - Mitchell, A.	\$20.00
10/23/23	Meals - Rathi, M.	\$20.00
10/24/23	Meals - Tung, G.	\$20.00
10/24/23	Meals - Hatch, M.	\$20.00
10/24/23	Meals - Gallagher, A.	\$20.00
10/25/23	Meals - Minott, R.	\$20.00
10/25/23	Meals - Rathi, M.	\$20.00
10/25/23	Meals - Fike, D.	\$20.00
10/26/23	Meals - Fike, D.	\$20.00
10/27/23	Meals - Lenox, B.	\$20.00
10/30/23	Meals - Gariboldi, A.	\$20.00
10/31/23	Meals - Mitchell, A.	\$20.00

10/31/23	Meals - Massey, J.	\$20.00
		<b>\$1,171.75</b>

**Professional Services**

10/01/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097A DATE: 10/6/2023	\$20.00
10/05/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097A DATE: 10/6/2023	\$12.50
10/10/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$62.50
10/10/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$239.00
10/12/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$17.50
10/12/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$20.00
10/13/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$25.00
10/18/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097C DATE: 10/20/2023	\$26.50
10/18/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097C DATE: 10/20/2023	\$165.00
10/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097C DATE: 10/20/2023	\$50.00
10/23/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$2.50
10/23/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$11.00
10/29/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$7.50
10/30/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$27.50
10/31/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$10.00
10/31/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$75.00
		<b>\$771.50</b>

### Transcripts

	VENDOR: J & J Court Transcribers, Inc INVOICE#: 2023-02076 DATE: 10/11/2023	
10/11/23	Transcription services	\$157.95
	VENDOR: Veritext New York Reporting Co INVOICE#: 6902644 DATE: 10/11/2023	
10/11/23	Transcription services	\$562.80
	VENDOR: Veritext New York Reporting Co INVOICE#: 6934166 DATE: 10/26/2023	
10/26/23	Transcription services	\$616.40
	VENDOR: Magna Legal Services LLC INVOICE#: 1170570 DATE: 10/26/2023	
10/26/23	Payment for services 10/19/2023	\$2,848.50
		<b>\$4,185.65</b>

### Transportation

10/02/23	Transportation - Carter, R.	\$54.99
10/05/23	Transportation - Hatch, M.	\$8.18
10/05/23	Transportation - Hatch, M.	\$40.94
10/05/23	Transportation - Morrow, E.	\$41.08
10/09/23	Transportation - Gariboldi, A.	\$47.97
10/10/23	Transportation - Carter, R.	\$12.94
10/10/23	Transportation - Carter, R.	\$64.71
10/11/23	Transportation - Morrow, E.	\$6.58
10/11/23	Transportation - Cinnamon, M.	\$12.00
10/11/23	Transportation - Saba, A.	\$15.43
10/11/23	Transportation - Weaver, A.	\$20.58
10/11/23	Transportation - Saran, S.	\$31.06

10/11/23	Transportation - Minott, R.	\$32.30
10/11/23	Transportation - Morrow, E.	\$32.93
10/11/23	Transportation - Gariboldi, A.	\$45.64
10/11/23	Transportation - Gayadin, U.	\$84.11
10/11/23	Transportation - Cinnamon, M.	\$89.90
10/11/23	Transportation - Saba, A.	\$102.91
10/11/23	Transportation - Weaver, A.	\$102.92
10/12/23	Transportation - Gallagher, A.	\$7.48
10/12/23	Transportation - Saran, S.	\$32.04
10/12/23	Transportation - Morrow, E.	\$37.63
10/12/23	Transportation - Gallagher, A.	\$49.90
10/13/23	Transportation - Gariboldi, A.	\$41.91
10/15/23	Transportation - Minott, R.	\$32.84
10/16/23	Transportation - Cinnamon, M.	\$15.00
10/16/23	Transportation - Cinnamon, M.	\$98.51
10/17/23	Transportation - Forbes, A.	\$4.39
10/17/23	Transportation - Forbes, A.	\$10.78
10/17/23	Transportation - Forbes, A.	\$21.98
10/17/23	Transportation - Gariboldi, A.	\$48.76
10/18/23	Transportation - Carter, R.	\$14.73
10/18/23	Transportation - Weaver, A.	\$21.88

10/18/23	Transportation - Saran, S.	\$49.51
10/18/23	Transportation - Gariboldi, A.	\$49.56
10/18/23	Transportation - Lenox, B.	\$49.90
10/18/23	Transportation - Hatch, M.	\$56.96
10/18/23	Transportation - Hailey, K.	\$64.91
10/18/23	Transportation - Carter, R.	\$73.67
10/18/23	Transportation - Weaver, A.	\$109.41
10/19/23	Transportation - Weaver, A.	\$26.88
10/19/23	Transportation - Weaver, A.	\$134.44
10/20/23	Transportation - Beriss, M.	\$28.99
10/20/23	Transportation - Schwartz, D.	\$47.26
10/20/23	Transportation - Beriss, M.	\$53.47
10/20/23	Transportation - Beriss, M.	\$138.56
10/20/23	Transportation - Beriss, M.	\$222.85
10/23/23	Transportation - Hatch, M.	\$45.92
10/23/23	Transportation - Tung, G.	\$99.46
10/24/23	Transportation - Tung, G.	\$5.56
10/24/23	Transportation - Gallagher, A.	\$7.08
10/24/23	Transportation - Tung, G.	\$27.81
10/24/23	Transportation - Gallagher, A.	\$47.20
10/24/23	Transportation - Hatch, M.	\$55.04

10/24/23	Transportation - Barefoot, L.	\$78.34
10/24/23	Transportation - O'Neal, S.	\$177.96
10/25/23	Transportation - Carter, R.	\$13.37
10/25/23	Transportation - Wolfe, T.	\$14.46
10/25/23	Transportation - O'Neal, S.	\$24.13
10/25/23	Transportation - Minott, R.	\$32.95
10/25/23	Transportation - Lenox, B.	\$39.94
10/25/23	Transportation - Carter, R.	\$67.04
10/25/23	Transportation - Wolfe, T.	\$96.44
10/30/23	Transportation - Gariboldi, A.	\$44.14
		<b>\$3,268.21</b>